

# Global Inorganic Zinc-Rich Coating Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G1494AF8B5DBEN.html>

Date: June 2026

Pages: 206

Price: US\$ 4,480.00 (Single User License)

ID: G1494AF8B5DBEN

## Abstracts

The global Inorganic Zinc-Rich Coating market size is expected to reach \$ 1574 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

Inorganic zinc-rich coatings are heavy-duty anti-corrosion coatings that use inorganic silicate or similar binders combined with a high content of zinc dust. They provide long-term corrosion protection for steel structures through zinc's electrochemical sacrificial protection and a dense protective film, and are widely used in marine engineering, bridges, petrochemicals, and heavy industrial facilities.

In 2025, the global production volume of inorganic zinc-rich coatings is projected to reach 149,000 tons, with an average price of \$6,350 per ton.

As a key type of protective coating, the upstream includes suppliers of zinc powder, inorganic silicate resins, and functional additives, covering high-purity zinc materials, potassium or lithium silicate systems, and corrosion-resistant additives, supported by formulation and application technologies. These materials are typically provided by companies such as Glencore and Nouryon, which determine corrosion resistance and service life.

The downstream segment is the main value driver, focusing on marine engineering, energy infrastructure, transportation infrastructure, and petrochemical industries. In marine environments, they are used for ships, offshore platforms, and ports exposed to high salinity corrosion. In the energy sector, they protect wind turbine towers and power facilities. In transportation infrastructure, they are applied to bridges and steel structures to extend service life. In petrochemicals, they are used for tanks and pipelines. Demand

is driven by infrastructure investment, expansion of marine engineering, and increasing requirements for long-life corrosion protection, along with growing demand for environmentally friendly solutions.

In terms of trends, inorganic zinc-rich coatings are evolving toward higher performance and environmental sustainability. Improvements in zinc distribution and film structure enhance corrosion resistance and adhesion, while formulations are being optimized for easier and more flexible application. Key drivers include aging infrastructure replacement, growth in offshore engineering, and demand for long-life protection systems. However, challenges include strict application conditions, complex coating systems, and sensitivity to environmental conditions during application.

Regarding profitability, inorganic zinc-rich coatings generally achieve moderate-to-high gross margins. Their long-life performance and technical characteristics support premium pricing. High-end marine and offshore applications typically offer higher margins, while standard industrial uses face stronger competition. Companies can improve profitability through technical optimization and project-based sales models.

This report studies the global Inorganic Zinc-Rich Coating production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Inorganic Zinc-Rich Coating and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Inorganic Zinc-Rich Coating that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Inorganic Zinc-Rich Coating total production and demand, 2021-2032, (Kilotons)

Global Inorganic Zinc-Rich Coating total production value, 2021-2032, (USD Million)

Global Inorganic Zinc-Rich Coating production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Inorganic Zinc-Rich Coating consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Inorganic Zinc-Rich Coating domestic production, consumption, key domestic manufacturers and share

Global Inorganic Zinc-Rich Coating production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Inorganic Zinc-Rich Coating production by Type, production, value, CAGR,

2021-2032, (USD Million) & (Kilotons)

Global Inorganic Zinc-Rich Coating production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Inorganic Zinc-Rich Coating market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AkzoNobel, PPG, Sherwin-Williams, Jotun, Hempel, Carboline, Tnemec, Kansai Paint, Nippon Paint Marine, Chugoku Marine Paints, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Inorganic Zinc-Rich Coating market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Inorganic Zinc-Rich Coating Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Inorganic Zinc-Rich Coating Market, Segmentation by Type:

Silicate Type

Silica Sol Type

Phosphate Type

Composite Inorganic Binder Type

#### Global Inorganic Zinc-Rich Coating Market, Segmentation by Dry Film Zinc Powder Content:

Below 60%

60%-77%

77%-85%

Above 85%

#### Global Inorganic Zinc-Rich Coating Market, Segmentation by Curing Method:

Self-Curing Type

Room Temperature Curing Type

Heat Curing Type

Moisture Curing Type

## Global Inorganic Zinc-Rich Coating Market, Segmentation by Application:

Heavy Anti-Corrosion for Petrochemical Equipment

Power and Energy Facility Protection

Ship and Ocean Engineering

Bridges and Large Steel Structure Buildings

Automotive and Construction Machinery

Port and Terminal Facilities

Storage Tanks and Pipeline Anti-Corrosion

## Companies Profiled:

AkzoNobel

PPG

Sherwin-Williams

Jotun

Hempel

Carboline

Tnemec

Kansai Paint

Nippon Paint Marine

Chugoku Marine Paints

KCC

Teknos

Sika

Mipa

PPG Sigma Coatings

Ameron Protective Coatings

Cosco Kansai Paint & Chemicals

Nippon Paint China

Jotun China

Hempel China

PPG China

Jiangsu Lanling Chemical Group

Chongqing Sanxia Paints

Wuhan Shuanghu Paint

Shanghai Kailin Paint

Zhejiang Yutong New Materials

Zhejiang Tiannv Group Paint

Zhejiang Bridge Paint

Jiangsu Changjiang Paint

Shandong Qilu Paint

Jiangsu Champion Coating Technology

Anhui Linghu Paint

Key Questions Answered:

