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# Global Injection Molding Machine Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Injection Molding Machine market size is expected to reach $ 13237 million by 2032, rising at a market growth of 2.9% CAGR during the forecast period (2026-2032).

A injection molding machine is an industrial manufacturing system designed to convey, heat, plasticize and meter thermoplastic polymers and other suitable molding materials, inject the molten material into a closed mold under controlled pressure, velocity and position, and complete the molding cycle through packing, cooling or curing, mold opening and part ejection. A typical machine consists of an injection unit, clamping unit, power and drive system, control system, safety system, and interfaces for molds, robots and peripheral automation. Major specifications include clamping force, shot size or injection volume, screw diameter, injection pressure and speed, plasticizing capacity, tie-bar spacing, platen dimensions, mold thickness range, opening stroke, dry-cycle time, repeatability and specific energy consumption.

Market Trends

The Injection Molding Machine industry is moving toward higher precision, greater electrification, intelligent control and increasingly flexible production architectures. All-electric machines remain particularly well suited to small and precision molding, but increasing demand for larger molded parts is driving development toward higher-clamping-force electric platforms, requiring more advanced multi-motor synchronization, servo control and assembly capability. Intelligentization is also reshaping machine architecture through closed-loop parameter control, online process feedback, open and modular PC-based control systems, network connectivity and remote maintenance, improving equipment utilization and reducing operating intervention. At the same time,

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thin-wall, complex and short-cycle products are stimulating ultra-high-speed injection technology, with the report identifying injection speeds of 1,000–1,500 mm/s for advanced high-speed systems. These developments are shifting competitive differentiation from basic mechanical capacity toward integrated precision control, energy efficiency, automation compatibility, software capability and process productivity.

# Market Dynamics

## Drivers

Demand growth is increasingly supported by intelligent-manufacturing policies, downstream product upgrading and stricter energy-efficiency requirements. Medical, 3C Electronic and precision component manufacturers require dimensional consistency, thin-wall and micro-part capability, surface quality and cleaner manufacturing conditions, supporting greater adoption of all-electric machines. Automotive, high-end Home Appliance and packaging customers are also raising requirements for energy efficiency, production stability and automated linkage. Full-servo electric platforms provide advantages in precision response, energy consumption, noise, oil-leakage control and maintenance, while higher-value and shorter-cycle downstream products increase the economic value of equipment with more precise and flexible processing capabilities.

## Restraints

The principal restraints arise from capital intensity, technical complexity and high material dependence. All-electric Injection Molding Machine configurations typically carry higher initial purchase prices, while scaling electric platforms into medium and large clamping forces requires sophisticated motor synchronization and control systems, creating higher engineering and assembly barriers. Manufacturing economics are also highly exposed to component costs: raw materials account for approximately 84% of total manufacturing cost, compared with 6% for direct labor, 7% for equipment depreciation and 3% for other costs. Consequently, fluctuations in castings, screw-barrel assemblies, servo motors, controllers and hydraulic components can materially influence equipment cost competitiveness and manufacturer margins.

## Challenges

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Injection Molding Machine demand remains highly sensitive to industrial capital-expenditure cycles. Higher interest rates, tighter credit, currency volatility and weak downstream demand can cause processors to defer new-machine purchases and extend the operating life of existing equipment, while supply-chain disruption, freight volatility, trade friction and tariff changes can increase procurement uncertainty and delivery risk. Downstream industries also exhibit considerable cyclicality and seasonality; during weak periods, customers may switch toward used machinery, outsource production or postpone line upgrades. Changes in materials, component design and alternative processing routes can additionally reduce the competitiveness of installed equipment in specific applications and increase the risk of accelerated technological obsolescence.

