

Global Inorganic Ceramic Nanofiltration Membrane Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G0554B20EB19EN.html>

Date: August 2026

Pages: 162

Price: US\$ 4,480.00 (Single User License)

ID: G0554B20EB19EN

Abstracts

The global Inorganic Ceramic Nanofiltration Membrane market size is expected to reach \$ 573 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

In 2025, global Inorganic Ceramic Nanofiltration Membrane production reached approximately 429k square meters, with an average global market price of around US\$1k per square meter.

Inorganic Ceramic Nanofiltration Membrane is an advanced nanofiltration membrane product using inorganic ceramic materials as the membrane separation layer and structural support. It achieves selective separation of multivalent ions, organic molecules, colloids, and complex solution components through nanoscale pore sieving, surface charge effects, and adsorption-diffusion mechanisms. Unlike conventional polymeric nanofiltration membranes, ceramic nanofiltration membranes are mainly manufactured from inorganic materials such as aluminum oxide (Al₂O₃), zirconium oxide (ZrO₂), titanium dioxide (TiO₂), and silicon carbide (SiC), providing advantages including high-temperature resistance, strong chemical stability, solvent resistance, excellent anti-fouling performance, high mechanical strength, and long service life. A typical ceramic NF membrane consists of a porous ceramic support layer, intermediate layer, and nanoscale selective layer, and can be manufactured into tubular, multi-channel, or flat-sheet configurations. Ceramic nanofiltration membranes are mainly used in challenging industrial separation applications, including chemical wastewater treatment, pharmaceutical concentration, food and beverage processing, oil-water separation, new energy material recovery, resource extraction, and high-temperature industrial liquid purification. Driven by green manufacturing, resource recycling, and advanced separation technologies, ceramic nanofiltration membranes are evolving

toward higher flux, smaller pore sizes, stronger anti-fouling performance, and modular system integration.

The upstream supply chain of inorganic ceramic nanofiltration membranes includes ceramic powder materials, membrane fabrication additives, support materials, sintering equipment, coating materials, and membrane module manufacturing equipment suppliers. Ceramic powders such as aluminum oxide, zirconium oxide, titanium dioxide, and silicon carbide determine mechanical strength, chemical stability, and filtration precision, while sintering processes and surface modification technologies influence pore distribution and service life. Representative material suppliers include Saint-Gobain, Imerys, CoorsTek, CeramTec, Kyocera, 3M, Morgan Advanced Materials, and Sumitomo Chemical. Major midstream manufacturers and membrane system providers include Veolia Water Technologies, SUEZ Water Technologies & Solutions, Metawater, Pall Corporation, TAMI Industries, Atech Innovations, Nanostone Water, JiuWu Hi-Tech, Suntar, and OriginWater. Downstream applications include chemical processing, petrochemicals, pharmaceuticals, food and beverage, new energy, industrial wastewater treatment, mineral recovery, and industrial liquid purification. Representative users include BASF, Dow, Evonik, Bayer, CATL, BYD, Tesla, industrial enterprises, water treatment contractors, and resource-recovery companies.

The inorganic ceramic nanofiltration membrane market is currently experiencing rapid development, driven by stricter environmental requirements, increasing resource recovery demand, and expansion of advanced separation applications. Compared with conventional polymeric membranes, ceramic nanofiltration membranes offer superior temperature resistance, chemical stability, anti-fouling performance, and longer service life, enabling broader adoption in chemical processing, pharmaceuticals, new energy, food processing, and industrial wastewater treatment. Future trends include development of advanced ceramic materials, precise pore-size control, manufacturing cost reduction, higher membrane flux, wider modular deployment, and integration with digital water-treatment systems. Key growth drivers include stricter environmental regulations, zero-liquid-discharge requirements, new energy resource recovery, industrial water conservation, and increasing demand for high-value separation processes. Challenges include high manufacturing costs, significant equipment investment, complex fabrication processes, lower market awareness compared with conventional membrane technologies, and the need for further validation in certain applications. Overall, inorganic ceramic nanofiltration membranes represent a high-technology membrane category with strong potential. They are expected to remain focused on high-value industrial applications in the near term and expand into broader complex separation markets as technology matures and costs decline.

This report studies the global Inorganic Ceramic Nanofiltration Membrane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Inorganic Ceramic Nanofiltration Membrane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Inorganic Ceramic Nanofiltration Membrane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Inorganic Ceramic Nanofiltration Membrane total production and demand, 2021-2032, (K Sqm)

Global Inorganic Ceramic Nanofiltration Membrane total production value, 2021-2032, (USD Million)

Global Inorganic Ceramic Nanofiltration Membrane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Inorganic Ceramic Nanofiltration Membrane consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Inorganic Ceramic Nanofiltration Membrane domestic production, consumption, key domestic manufacturers and share

Global Inorganic Ceramic Nanofiltration Membrane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Inorganic Ceramic Nanofiltration Membrane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Inorganic Ceramic Nanofiltration Membrane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Inorganic Ceramic Nanofiltration Membrane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atech Innovations, Nanostone Water, TAMI Industries, Pall Corporation, GMM Pfaunder, Inopor, LiqTech, SUEZ, Veolia, Induceric, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Inorganic Ceramic Nanofiltration Membrane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Inorganic Ceramic Nanofiltration Membrane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Inorganic Ceramic Nanofiltration Membrane Market, Segmentation by Type:

Alumina Ceramic Membrane

Zirconium Oxide Ceramic Membrane

Titanium Dioxide Ceramic Membrane

Silicon Carbide Ceramic Membrane

Others

Global Inorganic Ceramic Nanofiltration Membrane Market, Segmentation by Membrane Pore Size:

0.5 nm - 1 nm

1 nm - 5 nm

5 nm - 10 nm

Others

Global Inorganic Ceramic Nanofiltration Membrane Market, Segmentation by Molecular Weight Cut-Off:

100?200 Da

200?500 Da

500?1000 Da

1000?2000 Da

Others

Global Inorganic Ceramic Nanofiltration Membrane Market, Segmentation by Application:

Wastewater Treatment

Food & Beverage

Chemicals

Pharmaceuticals

Others

Companies Profiled:

Atech Innovations

Nanostone Water

TAMI Industries

Pall Corporation

GMM Pfaudler

Inopor

LiqTech

SUEZ

Veolia

Induc ceramic

Likuid Nanotek

Metawater

LennTech

ItN Nanovation AG

ALSYS Group

Hongyi Ceramic Membrane

Tangent Fluid Technology

Aiyuqi Membrane

Suntar SG

OriginWater Technology

Keensen Technology

JiuWu Hi-Tech

Lishun Technology

Key Questions Answered:

1. How big is the global Inorganic Ceramic Nanofiltration Membrane market?
2. What is the demand of the global Inorganic Ceramic Nanofiltration Membrane market?
3. What is the year over year growth of the global Inorganic Ceramic Nanofiltration Membrane market?
4. What is the production and production value of the global Inorganic Ceramic Nanofiltration Membrane market?
5. Who are the key producers in the global Inorganic Ceramic Nanofiltration Membrane market?
6. What are the growth factors driving the market demand?

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