1. How big is the global Inorganic Zinc-Rich Coating market?
2. What is the demand of the global Inorganic Zinc-Rich Coating market?
3. What is the year over year growth of the global Inorganic Zinc-Rich Coating market?
4. What is the production and production value of the global Inorganic Zinc-Rich Coating market?
5. Who are the key producers in the global Inorganic Zinc-Rich Coating market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Inorganic Zinc-Rich Coating Introduction
- 1.2 World Inorganic Zinc-Rich Coating Supply & Forecast
  - 1.2.1 World Inorganic Zinc-Rich Coating Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Inorganic Zinc-Rich Coating Production (2021-2032)
  - 1.2.3 World Inorganic Zinc-Rich Coating Pricing Trends (2021-2032)
- 1.3 World Inorganic Zinc-Rich Coating Production by Region (Based on Production Site)
  - 1.3.1 World Inorganic Zinc-Rich Coating Production Value by Region (2021-2032)
  - 1.3.2 World Inorganic Zinc-Rich Coating Production by Region (2021-2032)
  - 1.3.3 World Inorganic Zinc-Rich Coating Average Price by Region (2021-2032)
  - 1.3.4 North America Inorganic Zinc-Rich Coating Production (2021-2032)
  - 1.3.5 Europe Inorganic Zinc-Rich Coating Production (2021-2032)
  - 1.3.6 China Inorganic Zinc-Rich Coating Production (2021-2032)
  - 1.3.7 Japan Inorganic Zinc-Rich Coating Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Inorganic Zinc-Rich Coating Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Inorganic Zinc-Rich Coating Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Inorganic Zinc-Rich Coating Demand (2021-2032)
- 2.2 World Inorganic Zinc-Rich Coating Consumption by Region
  - 2.2.1 World Inorganic Zinc-Rich Coating Consumption by Region (2021-2026)
  - 2.2.2 World Inorganic Zinc-Rich Coating Consumption Forecast by Region (2027-2032)
- 2.3 United States Inorganic Zinc-Rich Coating Consumption (2021-2032)
- 2.4 China Inorganic Zinc-Rich Coating Consumption (2021-2032)
- 2.5 Europe Inorganic Zinc-Rich Coating Consumption (2021-2032)
- 2.6 Japan Inorganic Zinc-Rich Coating Consumption (2021-2032)
- 2.7 South Korea Inorganic Zinc-Rich Coating Consumption (2021-2032)
- 2.8 ASEAN Inorganic Zinc-Rich Coating Consumption (2021-2032)
- 2.9 India Inorganic Zinc-Rich Coating Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Inorganic Zinc-Rich Coating Production Value by Manufacturer (2021-2026)
- 3.2 World Inorganic Zinc-Rich Coating Production by Manufacturer (2021-2026)
- 3.3 World Inorganic Zinc-Rich Coating Average Price by Manufacturer (2021-2026)
- 3.4 Inorganic Zinc-Rich Coating Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Inorganic Zinc-Rich Coating Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Inorganic Zinc-Rich Coating in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Inorganic Zinc-Rich Coating in 2025
- 3.6 Inorganic Zinc-Rich Coating Market: Overall Company Footprint Analysis
  - 3.6.1 Inorganic Zinc-Rich Coating Market: Region Footprint
  - 3.6.2 Inorganic Zinc-Rich Coating Market: Company Product Type Footprint
  - 3.6.3 Inorganic Zinc-Rich Coating Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Inorganic Zinc-Rich Coating Production Value Comparison
  - 4.1.1 United States VS China: Inorganic Zinc-Rich Coating Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Inorganic Zinc-Rich Coating Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Inorganic Zinc-Rich Coating Production Comparison
  - 4.2.1 United States VS China: Inorganic Zinc-Rich Coating Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Inorganic Zinc-Rich Coating Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Inorganic Zinc-Rich Coating Consumption Comparison
  - 4.3.1 United States VS China: Inorganic Zinc-Rich Coating Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Inorganic Zinc-Rich Coating Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Inorganic Zinc-Rich Coating Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Inorganic Zinc-Rich Coating Manufacturers, Headquarters

and Production Site (States, Country)

4.4.2 United States Based Manufacturers Inorganic Zinc-Rich Coating Production Value (2021-2026)

4.4.3 United States Based Manufacturers Inorganic Zinc-Rich Coating Production (2021-2026)

4.5 China Based Inorganic Zinc-Rich Coating Manufacturers and Market Share

4.5.1 China Based Inorganic Zinc-Rich Coating Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Inorganic Zinc-Rich Coating Production Value (2021-2026)

4.5.3 China Based Manufacturers Inorganic Zinc-Rich Coating Production (2021-2026)

4.6 Rest of World Based Inorganic Zinc-Rich Coating Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Inorganic Zinc-Rich Coating Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Inorganic Zinc-Rich Coating Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Inorganic Zinc-Rich Coating Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Inorganic Zinc-Rich Coating Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Silicate Type

5.2.2 Silica Sol Type

5.2.3 Phosphate Type

5.2.4 Composite Inorganic Binder Type

5.3 Market Segment by Type

5.3.1 World Inorganic Zinc-Rich Coating Production by Type (2021-2032)

5.3.2 World Inorganic Zinc-Rich Coating Production Value by Type (2021-2032)

5.3.3 World Inorganic Zinc-Rich Coating Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY DRY FILM ZINC POWDER CONTENT**

6.1 World Inorganic Zinc-Rich Coating Market Size Overview by Dry Film Zinc Powder Content: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Dry Film Zinc Powder Content

6.2.1 Below 60%

6.2.2 60%-77%

6.2.3 77%-85%

6.2.4 Above 85%

6.3 Market Segment by Dry Film Zinc Powder Content

6.3.1 World Inorganic Zinc-Rich Coating Production by Dry Film Zinc Powder Content (2021-2032)

6.3.2 World Inorganic Zinc-Rich Coating Production Value by Dry Film Zinc Powder Content (2021-2032)

6.3.3 World Inorganic Zinc-Rich Coating Average Price by Dry Film Zinc Powder Content (2021-2032)

## **7 MARKET ANALYSIS BY CURING METHOD**

7.1 World Inorganic Zinc-Rich Coating Market Size Overview by Curing Method: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Curing Method

7.2.1 Self-Curing Type

7.2.2 Room Temperature Curing Type

7.2.3 Heat Curing Type

7.2.4 Moisture Curing Type

7.3 Market Segment by Curing Method

7.3.1 World Inorganic Zinc-Rich Coating Production by Curing Method (2021-2032)

7.3.2 World Inorganic Zinc-Rich Coating Production Value by Curing Method (2021-2032)

7.3.3 World Inorganic Zinc-Rich Coating Average Price by Curing Method (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Inorganic Zinc-Rich Coating Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Heavy Anti-Corrosion for Petrochemical Equipment

8.2.2 Power and Energy Facility Protection

8.2.3 Ship and Ocean Engineering

8.2.4 Bridges and Large Steel Structure Buildings

8.2.5 Automotive and Construction Machinery

8.2.6 Port and Terminal Facilities

8.2.7 Storage Tanks and Pipeline Anti-Corrosion

## 8.3 Market Segment by Application

8.3.1 World Inorganic Zinc-Rich Coating Production by Application (2021-2032)

8.3.2 World Inorganic Zinc-Rich Coating Production Value by Application (2021-2032)

8.3.3 World Inorganic Zinc-Rich Coating Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

### 9.1 AkzoNobel

9.1.1 AkzoNobel Details

9.1.2 AkzoNobel Major Business

9.1.3 AkzoNobel Inorganic Zinc-Rich Coating Product and Services

9.1.4 AkzoNobel Inorganic Zinc-Rich Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 AkzoNobel Recent Developments/Updates

9.1.6 AkzoNobel Competitive Strengths & Weaknesses

### 9.2 PPG

9.2.1 PPG Details

9.2.2 PPG Major Business

9.2.3 PPG Inorganic Zinc-Rich Coating Product and Services

9.2.4 PPG Inorganic Zinc-Rich Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 PPG Recent Developments/Updates

9.2.6 PPG Competitive Strengths & Weaknesses

### 9.3 Sherwin-Williams

9.3.1 Sherwin-Williams Details

9.3.2 Sherwin-Williams Major Business

9.3.3 Sherwin-Williams Inorganic Zinc-Rich Coating Product and Services

9.3.4 Sherwin-Williams Inorganic Zinc-Rich Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Sherwin-Williams Recent Developments/Updates

