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# Global Insect Pheromone Lure Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Insect Pheromone Lure market size is expected to reach $ 1055 million by 2032, rising at a market growth of 10.6% CAGR during the forecast period (2026-2032).

In 2025, global Insect Pheromone Lure production reached approximately 200 million units, with an average global market price of around USD 2.60 per unit.

The gross profit margin of major companies in the industry is between 35%–50%.

In 2025, the global production capacity of Insect Pheromone Lure was approximately 263 million units.

Insect Pheromone Lures are pest-monitoring and control consumables containing synthetic or naturally derived insect pheromone compounds designed to attract specific insect species. The pheromone is typically loaded onto a rubber septum, polymer dispenser, fiber, membrane, or other controlled-release carrier to provide a stable release rate over a defined period. These lures are primarily used in pheromone traps for agricultural pest monitoring, population density assessment, mating disruption programs, and integrated pest management. They are applied in orchards, vineyards, field crops, forestry, greenhouses, and stored-product protection. The product boundary covers pheromone-containing lure dispensers, excluding complete traps and standalone pheromone chemicals.

The upstream industry supplies pheromone active ingredients, chemical intermediates, carrier polymers, rubber or elastomer materials, solvents, stabilizers, and packaging materials. The midstream industry synthesizes and purifies pheromone compounds, formulates active ingredients, and loads them into controlled-release carriers through

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impregnation, extrusion, coating, injection, or other dispensing processes. Quality control focuses on pheromone purity, loading concentration, release rate, storage stability, and field longevity. The downstream industry includes agricultural pest monitoring, crop protection, integrated pest management, forestry protection, greenhouse production, and stored-product pest control. Demand is driven by reduced-pesticide agriculture, precision pest monitoring, integrated pest management adoption, regulatory pressure on chemical pesticides, and growing demand for environmentally friendly pest-control methods.

## Report Scope

This report studies the global Insect Pheromone Lure production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Insect Pheromone Lure and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Insect Pheromone Lure that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Insect Pheromone Lure total production and demand, 2021-2032, (Million Units)

Global Insect Pheromone Lure total production value, 2021-2032, (USD Million)

Global Insect Pheromone Lure production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global Insect Pheromone Lure consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: Insect Pheromone Lure domestic production, consumption, key domestic manufacturers and share

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Global Insect Pheromone Lure production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global Insect Pheromone Lure production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global Insect Pheromone Lure production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Insect Pheromone Lure market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shin-Etsu Chemical Co., Ltd., Suterra LLC, Trécé Inc., Russell IPM Ltd., Pherobank B.V., Andermatt Group AG, M2i Life Sciences, Provivi, Inc., ISCA Technologies, Bedoukian Research, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Insect Pheromone Lure market

## Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Million Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Insect Pheromone Lure Market, By Region:

United States

China

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Europe

Japan

South Korea

ASEAN

India

Rest of World

## Market Segmentation

### Global Insect Pheromone Lure Market, Segmentation by Type:

Sex Pheromone Lures

Aggregation Pheromone Lures

Host-Finding Pheromone Lures

### Global Insect Pheromone Lure Market, Segmentation by Lure Form:

Rubber Septa Lures

Polyethylene Tube Lures

Membrane Lures

### Global Insect Pheromone Lure Market, Segmentation by Release Duration:

Short-Term Lures (<30 days)

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Medium-Term Lures (30–90 days)

Long-Term Lures (>90 days)

### Global Insect Pheromone Lure Market, Segmentation by Application:

Pest Monitoring

Mating Disruption

Mass Trapping

Other

## Companies Profiled:

Shin-Etsu Chemical Co., Ltd.

Suterra LLC

Trécé Inc.

Russell IPM Ltd.

Pherobank B.V.

Andermatt Group AG

M2i Life Sciences

Provivi, Inc.

ISCA Technologies

Bedoukian Research, Inc.

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FMC Corporation

Beijing Pherobio Technology Co., Ltd.

Beijing Ecoman Biotech Co., Ltd.

Beijing Zhongjie Sifang Biotechnology Co., Ltd.

Wuhan Unioasis Biological Technology Co., Ltd.

Chongqing Ecophero Technology Co., Ltd.

Jiangsu Seven-Continent Green Chemical Co., Ltd.

Shandong Kangqiao Biotechnology Co., Ltd.

Henan Jiyuan Baiwei Co., Ltd.

## Key Questions Answered

1. How big is the global Insect Pheromone Lure market?
2. What is the demand of the global Insect Pheromone Lure market?
3. What is the year over year growth of the global Insect Pheromone Lure market?
4. What is the total value of the global Insect Pheromone Lure market?
5. Who are the Major Players in the global Insect Pheromone Lure market?
6. What are the growth factors driving the market demand?

