

# Global Insect Alternative Protein Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Insect Alternative Protein market size was valued at USD 506.6 million in 2023 and is forecast to a readjusted size of USD 593.9 million by 2030 with a CAGR of 2.3% during review period.

Insect alternative protein refers to proteins made from insects as raw materials and used as food ingredients to replace traditional protein sources (such as meat, beans, etc.). In recent years, insect alternative proteins have attracted increasing attention in the food industry.

The insect alternative protein market is driven by multiple factors, including sustainability, nutritional value, resource efficiency, and the increasing importance of food safety and ecological awareness. Following are some of the major factors driving the growth of the insect alternative protein market:

**Sustainability:** Insects have relatively short growth cycles and they require less water, food and land. Compared with traditional animal husbandry, cultivating insects can use resources more efficiently and reduce environmental burden, so it meets the needs of sustainable development.

**High protein content:** Insects are a rich food source of protein, fat, vitamins and minerals. Insect protein is of high quality and bioavailability and can be used as a high-quality protein source to meet daily dietary requirements.

**Resource efficiency:** Farming insects requires relatively little feed and space and grows

relatively quickly. Compared with traditional animal husbandry, insect farming can make more efficient use of limited resources.

**Increased Global Protein Demand:** As the global population grows and lives longer, the demand for high-quality protein continues to increase. Insect alternative proteins are a potentially viable option that could help meet this need.

The Global Info Research report includes an overview of the development of the Insect Alternative Protein industry chain, the market status of Food (Locust, Grasshopper), Feed (Locust, Grasshopper), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Insect Alternative Protein.

Regionally, the report analyzes the Insect Alternative Protein markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Insect Alternative Protein market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Insect Alternative Protein market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Insect Alternative Protein industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Kiloton), revenue generated, and market share of different by Type (e.g., Locust, Grasshopper).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Insect Alternative Protein market.

**Regional Analysis:** The report involves examining the Insect Alternative Protein market at a regional or national level. Report analyses regional factors such as government

incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Insect Alternative Protein market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Insect Alternative Protein:

**Company Analysis:** Report covers individual Insect Alternative Protein manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Insect Alternative Protein. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Food, Feed).

**Technology Analysis:** Report covers specific technologies relevant to Insect Alternative Protein. It assesses the current state, advancements, and potential future developments in Insect Alternative Protein areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Insect Alternative Protein market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Insect Alternative Protein market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

## Market segment by Type

Locust

Grasshopper

Silk Moth

Mealworm

Black Soldier Fly

Other

#### Market segment by Application

Food

Feed

Others

#### Major players covered

AgriProtein (South Africa)

Ynsect (France)

Enterra Feed Corporation (Canada)

Protix (The Netherlands)

Proti-Farm Holding NV (The Netherlands)

Entomo Farms (Canada)

Global Bugs Asia Co., Ltd. (Thailand)

Aspire Food Group (U.S.)

## Tiny Farms (U.S.)

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Insect Alternative Protein product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Insect Alternative Protein, with price, sales, revenue and global market share of Insect Alternative Protein from 2019 to 2024.

Chapter 3, the Insect Alternative Protein competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Insect Alternative Protein breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017

to 2023.and Insect Alternative Protein market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Insect Alternative Protein.

Chapter 14 and 15, to describe Insect Alternative Protein sales channel, distributors, customers, research findings and conclusion.

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