9.3.6 Sherwin-Williams Competitive Strengths & Weaknesses

### 9.4 Jotun

9.4.1 Jotun Details

9.4.2 Jotun Major Business

9.4.3 Jotun Inorganic Zinc-Rich Coating Product and Services

9.4.4 Jotun Inorganic Zinc-Rich Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Jotun Recent Developments/Updates

9.4.6 Jotun Competitive Strengths & Weaknesses

## 9.5 Hempel

### 9.5.1 Hempel Details

### 9.5.2 Hempel Major Business

### 9.5.3 Hempel Inorganic Zinc-Rich Coating Product and Services

### 9.5.4 Hempel Inorganic Zinc-Rich Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.5.5 Hempel Recent Developments/Updates

### 9.5.6 Hempel Competitive Strengths & Weaknesses

## 9.6 Carboline

### 9.6.1 Carboline Details

### 9.6.2 Carboline Major Business

### 9.6.3 Carboline Inorganic Zinc-Rich Coating Product and Services

### 9.6.4 Carboline Inorganic Zinc-Rich Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.6.5 Carboline Recent Developments/Updates

### 9.6.6 Carboline Competitive Strengths & Weaknesses

## 9.7 Tnemec

### 9.7.1 Tnemec Details

### 9.7.2 Tnemec Major Business

### 9.7.3 Tnemec Inorganic Zinc-Rich Coating Product and Services

### 9.7.4 Tnemec Inorganic Zinc-Rich Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.7.5 Tnemec Recent Developments/Updates

### 9.7.6 Tnemec Competitive Strengths & Weaknesses

## 9.8 Kansai Paint

### 9.8.1 Kansai Paint Details

### 9.8.2 Kansai Paint Major Business

### 9.8.3 Kansai Paint Inorganic Zinc-Rich Coating Product and Services

### 9.8.4 Kansai Paint Inorganic Zinc-Rich Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.8.5 Kansai Paint Recent Developments/Updates

### 9.8.6 Kansai Paint Competitive Strengths & Weaknesses

## 9.9 Nippon Paint Marine

### 9.9.1 Nippon Paint Marine Details

### 9.9.2 Nippon Paint Marine Major Business

### 9.9.3 Nippon Paint Marine Inorganic Zinc-Rich Coating Product and Services

### 9.9.4 Nippon Paint Marine Inorganic Zinc-Rich Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.9.5 Nippon Paint Marine Recent Developments/Updates

- 9.9.6 Nippon Paint Marine Competitive Strengths & Weaknesses
- 9.10 Chugoku Marine Paints
  - 9.10.1 Chugoku Marine Paints Details
  - 9.10.2 Chugoku Marine Paints Major Business
  - 9.10.3 Chugoku Marine Paints Inorganic Zinc-Rich Coating Product and Services
  - 9.10.4 Chugoku Marine Paints Inorganic Zinc-Rich Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Chugoku Marine Paints Recent Developments/Updates
  - 9.10.6 Chugoku Marine Paints Competitive Strengths & Weaknesses
- 9.11 KCC
  - 9.11.1 KCC Details
  - 9.11.2 KCC Major Business
  - 9.11.3 KCC Inorganic Zinc-Rich Coating Product and Services
  - 9.11.4 KCC Inorganic Zinc-Rich Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 KCC Recent Developments/Updates
  - 9.11.6 KCC Competitive Strengths & Weaknesses
- 9.12 Teknos
  - 9.12.1 Teknos Details
  - 9.12.2 Teknos Major Business
  - 9.12.3 Teknos Inorganic Zinc-Rich Coating Product and Services
  - 9.12.4 Teknos Inorganic Zinc-Rich Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Teknos Recent Developments/Updates
  - 9.12.6 Teknos Competitive Strengths & Weaknesses
- 9.13 Sika
  - 9.13.1 Sika Details
  - 9.13.2 Sika Major Business
  - 9.13.3 Sika Inorganic Zinc-Rich Coating Product and Services
  - 9.13.4 Sika Inorganic Zinc-Rich Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Sika Recent Developments/Updates
  - 9.13.6 Sika Competitive Strengths & Weaknesses
- 9.14 Mipa
  - 9.14.1 Mipa Details
  - 9.14.2 Mipa Major Business
  - 9.14.3 Mipa Inorganic Zinc-Rich Coating Product and Services
  - 9.14.4 Mipa Inorganic Zinc-Rich Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.14.5 Mipa Recent Developments/Updates
- 9.14.6 Mipa Competitive Strengths & Weaknesses
- 9.15 PPG Sigma Coatings
  - 9.15.1 PPG Sigma Coatings Details
  - 9.15.2 PPG Sigma Coatings Major Business
  - 9.15.3 PPG Sigma Coatings Inorganic Zinc-Rich Coating Product and Services
  - 9.15.4 PPG Sigma Coatings Inorganic Zinc-Rich Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.15.5 PPG Sigma Coatings Recent Developments/Updates
  - 9.15.6 PPG Sigma Coatings Competitive Strengths & Weaknesses
- 9.16 Ameron Protective Coatings
  - 9.16.1 Ameron Protective Coatings Details
  - 9.16.2 Ameron Protective Coatings Major Business
  - 9.16.3 Ameron Protective Coatings Inorganic Zinc-Rich Coating Product and Services
  - 9.16.4 Ameron Protective Coatings Inorganic Zinc-Rich Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.16.5 Ameron Protective Coatings Recent Developments/Updates
  - 9.16.6 Ameron Protective Coatings Competitive Strengths & Weaknesses
- 9.17 Cosco Kansai Paint & Chemicals
  - 9.17.1 Cosco Kansai Paint & Chemicals Details
  - 9.17.2 Cosco Kansai Paint & Chemicals Major Business
  - 9.17.3 Cosco Kansai Paint & Chemicals Inorganic Zinc-Rich Coating Product and Services
  - 9.17.4 Cosco Kansai Paint & Chemicals Inorganic Zinc-Rich Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.17.5 Cosco Kansai Paint & Chemicals Recent Developments/Updates
  - 9.17.6 Cosco Kansai Paint & Chemicals Competitive Strengths & Weaknesses
- 9.18 Nippon Paint China
  - 9.18.1 Nippon Paint China Details
  - 9.18.2 Nippon Paint China Major Business
  - 9.18.3 Nippon Paint China Inorganic Zinc-Rich Coating Product and Services
  - 9.18.4 Nippon Paint China Inorganic Zinc-Rich Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.18.5 Nippon Paint China Recent Developments/Updates
  - 9.18.6 Nippon Paint China Competitive Strengths & Weaknesses
- 9.19 Jotun China
  - 9.19.1 Jotun China Details
  - 9.19.2 Jotun China Major Business
  - 9.19.3 Jotun China Inorganic Zinc-Rich Coating Product and Services