## Industry Chain Analysis

The upstream Injection Molding Machine supply chain is built around three principal component systems. Mechanical components include castings, tie rods, frames and screw-barrel assemblies; electrical components include controllers and servo motors; and hydraulic systems incorporate valves, pumps, pipes, joints and hydraulic motors. These components feed into machine manufacturing, where mechanical structures, injection units, clamping systems, drives, controls and auxiliary systems are integrated, assembled, tested and commissioned into complete equipment. Raw materials and purchased components dominate the manufacturing economics at approximately 84% of total cost, making sourcing scale, component standardization and supply-chain management important determinants of competitiveness. Direct labor accounts for approximately 6%, equipment depreciation 7% and other manufacturing costs 3%.

## Report Scope

This report studies the global Injection Molding Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Injection Molding Machine and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Injection Molding Machine that contribute to its increasing demand across many markets.

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## Highlights and key features of the study

Global Injection Molding Machine total production and demand, 2021-2032, (Units)

Global Injection Molding Machine total production value, 2021-2032, (USD Million)

Global Injection Molding Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Injection Molding Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Injection Molding Machine domestic production, consumption, key domestic manufacturers and share

Global Injection Molding Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Injection Molding Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Injection Molding Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Injection Molding Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Haitian International, ENGEL, Sumitomo Heavy Industries, Yizumi, ARBURG, KraussMaffei, Husky, JSW, Chenhsong, Milacron, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Injection Molding Machine market

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## Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Injection Molding Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Market Segmentation

### Global Injection Molding Machine Market, Segmentation by Type:

Clamping Force (<250T)

Clamping Force (250-650T)

Clamping Force (>650T)

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## Global Injection Molding Machine Market, Segmentation by Drive Technology:

Hydraulic

Hybrid

All-electric

## Global Injection Molding Machine Market, Segmentation by Clamping Mechanism:

Three-platen

Two-platen

## Global Injection Molding Machine Market, Segmentation by Application:

General Plastic

Automotive

Home Appliance

3C Electronic

Medical

Others

# Companies Profiled:

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Haitian International

ENGEL

Sumitomo Heavy Industries

Yizumi

ARBURG

KraussMaffei

Husky

JSW

Chenhsong

Milacron

Shibaura Machine

Fanuc

LK Technology

Nissei Plastic

Netstal

UBE

Tederic

Borche

Toyo

WITTMANN Group

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Cosmos Machinery

FCS

Windsor

LS Mtron

Woojin Plaimm

Sodick

BOLE

Powerjet

Kaiming Machinery

Topstar

Ningbo Chuangji Machinery

Indústrias ROMI

Dongshin Tymec

BMB S.p.A.

Billion SAS

Dr. BOY

Victor Taichung Machinery Works

Chuan Lih Fa Machinery

Hwamda Machinery

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Yonghua Plastic Machinery

Liansheng Precise Machinery

Haida Plastic Machinery

## Key Questions Answered

1. How big is the global Injection Molding Machine market?
2. What is the demand of the global Injection Molding Machine market?
3. What is the year over year growth of the global Injection Molding Machine market?
4. What is the total value of the global Injection Molding Machine market?
5. Who are the Major Players in the global Injection Molding Machine market?
6. What are the growth factors driving the market demand?

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# Contents


## 1 SUPPLY SUMMARY

1.1 Injection Molding Machine Introduction
1.2 World Injection Molding Machine Supply & Forecast
  1.2.1 World Injection Molding Machine Production Value (2021 & 2025 & 2032)
  1.2.2 World Injection Molding Machine Production (2021-2032)
  1.2.3 World Injection Molding Machine Pricing Trends (2021-2032)
1.3 World Injection Molding Machine Production by Region (Based on Production Site)
  1.3.1 World Injection Molding Machine Production Value by Region (2021-2032)
  1.3.2 World Injection Molding Machine Production by Region (2021-2032)
  1.3.3 World Injection Molding Machine Average Price by Region (2021-2032)
  1.3.4 North America Injection Molding Machine Production (2021-2032)
  1.3.5 Europe Injection Molding Machine Production (2021-2032)
  1.3.6 China Injection Molding Machine Production (2021-2032)
  1.3.7 Japan Injection Molding Machine Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Injection Molding Machine Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Injection Molding Machine Major Market Trends

