

Global Injection Molding Permanent Magnetic Material Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G0F15758C7CDEN.html>

Date: July 2026

Pages: 146

Price: US\$ 4,480.00 (Single User License)

ID: G0F15758C7CDEN

Abstracts

The global Injection Molding Permanent Magnetic Material market size is expected to reach \$ 2081 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of injection-molded permanent magnetic materials reached 40,000 metric tons, with an average price of \$31/kg.

Injection-molded permanent magnetic materials represent a key segment of bonded permanent magnets. They are produced by uniformly mixing and granulating magnetic powders (such as rapidly quenched NdFeB, ferrite, or SmCo powders) with thermoplastic resin binders (e.g., Nylon PA12, PPS) and minor additives (lubricants, coupling agents, antioxidants). The mixture is then injection-molded—often under a magnetic field for orientation—to create isotropic or anisotropic permanent magnets with complex geometries. Key characteristics include near-net-shape capability, high dimensional precision (up to ± 0.05 mm), suitability for high-volume automated production, and the ability to integrate inserts (such as metal shafts or plastic brackets) during molding; however, their magnetic properties are lower than those of sintered magnets (magnetic energy product typically ranges from 8 to 48 kJ/m³).

The raw material system for these magnets comprises three main components: magnetic powder, binder, and additives. Magnetic powder is the primary cost driver; for injection-molded NdFeB magnets, melt-spun NdFeB powder (typically Nd₂Fe₁₄B₂) is predominantly used—supplied largely by international companies like Magnequench—with a loading level typically reaching 86–92% (by volume). For injection-molded ferrite magnets, SrFe₁₂O₁₉ or BaFe₁₂O₁₉ calcined powders are used, which are significantly less expensive than rare-earth powders. Binders primarily consist of

Nylon 12 (PA12) and PPS, accounting for approximately 7-12% of the volume; these materials must exhibit good thermal flow characteristics, compatibility with the magnetic powder, and sufficient mechanical strength after molding. The additive system comprises silane coupling agents (e.g., KH550, used for surface coating modification of magnetic powder), internal and external lubricants (EBS, zinc stearate), antioxidants (Type 168), and phosphating solutions (for anti-oxidation pretreatment of magnetic powder); the total additive content is typically less than 2%.

In terms of cost structure, injection-molded permanent magnet materials exhibit a characteristic profile where magnetic powder is the dominant cost factor, followed by binders and processing fees. Taking injection-molded NdFeB as an example, magnetic powder procurement accounts for 60-75% of the total cost (prices of rapidly quenched magnetic powder fluctuate with rare earth oxide prices; in 2025, the price of praseodymium-neodymium oxide exceeded 1.1 million RMB/ton, directly driving up powder costs); binders (PA12/PPS) and additives account for approximately 8-15%; injection molding processing fees (including equipment depreciation, energy consumption, and mold amortization) account for about 10-15%; and labor and administrative costs account for roughly 5-8%. For injection-molded ferrite, the cost share of magnetic powder drops to 40-50%, while the proportions of binders and processing fees rise relatively.

This report studies the global Injection Molding Permanent Magnetic Material production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Injection Molding Permanent Magnetic Material and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Injection Molding Permanent Magnetic Material that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Injection Molding Permanent Magnetic Material total production and demand, 2021-2032, (Kilotons)

Global Injection Molding Permanent Magnetic Material total production value, 2021-2032, (USD Million)

Global Injection Molding Permanent Magnetic Material production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production

site)

Global Injection Molding Permanent Magnetic Material consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Injection Molding Permanent Magnetic Material domestic production, consumption, key domestic manufacturers and share

Global Injection Molding Permanent Magnetic Material production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Injection Molding Permanent Magnetic Material production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Injection Molding Permanent Magnetic Material production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Injection Molding Permanent Magnetic Material market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arnold Magnetic Technologies (CH), Magnet Applications (US), Daido Electronics (JP), Aichi Steel (JP), Nichia (JP), BOMATEC (CH), Max Baermann (DE), MS-Schramberg (DE), Magnetfabrik Bonn (DE), Sura Magnets (SE), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Injection Molding Permanent Magnetic Material market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Injection Molding Permanent Magnetic Material Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Injection Molding Permanent Magnetic Material Market, Segmentation by Type:

Ferrite

Rare Earth

Others

Global Injection Molding Permanent Magnetic Material Market, Segmentation by Binders:

Nylon

PPS (Polyphenylene Sulfide)

PBT/PET

Epoxy Resin

Global Injection Molding Permanent Magnetic Material Market, Segmentation by Orientation Method:

Isotropic

Anisotropic

Global Injection Molding Permanent Magnetic Material Market, Segmentation by Application:

Consumer Electronics

Automotive Electronics

Home Appliances

Industrial Automation

Others

Companies Profiled:

Arnold Magnetic Technologies (CH)

Magnet Applications (US)

Daido Electronics (JP)

Aichi Steel (JP)

Nichia (JP)

BOMATEC (CH)

Max Baermann (DE)

MS-Schramberg (DE)

Magnetfabrik Bonn (DE)

Sura Magnets (SE)

ODB Magnets (IT?)