- 9.19.4 Jotun China Inorganic Zinc-Rich Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.19.5 Jotun China Recent Developments/Updates
- 9.19.6 Jotun China Competitive Strengths & Weaknesses
- 9.20 Hempel China
  - 9.20.1 Hempel China Details
  - 9.20.2 Hempel China Major Business
  - 9.20.3 Hempel China Inorganic Zinc-Rich Coating Product and Services
  - 9.20.4 Hempel China Inorganic Zinc-Rich Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.20.5 Hempel China Recent Developments/Updates
  - 9.20.6 Hempel China Competitive Strengths & Weaknesses
- 9.21 PPG China
  - 9.21.1 PPG China Details
  - 9.21.2 PPG China Major Business
  - 9.21.3 PPG China Inorganic Zinc-Rich Coating Product and Services
  - 9.21.4 PPG China Inorganic Zinc-Rich Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.21.5 PPG China Recent Developments/Updates
  - 9.21.6 PPG China Competitive Strengths & Weaknesses
- 9.22 Jiangsu Lanling Chemical Group
  - 9.22.1 Jiangsu Lanling Chemical Group Details
  - 9.22.2 Jiangsu Lanling Chemical Group Major Business
  - 9.22.3 Jiangsu Lanling Chemical Group Inorganic Zinc-Rich Coating Product and Services
  - 9.22.4 Jiangsu Lanling Chemical Group Inorganic Zinc-Rich Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.22.5 Jiangsu Lanling Chemical Group Recent Developments/Updates
  - 9.22.6 Jiangsu Lanling Chemical Group Competitive Strengths & Weaknesses
- 9.23 Chongqing Sanxia Paints
  - 9.23.1 Chongqing Sanxia Paints Details
  - 9.23.2 Chongqing Sanxia Paints Major Business
  - 9.23.3 Chongqing Sanxia Paints Inorganic Zinc-Rich Coating Product and Services
  - 9.23.4 Chongqing Sanxia Paints Inorganic Zinc-Rich Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.23.5 Chongqing Sanxia Paints Recent Developments/Updates
  - 9.23.6 Chongqing Sanxia Paints Competitive Strengths & Weaknesses
- 9.24 Wuhan Shuanghu Paint
  - 9.24.1 Wuhan Shuanghu Paint Details

- 9.24.2 Wuhan Shuanghu Paint Major Business
- 9.24.3 Wuhan Shuanghu Paint Inorganic Zinc-Rich Coating Product and Services
- 9.24.4 Wuhan Shuanghu Paint Inorganic Zinc-Rich Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.24.5 Wuhan Shuanghu Paint Recent Developments/Updates
- 9.24.6 Wuhan Shuanghu Paint Competitive Strengths & Weaknesses
- 9.25 Shanghai Kailin Paint
  - 9.25.1 Shanghai Kailin Paint Details
  - 9.25.2 Shanghai Kailin Paint Major Business
  - 9.25.3 Shanghai Kailin Paint Inorganic Zinc-Rich Coating Product and Services
  - 9.25.4 Shanghai Kailin Paint Inorganic Zinc-Rich Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.25.5 Shanghai Kailin Paint Recent Developments/Updates
  - 9.25.6 Shanghai Kailin Paint Competitive Strengths & Weaknesses
- 9.26 Zhejiang Yutong New Materials
  - 9.26.1 Zhejiang Yutong New Materials Details
  - 9.26.2 Zhejiang Yutong New Materials Major Business
  - 9.26.3 Zhejiang Yutong New Materials Inorganic Zinc-Rich Coating Product and Services
  - 9.26.4 Zhejiang Yutong New Materials Inorganic Zinc-Rich Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.26.5 Zhejiang Yutong New Materials Recent Developments/Updates
  - 9.26.6 Zhejiang Yutong New Materials Competitive Strengths & Weaknesses
- 9.27 Zhejiang Tiannv Group Paint
  - 9.27.1 Zhejiang Tiannv Group Paint Details
  - 9.27.2 Zhejiang Tiannv Group Paint Major Business
  - 9.27.3 Zhejiang Tiannv Group Paint Inorganic Zinc-Rich Coating Product and Services
  - 9.27.4 Zhejiang Tiannv Group Paint Inorganic Zinc-Rich Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.27.5 Zhejiang Tiannv Group Paint Recent Developments/Updates
  - 9.27.6 Zhejiang Tiannv Group Paint Competitive Strengths & Weaknesses
- 9.28 Zhejiang Bridge Paint
  - 9.28.1 Zhejiang Bridge Paint Details
  - 9.28.2 Zhejiang Bridge Paint Major Business
  - 9.28.3 Zhejiang Bridge Paint Inorganic Zinc-Rich Coating Product and Services
  - 9.28.4 Zhejiang Bridge Paint Inorganic Zinc-Rich Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.28.5 Zhejiang Bridge Paint Recent Developments/Updates
  - 9.28.6 Zhejiang Bridge Paint Competitive Strengths & Weaknesses

## 9.29 Jiangsu Changjiang Paint

9.29.1 Jiangsu Changjiang Paint Details

9.29.2 Jiangsu Changjiang Paint Major Business

9.29.3 Jiangsu Changjiang Paint Inorganic Zinc-Rich Coating Product and Services

9.29.4 Jiangsu Changjiang Paint Inorganic Zinc-Rich Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.29.5 Jiangsu Changjiang Paint Recent Developments/Updates

9.29.6 Jiangsu Changjiang Paint Competitive Strengths & Weaknesses

## 9.30 Shandong Qilu Paint

9.30.1 Shandong Qilu Paint Details

9.30.2 Shandong Qilu Paint Major Business

9.30.3 Shandong Qilu Paint Inorganic Zinc-Rich Coating Product and Services

9.30.4 Shandong Qilu Paint Inorganic Zinc-Rich Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.30.5 Shandong Qilu Paint Recent Developments/Updates

9.30.6 Shandong Qilu Paint Competitive Strengths & Weaknesses

## 9.31 Jiangsu Champion Coating Technology

9.31.1 Jiangsu Champion Coating Technology Details

9.31.2 Jiangsu Champion Coating Technology Major Business

9.31.3 Jiangsu Champion Coating Technology Inorganic Zinc-Rich Coating Product and Services

9.31.4 Jiangsu Champion Coating Technology Inorganic Zinc-Rich Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.31.5 Jiangsu Champion Coating Technology Recent Developments/Updates