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# Contents


## 1 SUPPLY SUMMARY

1.1 Insect Pheromone Lure Introduction
1.2 World Insect Pheromone Lure Supply & Forecast
  1.2.1 World Insect Pheromone Lure Production Value (2021 & 2025 & 2032)
  1.2.2 World Insect Pheromone Lure Production (2021-2032)
  1.2.3 World Insect Pheromone Lure Pricing Trends (2021-2032)
1.3 World Insect Pheromone Lure Production by Region (Based on Production Site)
  1.3.1 World Insect Pheromone Lure Production Value by Region (2021-2032)
  1.3.2 World Insect Pheromone Lure Production by Region (2021-2032)
  1.3.3 World Insect Pheromone Lure Average Price by Region (2021-2032)
  1.3.4 North America Insect Pheromone Lure Production (2021-2032)
  1.3.5 Europe Insect Pheromone Lure Production (2021-2032)
  1.3.6 China Insect Pheromone Lure Production (2021-2032)
  1.3.7 Japan Insect Pheromone Lure Production (2021-2032)
  1.3.8 South America Insect Pheromone Lure Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Insect Pheromone Lure Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Insect Pheromone Lure Major Market Trends

## 2 DEMAND SUMMARY

2.1 World Insect Pheromone Lure Demand (2021-2032)
2.2 World Insect Pheromone Lure Consumption by Region
  2.2.1 World Insect Pheromone Lure Consumption by Region (2021-2026)
  2.2.2 World Insect Pheromone Lure Consumption Forecast by Region (2027-2032)
2.3 United States Insect Pheromone Lure Consumption (2021-2032)
2.4 China Insect Pheromone Lure Consumption (2021-2032)
2.5 Europe Insect Pheromone Lure Consumption (2021-2032)
2.6 Japan Insect Pheromone Lure Consumption (2021-2032)
2.7 South Korea Insect Pheromone Lure Consumption (2021-2032)
2.8 ASEAN Insect Pheromone Lure Consumption (2021-2032)
2.9 India Insect Pheromone Lure Consumption (2021-2032)

## 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

+357 96 030922
info@marketpublishers.com

3.1 World Insect Pheromone Lure Production Value by Manufacturer (2021-2026)
3.2 World Insect Pheromone Lure Production by Manufacturer (2021-2026)
3.3 World Insect Pheromone Lure Average Price by Manufacturer (2021-2026)
3.4 Insect Pheromone Lure Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
3.5.1 Global Insect Pheromone Lure Industry Rank of Major Manufacturers
3.5.2 Global Concentration Ratios (CR4) for Insect Pheromone Lure in 2025
3.5.3 Global Concentration Ratios (CR8) for Insect Pheromone Lure in 2025
3.6 Insect Pheromone Lure Market: Overall Company Footprint Analysis
3.6.1 Insect Pheromone Lure Market: Region Footprint
3.6.2 Insect Pheromone Lure Market: Company Product Type Footprint
3.6.3 Insect Pheromone Lure Market: Company Product Application Footprint
3.7 Competitive Environment
3.7.1 Historical Structure of the Industry
3.7.2 Barriers of Market Entry
3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

**4 UNITED STATES VS CHINA VS REST OF THE WORLD**

4.1 United States VS China: Insect Pheromone Lure Production Value Comparison
4.1.1 United States VS China: Insect Pheromone Lure Production Value Comparison (2021 & 2025 & 2032)
4.1.2 United States VS China: Insect Pheromone Lure Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Insect Pheromone Lure Production Comparison
4.2.1 United States VS China: Insect Pheromone Lure Production Comparison (2021 & 2025 & 2032)
4.2.2 United States VS China: Insect Pheromone Lure Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Insect Pheromone Lure Consumption Comparison
4.3.1 United States VS China: Insect Pheromone Lure Consumption Comparison (2021 & 2025 & 2032)
4.3.2 United States VS China: Insect Pheromone Lure Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Insect Pheromone Lure Manufacturers and Market Share, 2021-2026
4.4.1 United States Based Insect Pheromone Lure Manufacturers, Headquarters and

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Production Site (States, Country)
4.4.2 United States Based Manufacturers Insect Pheromone Lure Production Value (2021-2026)
4.4.3 United States Based Manufacturers Insect Pheromone Lure Production (2021-2026)
4.5 China Based Insect Pheromone Lure Manufacturers and Market Share
4.5.1 China Based Insect Pheromone Lure Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Insect Pheromone Lure Production Value (2021-2026)
4.5.3 China Based Manufacturers Insect Pheromone Lure Production (2021-2026)
4.6 Rest of World Based Insect Pheromone Lure Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Insect Pheromone Lure Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Insect Pheromone Lure Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Insect Pheromone Lure Production (2021-2026)

## 5 MARKET ANALYSIS BY TYPE

5.1 World Insect Pheromone Lure Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Sex Pheromone Lures
5.2.2 Aggregation Pheromone Lures
5.2.3 Host-Finding Pheromone Lures
5.3 Market Segment by Type
5.3.1 World Insect Pheromone Lure Production by Type (2021-2032)
5.3.2 World Insect Pheromone Lure Production Value by Type (2021-2032)
5.3.3 World Insect Pheromone Lure Average Price by Type (2021-2032)

## 6 MARKET ANALYSIS BY LURE FORM

6.1 World Insect Pheromone Lure Market Size Overview by Lure Form: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Lure Form
6.2.1 Rubber Septa Lures

+357 96 030922
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6.2.2 Polyethylene Tube Lures
6.2.3 Membrane Lures
6.3 Market Segment by Lure Form
6.3.1 World Insect Pheromone Lure Production by Lure Form (2021-2032)
6.3.2 World Insect Pheromone Lure Production Value by Lure Form (2021-2032)
6.3.3 World Insect Pheromone Lure Average Price by Lure Form (2021-2032)

**7 MARKET ANALYSIS BY RELEASE DURATION**

7.1 World Insect Pheromone Lure Market Size Overview by Release Duration: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Release Duration
7.2.1 Short-Term Lures (<30 days)
7.2.2 Medium-Term Lures (30–90 days)
7.2.3 Long-Term Lures (>90 days)
7.3 Market Segment by Release Duration
7.3.1 World Insect Pheromone Lure Production by Release Duration (2021-2032)
7.3.2 World Insect Pheromone Lure Production Value by Release Duration (2021-2032)
7.3.3 World Insect Pheromone Lure Average Price by Release Duration (2021-2032)