Ningbo Yunsheng (CN)

Chengdu Galaxy Magnets (CN)

Ningbo Ningang Permanent Magnet Materials (CN)

Hangzhou Kede Magnets (CN)

Hangzhou Shengde Magnet Industry (CN)

Key Questions Answered:

1. How big is the global Injection Molding Permanent Magnetic Material market?
2. What is the demand of the global Injection Molding Permanent Magnetic Material market?
3. What is the year over year growth of the global Injection Molding Permanent Magnetic Material market?
4. What is the production and production value of the global Injection Molding Permanent Magnetic Material market?
5. Who are the key producers in the global Injection Molding Permanent Magnetic Material market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Injection Molding Permanent Magnetic Material Introduction
- 1.2 World Injection Molding Permanent Magnetic Material Supply & Forecast
 - 1.2.1 World Injection Molding Permanent Magnetic Material Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Injection Molding Permanent Magnetic Material Production (2021-2032)
 - 1.2.3 World Injection Molding Permanent Magnetic Material Pricing Trends (2021-2032)
- 1.3 World Injection Molding Permanent Magnetic Material Production by Region (Based on Production Site)
 - 1.3.1 World Injection Molding Permanent Magnetic Material Production Value by Region (2021-2032)
 - 1.3.2 World Injection Molding Permanent Magnetic Material Production by Region (2021-2032)
 - 1.3.3 World Injection Molding Permanent Magnetic Material Average Price by Region (2021-2032)
 - 1.3.4 North America Injection Molding Permanent Magnetic Material Production (2021-2032)
 - 1.3.5 Europe Injection Molding Permanent Magnetic Material Production (2021-2032)
 - 1.3.6 Japan Injection Molding Permanent Magnetic Material Production (2021-2032)
 - 1.3.7 Southeast Asia Injection Molding Permanent Magnetic Material Production (2021-2032)
 - 1.3.8 India Injection Molding Permanent Magnetic Material Production (2021-2032)
 - 1.3.9 China Injection Molding Permanent Magnetic Material Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Injection Molding Permanent Magnetic Material Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Injection Molding Permanent Magnetic Material Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Injection Molding Permanent Magnetic Material Demand (2021-2032)
- 2.2 World Injection Molding Permanent Magnetic Material Consumption by Region
 - 2.2.1 World Injection Molding Permanent Magnetic Material Consumption by Region (2021-2026)
 - 2.2.2 World Injection Molding Permanent Magnetic Material Consumption Forecast by

Region (2027-2032)

2.3 United States Injection Molding Permanent Magnetic Material Consumption (2021-2032)

2.4 China Injection Molding Permanent Magnetic Material Consumption (2021-2032)

2.5 Europe Injection Molding Permanent Magnetic Material Consumption (2021-2032)

2.6 Japan Injection Molding Permanent Magnetic Material Consumption (2021-2032)

2.7 South Korea Injection Molding Permanent Magnetic Material Consumption (2021-2032)

2.8 ASEAN Injection Molding Permanent Magnetic Material Consumption (2021-2032)

2.9 India Injection Molding Permanent Magnetic Material Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Injection Molding Permanent Magnetic Material Production Value by Manufacturer (2021-2026)

3.2 World Injection Molding Permanent Magnetic Material Production by Manufacturer (2021-2026)

3.3 World Injection Molding Permanent Magnetic Material Average Price by Manufacturer (2021-2026)

3.4 Injection Molding Permanent Magnetic Material Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Injection Molding Permanent Magnetic Material Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Injection Molding Permanent Magnetic Material in 2025

3.5.3 Global Concentration Ratios (CR8) for Injection Molding Permanent Magnetic Material in 2025

3.6 Injection Molding Permanent Magnetic Material Market: Overall Company Footprint Analysis

3.6.1 Injection Molding Permanent Magnetic Material Market: Region Footprint

3.6.2 Injection Molding Permanent Magnetic Material Market: Company Product Type Footprint

3.6.3 Injection Molding Permanent Magnetic Material Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Injection Molding Permanent Magnetic Material Production Value Comparison

4.1.1 United States VS China: Injection Molding Permanent Magnetic Material Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Injection Molding Permanent Magnetic Material Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Injection Molding Permanent Magnetic Material Production Comparison

4.2.1 United States VS China: Injection Molding Permanent Magnetic Material Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Injection Molding Permanent Magnetic Material Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Injection Molding Permanent Magnetic Material Consumption Comparison

4.3.1 United States VS China: Injection Molding Permanent Magnetic Material Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Injection Molding Permanent Magnetic Material Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Injection Molding Permanent Magnetic Material Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Injection Molding Permanent Magnetic Material Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Injection Molding Permanent Magnetic Material Production Value (2021-2026)

4.4.3 United States Based Manufacturers Injection Molding Permanent Magnetic Material Production (2021-2026)

4.5 China Based Injection Molding Permanent Magnetic Material Manufacturers and Market Share

4.5.1 China Based Injection Molding Permanent Magnetic Material Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Injection Molding Permanent Magnetic Material Production Value (2021-2026)

4.5.3 China Based Manufacturers Injection Molding Permanent Magnetic Material Production (2021-2026)

4.6 Rest of World Based Injection Molding Permanent Magnetic Material Manufacturers

and Market Share, 2021-2026

4.6.1 Rest of World Based Injection Molding Permanent Magnetic Material Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Injection Molding Permanent Magnetic Material Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Injection Molding Permanent Magnetic Material Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Injection Molding Permanent Magnetic Material Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Ferrite