9.31.6 Jiangsu Champion Coating Technology Competitive Strengths & Weaknesses

## 9.32 Anhui Linghu Paint

9.32.1 Anhui Linghu Paint Details

9.32.2 Anhui Linghu Paint Major Business

9.32.3 Anhui Linghu Paint Inorganic Zinc-Rich Coating Product and Services

9.32.4 Anhui Linghu Paint Inorganic Zinc-Rich Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.32.5 Anhui Linghu Paint Recent Developments/Updates

9.32.6 Anhui Linghu Paint Competitive Strengths & Weaknesses

## 10 INDUSTRY CHAIN ANALYSIS

10.1 Inorganic Zinc-Rich Coating Industry Chain

10.2 Inorganic Zinc-Rich Coating Upstream Analysis

10.2.1 Inorganic Zinc-Rich Coating Core Raw Materials

- 10.2.2 Main Manufacturers of Inorganic Zinc-Rich Coating Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Inorganic Zinc-Rich Coating Production Mode
- 10.6 Inorganic Zinc-Rich Coating Procurement Model
- 10.7 Inorganic Zinc-Rich Coating Industry Sales Model and Sales Channels
  - 10.7.1 Inorganic Zinc-Rich Coating Sales Model
  - 10.7.2 Inorganic Zinc-Rich Coating Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Inorganic Zinc-Rich Coating Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Inorganic Zinc-Rich Coating Production Value by Region (2021-2026) & (USD Million)

Table 3. World Inorganic Zinc-Rich Coating Production Value by Region (2027-2032) & (USD Million)

Table 4. World Inorganic Zinc-Rich Coating Production Value Market Share by Region (2021-2026)

Table 5. World Inorganic Zinc-Rich Coating Production Value Market Share by Region (2027-2032)

Table 6. World Inorganic Zinc-Rich Coating Production by Region (2021-2026) & (Kilotons)

Table 7. World Inorganic Zinc-Rich Coating Production by Region (2027-2032) & (Kilotons)

Table 8. World Inorganic Zinc-Rich Coating Production Market Share by Region (2021-2026)

Table 9. World Inorganic Zinc-Rich Coating Production Market Share by Region (2027-2032)

Table 10. World Inorganic Zinc-Rich Coating Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Inorganic Zinc-Rich Coating Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Inorganic Zinc-Rich Coating Major Market Trends

Table 13. World Inorganic Zinc-Rich Coating Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Inorganic Zinc-Rich Coating Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Inorganic Zinc-Rich Coating Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Inorganic Zinc-Rich Coating Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Inorganic Zinc-Rich Coating Producers in 2025

Table 18. World Inorganic Zinc-Rich Coating Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Inorganic Zinc-Rich Coating Producers in 2025

Table 20. World Inorganic Zinc-Rich Coating Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Inorganic Zinc-Rich Coating Company Evaluation Quadrant

Table 22. World Inorganic Zinc-Rich Coating Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Inorganic Zinc-Rich Coating Production Site of Key Manufacturer

Table 24. Inorganic Zinc-Rich Coating Market: Company Product Type Footprint

Table 25. Inorganic Zinc-Rich Coating Market: Company Product Application Footprint

Table 26. Inorganic Zinc-Rich Coating Competitive Factors

Table 27. Inorganic Zinc-Rich Coating New Entrant and Capacity Expansion Plans

Table 28. Inorganic Zinc-Rich Coating Mergers & Acquisitions Activity

Table 29. United States VS China Inorganic Zinc-Rich Coating Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Inorganic Zinc-Rich Coating Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Inorganic Zinc-Rich Coating Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Inorganic Zinc-Rich Coating Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Inorganic Zinc-Rich Coating Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Inorganic Zinc-Rich Coating Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Inorganic Zinc-Rich Coating Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Inorganic Zinc-Rich Coating Production Market Share (2021-2026)

Table 37. China Based Inorganic Zinc-Rich Coating Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Inorganic Zinc-Rich Coating Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Inorganic Zinc-Rich Coating Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Inorganic Zinc-Rich Coating Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Inorganic Zinc-Rich Coating Production Market

Share (2021-2026)

Table 42. Rest of World Based Inorganic Zinc-Rich Coating Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Inorganic Zinc-Rich Coating Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Inorganic Zinc-Rich Coating Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Inorganic Zinc-Rich Coating Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Inorganic Zinc-Rich Coating Production Market Share (2021-2026)

Table 47. World Inorganic Zinc-Rich Coating Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Inorganic Zinc-Rich Coating Production by Type (2021-2026) & (Kilotons)

Table 49. World Inorganic Zinc-Rich Coating Production by Type (2027-2032) & (Kilotons)

Table 50. World Inorganic Zinc-Rich Coating Production Value by Type (2021-2026) & (USD Million)

Table 51. World Inorganic Zinc-Rich Coating Production Value by Type (2027-2032) & (USD Million)

Table 52. World Inorganic Zinc-Rich Coating Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Inorganic Zinc-Rich Coating Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Inorganic Zinc-Rich Coating Production Value by Dry Film Zinc Powder Content, (USD Million), 2021 & 2025 & 2032

Table 55. World Inorganic Zinc-Rich Coating Production by Dry Film Zinc Powder Content (2021-2026) & (Kilotons)

Table 56. World Inorganic Zinc-Rich Coating Production by Dry Film Zinc Powder Content (2027-2032) & (Kilotons)

Table 57. World Inorganic Zinc-Rich Coating Production Value by Dry Film Zinc Powder Content (2021-2026) & (USD Million)

Table 58. World Inorganic Zinc-Rich Coating Production Value by Dry Film Zinc Powder Content (2027-2032) & (USD Million)

Table 59. World Inorganic Zinc-Rich Coating Average Price by Dry Film Zinc Powder Content (2021-2026) & (US\$/Ton)

Table 60. World Inorganic Zinc-Rich Coating Average Price by Dry Film Zinc Powder Content (2027-2032) & (US\$/Ton)

Table 61. World Inorganic Zinc-Rich Coating Production Value by Curing Method, (USD Million), 2021 & 2025 & 2032

Table 62. World Inorganic Zinc-Rich Coating Production by Curing Method (2021-2026) & (Kilotons)

Table 63. World Inorganic Zinc-Rich Coating Production by Curing Method (2027-2032) & (Kilotons)

Table 64. World Inorganic Zinc-Rich Coating Production Value by Curing Method (2021-2026) & (USD Million)

Table 65. World Inorganic Zinc-Rich Coating Production Value by Curing Method (2027-2032) & (USD Million)

Table 66. World Inorganic Zinc-Rich Coating Average Price by Curing Method (2021-2026) & (US\$/Ton)

Table 67. World Inorganic Zinc-Rich Coating Average Price by Curing Method (2027-2032) & (US\$/Ton)