**8 MARKET ANALYSIS BY APPLICATION**

8.1 World Insect Pheromone Lure Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Pest Monitoring
8.2.2 Mating Disruption
8.2.3 Mass Trapping
8.2.4 Other
8.3 Market Segment by Application
8.3.1 World Insect Pheromone Lure Production by Application (2021-2032)
8.3.2 World Insect Pheromone Lure Production Value by Application (2021-2032)
8.3.3 World Insect Pheromone Lure Average Price by Application (2021-2032)

**9 COMPANY PROFILES**

9.1 Shin-Etsu Chemical Co., Ltd.
9.1.1 Shin-Etsu Chemical Co., Ltd. Details

+357 96 030922
info@marketpublishers.com

9.1.2 Shin-Etsu Chemical Co., Ltd. Major Business
9.1.3 Shin-Etsu Chemical Co., Ltd. Insect Pheromone Lure Product and Services
9.1.4 Shin-Etsu Chemical Co., Ltd. Insect Pheromone Lure Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Shin-Etsu Chemical Co., Ltd. Recent Developments/Updates
9.1.6 Shin-Etsu Chemical Co., Ltd. Competitive Strengths & Weaknesses
9.2 Suterra LLC
9.2.1 Suterra LLC Details
9.2.2 Suterra LLC Major Business
9.2.3 Suterra LLC Insect Pheromone Lure Product and Services
9.2.4 Suterra LLC Insect Pheromone Lure Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 Suterra LLC Recent Developments/Updates
9.2.6 Suterra LLC Competitive Strengths & Weaknesses
9.3 Trécé Inc.
9.3.1 Trécé Inc. Details
9.3.2 Trécé Inc. Major Business
9.3.3 Trécé Inc. Insect Pheromone Lure Product and Services
9.3.4 Trécé Inc. Insect Pheromone Lure Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Trécé Inc. Recent Developments/Updates
9.3.6 Trécé Inc. Competitive Strengths & Weaknesses
9.4 Russell IPM Ltd.
9.4.1 Russell IPM Ltd. Details
9.4.2 Russell IPM Ltd. Major Business
9.4.3 Russell IPM Ltd. Insect Pheromone Lure Product and Services
9.4.4 Russell IPM Ltd. Insect Pheromone Lure Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Russell IPM Ltd. Recent Developments/Updates
9.4.6 Russell IPM Ltd. Competitive Strengths & Weaknesses
9.5 Pherobank B.V.
9.5.1 Pherobank B.V. Details
9.5.2 Pherobank B.V. Major Business
9.5.3 Pherobank B.V. Insect Pheromone Lure Product and Services
9.5.4 Pherobank B.V. Insect Pheromone Lure Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Pherobank B.V. Recent Developments/Updates
9.5.6 Pherobank B.V. Competitive Strengths & Weaknesses
9.6 Andermatt Group AG

+357 96 030922
info@marketpublishers.com

9.6.1 Andermatt Group AG Details
9.6.2 Andermatt Group AG Major Business
9.6.3 Andermatt Group AG Insect Pheromone Lure Product and Services
9.6.4 Andermatt Group AG Insect Pheromone Lure Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Andermatt Group AG Recent Developments/Updates
9.6.6 Andermatt Group AG Competitive Strengths & Weaknesses
9.7 M2i Life Sciences
9.7.1 M2i Life Sciences Details
9.7.2 M2i Life Sciences Major Business
9.7.3 M2i Life Sciences Insect Pheromone Lure Product and Services
9.7.4 M2i Life Sciences Insect Pheromone Lure Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 M2i Life Sciences Recent Developments/Updates
9.7.6 M2i Life Sciences Competitive Strengths & Weaknesses
9.8 Provivi, Inc.
9.8.1 Provivi, Inc. Details
9.8.2 Provivi, Inc. Major Business
9.8.3 Provivi, Inc. Insect Pheromone Lure Product and Services
9.8.4 Provivi, Inc. Insect Pheromone Lure Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 Provivi, Inc. Recent Developments/Updates
9.8.6 Provivi, Inc. Competitive Strengths & Weaknesses
9.9 ISCA Technologies
9.9.1 ISCA Technologies Details
9.9.2 ISCA Technologies Major Business
9.9.3 ISCA Technologies Insect Pheromone Lure Product and Services
9.9.4 ISCA Technologies Insect Pheromone Lure Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 ISCA Technologies Recent Developments/Updates
9.9.6 ISCA Technologies Competitive Strengths & Weaknesses
9.10 Bedoukian Research, Inc.
9.10.1 Bedoukian Research, Inc. Details
9.10.2 Bedoukian Research, Inc. Major Business
9.10.3 Bedoukian Research, Inc. Insect Pheromone Lure Product and Services
9.10.4 Bedoukian Research, Inc. Insect Pheromone Lure Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 Bedoukian Research, Inc. Recent Developments/Updates
9.10.6 Bedoukian Research, Inc. Competitive Strengths & Weaknesses

