

Global Inner Rotor Motor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Inner Rotor Motor market size is expected to reach \$ 16131 million by 2032, rising at a market growth of 7.7% CAGR during the forecast period (2026-2032).

An inner rotor motor is a motor structure in which the rotor is positioned inside the stator and outputs mechanical power through a central shaft. It is mainly used to achieve high speed, high efficiency, low inertia, and controllable torque output within limited installation space. Its typical forms include permanent magnet synchronous inner rotor motors, inner rotor brushless DC motors, frameless inner rotor torque motors, and integrated motor assemblies for fan and pump loads. Core components include stator windings, permanent magnet rotors, bearings, housings, position feedback or sensorless control systems, motor drives, and gearboxes. Compared with outer rotor structures, inner rotor solutions place greater emphasis on rapid start-stop performance, dynamic response, thermal efficiency, high-speed stability, and compact installation. They are widely used in HVAC, industrial ventilation, heat pumps, condensers, printing and ticket-handling equipment, ATMs, home appliances, power tools, medical devices, robotic joints, gimbals, optical platforms, light electric vehicles, and automation equipment.

Inner rotor motors occupy a critical position in the motor value chain for high-efficiency drive and precision motion control. Their technical value comes from the low inertia, high-speed capability, effective heat dissipation, and compact shaft output enabled by the internal rotor structure. As end equipment increasingly requires energy efficiency, miniaturization, low noise, and controllability, conventional general-purpose motors are being upgraded toward permanent magnet synchronous, brushless DC, and integrated control structures. Inner rotor solutions have clear advantages in dynamic response and high-speed stability, allowing them to serve fans, pumps, home appliances, printing

equipment, medical devices, robots, and automation equipment. Product competition varies by power range. Small motors emphasize size, noise, and service life, medium-power motors focus on efficiency, speed regulation, and volume cost, while high-speed and frameless products place greater emphasis on power density, control precision, and customization. Overall, inner rotor motors are not merely a single motor category, but a core component connecting electromagnetic design, control algorithms, mechanical structure, and end-system efficiency.

The application structure of inner rotor motors is expanding from traditional small drives to high-efficiency fans, smart home appliances, industrial automation, robots, and light mobility equipment. HVAC, heat pumps, condensers, and industrial ventilation represent clear sources of large-scale demand, with core requirements including lower energy consumption, improved speed regulation, and longer equipment life. Robots, gimbals, optical platforms, and medical devices place greater emphasis on low inertia, low vibration, high response, and compact structure, creating demand for frameless, slotless, and high-precision feedback solutions. Printing equipment, ATMs, home appliances, and power tools continue to generate stable demand and drive small brushless motors toward higher efficiency, longer life, and lower noise. As equipment manufacturers shift from purchasing single components to integrated configurations of motors, drives, feedback devices, and reduction mechanisms, suppliers with system development capabilities are more likely to enter higher-value projects and form long-term partnerships.

The global inner rotor motor market features multi-region supply and diversified application demand. European and Japanese companies have strong experience in precision motors, high-efficiency fan motors, high-speed motors, and customized solutions, while Chinese, Korean, and Taiwanese companies are competitive in volume manufacturing, application support, and cost responsiveness. U.S. and Swiss companies retain technical influence in high-end fields such as motion control, medical devices, aerospace, and industrial automation. Future competition will shift from pure price competition to a broader contest involving efficiency, noise, service life, control integration, reliability, and delivery responsiveness. Driven by the penetration of energy-saving equipment, industrial automation upgrades, expanding robot applications, and miniaturization of end equipment, the demand base for inner rotor motors remains solid, with stronger growth potential in high-end products and customized systems. For industry participants, continuously improving electromagnetic design capabilities, controller compatibility, mass-production consistency, and scenario-based development capabilities will be essential to increasing market share and profitability.

This report studies the global Inner Rotor Motor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Inner Rotor Motor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Inner Rotor Motor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Inner Rotor Motor total production and demand, 2021-2032, (K Units)

Global Inner Rotor Motor total production value, 2021-2032, (USD Million)

Global Inner Rotor Motor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Inner Rotor Motor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Inner Rotor Motor domestic production, consumption, key domestic manufacturers and share

Global Inner Rotor Motor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Inner Rotor Motor production by Rotor Structure, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Inner Rotor Motor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Inner Rotor Motor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ZIEHL-ABEGG SE, Johnson Electric Holdings Limited, Nidec Corporation, ebm-papst Group, Fisher & Paykel Technologies, Nanotec Electronic GmbH & Co. KG, Hangzhou Weiguang Electronic Co., Ltd., Fischer Elektromotoren GmbH, Changzhou Xiangming Intelligent Drive System Corporation, Kangping Technology (Suzhou) Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Inner Rotor Motor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Rotor Structure, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Inner Rotor Motor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Inner Rotor Motor Market, Segmentation by Rotor Structure:

Slotted

Slotless

Global Inner Rotor Motor Market, Segmentation by Technology:

Inner Rotor Brushless DC Motor

Inner Rotor Permanent Magnet Synchronous Motor

Inner Rotor AC Induction Motor

Other

Global Inner Rotor Motor Market, Segmentation by Feedback Control:

Hall Sensor Control

Encoder Feedback Control

Other

Global Inner Rotor Motor Market, Segmentation by Application:

HVAC and Refrigeration

Industrial Ventilation

Pump and Valve Fluid Handling

Other

Companies Profiled:

ZIEHL-ABEGG SE

Johnson Electric Holdings Limited

Nidec Corporation

ebm-papst Group

Fisher & Paykel Technologies

Nanotec Electronic GmbH & Co. KG

Hangzhou Weiguang Electronic Co., Ltd.

Fischer Elektromotoren GmbH

Changzhou Xiangming Intelligent Drive System Corporation

Kangping Technology (Suzhou) Co., Ltd.

ERNEO SAS

Cebi Group

Wentelon Micro-Motor Co., Ltd.

MACCON GmbH

MinebeaMitsumi Inc.

Mabuchi Motor Co., Ltd.

Shinano Kenshi Co., Ltd. / ASPINA

Oriental Motor Co., Ltd.

SPG Co., Ltd.

DKM Motor Co., Ltd.

AMOTECH Co., Ltd.

TRICORE Corporation

Jiangsu Leili Motor Co., Ltd.

Shenzhen Constar Motion Co., Ltd.

Shanghai MOONS' Electric Co., Ltd.

Regal Rexnord Corporation

maxon group

FAULHABER Group

Dunkermotoren GmbH

Moog Inc.

Allient Inc.