Table 68. World Inorganic Zinc-Rich Coating Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Inorganic Zinc-Rich Coating Production by Application (2021-2026) & (Kilotons)

Table 70. World Inorganic Zinc-Rich Coating Production by Application (2027-2032) & (Kilotons)

Table 71. World Inorganic Zinc-Rich Coating Production Value by Application (2021-2026) & (USD Million)

Table 72. World Inorganic Zinc-Rich Coating Production Value by Application (2027-2032) & (USD Million)

Table 73. World Inorganic Zinc-Rich Coating Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Inorganic Zinc-Rich Coating Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. AkzoNobel Basic Information, Manufacturing Base and Competitors

Table 76. AkzoNobel Major Business

Table 77. AkzoNobel Inorganic Zinc-Rich Coating Product and Services

Table 78. AkzoNobel Inorganic Zinc-Rich Coating Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. AkzoNobel Recent Developments/Updates

Table 80. AkzoNobel Competitive Strengths & Weaknesses

Table 81. PPG Basic Information, Manufacturing Base and Competitors

Table 82. PPG Major Business

Table 83. PPG Inorganic Zinc-Rich Coating Product and Services

Table 84. PPG Inorganic Zinc-Rich Coating Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. PPG Recent Developments/Updates

Table 86. PPG Competitive Strengths & Weaknesses

Table 87. Sherwin-Williams Basic Information, Manufacturing Base and Competitors

Table 88. Sherwin-Williams Major Business

Table 89. Sherwin-Williams Inorganic Zinc-Rich Coating Product and Services

Table 90. Sherwin-Williams Inorganic Zinc-Rich Coating Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Sherwin-Williams Recent Developments/Updates

Table 92. Sherwin-Williams Competitive Strengths & Weaknesses

Table 93. Jotun Basic Information, Manufacturing Base and Competitors

Table 94. Jotun Major Business

Table 95. Jotun Inorganic Zinc-Rich Coating Product and Services

Table 96. Jotun Inorganic Zinc-Rich Coating Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Jotun Recent Developments/Updates

Table 98. Jotun Competitive Strengths & Weaknesses

Table 99. Hempel Basic Information, Manufacturing Base and Competitors

Table 100. Hempel Major Business

Table 101. Hempel Inorganic Zinc-Rich Coating Product and Services

Table 102. Hempel Inorganic Zinc-Rich Coating Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Hempel Recent Developments/Updates

Table 104. Hempel Competitive Strengths & Weaknesses

Table 105. Carboline Basic Information, Manufacturing Base and Competitors

Table 106. Carboline Major Business

Table 107. Carboline Inorganic Zinc-Rich Coating Product and Services

Table 108. Carboline Inorganic Zinc-Rich Coating Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Carboline Recent Developments/Updates

Table 110. Carboline Competitive Strengths & Weaknesses

Table 111. Tnemec Basic Information, Manufacturing Base and Competitors

Table 112. Tnemec Major Business

Table 113. Tnemec Inorganic Zinc-Rich Coating Product and Services

Table 114. Tnemec Inorganic Zinc-Rich Coating Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Tnemec Recent Developments/Updates

Table 116. Tnemec Competitive Strengths & Weaknesses

Table 117. Kansai Paint Basic Information, Manufacturing Base and Competitors

Table 118. Kansai Paint Major Business

Table 119. Kansai Paint Inorganic Zinc-Rich Coating Product and Services

Table 120. Kansai Paint Inorganic Zinc-Rich Coating Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Kansai Paint Recent Developments/Updates

Table 122. Kansai Paint Competitive Strengths & Weaknesses

Table 123. Nippon Paint Marine Basic Information, Manufacturing Base and Competitors

Table 124. Nippon Paint Marine Major Business

Table 125. Nippon Paint Marine Inorganic Zinc-Rich Coating Product and Services

Table 126. Nippon Paint Marine Inorganic Zinc-Rich Coating Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Nippon Paint Marine Recent Developments/Updates

Table 128. Nippon Paint Marine Competitive Strengths & Weaknesses

Table 129. Chugoku Marine Paints Basic Information, Manufacturing Base and Competitors

Table 130. Chugoku Marine Paints Major Business

Table 131. Chugoku Marine Paints Inorganic Zinc-Rich Coating Product and Services

Table 132. Chugoku Marine Paints Inorganic Zinc-Rich Coating Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Chugoku Marine Paints Recent Developments/Updates

Table 134. Chugoku Marine Paints Competitive Strengths & Weaknesses

Table 135. KCC Basic Information, Manufacturing Base and Competitors

Table 136. KCC Major Business

Table 137. KCC Inorganic Zinc-Rich Coating Product and Services

Table 138. KCC Inorganic Zinc-Rich Coating Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. KCC Recent Developments/Updates

Table 140. KCC Competitive Strengths & Weaknesses

Table 141. Teknos Basic Information, Manufacturing Base and Competitors

Table 142. Teknos Major Business

Table 143. Teknos Inorganic Zinc-Rich Coating Product and Services

Table 144. Teknos Inorganic Zinc-Rich Coating Production (Kilotons), Price (US\$/Ton),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Teknos Recent Developments/Updates

Table 146. Teknos Competitive Strengths & Weaknesses

Table 147. Sika Basic Information, Manufacturing Base and Competitors

Table 148. Sika Major Business

Table 149. Sika Inorganic Zinc-Rich Coating Product and Services

Table 150. Sika Inorganic Zinc-Rich Coating Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Sika Recent Developments/Updates

Table 152. Sika Competitive Strengths & Weaknesses

Table 153. Mipa Basic Information, Manufacturing Base and Competitors

Table 154. Mipa Major Business

Table 155. Mipa Inorganic Zinc-Rich Coating Product and Services

Table 156. Mipa Inorganic Zinc-Rich Coating Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Mipa Recent Developments/Updates

Table 158. Mipa Competitive Strengths & Weaknesses

Table 159. PPG Sigma Coatings Basic Information, Manufacturing Base and Competitors

Table 160. PPG Sigma Coatings Major Business

Table 161. PPG Sigma Coatings Inorganic Zinc-Rich Coating Product and Services

Table 162. PPG Sigma Coatings Inorganic Zinc-Rich Coating Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. PPG Sigma Coatings Recent Developments/Updates

Table 164. PPG Sigma Coatings Competitive Strengths & Weaknesses

Table 165. Ameron Protective Coatings Basic Information, Manufacturing Base and Competitors

Table 166. Ameron Protective Coatings Major Business

Table 167. Ameron Protective Coatings Inorganic Zinc-Rich Coating Product and Services

Table 168. Ameron Protective Coatings Inorganic Zinc-Rich Coating Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Ameron Protective Coatings Recent Developments/Updates