## 2 DEMAND SUMMARY

2.1 World Injection Molding Machine Demand (2021-2032)
2.2 World Injection Molding Machine Consumption by Region
  2.2.1 World Injection Molding Machine Consumption by Region (2021-2026)
  2.2.2 World Injection Molding Machine Consumption Forecast by Region (2027-2032)
2.3 United States Injection Molding Machine Consumption (2021-2032)
2.4 China Injection Molding Machine Consumption (2021-2032)
2.5 Europe Injection Molding Machine Consumption (2021-2032)
2.6 Japan Injection Molding Machine Consumption (2021-2032)
2.7 South Korea Injection Molding Machine Consumption (2021-2032)
2.8 ASEAN Injection Molding Machine Consumption (2021-2032)
2.9 India Injection Molding Machine Consumption (2021-2032)

## 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Injection Molding Machine Production Value by Manufacturer (2021-2026)

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3.2 World Injection Molding Machine Production by Manufacturer (2021-2026)
3.3 World Injection Molding Machine Average Price by Manufacturer (2021-2026)
3.4 Injection Molding Machine Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Injection Molding Machine Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Injection Molding Machine in 2025
  3.5.3 Global Concentration Ratios (CR8) for Injection Molding Machine in 2025
3.6 Injection Molding Machine Market: Overall Company Footprint Analysis
  3.6.1 Injection Molding Machine Market: Region Footprint
  3.6.2 Injection Molding Machine Market: Company Product Type Footprint
  3.6.3 Injection Molding Machine Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

**4 UNITED STATES VS CHINA VS REST OF THE WORLD**

4.1 United States VS China: Injection Molding Machine Production Value Comparison
  4.1.1 United States VS China: Injection Molding Machine Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: Injection Molding Machine Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Injection Molding Machine Production Comparison
  4.2.1 United States VS China: Injection Molding Machine Production Comparison (2021 & 2025 & 2032)
  4.2.2 United States VS China: Injection Molding Machine Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Injection Molding Machine Consumption Comparison
  4.3.1 United States VS China: Injection Molding Machine Consumption Comparison (2021 & 2025 & 2032)
  4.3.2 United States VS China: Injection Molding Machine Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Injection Molding Machine Manufacturers and Market Share, 2021-2026
  4.4.1 United States Based Injection Molding Machine Manufacturers, Headquarters and Production Site (States, Country)

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4.4.2 United States Based Manufacturers Injection Molding Machine Production Value (2021-2026)
4.4.3 United States Based Manufacturers Injection Molding Machine Production (2021-2026)
4.5 China Based Injection Molding Machine Manufacturers and Market Share
4.5.1 China Based Injection Molding Machine Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Injection Molding Machine Production Value (2021-2026)
4.5.3 China Based Manufacturers Injection Molding Machine Production (2021-2026)
4.6 Rest of World Based Injection Molding Machine Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Injection Molding Machine Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Injection Molding Machine Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Injection Molding Machine Production (2021-2026)

## 5 MARKET ANALYSIS BY TYPE

5.1 World Injection Molding Machine Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Clamping Force (<250T)
5.2.2 Clamping Force (250-650T)
5.2.3 Clamping Force (>650T)
5.3 Market Segment by Type
5.3.1 World Injection Molding Machine Production by Type (2021-2032)
5.3.2 World Injection Molding Machine Production Value by Type (2021-2032)
5.3.3 World Injection Molding Machine Average Price by Type (2021-2032)

## 6 MARKET ANALYSIS BY DRIVE TECHNOLOGY

6.1 World Injection Molding Machine Market Size Overview by Drive Technology: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Drive Technology
6.2.1 Hydraulic
6.2.2 Hybrid

