

Global Inspection and Maintenance Robots Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Inspection and Maintenance Robots market size is expected to reach \$ 7492 million by 2032, rising at a market growth of 12.4% CAGR during the forecast period (2026-2032).

Inspection and maintenance robots are specialized robotic systems used to inspect, monitor, clean, repair or support maintenance work on industrial assets and infrastructure in hazardous, confined, remote or hard-to-access environments. Typical product forms include quadruped inspection robots, wheeled and tracked inspection robots, explosion-proof patrol robots, pipe and sewer crawlers, magnetic or suction wall-climbing NDT robots, confined-space inspection drones, subsea ROVs and AUVs, wind turbine blade maintenance robots and no-man-entry cleaning robots. These systems integrate mobility platforms, sensors, navigation and localization modules, communication and control units, inspection or maintenance payloads, data processing software and charging or deployment accessories. Their core value is to reduce human exposure to dangerous environments, improve inspection frequency and consistency, expand coverage, shorten downtime and convert asset condition data into maintenance decisions.

Based on our research, inspection and maintenance robots should be understood as a multi-segment professional service robotics market rather than a single equipment category. The market includes industrial patrol robots, pipe and sewer crawlers, subsea ROVs, wall-climbing NDT robots, confined-space drones, wind turbine blade maintenance robots, power utility inspection robots and no-man-entry cleaning robots. The fundamental value proposition is not merely replacing manual inspection, but converting hazardous, repetitive and hard-to-access asset condition monitoring into a more standardized, repeatable and data-rich process. Because industrial assets vary

greatly in geometry, risk profile, access conditions and inspection standards, the market is unlikely to consolidate around one universal robotic form in the near term. Instead, it is structured around a few platform leaders and many specialized vertical champions.

Demand is driven by several large asset-intensive industries. Oil and gas and petrochemical operators need robots to reduce confined-space entry, improve inspection frequency and meet safety requirements in explosive atmospheres. Power utilities are deploying robots for substations, switch rooms, underground corridors and transmission infrastructure. Municipalities use pipe crawlers and sewer robots to assess aging drainage and wastewater networks. Offshore energy relies on ROVs for subsea inspection, maintenance and repair, while wind operators increasingly need robotic solutions to inspect, clean and repair larger blades with less downtime. Across these end markets, the common growth drivers are labor scarcity, stricter safety compliance, infrastructure aging, higher downtime costs and the digitization of asset management.

From a technology roadmap perspective, the industry is moving from remotely operated tools toward autonomous inspection systems and integrated data workflows. Legged robots, tethered drones and compact ROVs extend robotic access to complex spaces; magnetic, suction and snake-like systems improve coverage on pipes, tanks and curved surfaces; AI vision, thermal imaging, acoustic sensing, gas detection, LiDAR and ultrasonic testing increase data quality. Future competition will be shaped not only by robot hardware, but also by reliability, industrial certification, payload integration, automated reporting, digital twins, after-sales support and RaaS models. Generic drones, fixed sensors and low-cost manual inspection will remain substitutes in simple use cases, but purpose-built robots should continue gaining share in hazardous, confined and compliance-heavy environments.

This report studies the global Inspection and Maintenance Robots production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Inspection and Maintenance Robots and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Inspection and Maintenance Robots that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Inspection and Maintenance Robots total production and demand, 2021-2032, (K

Units)

Global Inspection and Maintenance Robots total production value, 2021-2032, (USD Million)

Global Inspection and Maintenance Robots production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Inspection and Maintenance Robots consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Inspection and Maintenance Robots domestic production, consumption, key domestic manufacturers and share

Global Inspection and Maintenance Robots production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Inspection and Maintenance Robots production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Inspection and Maintenance Robots production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Inspection and Maintenance Robots market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Oceaneering International, Inc., Kongsberg Gruppen ASA, Saab AB, Mitsubishi Heavy Industries, Ltd., Kawasaki Heavy Industries, Ltd., AeroVironment, Inc., Forum Energy Technologies, Inc., SPX Technologies, Inc., IDEX Corporation, Exail Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Inspection and Maintenance Robots market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Inspection and Maintenance Robots Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Inspection and Maintenance Robots Market, Segmentation by Type:

Ground Inspection Robots

Underwater Inspection Robots

Aerial Inspection Robots

Other

Global Inspection and Maintenance Robots Market, Segmentation by Mobility Form:

Crawling Robots

Flying Robots

Underwater Robots

Other

Global Inspection and Maintenance Robots Market, Segmentation by Operation Mode:

Remotely Operated Robots

Semi-autonomous Robots

Autonomous Inspection Robots

Other

Global Inspection and Maintenance Robots Market, Segmentation by Application:

Power and Utilities

Oil, Gas and Petrochemical

Marine and Offshore

Nuclear and Hazardous Environments

Other

Companies Profiled:

Oceaneering International, Inc.

Kongsberg Gruppen ASA

Saab AB

Mitsubishi Heavy Industries, Ltd.

Kawasaki Heavy Industries, Ltd.

AeroVironment, Inc.

Forum Energy Technologies, Inc.

SPX Technologies, Inc.

IDEX Corporation

Exail Technologies

SMD

Boston Dynamics, Inc.

ANYbotics AG

Gecko Robotics, Inc.

Eddyfi Technologies

Flyability SA

Deep Trekker Inc.

Blue Robotics, Inc.

Unitree Robotics

DEEP Robotics

Yijiahe Technology Co., Ltd.

Hangzhou Shenhao Technology Co., Ltd.

Zhejiang Guozi Robotics Co., Ltd.

Shenzhen SROD Industrial Group Co., Ltd.

Shenzhen Bwell Technology Co., Ltd.

Wuhan Easy-Sight Technology Co., Ltd.

QYSEA Technology Co., Ltd.

Sevnce Robotics Co., Ltd.

CITIC HIC Kaicheng Intelligence Equipment Co., Ltd.

ExRobotics B.V.

Taurob GmbH

Square Robot, Inc.

Invert Robotics Group Limited

JIREH Industries Ltd.

Diakont

Voliro AG

ScoutDI AS

Aerones SIA

RedZone Robotics, Inc.

Rausch International Group

Aries Industries, Inc.

SEAMOR Marine Ltd.

Boxfish Robotics

hiBot Corporation

KOKS Robotics

ULC Technologies, LLC

Robotics Design Inc.

Key Questions Answered:

1. How big is the global Inspection and Maintenance Robots market?
2. What is the demand of the global Inspection and Maintenance Robots market?
3. What is the year over year growth of the global Inspection and Maintenance Robots market?
4. What is the production and production value of the global Inspection and Maintenance Robots market?
5. Who are the key producers in the global Inspection and Maintenance Robots market?
6. What are the growth factors driving the market demand?

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