+357 96 030922
info@marketpublishers.com

9.11 FMC Corporation
9.11.1 FMC Corporation Details
9.11.2 FMC Corporation Major Business
9.11.3 FMC Corporation Insect Pheromone Lure Product and Services
9.11.4 FMC Corporation Insect Pheromone Lure Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 FMC Corporation Recent Developments/Updates
9.11.6 FMC Corporation Competitive Strengths & Weaknesses
9.12 Beijing Pherobio Technology Co., Ltd.
9.12.1 Beijing Pherobio Technology Co., Ltd. Details
9.12.2 Beijing Pherobio Technology Co., Ltd. Major Business
9.12.3 Beijing Pherobio Technology Co., Ltd. Insect Pheromone Lure Product and Services
9.12.4 Beijing Pherobio Technology Co., Ltd. Insect Pheromone Lure Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 Beijing Pherobio Technology Co., Ltd. Recent Developments/Updates
9.12.6 Beijing Pherobio Technology Co., Ltd. Competitive Strengths & Weaknesses
9.13 Beijing Ecoman Biotech Co., Ltd.
9.13.1 Beijing Ecoman Biotech Co., Ltd. Details
9.13.2 Beijing Ecoman Biotech Co., Ltd. Major Business
9.13.3 Beijing Ecoman Biotech Co., Ltd. Insect Pheromone Lure Product and Services
9.13.4 Beijing Ecoman Biotech Co., Ltd. Insect Pheromone Lure Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.13.5 Beijing Ecoman Biotech Co., Ltd. Recent Developments/Updates
9.13.6 Beijing Ecoman Biotech Co., Ltd. Competitive Strengths & Weaknesses
9.14 Beijing Zhongjie Sifang Biotechnology Co., Ltd.
9.14.1 Beijing Zhongjie Sifang Biotechnology Co., Ltd. Details
9.14.2 Beijing Zhongjie Sifang Biotechnology Co., Ltd. Major Business
9.14.3 Beijing Zhongjie Sifang Biotechnology Co., Ltd. Insect Pheromone Lure Product and Services
9.14.4 Beijing Zhongjie Sifang Biotechnology Co., Ltd. Insect Pheromone Lure Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.14.5 Beijing Zhongjie Sifang Biotechnology Co., Ltd. Recent Developments/Updates
9.14.6 Beijing Zhongjie Sifang Biotechnology Co., Ltd. Competitive Strengths & Weaknesses
9.15 Wuhan Unioasis Biological Technology Co., Ltd.
9.15.1 Wuhan Unioasis Biological Technology Co., Ltd. Details
9.15.2 Wuhan Unioasis Biological Technology Co., Ltd. Major Business
9.15.3 Wuhan Unioasis Biological Technology Co., Ltd. Insect Pheromone Lure

+357 96 030922
info@marketpublishers.com

Product and Services
9.15.4 Wuhan Unioasis Biological Technology Co., Ltd. Insect Pheromone Lure Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.15.5 Wuhan Unioasis Biological Technology Co., Ltd. Recent Developments/Updates
9.15.6 Wuhan Unioasis Biological Technology Co., Ltd. Competitive Strengths & Weaknesses
9.16 Chongqing Ecophero Technology Co., Ltd.
9.16.1 Chongqing Ecophero Technology Co., Ltd. Details
9.16.2 Chongqing Ecophero Technology Co., Ltd. Major Business
9.16.3 Chongqing Ecophero Technology Co., Ltd. Insect Pheromone Lure Product and Services
9.16.4 Chongqing Ecophero Technology Co., Ltd. Insect Pheromone Lure Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.16.5 Chongqing Ecophero Technology Co., Ltd. Recent Developments/Updates
9.16.6 Chongqing Ecophero Technology Co., Ltd. Competitive Strengths & Weaknesses
9.17 Jiangsu Seven-Continent Green Chemical Co., Ltd.
9.17.1 Jiangsu Seven-Continent Green Chemical Co., Ltd. Details
9.17.2 Jiangsu Seven-Continent Green Chemical Co., Ltd. Major Business
9.17.3 Jiangsu Seven-Continent Green Chemical Co., Ltd. Insect Pheromone Lure Product and Services
9.17.4 Jiangsu Seven-Continent Green Chemical Co., Ltd. Insect Pheromone Lure Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.17.5 Jiangsu Seven-Continent Green Chemical Co., Ltd. Recent Developments/Updates
9.17.6 Jiangsu Seven-Continent Green Chemical Co., Ltd. Competitive Strengths & Weaknesses
9.18 Shandong Kangqiao Biotechnology Co., Ltd.
9.18.1 Shandong Kangqiao Biotechnology Co., Ltd. Details
9.18.2 Shandong Kangqiao Biotechnology Co., Ltd. Major Business
9.18.3 Shandong Kangqiao Biotechnology Co., Ltd. Insect Pheromone Lure Product and Services
9.18.4 Shandong Kangqiao Biotechnology Co., Ltd. Insect Pheromone Lure Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.18.5 Shandong Kangqiao Biotechnology Co., Ltd. Recent Developments/Updates
9.18.6 Shandong Kangqiao Biotechnology Co., Ltd. Competitive Strengths & Weaknesses
9.19 Henan Jiyuan Baiwei Co., Ltd.