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6.2.3 All-electric
6.3 Market Segment by Drive Technology
6.3.1 World Injection Molding Machine Production by Drive Technology (2021-2032)
6.3.2 World Injection Molding Machine Production Value by Drive Technology (2021-2032)
6.3.3 World Injection Molding Machine Average Price by Drive Technology (2021-2032)

## 7 MARKET ANALYSIS BY CLAMPING MECHANISM

7.1 World Injection Molding Machine Market Size Overview by Clamping Mechanism: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Clamping Mechanism
7.2.1 Three-platen
7.2.2 Two-platen
7.3 Market Segment by Clamping Mechanism
7.3.1 World Injection Molding Machine Production by Clamping Mechanism (2021-2032)
7.3.2 World Injection Molding Machine Production Value by Clamping Mechanism (2021-2032)
7.3.3 World Injection Molding Machine Average Price by Clamping Mechanism (2021-2032)

## 8 MARKET ANALYSIS BY APPLICATION

8.1 World Injection Molding Machine Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 General Plastic
8.2.2 Automotive
8.2.3 Home Appliance
8.2.4 3C Electronic
8.2.5 Medical
8.2.6 Others
8.3 Market Segment by Application
8.3.1 World Injection Molding Machine Production by Application (2021-2032)
8.3.2 World Injection Molding Machine Production Value by Application (2021-2032)
8.3.3 World Injection Molding Machine Average Price by Application (2021-2032)

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## 9 COMPANY PROFILES

9.1 Haitian International
9.1.1 Haitian International Details
9.1.2 Haitian International Major Business
9.1.3 Haitian International Injection Molding Machine Product and Services
9.1.4 Haitian International Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Haitian International Recent Developments/Updates
9.1.6 Haitian International Competitive Strengths & Weaknesses
9.2 ENGEL
9.2.1 ENGEL Details
9.2.2 ENGEL Major Business
9.2.3 ENGEL Injection Molding Machine Product and Services
9.2.4 ENGEL Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 ENGEL Recent Developments/Updates
9.2.6 ENGEL Competitive Strengths & Weaknesses
9.3 Sumitomo Heavy Industries
9.3.1 Sumitomo Heavy Industries Details
9.3.2 Sumitomo Heavy Industries Major Business
9.3.3 Sumitomo Heavy Industries Injection Molding Machine Product and Services
9.3.4 Sumitomo Heavy Industries Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Sumitomo Heavy Industries Recent Developments/Updates
9.3.6 Sumitomo Heavy Industries Competitive Strengths & Weaknesses
9.4 Yizumi
9.4.1 Yizumi Details
9.4.2 Yizumi Major Business
9.4.3 Yizumi Injection Molding Machine Product and Services
9.4.4 Yizumi Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Yizumi Recent Developments/Updates
9.4.6 Yizumi Competitive Strengths & Weaknesses
9.5 ARBURG
9.5.1 ARBURG Details
9.5.2 ARBURG Major Business
9.5.3 ARBURG Injection Molding Machine Product and Services
9.5.4 ARBURG Injection Molding Machine Production, Price, Value, Gross Margin and

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Market Share (2021-2026)
9.5.5 ARBURG Recent Developments/Updates
9.5.6 ARBURG Competitive Strengths & Weaknesses
9.6 KraussMaffei
9.6.1 KraussMaffei Details
9.6.2 KraussMaffei Major Business
9.6.3 KraussMaffei Injection Molding Machine Product and Services
9.6.4 KraussMaffei Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 KraussMaffei Recent Developments/Updates
9.6.6 KraussMaffei Competitive Strengths & Weaknesses
9.7 Husky
9.7.1 Husky Details
9.7.2 Husky Major Business
9.7.3 Husky Injection Molding Machine Product and Services
9.7.4 Husky Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Husky Recent Developments/Updates
9.7.6 Husky Competitive Strengths & Weaknesses
9.8 JSW
9.8.1 JSW Details
9.8.2 JSW Major Business
9.8.3 JSW Injection Molding Machine Product and Services
9.8.4 JSW Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 JSW Recent Developments/Updates
9.8.6 JSW Competitive Strengths & Weaknesses
9.9 Chenhsong
9.9.1 Chenhsong Details
9.9.2 Chenhsong Major Business
9.9.3 Chenhsong Injection Molding Machine Product and Services
9.9.4 Chenhsong Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 Chenhsong Recent Developments/Updates
9.9.6 Chenhsong Competitive Strengths & Weaknesses
9.10 Milacron
9.10.1 Milacron Details
9.10.2 Milacron Major Business
9.10.3 Milacron Injection Molding Machine Product and Services