5.2.2 Rare Earth

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Injection Molding Permanent Magnetic Material Production by Type (2021-2032)

5.3.2 World Injection Molding Permanent Magnetic Material Production Value by Type (2021-2032)

5.3.3 World Injection Molding Permanent Magnetic Material Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY BINDERS

6.1 World Injection Molding Permanent Magnetic Material Market Size Overview by Binders: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Binders

6.2.1 Nylon

6.2.2 PPS (Polyphenylene Sulfide)

6.2.3 PBT/PET

6.2.4 Epoxy Resin

6.3 Market Segment by Binders

6.3.1 World Injection Molding Permanent Magnetic Material Production by Binders (2021-2032)

6.3.2 World Injection Molding Permanent Magnetic Material Production Value by Binders (2021-2032)

6.3.3 World Injection Molding Permanent Magnetic Material Average Price by Binders

(2021-2032)

7 MARKET ANALYSIS BY ORIENTATION METHOD

7.1 World Injection Molding Permanent Magnetic Material Market Size Overview by Orientation Method: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Orientation Method

7.2.1 Isotropic

7.2.2 Anisotropic

7.3 Market Segment by Orientation Method

7.3.1 World Injection Molding Permanent Magnetic Material Production by Orientation Method (2021-2032)

7.3.2 World Injection Molding Permanent Magnetic Material Production Value by Orientation Method (2021-2032)

7.3.3 World Injection Molding Permanent Magnetic Material Average Price by Orientation Method (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Injection Molding Permanent Magnetic Material Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Consumer Electronics

8.2.2 Automotive Electronics

8.2.3 Home Appliances

8.2.4 Industrial Automation

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Injection Molding Permanent Magnetic Material Production by Application (2021-2032)

8.3.2 World Injection Molding Permanent Magnetic Material Production Value by Application (2021-2032)

8.3.3 World Injection Molding Permanent Magnetic Material Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Arnold Magnetic Technologies (CH)

9.1.1 Arnold Magnetic Technologies (CH) Details

- 9.1.2 Arnold Magnetic Technologies (CH) Major Business
- 9.1.3 Arnold Magnetic Technologies (CH) Injection Molding Permanent Magnetic Material Product and Services
- 9.1.4 Arnold Magnetic Technologies (CH) Injection Molding Permanent Magnetic Material Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Arnold Magnetic Technologies (CH) Recent Developments/Updates
- 9.1.6 Arnold Magnetic Technologies (CH) Competitive Strengths & Weaknesses
- 9.2 Magnet Applications (US)
 - 9.2.1 Magnet Applications (US) Details
 - 9.2.2 Magnet Applications (US) Major Business
 - 9.2.3 Magnet Applications (US) Injection Molding Permanent Magnetic Material Product and Services
 - 9.2.4 Magnet Applications (US) Injection Molding Permanent Magnetic Material Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Magnet Applications (US) Recent Developments/Updates
 - 9.2.6 Magnet Applications (US) Competitive Strengths & Weaknesses
- 9.3 Daido Electronics (JP)
 - 9.3.1 Daido Electronics (JP) Details
 - 9.3.2 Daido Electronics (JP) Major Business
 - 9.3.3 Daido Electronics (JP) Injection Molding Permanent Magnetic Material Product and Services
 - 9.3.4 Daido Electronics (JP) Injection Molding Permanent Magnetic Material Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Daido Electronics (JP) Recent Developments/Updates
 - 9.3.6 Daido Electronics (JP) Competitive Strengths & Weaknesses
- 9.4 Aichi Steel (JP)
 - 9.4.1 Aichi Steel (JP) Details
 - 9.4.2 Aichi Steel (JP) Major Business
 - 9.4.3 Aichi Steel (JP) Injection Molding Permanent Magnetic Material Product and Services
 - 9.4.4 Aichi Steel (JP) Injection Molding Permanent Magnetic Material Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Aichi Steel (JP) Recent Developments/Updates
 - 9.4.6 Aichi Steel (JP) Competitive Strengths & Weaknesses
- 9.5 Nichia (JP)
 - 9.5.1 Nichia (JP) Details
 - 9.5.2 Nichia (JP) Major Business
 - 9.5.3 Nichia (JP) Injection Molding Permanent Magnetic Material Product and Services
 - 9.5.4 Nichia (JP) Injection Molding Permanent Magnetic Material Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.5.5 Nichia (JP) Recent Developments/Updates

9.5.6 Nichia (JP) Competitive Strengths & Weaknesses

9.6 BOMATEC (CH)

9.6.1 BOMATEC (CH) Details

9.6.2 BOMATEC (CH) Major Business

9.6.3 BOMATEC (CH) Injection Molding Permanent Magnetic Material Product and Services

9.6.4 BOMATEC (CH) Injection Molding Permanent Magnetic Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 BOMATEC (CH) Recent Developments/Updates

9.6.6 BOMATEC (CH) Competitive Strengths & Weaknesses

9.7 Max Baermann (DE)

9.7.1 Max Baermann (DE) Details

9.7.2 Max Baermann (DE) Major Business

9.7.3 Max Baermann (DE) Injection Molding Permanent Magnetic Material Product and Services

9.7.4 Max Baermann (DE) Injection Molding Permanent Magnetic Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Max Baermann (DE) Recent Developments/Updates