B. Ketterer Söhne GmbH & Co. KG

Sensata Technologies

KOCO MOTION GmbH

PrimoPal Motor

EXMEK Electric

Honest Motor

Key Questions Answered:

1. How big is the global Inner Rotor Motor market?
2. What is the demand of the global Inner Rotor Motor market?
3. What is the year over year growth of the global Inner Rotor Motor market?
4. What is the production and production value of the global Inner Rotor Motor market?
5. Who are the key producers in the global Inner Rotor Motor market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Inner Rotor Motor Introduction
- 1.2 World Inner Rotor Motor Supply & Forecast
 - 1.2.1 World Inner Rotor Motor Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Inner Rotor Motor Production (2021-2032)
 - 1.2.3 World Inner Rotor Motor Pricing Trends (2021-2032)
- 1.3 World Inner Rotor Motor Production by Region (Based on Production Site)
 - 1.3.1 World Inner Rotor Motor Production Value by Region (2021-2032)
 - 1.3.2 World Inner Rotor Motor Production by Region (2021-2032)
 - 1.3.3 World Inner Rotor Motor Average Price by Region (2021-2032)
 - 1.3.4 North America Inner Rotor Motor Production (2021-2032)
 - 1.3.5 Europe Inner Rotor Motor Production (2021-2032)
 - 1.3.6 China Inner Rotor Motor Production (2021-2032)
 - 1.3.7 Japan Inner Rotor Motor Production (2021-2032)
 - 1.3.8 South Korea Inner Rotor Motor Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Inner Rotor Motor Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Inner Rotor Motor Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Inner Rotor Motor Demand (2021-2032)
- 2.2 World Inner Rotor Motor Consumption by Region
 - 2.2.1 World Inner Rotor Motor Consumption by Region (2021-2026)
 - 2.2.2 World Inner Rotor Motor Consumption Forecast by Region (2027-2032)
- 2.3 United States Inner Rotor Motor Consumption (2021-2032)
- 2.4 China Inner Rotor Motor Consumption (2021-2032)
- 2.5 Europe Inner Rotor Motor Consumption (2021-2032)
- 2.6 Japan Inner Rotor Motor Consumption (2021-2032)
- 2.7 South Korea Inner Rotor Motor Consumption (2021-2032)
- 2.8 ASEAN Inner Rotor Motor Consumption (2021-2032)
- 2.9 India Inner Rotor Motor Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Inner Rotor Motor Production Value by Manufacturer (2021-2026)

3.2 World Inner Rotor Motor Production by Manufacturer (2021-2026)

3.3 World Inner Rotor Motor Average Price by Manufacturer (2021-2026)

3.4 Inner Rotor Motor Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Inner Rotor Motor Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Inner Rotor Motor in 2025

3.5.3 Global Concentration Ratios (CR8) for Inner Rotor Motor in 2025

3.6 Inner Rotor Motor Market: Overall Company Footprint Analysis

3.6.1 Inner Rotor Motor Market: Region Footprint

3.6.2 Inner Rotor Motor Market: Company Product Type Footprint

3.6.3 Inner Rotor Motor Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Inner Rotor Motor Production Value Comparison

4.1.1 United States VS China: Inner Rotor Motor Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Inner Rotor Motor Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Inner Rotor Motor Production Comparison

4.2.1 United States VS China: Inner Rotor Motor Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Inner Rotor Motor Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Inner Rotor Motor Consumption Comparison

4.3.1 United States VS China: Inner Rotor Motor Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Inner Rotor Motor Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Inner Rotor Motor Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Inner Rotor Motor Manufacturers, Headquarters and

Production Site (States, Country)

4.4.2 United States Based Manufacturers Inner Rotor Motor Production Value (2021-2026)

4.4.3 United States Based Manufacturers Inner Rotor Motor Production (2021-2026)

4.5 China Based Inner Rotor Motor Manufacturers and Market Share

4.5.1 China Based Inner Rotor Motor Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Inner Rotor Motor Production Value (2021-2026)

4.5.3 China Based Manufacturers Inner Rotor Motor Production (2021-2026)

4.6 Rest of World Based Inner Rotor Motor Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Inner Rotor Motor Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Inner Rotor Motor Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Inner Rotor Motor Production (2021-2026)

5 MARKET ANALYSIS BY ROTOR STRUCTURE

5.1 World Inner Rotor Motor Market Size Overview by Rotor Structure: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Rotor Structure

5.2.1 Slotted

5.2.2 Slotless

5.3 Market Segment by Rotor Structure

5.3.1 World Inner Rotor Motor Production by Rotor Structure (2021-2032)

5.3.2 World Inner Rotor Motor Production Value by Rotor Structure (2021-2032)

5.3.3 World Inner Rotor Motor Average Price by Rotor Structure (2021-2032)

6 MARKET ANALYSIS BY TECHNOLOGY

6.1 World Inner Rotor Motor Market Size Overview by Technology: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Technology

6.2.1 Inner Rotor Brushless DC Motor

6.2.2 Inner Rotor Permanent Magnet Synchronous Motor

6.2.3 Inner Rotor AC Induction Motor

6.2.4 Other

6.3 Market Segment by Technology

- 6.3.1 World Inner Rotor Motor Production by Technology (2021-2032)
- 6.3.2 World Inner Rotor Motor Production Value by Technology (2021-2032)
- 6.3.3 World Inner Rotor Motor Average Price by Technology (2021-2032)

7 MARKET ANALYSIS BY FEEDBACK CONTROL

- 7.1 World Inner Rotor Motor Market Size Overview by Feedback Control: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Feedback Control
 - 7.2.1 Hall Sensor Control
 - 7.2.2 Encoder Feedback Control
 - 7.2.3 Other
- 7.3 Market Segment by Feedback Control
 - 7.3.1 World Inner Rotor Motor Production by Feedback Control (2021-2032)
 - 7.3.2 World Inner Rotor Motor Production Value by Feedback Control (2021-2032)
 - 7.3.3 World Inner Rotor Motor Average Price by Feedback Control (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Inner Rotor Motor Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 HVAC and Refrigeration
 - 8.2.2 Industrial Ventilation
 - 8.2.3 Pump and Valve Fluid Handling
 - 8.2.4 Other
- 8.3 Market Segment by Application
 - 8.3.1 World Inner Rotor Motor Production by Application (2021-2032)
 - 8.3.2 World Inner Rotor Motor Production Value by Application (2021-2032)
 - 8.3.3 World Inner Rotor Motor Average Price by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 ZIEHL-ABEGG SE
 - 9.1.1 ZIEHL-ABEGG SE Details
 - 9.1.2 ZIEHL-ABEGG SE Major Business
 - 9.1.3 ZIEHL-ABEGG SE Inner Rotor Motor Product and Services
 - 9.1.4 ZIEHL-ABEGG SE Inner Rotor Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.1.5 ZIEHL-ABEGG SE Recent Developments/Updates
- 9.1.6 ZIEHL-ABEGG SE Competitive Strengths & Weaknesses
- 9.2 Johnson Electric Holdings Limited
 - 9.2.1 Johnson Electric Holdings Limited Details
 - 9.2.2 Johnson Electric Holdings Limited Major Business
 - 9.2.3 Johnson Electric Holdings Limited Inner Rotor Motor Product and Services
 - 9.2.4 Johnson Electric Holdings Limited Inner Rotor Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Johnson Electric Holdings Limited Recent Developments/Updates
 - 9.2.6 Johnson Electric Holdings Limited Competitive Strengths & Weaknesses
- 9.3 Nidec Corporation
 - 9.3.1 Nidec Corporation Details
 - 9.3.2 Nidec Corporation Major Business
 - 9.3.3 Nidec Corporation Inner Rotor Motor Product and Services
 - 9.3.4 Nidec Corporation Inner Rotor Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Nidec Corporation Recent Developments/Updates
 - 9.3.6 Nidec Corporation Competitive Strengths & Weaknesses
- 9.4 ebm-papst Group
 - 9.4.1 ebm-papst Group Details
 - 9.4.2 ebm-papst Group Major Business
 - 9.4.3 ebm-papst Group Inner Rotor Motor Product and Services
 - 9.4.4 ebm-papst Group Inner Rotor Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 ebm-papst Group Recent Developments/Updates
 - 9.4.6 ebm-papst Group Competitive Strengths & Weaknesses
- 9.5 Fisher & Paykel Technologies
 - 9.5.1 Fisher & Paykel Technologies Details
 - 9.5.2 Fisher & Paykel Technologies Major Business
 - 9.5.3 Fisher & Paykel Technologies Inner Rotor Motor Product and Services
 - 9.5.4 Fisher & Paykel Technologies Inner Rotor Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Fisher & Paykel Technologies Recent Developments/Updates
 - 9.5.6 Fisher & Paykel Technologies Competitive Strengths & Weaknesses
- 9.6 Nanotec Electronic GmbH & Co. KG
 - 9.6.1 Nanotec Electronic GmbH & Co. KG Details
 - 9.6.2 Nanotec Electronic GmbH & Co. KG Major Business
 - 9.6.3 Nanotec Electronic GmbH & Co. KG Inner Rotor Motor Product and Services
 - 9.6.4 Nanotec Electronic GmbH & Co. KG Inner Rotor Motor Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.6.5 Nanotec Electronic GmbH & Co. KG Recent Developments/Updates