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9.10.4 Milacron Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 Milacron Recent Developments/Updates
9.10.6 Milacron Competitive Strengths & Weaknesses
9.11 Shibaura Machine
9.11.1 Shibaura Machine Details
9.11.2 Shibaura Machine Major Business
9.11.3 Shibaura Machine Injection Molding Machine Product and Services
9.11.4 Shibaura Machine Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 Shibaura Machine Recent Developments/Updates
9.11.6 Shibaura Machine Competitive Strengths & Weaknesses
9.12 Fanuc
9.12.1 Fanuc Details
9.12.2 Fanuc Major Business
9.12.3 Fanuc Injection Molding Machine Product and Services
9.12.4 Fanuc Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 Fanuc Recent Developments/Updates
9.12.6 Fanuc Competitive Strengths & Weaknesses
9.13 LK Technology
9.13.1 LK Technology Details
9.13.2 LK Technology Major Business
9.13.3 LK Technology Injection Molding Machine Product and Services
9.13.4 LK Technology Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.13.5 LK Technology Recent Developments/Updates
9.13.6 LK Technology Competitive Strengths & Weaknesses
9.14 Nissei Plastic
9.14.1 Nissei Plastic Details
9.14.2 Nissei Plastic Major Business
9.14.3 Nissei Plastic Injection Molding Machine Product and Services
9.14.4 Nissei Plastic Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.14.5 Nissei Plastic Recent Developments/Updates
9.14.6 Nissei Plastic Competitive Strengths & Weaknesses
9.15 Netstal
9.15.1 Netstal Details
9.15.2 Netstal Major Business

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9.15.3 Netstal Injection Molding Machine Product and Services
9.15.4 Netstal Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.15.5 Netstal Recent Developments/Updates
9.15.6 Netstal Competitive Strengths & Weaknesses
9.16 UBE
9.16.1 UBE Details
9.16.2 UBE Major Business
9.16.3 UBE Injection Molding Machine Product and Services
9.16.4 UBE Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.16.5 UBE Recent Developments/Updates
9.16.6 UBE Competitive Strengths & Weaknesses
9.17 Tederic
9.17.1 Tederic Details
9.17.2 Tederic Major Business
9.17.3 Tederic Injection Molding Machine Product and Services
9.17.4 Tederic Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.17.5 Tederic Recent Developments/Updates
9.17.6 Tederic Competitive Strengths & Weaknesses
9.18 Borche
9.18.1 Borche Details
9.18.2 Borche Major Business
9.18.3 Borche Injection Molding Machine Product and Services
9.18.4 Borche Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.18.5 Borche Recent Developments/Updates
9.18.6 Borche Competitive Strengths & Weaknesses
9.19 Toyo
9.19.1 Toyo Details
9.19.2 Toyo Major Business
9.19.3 Toyo Injection Molding Machine Product and Services
9.19.4 Toyo Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.19.5 Toyo Recent Developments/Updates
9.19.6 Toyo Competitive Strengths & Weaknesses
9.20 WITTMANN Group
9.20.1 WITTMANN Group Details