9.7.6 Max Baermann (DE) Competitive Strengths & Weaknesses

9.8 MS-Schramberg (DE)

9.8.1 MS-Schramberg (DE) Details

9.8.2 MS-Schramberg (DE) Major Business

9.8.3 MS-Schramberg (DE) Injection Molding Permanent Magnetic Material Product and Services

9.8.4 MS-Schramberg (DE) Injection Molding Permanent Magnetic Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 MS-Schramberg (DE) Recent Developments/Updates

9.8.6 MS-Schramberg (DE) Competitive Strengths & Weaknesses

9.9 Magnetfabrik Bonn (DE)

9.9.1 Magnetfabrik Bonn (DE) Details

9.9.2 Magnetfabrik Bonn (DE) Major Business

9.9.3 Magnetfabrik Bonn (DE) Injection Molding Permanent Magnetic Material Product and Services

9.9.4 Magnetfabrik Bonn (DE) Injection Molding Permanent Magnetic Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Magnetfabrik Bonn (DE) Recent Developments/Updates

9.9.6 Magnetfabrik Bonn (DE) Competitive Strengths & Weaknesses

9.10 Sura Magnets (SE)

9.10.1 Sura Magnets (SE) Details

9.10.2 Sura Magnets (SE) Major Business

9.10.3 Sura Magnets (SE) Injection Molding Permanent Magnetic Material Product and Services

9.10.4 Sura Magnets (SE) Injection Molding Permanent Magnetic Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Sura Magnets (SE) Recent Developments/Updates

9.10.6 Sura Magnets (SE) Competitive Strengths & Weaknesses

9.11 ODB Magnets (IT?)

9.11.1 ODB Magnets (IT?) Details

9.11.2 ODB Magnets (IT?) Major Business

9.11.3 ODB Magnets (IT?) Injection Molding Permanent Magnetic Material Product and Services

9.11.4 ODB Magnets (IT?) Injection Molding Permanent Magnetic Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 ODB Magnets (IT?) Recent Developments/Updates

9.11.6 ODB Magnets (IT?) Competitive Strengths & Weaknesses

9.12 Ningbo Yunsheng (CN)

9.12.1 Ningbo Yunsheng (CN) Details

9.12.2 Ningbo Yunsheng (CN) Major Business

9.12.3 Ningbo Yunsheng (CN) Injection Molding Permanent Magnetic Material Product and Services

9.12.4 Ningbo Yunsheng (CN) Injection Molding Permanent Magnetic Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Ningbo Yunsheng (CN) Recent Developments/Updates

9.12.6 Ningbo Yunsheng (CN) Competitive Strengths & Weaknesses

9.13 Chengdu Galaxy Magnets (CN)

9.13.1 Chengdu Galaxy Magnets (CN) Details

9.13.2 Chengdu Galaxy Magnets (CN) Major Business

9.13.3 Chengdu Galaxy Magnets (CN) Injection Molding Permanent Magnetic Material Product and Services

9.13.4 Chengdu Galaxy Magnets (CN) Injection Molding Permanent Magnetic Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Chengdu Galaxy Magnets (CN) Recent Developments/Updates

9.13.6 Chengdu Galaxy Magnets (CN) Competitive Strengths & Weaknesses

9.14 Ningbo Ningang Permanent Magnet Materials (CN)

9.14.1 Ningbo Ningang Permanent Magnet Materials (CN) Details

9.14.2 Ningbo Ningang Permanent Magnet Materials (CN) Major Business

- 9.14.3 Ningbo Ningang Permanent Magnet Materials (CN) Injection Molding Permanent Magnetic Material Product and Services
- 9.14.4 Ningbo Ningang Permanent Magnet Materials (CN) Injection Molding Permanent Magnetic Material Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.14.5 Ningbo Ningang Permanent Magnet Materials (CN) Recent Developments/Updates
- 9.14.6 Ningbo Ningang Permanent Magnet Materials (CN) Competitive Strengths & Weaknesses
- 9.15 Hangzhou Kede Magnets (CN)
 - 9.15.1 Hangzhou Kede Magnets (CN) Details
 - 9.15.2 Hangzhou Kede Magnets (CN) Major Business
 - 9.15.3 Hangzhou Kede Magnets (CN) Injection Molding Permanent Magnetic Material Product and Services
 - 9.15.4 Hangzhou Kede Magnets (CN) Injection Molding Permanent Magnetic Material Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Hangzhou Kede Magnets (CN) Recent Developments/Updates
 - 9.15.6 Hangzhou Kede Magnets (CN) Competitive Strengths & Weaknesses
- 9.16 Hangzhou Shengde Magnet Industry (CN)
 - 9.16.1 Hangzhou Shengde Magnet Industry (CN) Details
 - 9.16.2 Hangzhou Shengde Magnet Industry (CN) Major Business
 - 9.16.3 Hangzhou Shengde Magnet Industry (CN) Injection Molding Permanent Magnetic Material Product and Services
 - 9.16.4 Hangzhou Shengde Magnet Industry (CN) Injection Molding Permanent Magnetic Material Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Hangzhou Shengde Magnet Industry (CN) Recent Developments/Updates
 - 9.16.6 Hangzhou Shengde Magnet Industry (CN) Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Injection Molding Permanent Magnetic Material Industry Chain
- 10.2 Injection Molding Permanent Magnetic Material Upstream Analysis
 - 10.2.1 Injection Molding Permanent Magnetic Material Core Raw Materials
 - 10.2.2 Main Manufacturers of Injection Molding Permanent Magnetic Material Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis

10.5 Injection Molding Permanent Magnetic Material Production Mode

10.6 Injection Molding Permanent Magnetic Material Procurement Model

10.7 Injection Molding Permanent Magnetic Material Industry Sales Model and Sales Channels

10.7.1 Injection Molding Permanent Magnetic Material Sales Model

10.7.2 Injection Molding Permanent Magnetic Material Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Injection Molding Permanent Magnetic Material Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Injection Molding Permanent Magnetic Material Production Value by Region (2021-2026) & (USD Million)

Table 3. World Injection Molding Permanent Magnetic Material Production Value by Region (2027-2032) & (USD Million)

Table 4. World Injection Molding Permanent Magnetic Material Production Value Market Share by Region (2021-2026)

Table 5. World Injection Molding Permanent Magnetic Material Production Value Market Share by Region (2027-2032)

Table 6. World Injection Molding Permanent Magnetic Material Production by Region (2021-2026) & (Kilotons)

Table 7. World Injection Molding Permanent Magnetic Material Production by Region (2027-2032) & (Kilotons)

Table 8. World Injection Molding Permanent Magnetic Material Production Market Share by Region (2021-2026)

Table 9. World Injection Molding Permanent Magnetic Material Production Market Share by Region (2027-2032)

Table 10. World Injection Molding Permanent Magnetic Material Average Price by Region (2021-2026) & (US\$/kg)

Table 11. World Injection Molding Permanent Magnetic Material Average Price by Region (2027-2032) & (US\$/kg)

Table 12. Injection Molding Permanent Magnetic Material Major Market Trends

Table 13. World Injection Molding Permanent Magnetic Material Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Injection Molding Permanent Magnetic Material Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Injection Molding Permanent Magnetic Material Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Injection Molding Permanent Magnetic Material Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Injection Molding Permanent Magnetic Material Producers in 2025

Table 18. World Injection Molding Permanent Magnetic Material Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Injection Molding Permanent Magnetic Material Producers in 2025

Table 20. World Injection Molding Permanent Magnetic Material Average Price by Manufacturer (2021-2026) & (US\$/kg)

Table 21. Global Injection Molding Permanent Magnetic Material Company Evaluation Quadrant

Table 22. World Injection Molding Permanent Magnetic Material Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Injection Molding Permanent Magnetic Material Production Site of Key Manufacturer

Table 24. Injection Molding Permanent Magnetic Material Market: Company Product Type Footprint

Table 25. Injection Molding Permanent Magnetic Material Market: Company Product Application Footprint

Table 26. Injection Molding Permanent Magnetic Material Competitive Factors

Table 27. Injection Molding Permanent Magnetic Material New Entrant and Capacity Expansion Plans

Table 28. Injection Molding Permanent Magnetic Material Mergers & Acquisitions Activity

Table 29. United States VS China Injection Molding Permanent Magnetic Material Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Injection Molding Permanent Magnetic Material Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Injection Molding Permanent Magnetic Material Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Injection Molding Permanent Magnetic Material Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Injection Molding Permanent Magnetic Material Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Injection Molding Permanent Magnetic Material Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Injection Molding Permanent Magnetic Material Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Injection Molding Permanent Magnetic Material Production Market Share (2021-2026)

Table 37. China Based Injection Molding Permanent Magnetic Material Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Injection Molding Permanent Magnetic Material Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Injection Molding Permanent Magnetic Material Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Injection Molding Permanent Magnetic Material Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Injection Molding Permanent Magnetic Material Production Market Share (2021-2026)

Table 42. Rest of World Based Injection Molding Permanent Magnetic Material Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Injection Molding Permanent Magnetic Material Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Injection Molding Permanent Magnetic Material Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Injection Molding Permanent Magnetic Material Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Injection Molding Permanent Magnetic Material Production Market Share (2021-2026)

Table 47. World Injection Molding Permanent Magnetic Material Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Injection Molding Permanent Magnetic Material Production by Type (2021-2026) & (Kilotons)

Table 49. World Injection Molding Permanent Magnetic Material Production by Type (2027-2032) & (Kilotons)

Table 50. World Injection Molding Permanent Magnetic Material Production Value by Type (2021-2026) & (USD Million)

Table 51. World Injection Molding Permanent Magnetic Material Production Value by Type (2027-2032) & (USD Million)

Table 52. World Injection Molding Permanent Magnetic Material Average Price by Type (2021-2026) & (US\$/kg)

Table 53. World Injection Molding Permanent Magnetic Material Average Price by Type (2027-2032) & (US\$/kg)

Table 54. World Injection Molding Permanent Magnetic Material Production Value by Binders, (USD Million), 2021 & 2025 & 2032

Table 55. World Injection Molding Permanent Magnetic Material Production by Binders (2021-2026) & (Kilotons)

Table 56. World Injection Molding Permanent Magnetic Material Production by Binders (2027-2032) & (Kilotons)

Table 57. World Injection Molding Permanent Magnetic Material Production Value by Binders (2021-2026) & (USD Million)

Table 58. World Injection Molding Permanent Magnetic Material Production Value by

Binders (2027-2032) & (USD Million)

Table 59. World Injection Molding Permanent Magnetic Material Average Price by Binders (2021-2026) & (US\$/kg)