+357 96 030922
info@marketpublishers.com

9.19.1 Henan Jiyuan Baiwei Co., Ltd. Details
9.19.2 Henan Jiyuan Baiwei Co., Ltd. Major Business
9.19.3 Henan Jiyuan Baiwei Co., Ltd. Insect Pheromone Lure Product and Services
9.19.4 Henan Jiyuan Baiwei Co., Ltd. Insect Pheromone Lure Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.19.5 Henan Jiyuan Baiwei Co., Ltd. Recent Developments/Updates
9.19.6 Henan Jiyuan Baiwei Co., Ltd. Competitive Strengths & Weaknesses

**10 INDUSTRY CHAIN ANALYSIS**

10.1 Insect Pheromone Lure Industry Chain
10.2 Insect Pheromone Lure Upstream Analysis
10.2.1 Insect Pheromone Lure Core Raw Materials
10.2.2 Main Manufacturers of Insect Pheromone Lure Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Insect Pheromone Lure Production Mode
10.6 Insect Pheromone Lure Procurement Model
10.7 Insect Pheromone Lure Industry Sales Model and Sales Channels
10.7.1 Insect Pheromone Lure Sales Model
10.7.2 Insect Pheromone Lure Typical Distributors

**11 RESEARCH FINDINGS AND CONCLUSION**

**12 APPENDIX**

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
info@marketpublishers.com

# List Of Tables

## LIST OF TABLES

Table 1. World Insect Pheromone Lure Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Insect Pheromone Lure Production Value by Region (2021-2026) & (USD Million)
Table 3. World Insect Pheromone Lure Production Value by Region (2027-2032) & (USD Million)
Table 4. World Insect Pheromone Lure Production Value Market Share by Region (2021-2026)
Table 5. World Insect Pheromone Lure Production Value Market Share by Region (2027-2032)
Table 6. World Insect Pheromone Lure Production by Region (2021-2026) & (Million Units)
Table 7. World Insect Pheromone Lure Production by Region (2027-2032) & (Million Units)
Table 8. World Insect Pheromone Lure Production Market Share by Region (2021-2026)
Table 9. World Insect Pheromone Lure Production Market Share by Region (2027-2032)
Table 10. World Insect Pheromone Lure Average Price by Region (2021-2026) & (US$/Unit)
Table 11. World Insect Pheromone Lure Average Price by Region (2027-2032) & (US$/Unit)
Table 12. Insect Pheromone Lure Major Market Trends
Table 13. World Insect Pheromone Lure Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Million Units)
Table 14. World Insect Pheromone Lure Consumption by Region (2021-2026) & (Million Units)
Table 15. World Insect Pheromone Lure Consumption Forecast by Region (2027-2032) & (Million Units)
Table 16. World Insect Pheromone Lure Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Insect Pheromone Lure Producers in 2025
Table 18. World Insect Pheromone Lure Production by Manufacturer (2021-2026) & (Million Units)

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Table 19. Production Market Share of Key Insect Pheromone Lure Producers in 2025
Table 20. World Insect Pheromone Lure Average Price by Manufacturer (2021-2026) & (US$/Unit)
Table 21. Global Insect Pheromone Lure Company Evaluation Quadrant
Table 22. World Insect Pheromone Lure Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Insect Pheromone Lure Production Site of Key Manufacturer
Table 24. Insect Pheromone Lure Market: Company Product Type Footprint
Table 25. Insect Pheromone Lure Market: Company Product Application Footprint
Table 26. Insect Pheromone Lure Competitive Factors
Table 27. Insect Pheromone Lure New Entrant and Capacity Expansion Plans
Table 28. Insect Pheromone Lure Mergers & Acquisitions Activity
Table 29. United States VS China Insect Pheromone Lure Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Insect Pheromone Lure Production Comparison, (2021 & 2025 & 2032) & (Million Units)
Table 31. United States VS China Insect Pheromone Lure Consumption Comparison, (2021 & 2025 & 2032) & (Million Units)
Table 32. United States Based Insect Pheromone Lure Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Insect Pheromone Lure Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Insect Pheromone Lure Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Insect Pheromone Lure Production (2021-2026) & (Million Units)
Table 36. United States Based Manufacturers Insect Pheromone Lure Production Market Share (2021-2026)
Table 37. China Based Insect Pheromone Lure Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Insect Pheromone Lure Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Insect Pheromone Lure Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Insect Pheromone Lure Production, (2021-2026) & (Million Units)
Table 41. China Based Manufacturers Insect Pheromone Lure Production Market Share (2021-2026)
Table 42. Rest of World Based Insect Pheromone Lure Manufacturers, Headquarters

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and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Insect Pheromone Lure Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Insect Pheromone Lure Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Insect Pheromone Lure Production, (2021-2026) & (Million Units)
Table 46. Rest of World Based Manufacturers Insect Pheromone Lure Production Market Share (2021-2026)
Table 47. World Insect Pheromone Lure Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Insect Pheromone Lure Production by Type (2021-2026) & (Million Units)
Table 49. World Insect Pheromone Lure Production by Type (2027-2032) & (Million Units)
Table 50. World Insect Pheromone Lure Production Value by Type (2021-2026) & (USD Million)
Table 51. World Insect Pheromone Lure Production Value by Type (2027-2032) & (USD Million)
Table 52. World Insect Pheromone Lure Average Price by Type (2021-2026) & (US$/Unit)
Table 53. World Insect Pheromone Lure Average Price by Type (2027-2032) & (US$/Unit)
Table 54. World Insect Pheromone Lure Production Value by Lure Form, (USD Million), 2021 & 2025 & 2032
Table 55. World Insect Pheromone Lure Production by Lure Form (2021-2026) & (Million Units)
Table 56. World Insect Pheromone Lure Production by Lure Form (2027-2032) & (Million Units)
Table 57. World Insect Pheromone Lure Production Value by Lure Form (2021-2026) & (USD Million)
Table 58. World Insect Pheromone Lure Production Value by Lure Form (2027-2032) & (USD Million)
Table 59. World Insect Pheromone Lure Average Price by Lure Form (2021-2026) & (US$/Unit)
Table 60. World Insect Pheromone Lure Average Price by Lure Form (2027-2032) & (US$/Unit)
Table 61. World Insect Pheromone Lure Production Value by Release Duration, (USD Million), 2021 & 2025 & 2032