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9.20.2 WITTMANN Group Major Business
9.20.3 WITTMANN Group Injection Molding Machine Product and Services
9.20.4 WITTMANN Group Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.20.5 WITTMANN Group Recent Developments/Updates
9.20.6 WITTMANN Group Competitive Strengths & Weaknesses
9.21 Cosmos Machinery
9.21.1 Cosmos Machinery Details
9.21.2 Cosmos Machinery Major Business
9.21.3 Cosmos Machinery Injection Molding Machine Product and Services
9.21.4 Cosmos Machinery Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.21.5 Cosmos Machinery Recent Developments/Updates
9.21.6 Cosmos Machinery Competitive Strengths & Weaknesses
9.22 FCS
9.22.1 FCS Details
9.22.2 FCS Major Business
9.22.3 FCS Injection Molding Machine Product and Services
9.22.4 FCS Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.22.5 FCS Recent Developments/Updates
9.22.6 FCS Competitive Strengths & Weaknesses
9.23 Windsor
9.23.1 Windsor Details
9.23.2 Windsor Major Business
9.23.3 Windsor Injection Molding Machine Product and Services
9.23.4 Windsor Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.23.5 Windsor Recent Developments/Updates
9.23.6 Windsor Competitive Strengths & Weaknesses
9.24 LS Mtron
9.24.1 LS Mtron Details
9.24.2 LS Mtron Major Business
9.24.3 LS Mtron Injection Molding Machine Product and Services
9.24.4 LS Mtron Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.24.5 LS Mtron Recent Developments/Updates
9.24.6 LS Mtron Competitive Strengths & Weaknesses
9.25 Woojin Plaimm

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9.25.1 Woojin Plaimm Details
9.25.2 Woojin Plaimm Major Business
9.25.3 Woojin Plaimm Injection Molding Machine Product and Services
9.25.4 Woojin Plaimm Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.25.5 Woojin Plaimm Recent Developments/Updates
9.25.6 Woojin Plaimm Competitive Strengths & Weaknesses
9.26 Sodick
9.26.1 Sodick Details
9.26.2 Sodick Major Business
9.26.3 Sodick Injection Molding Machine Product and Services
9.26.4 Sodick Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.26.5 Sodick Recent Developments/Updates
9.26.6 Sodick Competitive Strengths & Weaknesses
9.27 BOLE
9.27.1 BOLE Details
9.27.2 BOLE Major Business
9.27.3 BOLE Injection Molding Machine Product and Services
9.27.4 BOLE Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.27.5 BOLE Recent Developments/Updates
9.27.6 BOLE Competitive Strengths & Weaknesses
9.28 Powerjet
9.28.1 Powerjet Details
9.28.2 Powerjet Major Business
9.28.3 Powerjet Injection Molding Machine Product and Services
9.28.4 Powerjet Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.28.5 Powerjet Recent Developments/Updates
9.28.6 Powerjet Competitive Strengths & Weaknesses
9.29 Kaiming Machinery
9.29.1 Kaiming Machinery Details
9.29.2 Kaiming Machinery Major Business
9.29.3 Kaiming Machinery Injection Molding Machine Product and Services
9.29.4 Kaiming Machinery Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.29.5 Kaiming Machinery Recent Developments/Updates
9.29.6 Kaiming Machinery Competitive Strengths & Weaknesses