9.6.6 Nanotec Electronic GmbH & Co. KG Competitive Strengths & Weaknesses

9.7 Hangzhou Weiguang Electronic Co., Ltd.

9.7.1 Hangzhou Weiguang Electronic Co., Ltd. Details

9.7.2 Hangzhou Weiguang Electronic Co., Ltd. Major Business

9.7.3 Hangzhou Weiguang Electronic Co., Ltd. Inner Rotor Motor Product and Services

9.7.4 Hangzhou Weiguang Electronic Co., Ltd. Inner Rotor Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Hangzhou Weiguang Electronic Co., Ltd. Recent Developments/Updates

9.7.6 Hangzhou Weiguang Electronic Co., Ltd. Competitive Strengths & Weaknesses

9.8 Fischer Elektromotoren GmbH

9.8.1 Fischer Elektromotoren GmbH Details

9.8.2 Fischer Elektromotoren GmbH Major Business

9.8.3 Fischer Elektromotoren GmbH Inner Rotor Motor Product and Services

9.8.4 Fischer Elektromotoren GmbH Inner Rotor Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Fischer Elektromotoren GmbH Recent Developments/Updates

9.8.6 Fischer Elektromotoren GmbH Competitive Strengths & Weaknesses

9.9 Changzhou Xiangming Intelligent Drive System Corporation

9.9.1 Changzhou Xiangming Intelligent Drive System Corporation Details

9.9.2 Changzhou Xiangming Intelligent Drive System Corporation Major Business

9.9.3 Changzhou Xiangming Intelligent Drive System Corporation Inner Rotor Motor Product and Services

9.9.4 Changzhou Xiangming Intelligent Drive System Corporation Inner Rotor Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Changzhou Xiangming Intelligent Drive System Corporation Recent Developments/Updates

9.9.6 Changzhou Xiangming Intelligent Drive System Corporation Competitive Strengths & Weaknesses

9.10 Kangping Technology (Suzhou) Co., Ltd.

9.10.1 Kangping Technology (Suzhou) Co., Ltd. Details

9.10.2 Kangping Technology (Suzhou) Co., Ltd. Major Business

9.10.3 Kangping Technology (Suzhou) Co., Ltd. Inner Rotor Motor Product and Services

9.10.4 Kangping Technology (Suzhou) Co., Ltd. Inner Rotor Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Kangping Technology (Suzhou) Co., Ltd. Recent Developments/Updates

- 9.10.6 Kangping Technology (Suzhou) Co., Ltd. Competitive Strengths & Weaknesses
- 9.11 ERNEO SAS
 - 9.11.1 ERNEO SAS Details
 - 9.11.2 ERNEO SAS Major Business
 - 9.11.3 ERNEO SAS Inner Rotor Motor Product and Services
 - 9.11.4 ERNEO SAS Inner Rotor Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 ERNEO SAS Recent Developments/Updates
 - 9.11.6 ERNEO SAS Competitive Strengths & Weaknesses
- 9.12 Cebi Group
 - 9.12.1 Cebi Group Details
 - 9.12.2 Cebi Group Major Business
 - 9.12.3 Cebi Group Inner Rotor Motor Product and Services
 - 9.12.4 Cebi Group Inner Rotor Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Cebi Group Recent Developments/Updates
 - 9.12.6 Cebi Group Competitive Strengths & Weaknesses
- 9.13 Wentelon Micro-Motor Co., Ltd.
 - 9.13.1 Wentelon Micro-Motor Co., Ltd. Details
 - 9.13.2 Wentelon Micro-Motor Co., Ltd. Major Business
 - 9.13.3 Wentelon Micro-Motor Co., Ltd. Inner Rotor Motor Product and Services
 - 9.13.4 Wentelon Micro-Motor Co., Ltd. Inner Rotor Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Wentelon Micro-Motor Co., Ltd. Recent Developments/Updates
 - 9.13.6 Wentelon Micro-Motor Co., Ltd. Competitive Strengths & Weaknesses
- 9.14 MACCON GmbH
 - 9.14.1 MACCON GmbH Details
 - 9.14.2 MACCON GmbH Major Business
 - 9.14.3 MACCON GmbH Inner Rotor Motor Product and Services
 - 9.14.4 MACCON GmbH Inner Rotor Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 MACCON GmbH Recent Developments/Updates
 - 9.14.6 MACCON GmbH Competitive Strengths & Weaknesses
- 9.15 MinebeaMitsumi Inc.
 - 9.15.1 MinebeaMitsumi Inc. Details
 - 9.15.2 MinebeaMitsumi Inc. Major Business
 - 9.15.3 MinebeaMitsumi Inc. Inner Rotor Motor Product and Services
 - 9.15.4 MinebeaMitsumi Inc. Inner Rotor Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.15.5 MinebeaMitsumi Inc. Recent Developments/Updates
- 9.15.6 MinebeaMitsumi Inc. Competitive Strengths & Weaknesses
- 9.16 Mabuchi Motor Co., Ltd.
 - 9.16.1 Mabuchi Motor Co., Ltd. Details
 - 9.16.2 Mabuchi Motor Co., Ltd. Major Business
 - 9.16.3 Mabuchi Motor Co., Ltd. Inner Rotor Motor Product and Services
 - 9.16.4 Mabuchi Motor Co., Ltd. Inner Rotor Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Mabuchi Motor Co., Ltd. Recent Developments/Updates
 - 9.16.6 Mabuchi Motor Co., Ltd. Competitive Strengths & Weaknesses
- 9.17 Shinano Kenshi Co., Ltd. / ASPINA
 - 9.17.1 Shinano Kenshi Co., Ltd. / ASPINA Details
 - 9.17.2 Shinano Kenshi Co., Ltd. / ASPINA Major Business
 - 9.17.3 Shinano Kenshi Co., Ltd. / ASPINA Inner Rotor Motor Product and Services
 - 9.17.4 Shinano Kenshi Co., Ltd. / ASPINA Inner Rotor Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Shinano Kenshi Co., Ltd. / ASPINA Recent Developments/Updates
 - 9.17.6 Shinano Kenshi Co., Ltd. / ASPINA Competitive Strengths & Weaknesses
- 9.18 Oriental Motor Co., Ltd.
 - 9.18.1 Oriental Motor Co., Ltd. Details
 - 9.18.2 Oriental Motor Co., Ltd. Major Business
 - 9.18.3 Oriental Motor Co., Ltd. Inner Rotor Motor Product and Services
 - 9.18.4 Oriental Motor Co., Ltd. Inner Rotor Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Oriental Motor Co., Ltd. Recent Developments/Updates
 - 9.18.6 Oriental Motor Co., Ltd. Competitive Strengths & Weaknesses
- 9.19 SPG Co., Ltd.
 - 9.19.1 SPG Co., Ltd. Details
 - 9.19.2 SPG Co., Ltd. Major Business
 - 9.19.3 SPG Co., Ltd. Inner Rotor Motor Product and Services
 - 9.19.4 SPG Co., Ltd. Inner Rotor Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 SPG Co., Ltd. Recent Developments/Updates
 - 9.19.6 SPG Co., Ltd. Competitive Strengths & Weaknesses
- 9.20 DKM Motor Co., Ltd.
 - 9.20.1 DKM Motor Co., Ltd. Details
 - 9.20.2 DKM Motor Co., Ltd. Major Business
 - 9.20.3 DKM Motor Co., Ltd. Inner Rotor Motor Product and Services
 - 9.20.4 DKM Motor Co., Ltd. Inner Rotor Motor Production, Price, Value, Gross Margin