Table 60. World Injection Molding Permanent Magnetic Material Average Price by Binders (2027-2032) & (US\$/kg)

Table 61. World Injection Molding Permanent Magnetic Material Production Value by Orientation Method, (USD Million), 2021 & 2025 & 2032

Table 62. World Injection Molding Permanent Magnetic Material Production by Orientation Method (2021-2026) & (Kilotons)

Table 63. World Injection Molding Permanent Magnetic Material Production by Orientation Method (2027-2032) & (Kilotons)

Table 64. World Injection Molding Permanent Magnetic Material Production Value by Orientation Method (2021-2026) & (USD Million)

Table 65. World Injection Molding Permanent Magnetic Material Production Value by Orientation Method (2027-2032) & (USD Million)

Table 66. World Injection Molding Permanent Magnetic Material Average Price by Orientation Method (2021-2026) & (US\$/kg)

Table 67. World Injection Molding Permanent Magnetic Material Average Price by Orientation Method (2027-2032) & (US\$/kg)

Table 68. World Injection Molding Permanent Magnetic Material Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Injection Molding Permanent Magnetic Material Production by Application (2021-2026) & (Kilotons)

Table 70. World Injection Molding Permanent Magnetic Material Production by Application (2027-2032) & (Kilotons)

Table 71. World Injection Molding Permanent Magnetic Material Production Value by Application (2021-2026) & (USD Million)

Table 72. World Injection Molding Permanent Magnetic Material Production Value by Application (2027-2032) & (USD Million)

Table 73. World Injection Molding Permanent Magnetic Material Average Price by Application (2021-2026) & (US\$/kg)

Table 74. World Injection Molding Permanent Magnetic Material Average Price by Application (2027-2032) & (US\$/kg)

Table 75. Arnold Magnetic Technologies (CH) Basic Information, Manufacturing Base and Competitors

Table 76. Arnold Magnetic Technologies (CH) Major Business

Table 77. Arnold Magnetic Technologies (CH) Injection Molding Permanent Magnetic Material Product and Services

Table 78. Arnold Magnetic Technologies (CH) Injection Molding Permanent Magnetic

Material Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Arnold Magnetic Technologies (CH) Recent Developments/Updates

Table 80. Arnold Magnetic Technologies (CH) Competitive Strengths & Weaknesses

Table 81. Magnet Applications (US) Basic Information, Manufacturing Base and Competitors

Table 82. Magnet Applications (US) Major Business

Table 83. Magnet Applications (US) Injection Molding Permanent Magnetic Material Product and Services

Table 84. Magnet Applications (US) Injection Molding Permanent Magnetic Material Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Magnet Applications (US) Recent Developments/Updates

Table 86. Magnet Applications (US) Competitive Strengths & Weaknesses

Table 87. Daido Electronics (JP) Basic Information, Manufacturing Base and Competitors

Table 88. Daido Electronics (JP) Major Business

Table 89. Daido Electronics (JP) Injection Molding Permanent Magnetic Material Product and Services

Table 90. Daido Electronics (JP) Injection Molding Permanent Magnetic Material Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Daido Electronics (JP) Recent Developments/Updates

Table 92. Daido Electronics (JP) Competitive Strengths & Weaknesses

Table 93. Aichi Steel (JP) Basic Information, Manufacturing Base and Competitors

Table 94. Aichi Steel (JP) Major Business

Table 95. Aichi Steel (JP) Injection Molding Permanent Magnetic Material Product and Services

Table 96. Aichi Steel (JP) Injection Molding Permanent Magnetic Material Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Aichi Steel (JP) Recent Developments/Updates

Table 98. Aichi Steel (JP) Competitive Strengths & Weaknesses

Table 99. Nichia (JP) Basic Information, Manufacturing Base and Competitors

Table 100. Nichia (JP) Major Business

Table 101. Nichia (JP) Injection Molding Permanent Magnetic Material Product and Services

Table 102. Nichia (JP) Injection Molding Permanent Magnetic Material Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 103. Nichia (JP) Recent Developments/Updates

Table 104. Nichia (JP) Competitive Strengths & Weaknesses

Table 105. BOMATEC (CH) Basic Information, Manufacturing Base and Competitors

Table 106. BOMATEC (CH) Major Business

Table 107. BOMATEC (CH) Injection Molding Permanent Magnetic Material Product and Services

Table 108. BOMATEC (CH) Injection Molding Permanent Magnetic Material Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. BOMATEC (CH) Recent Developments/Updates

Table 110. BOMATEC (CH) Competitive Strengths & Weaknesses

Table 111. Max Baermann (DE) Basic Information, Manufacturing Base and Competitors

Table 112. Max Baermann (DE) Major Business

Table 113. Max Baermann (DE) Injection Molding Permanent Magnetic Material Product and Services

Table 114. Max Baermann (DE) Injection Molding Permanent Magnetic Material Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Max Baermann (DE) Recent Developments/Updates

Table 116. Max Baermann (DE) Competitive Strengths & Weaknesses

Table 117. MS-Schramberg (DE) Basic Information, Manufacturing Base and Competitors

Table 118. MS-Schramberg (DE) Major Business

Table 119. MS-Schramberg (DE) Injection Molding Permanent Magnetic Material Product and Services

Table 120. MS-Schramberg (DE) Injection Molding Permanent Magnetic Material Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. MS-Schramberg (DE) Recent Developments/Updates