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9.30 Topstar
9.30.1 Topstar Details
9.30.2 Topstar Major Business
9.30.3 Topstar Injection Molding Machine Product and Services
9.30.4 Topstar Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.30.5 Topstar Recent Developments/Updates
9.30.6 Topstar Competitive Strengths & Weaknesses
9.31 Ningbo Chuangji Machinery
9.31.1 Ningbo Chuangji Machinery Details
9.31.2 Ningbo Chuangji Machinery Major Business
9.31.3 Ningbo Chuangji Machinery Injection Molding Machine Product and Services
9.31.4 Ningbo Chuangji Machinery Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.31.5 Ningbo Chuangji Machinery Recent Developments/Updates
9.31.6 Ningbo Chuangji Machinery Competitive Strengths & Weaknesses
9.32 Indústrias ROMI
9.32.1 Indústrias ROMI Details
9.32.2 Indústrias ROMI Major Business
9.32.3 Indústrias ROMI Injection Molding Machine Product and Services
9.32.4 Indústrias ROMI Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.32.5 Indústrias ROMI Recent Developments/Updates
9.32.6 Indústrias ROMI Competitive Strengths & Weaknesses
9.33 Dongshin Tymec
9.33.1 Dongshin Tymec Details
9.33.2 Dongshin Tymec Major Business
9.33.3 Dongshin Tymec Injection Molding Machine Product and Services
9.33.4 Dongshin Tymec Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.33.5 Dongshin Tymec Recent Developments/Updates
9.33.6 Dongshin Tymec Competitive Strengths & Weaknesses
9.34 BMB S.p.A.
9.34.1 BMB S.p.A. Details
9.34.2 BMB S.p.A. Major Business
9.34.3 BMB S.p.A. Injection Molding Machine Product and Services
9.34.4 BMB S.p.A. Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.34.5 BMB S.p.A. Recent Developments/Updates

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9.34.6 BMB S.p.A. Competitive Strengths & Weaknesses
9.35 Billion SAS
9.35.1 Billion SAS Details
9.35.2 Billion SAS Major Business
9.35.3 Billion SAS Injection Molding Machine Product and Services
9.35.4 Billion SAS Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.35.5 Billion SAS Recent Developments/Updates
9.35.6 Billion SAS Competitive Strengths & Weaknesses
9.36 Dr. BOY
9.36.1 Dr. BOY Details
9.36.2 Dr. BOY Major Business
9.36.3 Dr. BOY Injection Molding Machine Product and Services
9.36.4 Dr. BOY Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.36.5 Dr. BOY Recent Developments/Updates
9.36.6 Dr. BOY Competitive Strengths & Weaknesses
9.37 Victor Taichung Machinery Works
9.37.1 Victor Taichung Machinery Works Details
9.37.2 Victor Taichung Machinery Works Major Business
9.37.3 Victor Taichung Machinery Works Injection Molding Machine Product and Services
9.37.4 Victor Taichung Machinery Works Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.37.5 Victor Taichung Machinery Works Recent Developments/Updates
9.37.6 Victor Taichung Machinery Works Competitive Strengths & Weaknesses
9.38 Chuan Lih Fa Machinery
9.38.1 Chuan Lih Fa Machinery Details
9.38.2 Chuan Lih Fa Machinery Major Business
9.38.3 Chuan Lih Fa Machinery Injection Molding Machine Product and Services
9.38.4 Chuan Lih Fa Machinery Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.38.5 Chuan Lih Fa Machinery Recent Developments/Updates
9.38.6 Chuan Lih Fa Machinery Competitive Strengths & Weaknesses
9.39 Hwamda Machinery
9.39.1 Hwamda Machinery Details
9.39.2 Hwamda Machinery Major Business
9.39.3 Hwamda Machinery Injection Molding Machine Product and Services
9.39.4 Hwamda Machinery Injection Molding Machine Production, Price, Value, Gross

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Margin and Market Share (2021-2026)
9.39.5 Hwamda Machinery Recent Developments/Updates
9.39.6 Hwamda Machinery Competitive Strengths & Weaknesses
9.40 Yonghua Plastic Machinery
9.40.1 Yonghua Plastic Machinery Details
9.40.2 Yonghua Plastic Machinery Major Business
9.40.3 Yonghua Plastic Machinery Injection Molding Machine Product and Services
9.40.4 Yonghua Plastic Machinery Injection Molding Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.40.5 Yonghua Plastic Machinery Recent Developments/Updates
9.40.6 Yonghua Plastic Machinery Competitive Strengths & Weaknesses

