

Global Injection Molding Machinery Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Injection Molding Machinery market size was valued at USD 10870 million in 2023 and is forecast to a readjusted size of USD 14600 million by 2030 with a CAGR of 4.3% during review period.

Injection molding machine (referred to as injection machine or injection molding machine) is the use of plastic molding mold thermoplastic or thermosetting material into various shapes of plastic products of the main molding equipment. The working principle of injection molding machine is similar to the syringe used for injection. It is with the help of the screw (or plunger) of the thrust, the plastic has been plasticized good melting state (i.e. viscous flow state) injected into the closed cavity of the mold, and the process of the product is obtained after solidification.

Injection molding is a cyclic process, each cycle mainly includes: quantitative feeding -- melt plasticizing -- pressure injection -- mold filling and cooling -- mold opening and taking parts. After removing the plastic parts, the mold is closed again and the next cycle is carried out. Injection molding is a cyclic process, each cycle mainly includes: quantitative feeding - melt plasticizing - pressure injection - mold cooling - open mold to take parts, take out plastic parts and then close the mold, the next cycle.

Injection molding machine is usually composed of injection system, mold closing system, power system, electrical control system, lubrication system, heating and cooling system, safety monitoring system and so on.

Major local manufacturers of injection molding machines include Haitian International,

Zhensheng Group, Tairi Machinery, Datong Machinery, Ligen and Izumi, while foreign manufacturers include Arburg GmbH, Engel Holding GmbH, Husky, Sumitomo Heavy Industries, Kraussmaffei, Nissei Plastic, UBE Machinery, Toyo, Milacron, JSW Plastics Machinery, Fanuc, Shibaura Machine, Wittmann Battenfeld, Windsor, etc. Haitian International is the world's largest manufacturer of injection molding machines, with sales of more than 32,000 units in 2019, accounting for 22% of the global market. High-end products are mainly from Japan and Europe.

Asia Pacific is the largest consumption place, with a consumption market share nearly 55% in 2019. Following Asia Pacific, Europe is the second largest consumption place with the consumption market share of 25%.

Injection molding machine according to the drive system is divided into hydraulic, electric and electro - hydraulic mixed three. Electric injection molding machine is the most advanced, energy saving and environmental protection, and high precision, but the price is higher than the hydraulic injection molding machine. Hydraulic injection molding machines are noisier, use more energy and emit more pollutants. Electro-hydraulic composite injection molding machines achieve a better balance in terms of price and energy efficiency. Large injection moulding machines are hydraulic driven, medium and small injection moulding machines are electric driven. The development of hydraulic injection molding machine has accumulated many years of experience, can carry out high-speed filling, electric injection molding machine has the advantages of low energy consumption, excellent control, stability and environmental protection. At present, the market is still dominated by hydraulic injection molding machine, accounting for about 70% of the market, but the all-electric injection molding machine is becoming more and more popular.

From the analysis of product specifications, small and medium-sized models (clamping force ≤ 650 tons) occupy more than 90% of the market; From the analysis of the application of products, the general plastics, automobile industry and household appliances industry occupy a large market share respectively. However, affected by the US tariff policy starting from July 2018, the downstream industries of injection molding machines, such as household appliances, 3C and other industries, are under great downward pressure, leading to extremely fierce competition among injection molding machine enterprises.

The Global Info Research report includes an overview of the development of the Injection Molding Machinery industry chain, the market status of General Plastics Industry (Clamping Force: Below 250T, Clamping Force: 250-650T), Automobile

Industry (Clamping Force: Below 250T, Clamping Force: 250-650T), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Injection Molding Machinery.

Regionally, the report analyzes the Injection Molding Machinery markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Injection Molding Machinery market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Injection Molding Machinery market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Injection Molding Machinery industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Clamping Force: Below 250T, Clamping Force: 250-650T).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Injection Molding Machinery market.

Regional Analysis: The report involves examining the Injection Molding Machinery market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Injection Molding Machinery market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Injection Molding Machinery:

Company Analysis: Report covers individual Injection Molding Machinery manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Injection Molding Machinery. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (General Plastics Industry, Automobile Industry).

Technology Analysis: Report covers specific technologies relevant to Injection Molding Machinery. It assesses the current state, advancements, and potential future developments in Injection Molding Machinery areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Injection Molding Machinery market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Injection Molding Machinery market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Clamping Force: Below 250T

Clamping Force: 250-650T

Clamping Force: Above 650T

Market segment by Application

General Plastics Industry

Automobile Industry

Home Appliance Industry

Other Industries

Major players covered

Haitian International

ENGEL Holding GmbH

KraussMaffei

ARBURG GmbH

Fanuc

Husky

Milacron

Sumitomo Heavy Industries

Shibaura Machine

Nissei Plastic

JSW Plastics Machinery

Wittmann Battenfeld

Chen Hsong Injection Molding Machinery

Toyo

Guangdong Yizumi Precision Machinery Co.,Ltd.

UBE Machinery

L.K. Technology Holdings Limited

Cosmos Machinery

TEDERIC Machinery

Windsor

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Injection Molding Machinery product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Injection Molding Machinery, with price, sales, revenue and global market share of Injection Molding Machinery from 2019 to 2024.

Chapter 3, the Injection Molding Machinery competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Injection Molding Machinery breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Injection Molding Machinery market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Injection Molding Machinery.

Chapter 14 and 15, to describe Injection Molding Machinery sales channel, distributors, customers, research findings and conclusion.

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