Table 122. MS-Schramberg (DE) Competitive Strengths & Weaknesses

Table 123. Magnetfabrik Bonn (DE) Basic Information, Manufacturing Base and Competitors

Table 124. Magnetfabrik Bonn (DE) Major Business

Table 125. Magnetfabrik Bonn (DE) Injection Molding Permanent Magnetic Material Product and Services

Table 126. Magnetfabrik Bonn (DE) Injection Molding Permanent Magnetic Material Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin

and Market Share (2021-2026)

Table 127. Magnetfabrik Bonn (DE) Recent Developments/Updates

Table 128. Magnetfabrik Bonn (DE) Competitive Strengths & Weaknesses

Table 129. Sura Magnets (SE) Basic Information, Manufacturing Base and Competitors

Table 130. Sura Magnets (SE) Major Business

Table 131. Sura Magnets (SE) Injection Molding Permanent Magnetic Material Product and Services

Table 132. Sura Magnets (SE) Injection Molding Permanent Magnetic Material Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Sura Magnets (SE) Recent Developments/Updates

Table 134. Sura Magnets (SE) Competitive Strengths & Weaknesses

Table 135. ODB Magnets (IT?) Basic Information, Manufacturing Base and Competitors

Table 136. ODB Magnets (IT?) Major Business

Table 137. ODB Magnets (IT?) Injection Molding Permanent Magnetic Material Product and Services

Table 138. ODB Magnets (IT?) Injection Molding Permanent Magnetic Material Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. ODB Magnets (IT?) Recent Developments/Updates

Table 140. ODB Magnets (IT?) Competitive Strengths & Weaknesses

Table 141. Ningbo Yunsheng (CN) Basic Information, Manufacturing Base and Competitors

Table 142. Ningbo Yunsheng (CN) Major Business

Table 143. Ningbo Yunsheng (CN) Injection Molding Permanent Magnetic Material Product and Services

Table 144. Ningbo Yunsheng (CN) Injection Molding Permanent Magnetic Material Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Ningbo Yunsheng (CN) Recent Developments/Updates

Table 146. Ningbo Yunsheng (CN) Competitive Strengths & Weaknesses

Table 147. Chengdu Galaxy Magnets (CN) Basic Information, Manufacturing Base and Competitors

Table 148. Chengdu Galaxy Magnets (CN) Major Business

Table 149. Chengdu Galaxy Magnets (CN) Injection Molding Permanent Magnetic Material Product and Services

Table 150. Chengdu Galaxy Magnets (CN) Injection Molding Permanent Magnetic Material Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Chengdu Galaxy Magnets (CN) Recent Developments/Updates
Table 152. Chengdu Galaxy Magnets (CN) Competitive Strengths & Weaknesses
Table 153. Ningbo Ningang Permanent Magnet Materials (CN) Basic Information, Manufacturing Base and Competitors
Table 154. Ningbo Ningang Permanent Magnet Materials (CN) Major Business
Table 155. Ningbo Ningang Permanent Magnet Materials (CN) Injection Molding Permanent Magnetic Material Product and Services
Table 156. Ningbo Ningang Permanent Magnet Materials (CN) Injection Molding Permanent Magnetic Material Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Ningbo Ningang Permanent Magnet Materials (CN) Recent Developments/Updates
Table 158. Ningbo Ningang Permanent Magnet Materials (CN) Competitive Strengths & Weaknesses
Table 159. Hangzhou Kede Magnets (CN) Basic Information, Manufacturing Base and Competitors
Table 160. Hangzhou Kede Magnets (CN) Major Business
Table 161. Hangzhou Kede Magnets (CN) Injection Molding Permanent Magnetic Material Product and Services
Table 162. Hangzhou Kede Magnets (CN) Injection Molding Permanent Magnetic Material Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Hangzhou Kede Magnets (CN) Recent Developments/Updates
Table 164. Hangzhou Kede Magnets (CN) Competitive Strengths & Weaknesses
Table 165. Hangzhou Shengde Magnet Industry (CN) Basic Information, Manufacturing Base and Competitors
Table 166. Hangzhou Shengde Magnet Industry (CN) Major Business
Table 167. Hangzhou Shengde Magnet Industry (CN) Injection Molding Permanent Magnetic Material Product and Services
Table 168. Hangzhou Shengde Magnet Industry (CN) Injection Molding Permanent Magnetic Material Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Hangzhou Shengde Magnet Industry (CN) Recent Developments/Updates
Table 170. Hangzhou Shengde Magnet Industry (CN) Competitive Strengths & Weaknesses
Table 171. Global Key Players of Injection Molding Permanent Magnetic Material Upstream (Raw Materials)
Table 172. Global Injection Molding Permanent Magnetic Material Typical Customers
Table 173. Injection Molding Permanent Magnetic Material Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Injection Molding Permanent Magnetic Material Picture
- Figure 2. World Injection Molding Permanent Magnetic Material Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Injection Molding Permanent Magnetic Material Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Injection Molding Permanent Magnetic Material Production (2021-2032) & (Kilotons)
- Figure 5. World Injection Molding Permanent Magnetic Material Average Price (2021-2032) & (US\$/kg)
- Figure 6. World Injection Molding Permanent Magnetic Material Production Value Market Share by Region (2021-2032)
- Figure 7. World Injection Molding Permanent Magnetic Material Production Market Share by Region (2021-2032)
- Figure 8. North America Injection Molding Permanent Magnetic Material Production (2021-2032) & (Kilotons)
- Figure 9. Europe Injection Molding Permanent Magnetic Material Production (2021-2032) & (Kilotons)
- Figure 10. Japan Injection Molding Permanent Magnetic Material Production (2021-2032) & (Kilotons)
- Figure 11. Southeast Asia Injection Molding Permanent Magnetic Material Production (2021-2032) & (Kilotons)
- Figure 12. India Injection Molding Permanent Magnetic Material Production (2021-2032) & (Kilotons)
- Figure 13. China Injection Molding Permanent Magnetic Material Production (2021-2032) & (Kilotons)
- Figure 14. Injection Molding Permanent Magnetic Material Market Drivers
- Figure 15. Factors Affecting Demand
- Figure 16. World Injection Molding Permanent Magnetic Material Consumption (2021-2032) & (Kilotons)
- Figure 17. World Injection Molding Permanent Magnetic Material Consumption Market Share by Region (2021-2032)
- Figure 18. United States Injection Molding Permanent Magnetic Material Consumption (2021-2032) & (Kilotons)
- Figure 19. China Injection Molding Permanent Magnetic Material Consumption (2021-2032) & (Kilotons)