and Market Share (2021-2026)

9.20.5 DKM Motor Co., Ltd. Recent Developments/Updates

9.20.6 DKM Motor Co., Ltd. Competitive Strengths & Weaknesses

9.21 AMOTECH Co., Ltd.

9.21.1 AMOTECH Co., Ltd. Details

9.21.2 AMOTECH Co., Ltd. Major Business

9.21.3 AMOTECH Co., Ltd. Inner Rotor Motor Product and Services

9.21.4 AMOTECH Co., Ltd. Inner Rotor Motor Production, Price, Value, Gross Margin

and Market Share (2021-2026)

9.21.5 AMOTECH Co., Ltd. Recent Developments/Updates

9.21.6 AMOTECH Co., Ltd. Competitive Strengths & Weaknesses

9.22 TRICORE Corporation

9.22.1 TRICORE Corporation Details

9.22.2 TRICORE Corporation Major Business

9.22.3 TRICORE Corporation Inner Rotor Motor Product and Services

9.22.4 TRICORE Corporation Inner Rotor Motor Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.22.5 TRICORE Corporation Recent Developments/Updates

9.22.6 TRICORE Corporation Competitive Strengths & Weaknesses

9.23 Jiangsu Leili Motor Co., Ltd.

9.23.1 Jiangsu Leili Motor Co., Ltd. Details

9.23.2 Jiangsu Leili Motor Co., Ltd. Major Business

9.23.3 Jiangsu Leili Motor Co., Ltd. Inner Rotor Motor Product and Services

9.23.4 Jiangsu Leili Motor Co., Ltd. Inner Rotor Motor Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.23.5 Jiangsu Leili Motor Co., Ltd. Recent Developments/Updates

9.23.6 Jiangsu Leili Motor Co., Ltd. Competitive Strengths & Weaknesses

9.24 Shenzhen Constar Motion Co., Ltd.

9.24.1 Shenzhen Constar Motion Co., Ltd. Details

9.24.2 Shenzhen Constar Motion Co., Ltd. Major Business

9.24.3 Shenzhen Constar Motion Co., Ltd. Inner Rotor Motor Product and Services

9.24.4 Shenzhen Constar Motion Co., Ltd. Inner Rotor Motor Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.24.5 Shenzhen Constar Motion Co., Ltd. Recent Developments/Updates

9.24.6 Shenzhen Constar Motion Co., Ltd. Competitive Strengths & Weaknesses

9.25 Shanghai MOONS' Electric Co., Ltd.

9.25.1 Shanghai MOONS' Electric Co., Ltd. Details

9.25.2 Shanghai MOONS' Electric Co., Ltd. Major Business

9.25.3 Shanghai MOONS' Electric Co., Ltd. Inner Rotor Motor Product and Services

- 9.25.4 Shanghai MOONS' Electric Co., Ltd. Inner Rotor Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.25.5 Shanghai MOONS' Electric Co., Ltd. Recent Developments/Updates
- 9.25.6 Shanghai MOONS' Electric Co., Ltd. Competitive Strengths & Weaknesses
- 9.26 Regal Rexnord Corporation
 - 9.26.1 Regal Rexnord Corporation Details
 - 9.26.2 Regal Rexnord Corporation Major Business
 - 9.26.3 Regal Rexnord Corporation Inner Rotor Motor Product and Services
 - 9.26.4 Regal Rexnord Corporation Inner Rotor Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.26.5 Regal Rexnord Corporation Recent Developments/Updates
 - 9.26.6 Regal Rexnord Corporation Competitive Strengths & Weaknesses
- 9.27 maxon group
 - 9.27.1 maxon group Details
 - 9.27.2 maxon group Major Business
 - 9.27.3 maxon group Inner Rotor Motor Product and Services
 - 9.27.4 maxon group Inner Rotor Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.27.5 maxon group Recent Developments/Updates
 - 9.27.6 maxon group Competitive Strengths & Weaknesses
- 9.28 FAULHABER Group
 - 9.28.1 FAULHABER Group Details
 - 9.28.2 FAULHABER Group Major Business
 - 9.28.3 FAULHABER Group Inner Rotor Motor Product and Services
 - 9.28.4 FAULHABER Group Inner Rotor Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.28.5 FAULHABER Group Recent Developments/Updates
 - 9.28.6 FAULHABER Group Competitive Strengths & Weaknesses
- 9.29 Dunkermotoren GmbH
 - 9.29.1 Dunkermotoren GmbH Details
 - 9.29.2 Dunkermotoren GmbH Major Business
 - 9.29.3 Dunkermotoren GmbH Inner Rotor Motor Product and Services
 - 9.29.4 Dunkermotoren GmbH Inner Rotor Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.29.5 Dunkermotoren GmbH Recent Developments/Updates
 - 9.29.6 Dunkermotoren GmbH Competitive Strengths & Weaknesses
- 9.30 Moog Inc.
 - 9.30.1 Moog Inc. Details
 - 9.30.2 Moog Inc. Major Business