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Table 62. World Insect Pheromone Lure Production by Release Duration (2021-2026) & (Million Units)
Table 63. World Insect Pheromone Lure Production by Release Duration (2027-2032) & (Million Units)
Table 64. World Insect Pheromone Lure Production Value by Release Duration (2021-2026) & (USD Million)
Table 65. World Insect Pheromone Lure Production Value by Release Duration (2027-2032) & (USD Million)
Table 66. World Insect Pheromone Lure Average Price by Release Duration (2021-2026) & (US$/Unit)
Table 67. World Insect Pheromone Lure Average Price by Release Duration (2027-2032) & (US$/Unit)
Table 68. World Insect Pheromone Lure Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Insect Pheromone Lure Production by Application (2021-2026) & (Million Units)
Table 70. World Insect Pheromone Lure Production by Application (2027-2032) & (Million Units)
Table 71. World Insect Pheromone Lure Production Value by Application (2021-2026) & (USD Million)
Table 72. World Insect Pheromone Lure Production Value by Application (2027-2032) & (USD Million)
Table 73. World Insect Pheromone Lure Average Price by Application (2021-2026) & (US$/Unit)
Table 74. World Insect Pheromone Lure Average Price by Application (2027-2032) & (US$/Unit)
Table 75. Shin-Etsu Chemical Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 76. Shin-Etsu Chemical Co., Ltd. Major Business
Table 77. Shin-Etsu Chemical Co., Ltd. Insect Pheromone Lure Product and Services
Table 78. Shin-Etsu Chemical Co., Ltd. Insect Pheromone Lure Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Shin-Etsu Chemical Co., Ltd. Recent Developments/Updates
Table 80. Shin-Etsu Chemical Co., Ltd. Competitive Strengths & Weaknesses
Table 81. Suterra LLC Basic Information, Manufacturing Base and Competitors
Table 82. Suterra LLC Major Business
Table 83. Suterra LLC Insect Pheromone Lure Product and Services
Table 84. Suterra LLC Insect Pheromone Lure Production (Million Units), Price

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(US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Suterra LLC Recent Developments/Updates
Table 86. Suterra LLC Competitive Strengths & Weaknesses
Table 87. Trécé Inc. Basic Information, Manufacturing Base and Competitors
Table 88. Trécé Inc. Major Business
Table 89. Trécé Inc. Insect Pheromone Lure Product and Services
Table 90. Trécé Inc. Insect Pheromone Lure Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Trécé Inc. Recent Developments/Updates
Table 92. Trécé Inc. Competitive Strengths & Weaknesses
Table 93. Russell IPM Ltd. Basic Information, Manufacturing Base and Competitors
Table 94. Russell IPM Ltd. Major Business
Table 95. Russell IPM Ltd. Insect Pheromone Lure Product and Services
Table 96. Russell IPM Ltd. Insect Pheromone Lure Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Russell IPM Ltd. Recent Developments/Updates
Table 98. Russell IPM Ltd. Competitive Strengths & Weaknesses
Table 99. Pherobank B.V. Basic Information, Manufacturing Base and Competitors
Table 100. Pherobank B.V. Major Business
Table 101. Pherobank B.V. Insect Pheromone Lure Product and Services
Table 102. Pherobank B.V. Insect Pheromone Lure Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Pherobank B.V. Recent Developments/Updates
Table 104. Pherobank B.V. Competitive Strengths & Weaknesses
Table 105. Andermatt Group AG Basic Information, Manufacturing Base and Competitors
Table 106. Andermatt Group AG Major Business
Table 107. Andermatt Group AG Insect Pheromone Lure Product and Services
Table 108. Andermatt Group AG Insect Pheromone Lure Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Andermatt Group AG Recent Developments/Updates
Table 110. Andermatt Group AG Competitive Strengths & Weaknesses
Table 111. M2i Life Sciences Basic Information, Manufacturing Base and Competitors
Table 112. M2i Life Sciences Major Business

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Table 113. M2i Life Sciences Insect Pheromone Lure Product and Services
Table 114. M2i Life Sciences Insect Pheromone Lure Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. M2i Life Sciences Recent Developments/Updates
Table 116. M2i Life Sciences Competitive Strengths & Weaknesses
Table 117. Provivi, Inc. Basic Information, Manufacturing Base and Competitors
Table 118. Provivi, Inc. Major Business
Table 119. Provivi, Inc. Insect Pheromone Lure Product and Services
Table 120. Provivi, Inc. Insect Pheromone Lure Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Provivi, Inc. Recent Developments/Updates
Table 122. Provivi, Inc. Competitive Strengths & Weaknesses
Table 123. ISCA Technologies Basic Information, Manufacturing Base and Competitors
Table 124. ISCA Technologies Major Business
Table 125. ISCA Technologies Insect Pheromone Lure Product and Services
Table 126. ISCA Technologies Insect Pheromone Lure Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. ISCA Technologies Recent Developments/Updates
Table 128. ISCA Technologies Competitive Strengths & Weaknesses
Table 129. Bedoukian Research, Inc. Basic Information, Manufacturing Base and Competitors
Table 130. Bedoukian Research, Inc. Major Business
Table 131. Bedoukian Research, Inc. Insect Pheromone Lure Product and Services
Table 132. Bedoukian Research, Inc. Insect Pheromone Lure Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Bedoukian Research, Inc. Recent Developments/Updates
Table 134. Bedoukian Research, Inc. Competitive Strengths & Weaknesses
Table 135. FMC Corporation Basic Information, Manufacturing Base and Competitors
Table 136. FMC Corporation Major Business
Table 137. FMC Corporation Insect Pheromone Lure Product and Services
Table 138. FMC Corporation Insect Pheromone Lure Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. FMC Corporation Recent Developments/Updates
Table 140. FMC Corporation Competitive Strengths & Weaknesses

