

Global Injection Structure Integrity Tester Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Injection Structure Integrity Tester market size was valued at US\$ 159 million in 2025 and is forecast to a readjusted size of US\$ 328 million by 2032 with a CAGR of 9.8% during review period.

Grout integrity testing equipment is a type of testing device used to assess the internal quality of grouting, grouted piles, and concrete filling layers without damaging the building or civil structure. It utilizes technologies such as ultrasound, acoustic transmission, radar, electromagnetic induction, and infrared imaging to identify and locate defects such as density variations, cracks, voids, mud inclusions, and incomplete filling within the structure, helping engineers determine whether the grouting quality meets standards. This equipment is widely used in foundation pile testing, tunnel lining, foundation reinforcement, and bridge and underground structure engineering, providing reliable data for engineering quality acceptance, maintenance, and safety assessment. Sales in 2025 are projected at 229,000 units, with an average price of \$680 per unit. Total production capacity is approximately 260,000 units. The gross profit margin is 52%.

With the continuous growth in the scale of infrastructure construction (tunnels, subways, bridges, dams, diaphragm walls, etc.) and increasingly stringent national requirements for engineering quality and safety supervision, the integrity and compactness of grouted materials (such as cement grout, geosynthetic materials, etc.) have become core indicators determining structural load-bearing capacity and durability. Traditional methods of empirical judgment, destructive sampling, and static parameter estimation have significant limitations in accuracy and reproducibility, leading to a growing market demand for fast, non-destructive, and quantitatively comparable testing instruments.

Especially in the context of heightened concern over safety accidents, grouting structure integrity testing instruments, as standard tools for engineering acceptance and quality assurance, are clearly shifting from 'local pilot adoption' to 'large-scale compliance-required equipment.'

The market's technical demands for grouting structure integrity testing instruments have evolved from 'ability to measure' to 'ability to interpret, track, and verify.' On the one hand, high-precision acoustic waves, ultrasound, ground-penetrating radar (GPR), electromagnetic methods, and combined multi-source data fusion technologies are becoming mainstream, improving the accuracy of identifying defects such as voids, delamination, and sparse areas; on the other hand, integration with Building Information Modeling (BIM), intelligent analysis algorithms, and cloud storage enables the test results to not only present on-site interpretation results but also support subsequent quality tracking, visual review, and engineering risk warnings, thus gradually promoting the upgrade of these devices from single-point testing tools to nodes in a digital quality management platform.

This report is a detailed and comprehensive analysis for global Injection Structure Integrity Tester market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Injection Structure Integrity Tester market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Injection Structure Integrity Tester market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Injection Structure Integrity Tester market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Injection Structure Integrity Tester market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Injection Structure Integrity Tester

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Injection Structure Integrity Tester market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tecniwell, Crm, Wassara, Sysbohr GmbH, Keller, Casagrande SpA, KLEMM Bohrtechnik GmbH, RODIO Geotechnik AG, Malcolm Drilling Company, Inc, METAX, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Injection Structure Integrity Tester market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pile Foundation Grouting Quality

Tunnel Lining Backfill Grouting

Foundation Grouting Quality

Others

Market segment by Data Output Type

Qualitative / Localization Display

Quantitative Analysis Type

Market segment by Detection Principle

Ultrasonic Testing Equipment

Electromagnetic / GPR (Ground Penetrating Radar)

Market segment by Application

Bridge Engineering

Tunnel Engineering

Geotechnical Engineering

Structural Rehabilitation

Others

Major players covered

Tecniwell

Crm

Wassara

Sysbohr GmbH

Keller

Casagrande SpA

KLEMM Bohrtechnik GmbH

RODIO Geotechnik AG

Malcolm Drilling Company, Inc

METAX

Chengdu Xijiang Technology Co., Ltd.

Beijing Antaitong Automation Technology Co., Ltd.

Hangzhou Hongsheng Technology Co., Ltd.

Mingchuang Technology Co., Ltd.

Leicado Technology Co., Ltd.

Sichuan SunTop Testing Technology Co., Ltd.

Shanghai Beilan Industrial Co., Ltd.

Proceq SA

Giatec Scientific Inc.

Ashtead Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Injection Structure Integrity Tester product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Injection Structure Integrity Tester, with price, sales quantity, revenue, and global market share of Injection Structure Integrity Tester from 2021 to 2026.

Chapter 3, the Injection Structure Integrity Tester competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Injection Structure Integrity Tester breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Injection Structure Integrity Tester market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Injection Structure Integrity Tester.

Chapter 14 and 15, to describe Injection Structure Integrity Tester sales channel, distributors, customers, research findings and conclusion.

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