- 9.30.3 Moog Inc. Inner Rotor Motor Product and Services
- 9.30.4 Moog Inc. Inner Rotor Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.30.5 Moog Inc. Recent Developments/Updates
- 9.30.6 Moog Inc. Competitive Strengths & Weaknesses
- 9.31 Allient Inc.
 - 9.31.1 Allient Inc. Details
 - 9.31.2 Allient Inc. Major Business
 - 9.31.3 Allient Inc. Inner Rotor Motor Product and Services
 - 9.31.4 Allient Inc. Inner Rotor Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.31.5 Allient Inc. Recent Developments/Updates
 - 9.31.6 Allient Inc. Competitive Strengths & Weaknesses
- 9.32 B. Ketterer S?hne GmbH & Co. KG
 - 9.32.1 B. Ketterer S?hne GmbH & Co. KG Details
 - 9.32.2 B. Ketterer S?hne GmbH & Co. KG Major Business
 - 9.32.3 B. Ketterer S?hne GmbH & Co. KG Inner Rotor Motor Product and Services
 - 9.32.4 B. Ketterer S?hne GmbH & Co. KG Inner Rotor Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.32.5 B. Ketterer S?hne GmbH & Co. KG Recent Developments/Updates
 - 9.32.6 B. Ketterer S?hne GmbH & Co. KG Competitive Strengths & Weaknesses
- 9.33 Sensata Technologies
 - 9.33.1 Sensata Technologies Details
 - 9.33.2 Sensata Technologies Major Business
 - 9.33.3 Sensata Technologies Inner Rotor Motor Product and Services
 - 9.33.4 Sensata Technologies Inner Rotor Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.33.5 Sensata Technologies Recent Developments/Updates
 - 9.33.6 Sensata Technologies Competitive Strengths & Weaknesses
- 9.34 KOCO MOTION GmbH
 - 9.34.1 KOCO MOTION GmbH Details
 - 9.34.2 KOCO MOTION GmbH Major Business
 - 9.34.3 KOCO MOTION GmbH Inner Rotor Motor Product and Services
 - 9.34.4 KOCO MOTION GmbH Inner Rotor Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.34.5 KOCO MOTION GmbH Recent Developments/Updates
 - 9.34.6 KOCO MOTION GmbH Competitive Strengths & Weaknesses
- 9.35 PrimoPal Motor
 - 9.35.1 PrimoPal Motor Details

- 9.35.2 PrimoPal Motor Major Business
- 9.35.3 PrimoPal Motor Inner Rotor Motor Product and Services
- 9.35.4 PrimoPal Motor Inner Rotor Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.35.5 PrimoPal Motor Recent Developments/Updates
- 9.35.6 PrimoPal Motor Competitive Strengths & Weaknesses
- 9.36 EXMEK Electric
 - 9.36.1 EXMEK Electric Details
 - 9.36.2 EXMEK Electric Major Business
 - 9.36.3 EXMEK Electric Inner Rotor Motor Product and Services
 - 9.36.4 EXMEK Electric Inner Rotor Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.36.5 EXMEK Electric Recent Developments/Updates
 - 9.36.6 EXMEK Electric Competitive Strengths & Weaknesses
- 9.37 Honest Motor
 - 9.37.1 Honest Motor Details
 - 9.37.2 Honest Motor Major Business
 - 9.37.3 Honest Motor Inner Rotor Motor Product and Services
 - 9.37.4 Honest Motor Inner Rotor Motor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.37.5 Honest Motor Recent Developments/Updates
 - 9.37.6 Honest Motor Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Inner Rotor Motor Industry Chain
- 10.2 Inner Rotor Motor Upstream Analysis
 - 10.2.1 Inner Rotor Motor Core Raw Materials
 - 10.2.2 Main Manufacturers of Inner Rotor Motor Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Inner Rotor Motor Production Mode
- 10.6 Inner Rotor Motor Procurement Model
- 10.7 Inner Rotor Motor Industry Sales Model and Sales Channels
 - 10.7.1 Inner Rotor Motor Sales Model
 - 10.7.2 Inner Rotor Motor Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Inner Rotor Motor Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Inner Rotor Motor Production Value by Region (2021-2026) & (USD Million)

Table 3. World Inner Rotor Motor Production Value by Region (2027-2032) & (USD Million)

Table 4. World Inner Rotor Motor Production Value Market Share by Region (2021-2026)

Table 5. World Inner Rotor Motor Production Value Market Share by Region (2027-2032)

Table 6. World Inner Rotor Motor Production by Region (2021-2026) & (K Units)

Table 7. World Inner Rotor Motor Production by Region (2027-2032) & (K Units)

Table 8. World Inner Rotor Motor Production Market Share by Region (2021-2026)

Table 9. World Inner Rotor Motor Production Market Share by Region (2027-2032)

Table 10. World Inner Rotor Motor Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Inner Rotor Motor Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Inner Rotor Motor Major Market Trends

Table 13. World Inner Rotor Motor Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Inner Rotor Motor Consumption by Region (2021-2026) & (K Units)

Table 15. World Inner Rotor Motor Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Inner Rotor Motor Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Inner Rotor Motor Producers in 2025

Table 18. World Inner Rotor Motor Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Inner Rotor Motor Producers in 2025

Table 20. World Inner Rotor Motor Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Inner Rotor Motor Company Evaluation Quadrant

Table 22. World Inner Rotor Motor Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Inner Rotor Motor Production Site of Key Manufacturer

Table 24. Inner Rotor Motor Market: Company Product Type Footprint

Table 25. Inner Rotor Motor Market: Company Product Application Footprint

Table 26. Inner Rotor Motor Competitive Factors
Table 27. Inner Rotor Motor New Entrant and Capacity Expansion Plans
Table 28. Inner Rotor Motor Mergers & Acquisitions Activity
Table 29. United States VS China Inner Rotor Motor Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Inner Rotor Motor Production Comparison, (2021 & 2025 & 2032) & (K Units)
Table 31. United States VS China Inner Rotor Motor Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
Table 32. United States Based Inner Rotor Motor Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Inner Rotor Motor Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Inner Rotor Motor Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Inner Rotor Motor Production (2021-2026) & (K Units)
Table 36. United States Based Manufacturers Inner Rotor Motor Production Market Share (2021-2026)
Table 37. China Based Inner Rotor Motor Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Inner Rotor Motor Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Inner Rotor Motor Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Inner Rotor Motor Production, (2021-2026) & (K Units)
Table 41. China Based Manufacturers Inner Rotor Motor Production Market Share (2021-2026)
Table 42. Rest of World Based Inner Rotor Motor Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Inner Rotor Motor Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Inner Rotor Motor Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Inner Rotor Motor Production, (2021-2026) & (K Units)
Table 46. Rest of World Based Manufacturers Inner Rotor Motor Production Market Share (2021-2026)

Table 47. World Inner Rotor Motor Production Value by Rotor Structure, (USD Million), 2021 & 2025 & 2032

Table 48. World Inner Rotor Motor Production by Rotor Structure (2021-2026) & (K Units)

Table 49. World Inner Rotor Motor Production by Rotor Structure (2027-2032) & (K Units)

Table 50. World Inner Rotor Motor Production Value by Rotor Structure (2021-2026) & (USD Million)

Table 51. World Inner Rotor Motor Production Value by Rotor Structure (2027-2032) & (USD Million)

Table 52. World Inner Rotor Motor Average Price by Rotor Structure (2021-2026) & (US\$/Unit)

Table 53. World Inner Rotor Motor Average Price by Rotor Structure (2027-2032) & (US\$/Unit)

Table 54. World Inner Rotor Motor Production Value by Technology, (USD Million), 2021 & 2025 & 2032

Table 55. World Inner Rotor Motor Production by Technology (2021-2026) & (K Units)

Table 56. World Inner Rotor Motor Production by Technology (2027-2032) & (K Units)

Table 57. World Inner Rotor Motor Production Value by Technology (2021-2026) & (USD Million)

Table 58. World Inner Rotor Motor Production Value by Technology (2027-2032) & (USD Million)

Table 59. World Inner Rotor Motor Average Price by Technology (2021-2026) & (US\$/Unit)

Table 60. World Inner Rotor Motor Average Price by Technology (2027-2032) & (US\$/Unit)

Table 61. World Inner Rotor Motor Production Value by Feedback Control, (USD Million), 2021 & 2025 & 2032