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Table 141. Beijing Pherobio Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 142. Beijing Pherobio Technology Co., Ltd. Major Business
Table 143. Beijing Pherobio Technology Co., Ltd. Insect Pheromone Lure Product and Services
Table 144. Beijing Pherobio Technology Co., Ltd. Insect Pheromone Lure Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Beijing Pherobio Technology Co., Ltd. Recent Developments/Updates
Table 146. Beijing Pherobio Technology Co., Ltd. Competitive Strengths & Weaknesses
Table 147. Beijing Ecoman Biotech Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 148. Beijing Ecoman Biotech Co., Ltd. Major Business
Table 149. Beijing Ecoman Biotech Co., Ltd. Insect Pheromone Lure Product and Services
Table 150. Beijing Ecoman Biotech Co., Ltd. Insect Pheromone Lure Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Beijing Ecoman Biotech Co., Ltd. Recent Developments/Updates
Table 152. Beijing Ecoman Biotech Co., Ltd. Competitive Strengths & Weaknesses
Table 153. Beijing Zhongjie Sifang Biotechnology Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 154. Beijing Zhongjie Sifang Biotechnology Co., Ltd. Major Business
Table 155. Beijing Zhongjie Sifang Biotechnology Co., Ltd. Insect Pheromone Lure Product and Services
Table 156. Beijing Zhongjie Sifang Biotechnology Co., Ltd. Insect Pheromone Lure Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Beijing Zhongjie Sifang Biotechnology Co., Ltd. Recent Developments/Updates
Table 158. Beijing Zhongjie Sifang Biotechnology Co., Ltd. Competitive Strengths & Weaknesses
Table 159. Wuhan Unioasis Biological Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 160. Wuhan Unioasis Biological Technology Co., Ltd. Major Business
Table 161. Wuhan Unioasis Biological Technology Co., Ltd. Insect Pheromone Lure Product and Services
Table 162. Wuhan Unioasis Biological Technology Co., Ltd. Insect Pheromone Lure Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross

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Margin and Market Share (2021-2026)
Table 163. Wuhan Unioasis Biological Technology Co., Ltd. Recent Developments/Updates
Table 164. Wuhan Unioasis Biological Technology Co., Ltd. Competitive Strengths & Weaknesses
Table 165. Chongqing Ecophero Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 166. Chongqing Ecophero Technology Co., Ltd. Major Business
Table 167. Chongqing Ecophero Technology Co., Ltd. Insect Pheromone Lure Product and Services
Table 168. Chongqing Ecophero Technology Co., Ltd. Insect Pheromone Lure Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Chongqing Ecophero Technology Co., Ltd. Recent Developments/Updates
Table 170. Chongqing Ecophero Technology Co., Ltd. Competitive Strengths & Weaknesses
Table 171. Jiangsu Seven-Continent Green Chemical Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 172. Jiangsu Seven-Continent Green Chemical Co., Ltd. Major Business
Table 173. Jiangsu Seven-Continent Green Chemical Co., Ltd. Insect Pheromone Lure Product and Services
Table 174. Jiangsu Seven-Continent Green Chemical Co., Ltd. Insect Pheromone Lure Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. Jiangsu Seven-Continent Green Chemical Co., Ltd. Recent Developments/Updates
Table 176. Jiangsu Seven-Continent Green Chemical Co., Ltd. Competitive Strengths & Weaknesses
Table 177. Shandong Kangqiao Biotechnology Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 178. Shandong Kangqiao Biotechnology Co., Ltd. Major Business
Table 179. Shandong Kangqiao Biotechnology Co., Ltd. Insect Pheromone Lure Product and Services
Table 180. Shandong Kangqiao Biotechnology Co., Ltd. Insect Pheromone Lure Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. Shandong Kangqiao Biotechnology Co., Ltd. Recent Developments/Updates
Table 182. Shandong Kangqiao Biotechnology Co., Ltd. Competitive Strengths & Weaknesses

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Table 183. Henan Jiyuan Baiwei Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 184. Henan Jiyuan Baiwei Co., Ltd. Major Business
Table 185. Henan Jiyuan Baiwei Co., Ltd. Insect Pheromone Lure Product and Services
Table 186. Henan Jiyuan Baiwei Co., Ltd. Insect Pheromone Lure Production (Million Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Henan Jiyuan Baiwei Co., Ltd. Recent Developments/Updates
Table 188. Henan Jiyuan Baiwei Co., Ltd. Competitive Strengths & Weaknesses
Table 189. Global Key Players of Insect Pheromone Lure Upstream (Raw Materials)
Table 190. Global Insect Pheromone Lure Typical Customers
Table 191. Insect Pheromone Lure Typical Distributors

