

Global Insolation Monitor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Insolation Monitor market size is expected to reach \$ 282 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

In 2025, global Insolation Monitor production reached approximately 226,179 Units. The average price is approximately \$780. Insolation Monitor is a dedicated sensor or stand-alone instrument designed to measure the shortwave solar radiant power received per unit area and to provide continuous or periodic readings, typically expressed in watts per square metre, with accumulated irradiation values derived over a defined period when required.

Insolation Monitor market should be understood as a specialised measurement-instrument sector rather than as a broad market for generic light sensors. Its principal product groups—thermopile pyranometers, silicon photodiode sensors, photovoltaic reference cells and integrated PV monitoring modules—serve different measurement objectives and therefore exhibit materially different price, accuracy and replacement characteristics. Thermopile instruments provide broad spectral response and long-term measurement comparability and remain the preferred choice for reference meteorological stations, research networks and high-grade contractual performance assessment. Photovoltaic reference cells reproduce the spectral and angular behaviour of a selected PV technology and are particularly suited to plane-of-array measurements and plant performance-ratio analysis. Silicon sensors provide lower cost, low power consumption and easier digital integration, supporting comparatively high unit volumes in agriculture, environmental monitoring and less demanding solar installations. The broad supplier universe also contains data-logger companies, weather-station integrators and distributors; however, the core formal market should be limited to companies that design, manufacture, calibrate or maintain a persistent branded supply

of dedicated irradiance hardware.

From the supply perspective, the industry is structured around a relatively small group of precision instrument manufacturers, a wider group of PV-focused sensor specialists and a long tail of regional weather-equipment suppliers. The Netherlands, Japan, Germany, Italy, the United Kingdom and the United States account for most established high-performance thermopile products, supported by expertise in absorber coatings, optical domes, thermal compensation, calibration traceability, ventilation and long-duration field stability. The photovoltaic reference-cell segment is less concentrated and contains specialised companies in Germany, the United States, Italy and Türkiye. China has a large visible pool of low-cost radiation-sensor and weather-station vendors, but the degree of in-house detector manufacturing, calibration capability and product differentiation varies substantially. Similar product housings and parameter sets among some regional brands indicate possible common ODM sourcing, which is why the broad longlist is materially larger than the group that can be included confidently in a manufacturer-revenue model.

This report studies the global Insolation Monitor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Insolation Monitor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Insolation Monitor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Insolation Monitor total production and demand, 2021-2032, (K Units)

Global Insolation Monitor total production value, 2021-2032, (USD Million)

Global Insolation Monitor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Insolation Monitor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Insolation Monitor domestic production, consumption, key domestic manufacturers and share

Global Insolation Monitor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Insolation Monitor production by Type, production, value, CAGR, 2021-2032,

(USD Million) & (K Units)

Global Insolation Monitor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Insolation Monitor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include OTT HydroMet, Hukseflux Thermal Sensors, EKO Instruments, Apogee Instruments, IMT Technology, The Eppley Laboratory, Senseca, LI-COR, Delta-T Devices, Solar Light Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Insolation Monitor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Insolation Monitor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Insolation Monitor Market, Segmentation by Type:

Thermopile Pyranometer

Silicon Photodiode Pyranometer

Photovoltaic Reference Cell

Others

Global Insolation Monitor Market, Segmentation by Measurement Function:

Global Irradiance Measurement

Plane-of-Array Measurement

Global and Diffuse Radiation Separation

Others

Global Insolation Monitor Market, Segmentation by Accuracy Parameters:

±5% Standard Accuracy

±2% High Accuracy

±0.5% Ultra-high Accuracy

Others

Global Insolation Monitor Market, Segmentation by Application:

New Energy Photovoltaic Industry

Meteorological Monitoring and Scientific Research Sector

Modern Agriculture Sector

Others

Companies Profiled:

OTT HydroMet

Hukseflux Thermal Sensors

EKO Instruments

Apogee Instruments

IMT Technology

The Eppley Laboratory

Senseca

LI-COR

Delta-T Devices

Solar Light Company

SEVEN Sensor Solutions

Soluzione Solare

Atonometrics

LSI Lastem

RainWise

Skye Instruments

NovaLynx

Jinzhou Sunshine Meteorological Technology

Hunan Rika Electronic Tech

Shandong Renke Control Technology

FTS Inc.

S.S. Micro

Key Questions Answered:

1. How big is the global Insolation Monitor market?
2. What is the demand of the global Insolation Monitor market?
3. What is the year over year growth of the global Insolation Monitor market?
4. What is the production and production value of the global Insolation Monitor market?
5. Who are the key producers in the global Insolation Monitor market?
6. What are the growth factors driving the market demand?

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