Table 62. World Inner Rotor Motor Production by Feedback Control (2021-2026) & (K Units)

Table 63. World Inner Rotor Motor Production by Feedback Control (2027-2032) & (K Units)

Table 64. World Inner Rotor Motor Production Value by Feedback Control (2021-2026) & (USD Million)

Table 65. World Inner Rotor Motor Production Value by Feedback Control (2027-2032) & (USD Million)

Table 66. World Inner Rotor Motor Average Price by Feedback Control (2021-2026) & (US\$/Unit)

Table 67. World Inner Rotor Motor Average Price by Feedback Control (2027-2032) &

(US\$/Unit)

Table 68. World Inner Rotor Motor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Inner Rotor Motor Production by Application (2021-2026) & (K Units)

Table 70. World Inner Rotor Motor Production by Application (2027-2032) & (K Units)

Table 71. World Inner Rotor Motor Production Value by Application (2021-2026) & (USD Million)

Table 72. World Inner Rotor Motor Production Value by Application (2027-2032) & (USD Million)

Table 73. World Inner Rotor Motor Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Inner Rotor Motor Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. ZIEHL-ABEGG SE Basic Information, Manufacturing Base and Competitors

Table 76. ZIEHL-ABEGG SE Major Business

Table 77. ZIEHL-ABEGG SE Inner Rotor Motor Product and Services

Table 78. ZIEHL-ABEGG SE Inner Rotor Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. ZIEHL-ABEGG SE Recent Developments/Updates

Table 80. ZIEHL-ABEGG SE Competitive Strengths & Weaknesses

Table 81. Johnson Electric Holdings Limited Basic Information, Manufacturing Base and Competitors

Table 82. Johnson Electric Holdings Limited Major Business

Table 83. Johnson Electric Holdings Limited Inner Rotor Motor Product and Services

Table 84. Johnson Electric Holdings Limited Inner Rotor Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Johnson Electric Holdings Limited Recent Developments/Updates

Table 86. Johnson Electric Holdings Limited Competitive Strengths & Weaknesses

Table 87. Nidec Corporation Basic Information, Manufacturing Base and Competitors

Table 88. Nidec Corporation Major Business

Table 89. Nidec Corporation Inner Rotor Motor Product and Services

Table 90. Nidec Corporation Inner Rotor Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Nidec Corporation Recent Developments/Updates

Table 92. Nidec Corporation Competitive Strengths & Weaknesses

Table 93. ebm-papst Group Basic Information, Manufacturing Base and Competitors

Table 94. ebm-papst Group Major Business

Table 95. ebm-papst Group Inner Rotor Motor Product and Services

Table 96. ebm-papst Group Inner Rotor Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. ebm-papst Group Recent Developments/Updates

Table 98. ebm-papst Group Competitive Strengths & Weaknesses

Table 99. Fisher & Paykel Technologies Basic Information, Manufacturing Base and Competitors

Table 100. Fisher & Paykel Technologies Major Business

Table 101. Fisher & Paykel Technologies Inner Rotor Motor Product and Services

Table 102. Fisher & Paykel Technologies Inner Rotor Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Fisher & Paykel Technologies Recent Developments/Updates

Table 104. Fisher & Paykel Technologies Competitive Strengths & Weaknesses

Table 105. Nanotec Electronic GmbH & Co. KG Basic Information, Manufacturing Base and Competitors

Table 106. Nanotec Electronic GmbH & Co. KG Major Business

Table 107. Nanotec Electronic GmbH & Co. KG Inner Rotor Motor Product and Services

Table 108. Nanotec Electronic GmbH & Co. KG Inner Rotor Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Nanotec Electronic GmbH & Co. KG Recent Developments/Updates

Table 110. Nanotec Electronic GmbH & Co. KG Competitive Strengths & Weaknesses

Table 111. Hangzhou Weiguang Electronic Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 112. Hangzhou Weiguang Electronic Co., Ltd. Major Business

Table 113. Hangzhou Weiguang Electronic Co., Ltd. Inner Rotor Motor Product and Services

Table 114. Hangzhou Weiguang Electronic Co., Ltd. Inner Rotor Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Hangzhou Weiguang Electronic Co., Ltd. Recent Developments/Updates

Table 116. Hangzhou Weiguang Electronic Co., Ltd. Competitive Strengths & Weaknesses

Table 117. Fischer Elektromotoren GmbH Basic Information, Manufacturing Base and Competitors

Table 118. Fischer Elektromotoren GmbH Major Business

Table 119. Fischer Elektromotoren GmbH Inner Rotor Motor Product and Services

Table 120. Fischer Elektromotoren GmbH Inner Rotor Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 121. Fischer Elektromotoren GmbH Recent Developments/Updates

Table 122. Fischer Elektromotoren GmbH Competitive Strengths & Weaknesses

Table 123. Changzhou Xiangming Intelligent Drive System Corporation Basic Information, Manufacturing Base and Competitors

Table 124. Changzhou Xiangming Intelligent Drive System Corporation Major Business

Table 125. Changzhou Xiangming Intelligent Drive System Corporation Inner Rotor Motor Product and Services

Table 126. Changzhou Xiangming Intelligent Drive System Corporation Inner Rotor Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Changzhou Xiangming Intelligent Drive System Corporation Recent Developments/Updates

Table 128. Changzhou Xiangming Intelligent Drive System Corporation Competitive Strengths & Weaknesses

Table 129. Kangping Technology (Suzhou) Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 130. Kangping Technology (Suzhou) Co., Ltd. Major Business

Table 131. Kangping Technology (Suzhou) Co., Ltd. Inner Rotor Motor Product and Services

Table 132. Kangping Technology (Suzhou) Co., Ltd. Inner Rotor Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Kangping Technology (Suzhou) Co., Ltd. Recent Developments/Updates

Table 134. Kangping Technology (Suzhou) Co., Ltd. Competitive Strengths & Weaknesses

Table 135. ERNEO SAS Basic Information, Manufacturing Base and Competitors

Table 136. ERNEO SAS Major Business

Table 137. ERNEO SAS Inner Rotor Motor Product and Services

Table 138. ERNEO SAS Inner Rotor Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. ERNEO SAS Recent Developments/Updates

Table 140. ERNEO SAS Competitive Strengths & Weaknesses

Table 141. Cebi Group Basic Information, Manufacturing Base and Competitors

Table 142. Cebi Group Major Business

Table 143. Cebi Group Inner Rotor Motor Product and Services

Table 144. Cebi Group Inner Rotor Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Cebi Group Recent Developments/Updates

Table 146. Cebi Group Competitive Strengths & Weaknesses

Table 147. Wentelon Micro-Motor Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 148. Wentelon Micro-Motor Co., Ltd. Major Business

Table 149. Wentelon Micro-Motor Co., Ltd. Inner Rotor Motor Product and Services

Table 150. Wentelon Micro-Motor Co., Ltd. Inner Rotor Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Wentelon Micro-Motor Co., Ltd. Recent Developments/Updates

Table 152. Wentelon Micro-Motor Co., Ltd. Competitive Strengths & Weaknesses

Table 153. MACCON GmbH Basic Information, Manufacturing Base and Competitors

Table 154. MACCON GmbH Major Business

Table 155. MACCON GmbH Inner Rotor Motor Product and Services

Table 156. MACCON GmbH Inner Rotor Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. MACCON GmbH Recent Developments/Updates