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# List Of Figures

## LIST OF FIGURES

Figure 1. Insect Pheromone Lure Picture
Figure 2. World Insect Pheromone Lure Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Insect Pheromone Lure Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Insect Pheromone Lure Production (2021-2032) & (Million Units)
Figure 5. World Insect Pheromone Lure Average Price (2021-2032) & (US$/Unit)
Figure 6. World Insect Pheromone Lure Production Value Market Share by Region (2021-2032)
Figure 7. World Insect Pheromone Lure Production Market Share by Region (2021-2032)
Figure 8. North America Insect Pheromone Lure Production (2021-2032) & (Million Units)
Figure 9. Europe Insect Pheromone Lure Production (2021-2032) & (Million Units)
Figure 10. China Insect Pheromone Lure Production (2021-2032) & (Million Units)
Figure 11. Japan Insect Pheromone Lure Production (2021-2032) & (Million Units)
Figure 12. South America Insect Pheromone Lure Production (2021-2032) & (Million Units)
Figure 13. Insect Pheromone Lure Market Drivers
Figure 14. Factors Affecting Demand
Figure 15. World Insect Pheromone Lure Consumption (2021-2032) & (Million Units)
Figure 16. World Insect Pheromone Lure Consumption Market Share by Region (2021-2032)
Figure 17. United States Insect Pheromone Lure Consumption (2021-2032) & (Million Units)
Figure 18. China Insect Pheromone Lure Consumption (2021-2032) & (Million Units)
Figure 19. Europe Insect Pheromone Lure Consumption (2021-2032) & (Million Units)
Figure 20. Japan Insect Pheromone Lure Consumption (2021-2032) & (Million Units)
Figure 21. South Korea Insect Pheromone Lure Consumption (2021-2032) & (Million Units)
Figure 22. ASEAN Insect Pheromone Lure Consumption (2021-2032) & (Million Units)
Figure 23. India Insect Pheromone Lure Consumption (2021-2032) & (Million Units)
Figure 24. Producer Shipments of Insect Pheromone Lure by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 25. Global Four-firm Concentration Ratios (CR4) for Insect Pheromone Lure

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Markets in 2025
Figure 26. Global Four-firm Concentration Ratios (CR8) for Insect Pheromone Lure Markets in 2025
Figure 27. United States VS China: Insect Pheromone Lure Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Insect Pheromone Lure Production Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States VS China: Insect Pheromone Lure Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 30. United States Based Manufacturers Insect Pheromone Lure Production Market Share 2025
Figure 31. China Based Manufacturers Insect Pheromone Lure Production Market Share 2025
Figure 32. Rest of World Based Manufacturers Insect Pheromone Lure Production Market Share 2025
Figure 33. World Insect Pheromone Lure Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 34. World Insect Pheromone Lure Production Value Market Share by Type in 2025
Figure 35. Sex Pheromone Lures
Figure 36. Aggregation Pheromone Lures
Figure 37. Host-Finding Pheromone Lures
Figure 38. World Insect Pheromone Lure Production Market Share by Type (2021-2032)
Figure 39. World Insect Pheromone Lure Production Value Market Share by Type (2021-2032)
Figure 40. World Insect Pheromone Lure Average Price by Type (2021-2032) & (US$/Unit)
Figure 41. World Insect Pheromone Lure Production Value by Lure Form, (USD Million), 2021 & 2025 & 2032
Figure 42. World Insect Pheromone Lure Production Value Market Share by Lure Form in 2025
Figure 43. Rubber Septa Lures
Figure 44. Polyethylene Tube Lures
Figure 45. Membrane Lures
Figure 46. World Insect Pheromone Lure Production Market Share by Lure Form (2021-2032)
Figure 47. World Insect Pheromone Lure Production Value Market Share by Lure Form (2021-2032)
Figure 48. World Insect Pheromone Lure Average Price by Lure Form (2021-2032) &

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(US$/Unit)
Figure 49. World Insect Pheromone Lure Production Value by Release Duration, (USD Million), 2021 & 2025 & 2032
Figure 50. World Insect Pheromone Lure Production Value Market Share by Release Duration in 2025
Figure 51. Short-Term Lures (<30 days)
Figure 52. Medium-Term Lures (30–90 days)
Figure 53. Long-Term Lures (>90 days)
Figure 54. World Insect Pheromone Lure Production Market Share by Release Duration (2021-2032)
Figure 55. World Insect Pheromone Lure Production Value Market Share by Release Duration (2021-2032)
Figure 56. World Insect Pheromone Lure Average Price by Release Duration (2021-2032) & (US$/Unit)
Figure 57. World Insect Pheromone Lure Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 58. World Insect Pheromone Lure Production Value Market Share by Application in 2025
Figure 59. Pest Monitoring
Figure 60. Mating Disruption
Figure 61. Mass Trapping
Figure 62. Other
Figure 63. World Insect Pheromone Lure Production Market Share by Application (2021-2032)
Figure 64. World Insect Pheromone Lure Production Value Market Share by Application (2021-2032)
Figure 65. World Insect Pheromone Lure Average Price by Application (2021-2032) & (US$/Unit)
Figure 66. Insect Pheromone Lure Industry Chain
Figure 67. Insect Pheromone Lure Procurement Model
Figure 68. Insect Pheromone Lure Sales Model
Figure 69. Insect Pheromone Lure Sales Channels, Direct Sales, and Distribution
Figure 70. Methodology
Figure 71. Research Process and Data Source

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