Table 170. Ameron Protective Coatings Competitive Strengths & Weaknesses

Table 171. Cosco Kansai Paint & Chemicals Basic Information, Manufacturing Base and Competitors

Table 172. Cosco Kansai Paint & Chemicals Major Business

Table 173. Cosco Kansai Paint & Chemicals Inorganic Zinc-Rich Coating Product and Services

Table 174. Cosco Kansai Paint & Chemicals Inorganic Zinc-Rich Coating Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Cosco Kansai Paint & Chemicals Recent Developments/Updates

Table 176. Cosco Kansai Paint & Chemicals Competitive Strengths & Weaknesses

Table 177. Nippon Paint China Basic Information, Manufacturing Base and Competitors

Table 178. Nippon Paint China Major Business

Table 179. Nippon Paint China Inorganic Zinc-Rich Coating Product and Services

Table 180. Nippon Paint China Inorganic Zinc-Rich Coating Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Nippon Paint China Recent Developments/Updates

Table 182. Nippon Paint China Competitive Strengths & Weaknesses

Table 183. Jotun China Basic Information, Manufacturing Base and Competitors

Table 184. Jotun China Major Business

Table 185. Jotun China Inorganic Zinc-Rich Coating Product and Services

Table 186. Jotun China Inorganic Zinc-Rich Coating Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Jotun China Recent Developments/Updates

Table 188. Jotun China Competitive Strengths & Weaknesses

Table 189. Hempel China Basic Information, Manufacturing Base and Competitors

Table 190. Hempel China Major Business

Table 191. Hempel China Inorganic Zinc-Rich Coating Product and Services

Table 192. Hempel China Inorganic Zinc-Rich Coating Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Hempel China Recent Developments/Updates

Table 194. Hempel China Competitive Strengths & Weaknesses

Table 195. PPG China Basic Information, Manufacturing Base and Competitors

Table 196. PPG China Major Business

Table 197. PPG China Inorganic Zinc-Rich Coating Product and Services

Table 198. PPG China Inorganic Zinc-Rich Coating Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. PPG China Recent Developments/Updates

Table 200. PPG China Competitive Strengths & Weaknesses

Table 201. Jiangsu Lanling Chemical Group Basic Information, Manufacturing Base and Competitors

Table 202. Jiangsu Lanling Chemical Group Major Business

Table 203. Jiangsu Lanling Chemical Group Inorganic Zinc-Rich Coating Product and Services

Table 204. Jiangsu Lanling Chemical Group Inorganic Zinc-Rich Coating Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Jiangsu Lanling Chemical Group Recent Developments/Updates

Table 206. Jiangsu Lanling Chemical Group Competitive Strengths & Weaknesses

Table 207. Chongqing Sanxia Paints Basic Information, Manufacturing Base and Competitors

Table 208. Chongqing Sanxia Paints Major Business

Table 209. Chongqing Sanxia Paints Inorganic Zinc-Rich Coating Product and Services

Table 210. Chongqing Sanxia Paints Inorganic Zinc-Rich Coating Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Chongqing Sanxia Paints Recent Developments/Updates

Table 212. Chongqing Sanxia Paints Competitive Strengths & Weaknesses

Table 213. Wuhan Shuanghu Paint Basic Information, Manufacturing Base and Competitors

Table 214. Wuhan Shuanghu Paint Major Business

Table 215. Wuhan Shuanghu Paint Inorganic Zinc-Rich Coating Product and Services

Table 216. Wuhan Shuanghu Paint Inorganic Zinc-Rich Coating Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Wuhan Shuanghu Paint Recent Developments/Updates

Table 218. Wuhan Shuanghu Paint Competitive Strengths & Weaknesses

Table 219. Shanghai Kailin Paint Basic Information, Manufacturing Base and Competitors

Table 220. Shanghai Kailin Paint Major Business

Table 221. Shanghai Kailin Paint Inorganic Zinc-Rich Coating Product and Services

Table 222. Shanghai Kailin Paint Inorganic Zinc-Rich Coating Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Shanghai Kailin Paint Recent Developments/Updates

Table 224. Shanghai Kailin Paint Competitive Strengths & Weaknesses

Table 225. Zhejiang Yutong New Materials Basic Information, Manufacturing Base and Competitors

Table 226. Zhejiang Yutong New Materials Major Business

Table 227. Zhejiang Yutong New Materials Inorganic Zinc-Rich Coating Product and Services

Table 228. Zhejiang Yutong New Materials Inorganic Zinc-Rich Coating Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Zhejiang Yutong New Materials Recent Developments/Updates

Table 230. Zhejiang Yutong New Materials Competitive Strengths & Weaknesses

Table 231. Zhejiang Tiannv Group Paint Basic Information, Manufacturing Base and Competitors

Table 232. Zhejiang Tiannv Group Paint Major Business

Table 233. Zhejiang Tiannv Group Paint Inorganic Zinc-Rich Coating Product and Services

Table 234. Zhejiang Tiannv Group Paint Inorganic Zinc-Rich Coating Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Zhejiang Tiannv Group Paint Recent Developments/Updates

Table 236. Zhejiang Tiannv Group Paint Competitive Strengths & Weaknesses

Table 237. Zhejiang Bridge Paint Basic Information, Manufacturing Base and Competitors

Table 238. Zhejiang Bridge Paint Major Business

Table 239. Zhejiang Bridge Paint Inorganic Zinc-Rich Coating Product and Services

Table 240. Zhejiang Bridge Paint Inorganic Zinc-Rich Coating Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 241. Zhejiang Bridge Paint Recent Developments/Updates

Table 242. Zhejiang Bridge Paint Competitive Strengths & Weaknesses

Table 243. Jiangsu Changjiang Paint Basic Information, Manufacturing Base and Competitors

Table 244. Jiangsu Changjiang Paint Major Business

Table 245. Jiangsu Changjiang Paint Inorganic Zinc-Rich Coating Product and Services

Table 246. Jiangsu Changjiang Paint Inorganic Zinc-Rich Coating Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 247. Jiangsu Changjiang Paint Recent Developments/Updates

Table 248. Jiangsu Changjiang Paint Competitive Strengths & Weaknesses

Table 249. Shandong Qilu Paint Basic Information, Manufacturing Base and Competitors

Table 250. Shandong Qilu Paint Major Business

Table 251. Shandong Qilu Paint Inorganic Zinc-Rich Coating Product and Services

Table 252. Shandong Qilu Paint Inorganic Zinc-Rich Coating Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 253. Shandong Qilu Paint Recent Developments/Updates

Table 254. Shandong Qilu Paint Competitive Strengths & Weaknesses

Table 255. Jiangsu Champion Coating Technology Basic Information, Manufacturing Base and Competitors

Table 256. Jiangsu Champion Coating Technology Major Business

Table 257. Jiangsu Champion Coating Technology Inorganic Zinc-Rich Coating Product and Services