Table 158. MACCON GmbH Competitive Strengths & Weaknesses

Table 159. MinebeaMitsumi Inc. Basic Information, Manufacturing Base and Competitors

Table 160. MinebeaMitsumi Inc. Major Business

Table 161. MinebeaMitsumi Inc. Inner Rotor Motor Product and Services

Table 162. MinebeaMitsumi Inc. Inner Rotor Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. MinebeaMitsumi Inc. Recent Developments/Updates

Table 164. MinebeaMitsumi Inc. Competitive Strengths & Weaknesses

Table 165. Mabuchi Motor Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 166. Mabuchi Motor Co., Ltd. Major Business

Table 167. Mabuchi Motor Co., Ltd. Inner Rotor Motor Product and Services

Table 168. Mabuchi Motor Co., Ltd. Inner Rotor Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Mabuchi Motor Co., Ltd. Recent Developments/Updates

Table 170. Mabuchi Motor Co., Ltd. Competitive Strengths & Weaknesses

Table 171. Shinano Kenshi Co., Ltd. / ASPINA Basic Information, Manufacturing Base and Competitors

Table 172. Shinano Kenshi Co., Ltd. / ASPINA Major Business

Table 173. Shinano Kenshi Co., Ltd. / ASPINA Inner Rotor Motor Product and Services

Table 174. Shinano Kenshi Co., Ltd. / ASPINA Inner Rotor Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Shinano Kenshi Co., Ltd. / ASPINA Recent Developments/Updates

Table 176. Shinano Kenshi Co., Ltd. / ASPINA Competitive Strengths & Weaknesses

Table 177. Oriental Motor Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 178. Oriental Motor Co., Ltd. Major Business

Table 179. Oriental Motor Co., Ltd. Inner Rotor Motor Product and Services

Table 180. Oriental Motor Co., Ltd. Inner Rotor Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Oriental Motor Co., Ltd. Recent Developments/Updates

Table 182. Oriental Motor Co., Ltd. Competitive Strengths & Weaknesses

Table 183. SPG Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 184. SPG Co., Ltd. Major Business

Table 185. SPG Co., Ltd. Inner Rotor Motor Product and Services

Table 186. SPG Co., Ltd. Inner Rotor Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. SPG Co., Ltd. Recent Developments/Updates

Table 188. SPG Co., Ltd. Competitive Strengths & Weaknesses

Table 189. DKM Motor Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 190. DKM Motor Co., Ltd. Major Business

Table 191. DKM Motor Co., Ltd. Inner Rotor Motor Product and Services

Table 192. DKM Motor Co., Ltd. Inner Rotor Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. DKM Motor Co., Ltd. Recent Developments/Updates

Table 194. DKM Motor Co., Ltd. Competitive Strengths & Weaknesses

Table 195. AMOTECH Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 196. AMOTECH Co., Ltd. Major Business

Table 197. AMOTECH Co., Ltd. Inner Rotor Motor Product and Services

Table 198. AMOTECH Co., Ltd. Inner Rotor Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. AMOTECH Co., Ltd. Recent Developments/Updates

Table 200. AMOTECH Co., Ltd. Competitive Strengths & Weaknesses

Table 201. TRICORE Corporation Basic Information, Manufacturing Base and Competitors

Table 202. TRICORE Corporation Major Business

Table 203. TRICORE Corporation Inner Rotor Motor Product and Services

Table 204. TRICORE Corporation Inner Rotor Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. TRICORE Corporation Recent Developments/Updates

Table 206. TRICORE Corporation Competitive Strengths & Weaknesses

Table 207. Jiangsu Leili Motor Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 208. Jiangsu Leili Motor Co., Ltd. Major Business

Table 209. Jiangsu Leili Motor Co., Ltd. Inner Rotor Motor Product and Services

Table 210. Jiangsu Leili Motor Co., Ltd. Inner Rotor Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Jiangsu Leili Motor Co., Ltd. Recent Developments/Updates

Table 212. Jiangsu Leili Motor Co., Ltd. Competitive Strengths & Weaknesses

Table 213. Shenzhen Constar Motion Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 214. Shenzhen Constar Motion Co., Ltd. Major Business

Table 215. Shenzhen Constar Motion Co., Ltd. Inner Rotor Motor Product and Services

Table 216. Shenzhen Constar Motion Co., Ltd. Inner Rotor Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Shenzhen Constar Motion Co., Ltd. Recent Developments/Updates

Table 218. Shenzhen Constar Motion Co., Ltd. Competitive Strengths & Weaknesses

Table 219. Shanghai MOONS' Electric Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 220. Shanghai MOONS' Electric Co., Ltd. Major Business

Table 221. Shanghai MOONS' Electric Co., Ltd. Inner Rotor Motor Product and Services

Table 222. Shanghai MOONS' Electric Co., Ltd. Inner Rotor Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Shanghai MOONS' Electric Co., Ltd. Recent Developments/Updates

Table 224. Shanghai MOONS' Electric Co., Ltd. Competitive Strengths & Weaknesses

Table 225. Regal Rexnord Corporation Basic Information, Manufacturing Base and Competitors

Table 226. Regal Rexnord Corporation Major Business
Table 227. Regal Rexnord Corporation Inner Rotor Motor Product and Services
Table 228. Regal Rexnord Corporation Inner Rotor Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 229. Regal Rexnord Corporation Recent Developments/Updates
Table 230. Regal Rexnord Corporation Competitive Strengths & Weaknesses
Table 231. maxon group Basic Information, Manufacturing Base and Competitors
Table 232. maxon group Major Business
Table 233. maxon group Inner Rotor Motor Product and Services
Table 234. maxon group Inner Rotor Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 235. maxon group Recent Developments/Updates
Table 236. maxon group Competitive Strengths & Weaknesses
Table 237. FAULHABER Group Basic Information, Manufacturing Base and Competitors
Table 238. FAULHABER Group Major Business
Table 239. FAULHABER Group Inner Rotor Motor Product and Services
Table 240. FAULHABER Group Inner Rotor Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 241. FAULHABER Group Recent Developments/Updates
Table 242. FAULHABER Group Competitive Strengths & Weaknesses
Table 243. Dunkermotoren GmbH Basic Information, Manufacturing Base and Competitors
Table 244. Dunkermotoren GmbH Major Business
Table 245. Dunkermotoren GmbH Inner Rotor Motor Product and Services
Table 246. Dunkermotoren GmbH Inner Rotor Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 247. Dunkermotoren GmbH Recent Developments/Updates
Table 248. Dunkermotoren GmbH Competitive Strengths & Weaknesses
Table 249. Moog Inc. Basic Information, Manufacturing Base and Competitors
Table 250. Moog Inc. Major Business
Table 251. Moog Inc. Inner Rotor Motor Product and Services
Table 252. Moog Inc. Inner Rotor Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 253. Moog Inc. Recent Developments/Updates
Table 254. Moog Inc. Competitive Strengths & Weaknesses

Table 255. Allient Inc. Basic Information, Manufacturing Base and Competitors

Table 256. Allient Inc. Major Business

Table 257. Allient Inc. Inner Rotor Motor Product and Services

Table 258. Allient Inc. Inner Rotor Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 259. Allient Inc. Recent Developments/Updates

Table 260. Allient Inc. Competitive Strengths & Weaknesses

Table 261. B. Ketterer S?hne GmbH & Co. KG Basic Information, Manufacturing Base and Competitors

