

Global Inspection and Maintenance Robots Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Inspection and Maintenance Robots market size was valued at US\$ 3241 million in 2025 and is forecast to a readjusted size of US\$ 7492 million by 2032 with a CAGR of 12.4% during review period.

Inspection and maintenance robots are specialized robotic systems used to inspect, monitor, clean, repair or support maintenance work on industrial assets and infrastructure in hazardous, confined, remote or hard-to-access environments. Typical product forms include quadruped inspection robots, wheeled and tracked inspection robots, explosion-proof patrol robots, pipe and sewer crawlers, magnetic or suction wall-climbing NDT robots, confined-space inspection drones, subsea ROVs and AUVs, wind turbine blade maintenance robots and no-man-entry cleaning robots. These systems integrate mobility platforms, sensors, navigation and localization modules, communication and control units, inspection or maintenance payloads, data processing software and charging or deployment accessories. Their core value is to reduce human exposure to dangerous environments, improve inspection frequency and consistency, expand coverage, shorten downtime and convert asset condition data into maintenance decisions.

Based on our research, inspection and maintenance robots should be understood as a multi-segment professional service robotics market rather than a single equipment category. The market includes industrial patrol robots, pipe and sewer crawlers, subsea ROVs, wall-climbing NDT robots, confined-space drones, wind turbine blade maintenance robots, power utility inspection robots and no-man-entry cleaning robots. The fundamental value proposition is not merely replacing manual inspection, but

converting hazardous, repetitive and hard-to-access asset condition monitoring into a more standardized, repeatable and data-rich process. Because industrial assets vary greatly in geometry, risk profile, access conditions and inspection standards, the market is unlikely to consolidate around one universal robotic form in the near term. Instead, it is structured around a few platform leaders and many specialized vertical champions.

Demand is driven by several large asset-intensive industries. Oil and gas and petrochemical operators need robots to reduce confined-space entry, improve inspection frequency and meet safety requirements in explosive atmospheres. Power utilities are deploying robots for substations, switch rooms, underground corridors and transmission infrastructure. Municipalities use pipe crawlers and sewer robots to assess aging drainage and wastewater networks. Offshore energy relies on ROVs for subsea inspection, maintenance and repair, while wind operators increasingly need robotic solutions to inspect, clean and repair larger blades with less downtime. Across these end markets, the common growth drivers are labor scarcity, stricter safety compliance, infrastructure aging, higher downtime costs and the digitization of asset management.

From a technology roadmap perspective, the industry is moving from remotely operated tools toward autonomous inspection systems and integrated data workflows. Legged robots, tethered drones and compact ROVs extend robotic access to complex spaces; magnetic, suction and snake-like systems improve coverage on pipes, tanks and curved surfaces; AI vision, thermal imaging, acoustic sensing, gas detection, LiDAR and ultrasonic testing increase data quality. Future competition will be shaped not only by robot hardware, but also by reliability, industrial certification, payload integration, automated reporting, digital twins, after-sales support and RaaS models. Generic drones, fixed sensors and low-cost manual inspection will remain substitutes in simple use cases, but purpose-built robots should continue gaining share in hazardous, confined and compliance-heavy environments.

This report is a detailed and comprehensive analysis for global Inspection and Maintenance Robots market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Inspection and Maintenance Robots market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Inspection and Maintenance Robots market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Inspection and Maintenance Robots market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Inspection and Maintenance Robots market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Inspection and Maintenance Robots

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Inspection and Maintenance Robots market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Oceaneering International, Inc., Kongsberg Gruppen ASA, Saab AB, Mitsubishi Heavy Industries, Ltd., Kawasaki Heavy Industries, Ltd., AeroVironment, Inc., Forum Energy Technologies, Inc., SPX Technologies, Inc., IDEX Corporation, Exail Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Inspection and Maintenance Robots market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ground Inspection Robots

Underwater Inspection Robots

Aerial Inspection Robots

Other

Market segment by Mobility Form

Crawling Robots

Flying Robots

Underwater Robots

Other

Market segment by Operation Mode

Remotely Operated Robots

Semi-autonomous Robots

Autonomous Inspection Robots

Other

Market segment by Application

Power and Utilities

Oil, Gas and Petrochemical

Marine and Offshore

Nuclear and Hazardous Environments

Other

Major players covered

Oceaneering International, Inc.

Kongsberg Gruppen ASA

Saab AB

Mitsubishi Heavy Industries, Ltd.

Kawasaki Heavy Industries, Ltd.

AeroVironment, Inc.

Forum Energy Technologies, Inc.

SPX Technologies, Inc.

IDEX Corporation

Exail Technologies

SMD

Boston Dynamics, Inc.

ANYbotics AG

Gecko Robotics, Inc.

Eddyfi Technologies

Flyability SA

Deep Trekker Inc.

Blue Robotics, Inc.

Unitree Robotics

DEEP Robotics

Yijiahe Technology Co., Ltd.

Hangzhou Shenhao Technology Co., Ltd.

Zhejiang Guozi Robotics Co., Ltd.

Shenzhen SROD Industrial Group Co., Ltd.

Shenzhen Bwell Technology Co., Ltd.

Wuhan Easy-Sight Technology Co., Ltd.

QYSEA Technology Co., Ltd.

Sevnce Robotics Co., Ltd.

CITIC HIC Kaicheng Intelligence Equipment Co., Ltd.

ExRobotics B.V.

Taurob GmbH

Square Robot, Inc.

Invert Robotics Group Limited

JIREH Industries Ltd.

Diakont

Voliro AG

ScoutDI AS

Aerones SIA

RedZone Robotics, Inc.

Rausch International Group

Aries Industries, Inc.

SEAMOR Marine Ltd.

Boxfish Robotics

hiBot Corporation

KOKS Robotics

ULC Technologies, LLC

Robotics Design Inc.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Inspection and Maintenance Robots product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Inspection and Maintenance Robots, with price, sales quantity, revenue, and global market share of Inspection and Maintenance Robots from 2021 to 2026.

Chapter 3, the Inspection and Maintenance Robots competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Inspection and Maintenance Robots breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Inspection and Maintenance Robots market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Inspection and Maintenance Robots.

Chapter 14 and 15, to describe Inspection and Maintenance Robots sales channel, distributors, customers, research findings and conclusion.

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