Table 258. Jiangsu Champion Coating Technology Inorganic Zinc-Rich Coating Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 259. Jiangsu Champion Coating Technology Recent Developments/Updates

Table 260. Jiangsu Champion Coating Technology Competitive Strengths & Weaknesses

Table 261. Anhui Linghu Paint Basic Information, Manufacturing Base and Competitors

Table 262. Anhui Linghu Paint Major Business

Table 263. Anhui Linghu Paint Inorganic Zinc-Rich Coating Product and Services

Table 264. Anhui Linghu Paint Inorganic Zinc-Rich Coating Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 265. Anhui Linghu Paint Recent Developments/Updates

Table 266. Anhui Linghu Paint Competitive Strengths & Weaknesses

Table 267. Global Key Players of Inorganic Zinc-Rich Coating Upstream (Raw Materials)

Table 268. Global Inorganic Zinc-Rich Coating Typical Customers

Table 269. Inorganic Zinc-Rich Coating Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Inorganic Zinc-Rich Coating Picture

Figure 2. World Inorganic Zinc-Rich Coating Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Inorganic Zinc-Rich Coating Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Inorganic Zinc-Rich Coating Production (2021-2032) & (Kilotons)

Figure 5. World Inorganic Zinc-Rich Coating Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Inorganic Zinc-Rich Coating Production Value Market Share by Region (2021-2032)

Figure 7. World Inorganic Zinc-Rich Coating Production Market Share by Region (2021-2032)

Figure 8. North America Inorganic Zinc-Rich Coating Production (2021-2032) & (Kilotons)

Figure 9. Europe Inorganic Zinc-Rich Coating Production (2021-2032) & (Kilotons)

Figure 10. China Inorganic Zinc-Rich Coating Production (2021-2032) & (Kilotons)

Figure 11. Japan Inorganic Zinc-Rich Coating Production (2021-2032) & (Kilotons)

Figure 12. Inorganic Zinc-Rich Coating Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Inorganic Zinc-Rich Coating Consumption (2021-2032) & (Kilotons)

Figure 15. World Inorganic Zinc-Rich Coating Consumption Market Share by Region (2021-2032)

Figure 16. United States Inorganic Zinc-Rich Coating Consumption (2021-2032) & (Kilotons)

Figure 17. China Inorganic Zinc-Rich Coating Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Inorganic Zinc-Rich Coating Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Inorganic Zinc-Rich Coating Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Inorganic Zinc-Rich Coating Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Inorganic Zinc-Rich Coating Consumption (2021-2032) & (Kilotons)

Figure 22. India Inorganic Zinc-Rich Coating Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Inorganic Zinc-Rich Coating by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Inorganic Zinc-Rich Coating Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Inorganic Zinc-Rich Coating

## Markets in 2025

Figure 26. United States VS China: Inorganic Zinc-Rich Coating Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Inorganic Zinc-Rich Coating Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Inorganic Zinc-Rich Coating Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Inorganic Zinc-Rich Coating Production Market Share 2025

Figure 30. China Based Manufacturers Inorganic Zinc-Rich Coating Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Inorganic Zinc-Rich Coating Production Market Share 2025

Figure 32. World Inorganic Zinc-Rich Coating Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Inorganic Zinc-Rich Coating Production Value Market Share by Type in 2025

Figure 34. Silicate Type

Figure 35. Silica Sol Type

Figure 36. Phosphate Type

Figure 37. Composite Inorganic Binder Type

Figure 38. World Inorganic Zinc-Rich Coating Production Market Share by Type (2021-2032)

Figure 39. World Inorganic Zinc-Rich Coating Production Value Market Share by Type (2021-2032)

Figure 40. World Inorganic Zinc-Rich Coating Average Price by Type (2021-2032) & (US\$/Ton)

Figure 41. World Inorganic Zinc-Rich Coating Production Value by Dry Film Zinc Powder Content, (USD Million), 2021 & 2025 & 2032

Figure 42. World Inorganic Zinc-Rich Coating Production Value Market Share by Dry Film Zinc Powder Content in 2025

Figure 43. Below 60%

Figure 44. 60%-77%

Figure 45. 77%-85%

Figure 46. Above 85%

Figure 47. World Inorganic Zinc-Rich Coating Production Market Share by Dry Film Zinc Powder Content (2021-2032)

Figure 48. World Inorganic Zinc-Rich Coating Production Value Market Share by Dry Film Zinc Powder Content (2021-2032)

Figure 49. World Inorganic Zinc-Rich Coating Average Price by Dry Film Zinc Powder Content (2021-2032) & (US\$/Ton)

Figure 50. World Inorganic Zinc-Rich Coating Production Value by Curing Method, (USD Million), 2021 & 2025 & 2032

Figure 51. World Inorganic Zinc-Rich Coating Production Value Market Share by Curing Method in 2025

Figure 52. Self-Curing Type

Figure 53. Room Temperature Curing Type

Figure 54. Heat Curing Type

Figure 55. Moisture Curing Type

Figure 56. World Inorganic Zinc-Rich Coating Production Market Share by Curing Method (2021-2032)

Figure 57. World Inorganic Zinc-Rich Coating Production Value Market Share by Curing Method (2021-2032)

Figure 58. World Inorganic Zinc-Rich Coating Average Price by Curing Method (2021-2032) & (US\$/Ton)

Figure 59. World Inorganic Zinc-Rich Coating Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 60. World Inorganic Zinc-Rich Coating Production Value Market Share by Application in 2025

Figure 61. Heavy Anti-Corrosion for Petrochemical Equipment

Figure 62. Power and Energy Facility Protection

Figure 63. Ship and Ocean Engineering

Figure 64. Bridges and Large Steel Structure Buildings

Figure 65. Automotive and Construction Machinery

Figure 66. Port and Terminal Facilities

Figure 67. Storage Tanks and Pipeline Anti-Corrosion

Figure 68. World Inorganic Zinc-Rich Coating Production Market Share by Application (2021-2032)

Figure 69. World Inorganic Zinc-Rich Coating Production Value Market Share by Application (2021-2032)

Figure 70. World Inorganic Zinc-Rich Coating Average Price by Application (2021-2032) & (US\$/Ton)

Figure 71. Inorganic Zinc-Rich Coating Industry Chain

Figure 72. Inorganic Zinc-Rich Coating Procurement Model

Figure 73. Inorganic Zinc-Rich Coating Sales Model

Figure 74. Inorganic Zinc-Rich Coating Sales Channels, Direct Sales, and Distribution

Figure 75. Methodology

Figure 76. Research Process and Data Source

## I would like to order

Product name: Global Inorganic Zinc-Rich Coating Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G1494AF8B5DBEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G1494AF8B5DBEN.html>