Table 262. B. Ketterer S?hne GmbH & Co. KG Major Business

Table 263. B. Ketterer S?hne GmbH & Co. KG Inner Rotor Motor Product and Services

Table 264. B. Ketterer S?hne GmbH & Co. KG Inner Rotor Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 265. B. Ketterer S?hne GmbH & Co. KG Recent Developments/Updates

Table 266. B. Ketterer S?hne GmbH & Co. KG Competitive Strengths & Weaknesses

Table 267. Sensata Technologies Basic Information, Manufacturing Base and Competitors

Table 268. Sensata Technologies Major Business

Table 269. Sensata Technologies Inner Rotor Motor Product and Services

Table 270. Sensata Technologies Inner Rotor Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 271. Sensata Technologies Recent Developments/Updates

Table 272. Sensata Technologies Competitive Strengths & Weaknesses

Table 273. KOCO MOTION GmbH Basic Information, Manufacturing Base and Competitors

Table 274. KOCO MOTION GmbH Major Business

Table 275. KOCO MOTION GmbH Inner Rotor Motor Product and Services

Table 276. KOCO MOTION GmbH Inner Rotor Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 277. KOCO MOTION GmbH Recent Developments/Updates

Table 278. KOCO MOTION GmbH Competitive Strengths & Weaknesses

Table 279. PrimoPal Motor Basic Information, Manufacturing Base and Competitors

Table 280. PrimoPal Motor Major Business

Table 281. PrimoPal Motor Inner Rotor Motor Product and Services

Table 282. PrimoPal Motor Inner Rotor Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 283. PrimoPal Motor Recent Developments/Updates
Table 284. PrimoPal Motor Competitive Strengths & Weaknesses
Table 285. EXMEK Electric Basic Information, Manufacturing Base and Competitors
Table 286. EXMEK Electric Major Business
Table 287. EXMEK Electric Inner Rotor Motor Product and Services
Table 288. EXMEK Electric Inner Rotor Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 289. EXMEK Electric Recent Developments/Updates
Table 290. EXMEK Electric Competitive Strengths & Weaknesses
Table 291. Honest Motor Basic Information, Manufacturing Base and Competitors
Table 292. Honest Motor Major Business
Table 293. Honest Motor Inner Rotor Motor Product and Services
Table 294. Honest Motor Inner Rotor Motor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 295. Honest Motor Recent Developments/Updates
Table 296. Honest Motor Competitive Strengths & Weaknesses
Table 297. Global Key Players of Inner Rotor Motor Upstream (Raw Materials)
Table 298. Global Inner Rotor Motor Typical Customers
Table 299. Inner Rotor Motor Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Inner Rotor Motor Picture

Figure 2. World Inner Rotor Motor Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Inner Rotor Motor Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Inner Rotor Motor Production (2021-2032) & (K Units)

Figure 5. World Inner Rotor Motor Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Inner Rotor Motor Production Value Market Share by Region (2021-2032)

Figure 7. World Inner Rotor Motor Production Market Share by Region (2021-2032)

Figure 8. North America Inner Rotor Motor Production (2021-2032) & (K Units)

Figure 9. Europe Inner Rotor Motor Production (2021-2032) & (K Units)

Figure 10. China Inner Rotor Motor Production (2021-2032) & (K Units)

Figure 11. Japan Inner Rotor Motor Production (2021-2032) & (K Units)

Figure 12. South Korea Inner Rotor Motor Production (2021-2032) & (K Units)

Figure 13. Inner Rotor Motor Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Inner Rotor Motor Consumption (2021-2032) & (K Units)

Figure 16. World Inner Rotor Motor Consumption Market Share by Region (2021-2032)

Figure 17. United States Inner Rotor Motor Consumption (2021-2032) & (K Units)

Figure 18. China Inner Rotor Motor Consumption (2021-2032) & (K Units)

Figure 19. Europe Inner Rotor Motor Consumption (2021-2032) & (K Units)

Figure 20. Japan Inner Rotor Motor Consumption (2021-2032) & (K Units)

Figure 21. South Korea Inner Rotor Motor Consumption (2021-2032) & (K Units)

Figure 22. ASEAN Inner Rotor Motor Consumption (2021-2032) & (K Units)

Figure 23. India Inner Rotor Motor Consumption (2021-2032) & (K Units)

Figure 24. Producer Shipments of Inner Rotor Motor by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Inner Rotor Motor Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Inner Rotor Motor Markets in 2025

Figure 27. United States VS China: Inner Rotor Motor Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Inner Rotor Motor Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Inner Rotor Motor Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Inner Rotor Motor Production Market Share 2025

Figure 31. China Based Manufacturers Inner Rotor Motor Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Inner Rotor Motor Production Market Share 2025

Figure 33. World Inner Rotor Motor Production Value by Rotor Structure, (USD Million), 2021 & 2025 & 2032

Figure 34. World Inner Rotor Motor Production Value Market Share by Rotor Structure in 2025

Figure 35. Slotted

Figure 36. Slotless

Figure 37. World Inner Rotor Motor Production Market Share by Rotor Structure (2021-2032)

Figure 38. World Inner Rotor Motor Production Value Market Share by Rotor Structure (2021-2032)

Figure 39. World Inner Rotor Motor Average Price by Rotor Structure (2021-2032) & (US\$/Unit)

Figure 40. World Inner Rotor Motor Production Value by Technology, (USD Million), 2021 & 2025 & 2032

Figure 41. World Inner Rotor Motor Production Value Market Share by Technology in 2025

Figure 42. Inner Rotor Brushless DC Motor

Figure 43. Inner Rotor Permanent Magnet Synchronous Motor

Figure 44. Inner Rotor AC Induction Motor

Figure 45. Other

Figure 46. World Inner Rotor Motor Production Market Share by Technology (2021-2032)

Figure 47. World Inner Rotor Motor Production Value Market Share by Technology (2021-2032)

Figure 48. World Inner Rotor Motor Average Price by Technology (2021-2032) & (US\$/Unit)

Figure 49. World Inner Rotor Motor Production Value by Feedback Control, (USD Million), 2021 & 2025 & 2032

Figure 50. World Inner Rotor Motor Production Value Market Share by Feedback Control in 2025

Figure 51. Hall Sensor Control

Figure 52. Encoder Feedback Control

Figure 53. Other

Figure 54. World Inner Rotor Motor Production Market Share by Feedback Control (2021-2032)

Figure 55. World Inner Rotor Motor Production Value Market Share by Feedback Control (2021-2032)

Figure 56. World Inner Rotor Motor Average Price by Feedback Control (2021-2032) & (US\$/Unit)

Figure 57. World Inner Rotor Motor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Inner Rotor Motor Production Value Market Share by Application in 2025

Figure 59. HVAC and Refrigeration

Figure 60. Industrial Ventilation

Figure 61. Pump and Valve Fluid Handling

Figure 62. Other

Figure 63. World Inner Rotor Motor Production Market Share by Application (2021-2032)

Figure 64. World Inner Rotor Motor Production Value Market Share by Application (2021-2032)

Figure 65. World Inner Rotor Motor Average Price by Application (2021-2032) & (US\$/Unit)

Figure 66. Inner Rotor Motor Industry Chain

Figure 67. Inner Rotor Motor Procurement Model

Figure 68. Inner Rotor Motor Sales Model

Figure 69. Inner Rotor Motor Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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