Figure 20. Europe Injection Molding Permanent Magnetic Material Consumption (2021-2032) & (Kilotons)

Figure 21. Japan Injection Molding Permanent Magnetic Material Consumption (2021-2032) & (Kilotons)

Figure 22. South Korea Injection Molding Permanent Magnetic Material Consumption (2021-2032) & (Kilotons)

Figure 23. ASEAN Injection Molding Permanent Magnetic Material Consumption (2021-2032) & (Kilotons)

Figure 24. India Injection Molding Permanent Magnetic Material Consumption (2021-2032) & (Kilotons)

Figure 25. Producer Shipments of Injection Molding Permanent Magnetic Material by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Injection Molding Permanent Magnetic Material Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Injection Molding Permanent Magnetic Material Markets in 2025

Figure 28. United States VS China: Injection Molding Permanent Magnetic Material Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Injection Molding Permanent Magnetic Material Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Injection Molding Permanent Magnetic Material Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Injection Molding Permanent Magnetic Material Production Market Share 2025

Figure 32. China Based Manufacturers Injection Molding Permanent Magnetic Material Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Injection Molding Permanent Magnetic Material Production Market Share 2025

Figure 34. World Injection Molding Permanent Magnetic Material Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Injection Molding Permanent Magnetic Material Production Value Market Share by Type in 2025

Figure 36. Ferrite

Figure 37. Rare Earth

Figure 38. Others

Figure 39. World Injection Molding Permanent Magnetic Material Production Market Share by Type (2021-2032)

Figure 40. World Injection Molding Permanent Magnetic Material Production Value Market Share by Type (2021-2032)

Figure 41. World Injection Molding Permanent Magnetic Material Average Price by Type (2021-2032) & (US\$/kg)

Figure 42. World Injection Molding Permanent Magnetic Material Production Value by Binders, (USD Million), 2021 & 2025 & 2032

Figure 43. World Injection Molding Permanent Magnetic Material Production Value Market Share by Binders in 2025

Figure 44. Nylon

Figure 45. PPS (Polyphenylene Sulfide)

Figure 46. PBT/PET

Figure 47. Epoxy Resin

Figure 48. World Injection Molding Permanent Magnetic Material Production Market Share by Binders (2021-2032)

Figure 49. World Injection Molding Permanent Magnetic Material Production Value Market Share by Binders (2021-2032)

Figure 50. World Injection Molding Permanent Magnetic Material Average Price by Binders (2021-2032) & (US\$/kg)

Figure 51. World Injection Molding Permanent Magnetic Material Production Value by Orientation Method, (USD Million), 2021 & 2025 & 2032

Figure 52. World Injection Molding Permanent Magnetic Material Production Value Market Share by Orientation Method in 2025

Figure 53. Isotropic

Figure 54. Anisotropic

Figure 55. World Injection Molding Permanent Magnetic Material Production Market Share by Orientation Method (2021-2032)

Figure 56. World Injection Molding Permanent Magnetic Material Production Value Market Share by Orientation Method (2021-2032)

Figure 57. World Injection Molding Permanent Magnetic Material Average Price by Orientation Method (2021-2032) & (US\$/kg)

Figure 58. World Injection Molding Permanent Magnetic Material Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Injection Molding Permanent Magnetic Material Production Value Market Share by Application in 2025

Figure 60. Consumer Electronics

Figure 61. Automotive Electronics

Figure 62. Home Appliances

Figure 63. Industrial Automation

Figure 64. Others

Figure 65. World Injection Molding Permanent Magnetic Material Production Market Share by Application (2021-2032)

Figure 66. World Injection Molding Permanent Magnetic Material Production Value Market Share by Application (2021-2032)

Figure 67. World Injection Molding Permanent Magnetic Material Average Price by Application (2021-2032) & (US\$/kg)

Figure 68. Injection Molding Permanent Magnetic Material Industry Chain

Figure 69. Injection Molding Permanent Magnetic Material Procurement Model

Figure 70. Injection Molding Permanent Magnetic Material Sales Model

Figure 71. Injection Molding Permanent Magnetic Material Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

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