

Global Inspection & Surveillance Robots Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Inspection & Surveillance Robots market size was valued at US\$ 3350 million in 2025 and is forecast to a readjusted size of US\$ 8189 million by 2032 with a CAGR of 13.6% during review period.

In 2025, global Inspection & Surveillance Robots production reached approximately 0.54 million units, with an average global market price of around US\$ 6000 per unit. Annual production capacity is 0.7 million units. Gross Profit Margin: 40%. Inspection & surveillance robots are autonomous or remotely operated robotic systems designed to monitor, inspect, and assess environments, assets, or infrastructure without direct human presence. They use sensors such as cameras, LiDAR, thermal imaging, ultrasonic, and gas detectors to collect real-time data, enabling safer, more efficient inspection and continuous surveillance in hazardous, remote, or large-scale areas. The inspection & surveillance robots industry chain consists of upstream suppliers providing key components like sensors, cameras, LiDAR, motors, controllers, and AI software; midstream manufacturers and integrators who design, assemble, and program the robotic platforms; and downstream end users in industries such as oil & gas, energy, infrastructure, manufacturing, and defense, supported by installation, maintenance, and software update services. Inspection and surveillance robots are becoming essential tools for safety, efficiency, and risk reduction in industrial and security applications. As AI, sensor technology, and autonomous navigation improve, these robots are shifting from supplementary tools to core operational assets, enabling continuous monitoring in hazardous or hard-to-reach environments while reducing human exposure and operational costs.

This report is a detailed and comprehensive analysis for global Inspection & Surveillance Robots market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Inspection & Surveillance Robots market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Inspection & Surveillance Robots market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Inspection & Surveillance Robots market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Inspection & Surveillance Robots market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Inspection & Surveillance Robots
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Inspection & Surveillance Robots market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cognex Corporation (NASDAQ: CGNX, USA), Keyence Corporation (TYO: 6861, Japan), Teledyne Technologies (NYSE: TDY, USA), Omron Corporation (TYO: 6645, Japan), ABB Ltd (SIX: ABBN & NYSE: ABB, Switzerland), FANUC Corporation (TYO: 6954, Japan), Mitsubishi Electric (TYO: 6503, Japan), Yaskawa Electric (TYO: 6506, Japan), Siemens AG (ETR: SIE,

Germany), Rockwell Automation (NYSE: ROK, USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Inspection & Surveillance Robots market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ground Robots (UGVs)

Aerial Drones (UAVs)

Underwater Robots (ROVs/AUVs)

Hybrid & Multi-terrain Robots

Market segment by Technology

Vision-based Robots (cameras, thermal imaging)

Sensor-based Robots (LiDAR, ultrasonic, gas)

AI-Integrated Inspection Robots

Tele-operated / Remote-Controlled Robots

Market segment by Application

Oil & Gas

Energy & Utilities

Defense & Security

Manufacturing & Heavy Industry

Transportation & Logistics

Major players covered

Cognex Corporation (NASDAQ: CGNX, USA)

Keyence Corporation (TYO: 6861, Japan)

Teledyne Technologies (NYSE: TDY, USA)

Omron Corporation (TYO: 6645, Japan)

ABB Ltd (SIX: ABBN & NYSE: ABB, Switzerland)

FANUC Corporation (TYO: 6954, Japan)

Mitsubishi Electric (TYO: 6503, Japan)

Yaskawa Electric (TYO: 6506, Japan)

Siemens AG (ETR: SIE, Germany)

Rockwell Automation (NYSE: ROK, USA)

Knightscope Inc (NASDAQ: KSCP, USA)

AeroVironment Inc (NASDAQ: AVAV, USA)

Siasun Robot & Automation Co., Ltd. (SZSE: 300024, China)

Shenzhen Inovance Technology Co., Ltd. (CSI: A50, China)

UBtech Robotics Inc. (HKEX: 9880, China)

AgiBot (Shanghai Zhiyuan Innovation Tech, Private, China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Inspection & Surveillance Robots product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Inspection & Surveillance Robots, with price, sales quantity, revenue, and global market share of Inspection & Surveillance Robots from 2021 to 2026.

Chapter 3, the Inspection & Surveillance Robots competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Inspection & Surveillance Robots breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Inspection & Surveillance Robots market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Inspection & Surveillance Robots.

Chapter 14 and 15, to describe Inspection & Surveillance Robots sales channel, distributors, customers, research findings and conclusion.

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