**10 INDUSTRY CHAIN ANALYSIS**

10.1 Injection Molding Machine Industry Chain
10.2 Injection Molding Machine Upstream Analysis
10.2.1 Injection Molding Machine Core Raw Materials
10.2.2 Main Manufacturers of Injection Molding Machine Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Injection Molding Machine Production Mode
10.6 Injection Molding Machine Procurement Model
10.7 Injection Molding Machine Industry Sales Model and Sales Channels
10.7.1 Injection Molding Machine Sales Model
10.7.2 Injection Molding Machine Typical Distributors

**11 RESEARCH FINDINGS AND CONCLUSION**

**12 APPENDIX**

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

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# List Of Tables

## LIST OF TABLES

Table 1. World Injection Molding Machine Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Injection Molding Machine Production Value by Region (2021-2026) & (USD Million)
Table 3. World Injection Molding Machine Production Value by Region (2027-2032) & (USD Million)
Table 4. World Injection Molding Machine Production Value Market Share by Region (2021-2026)
Table 5. World Injection Molding Machine Production Value Market Share by Region (2027-2032)
Table 6. World Injection Molding Machine Production by Region (2021-2026) & (Units)
Table 7. World Injection Molding Machine Production by Region (2027-2032) & (Units)
Table 8. World Injection Molding Machine Production Market Share by Region (2021-2026)
Table 9. World Injection Molding Machine Production Market Share by Region (2027-2032)
Table 10. World Injection Molding Machine Average Price by Region (2021-2026) & (K US$/Unit)
Table 11. World Injection Molding Machine Average Price by Region (2027-2032) & (K US$/Unit)
Table 12. Injection Molding Machine Major Market Trends
Table 13. World Injection Molding Machine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)
Table 14. World Injection Molding Machine Consumption by Region (2021-2026) & (Units)
Table 15. World Injection Molding Machine Consumption Forecast by Region (2027-2032) & (Units)
Table 16. World Injection Molding Machine Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Injection Molding Machine Producers in 2025
Table 18. World Injection Molding Machine Production by Manufacturer (2021-2026) & (Units)
Table 19. Production Market Share of Key Injection Molding Machine Producers in 2025
Table 20. World Injection Molding Machine Average Price by Manufacturer (2021-2026)

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& (K US$/Unit)
Table 21. Global Injection Molding Machine Company Evaluation Quadrant
Table 22. World Injection Molding Machine Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Injection Molding Machine Production Site of Key Manufacturer
Table 24. Injection Molding Machine Market: Company Product Type Footprint
Table 25. Injection Molding Machine Market: Company Product Application Footprint
Table 26. Injection Molding Machine Competitive Factors
Table 27. Injection Molding Machine New Entrant and Capacity Expansion Plans
Table 28. Injection Molding Machine Mergers & Acquisitions Activity
Table 29. United States VS China Injection Molding Machine Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Injection Molding Machine Production Comparison, (2021 & 2025 & 2032) & (Units)
Table 31. United States VS China Injection Molding Machine Consumption Comparison, (2021 & 2025 & 2032) & (Units)
Table 32. United States Based Injection Molding Machine Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Injection Molding Machine Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Injection Molding Machine Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Injection Molding Machine Production (2021-2026) & (Units)
Table 36. United States Based Manufacturers Injection Molding Machine Production Market Share (2021-2026)
Table 37. China Based Injection Molding Machine Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Injection Molding Machine Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Injection Molding Machine Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Injection Molding Machine Production, (2021-2026) & (Units)
Table 41. China Based Manufacturers Injection Molding Machine Production Market Share (2021-2026)
Table 42. Rest of World Based Injection Molding Machine Manufacturers, Headquarters and Production Site (State, Country)

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Table 43. Rest of World Based Manufacturers Injection Molding Machine Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Injection Molding Machine Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Injection Molding Machine Production, (2021-2026) & (Units)
Table 46. Rest of World Based Manufacturers Injection Molding Machine Production Market Share (2021-2026)
Table 47. World Injection Molding Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Injection Molding Machine Production by Type (2021-2026) & (Units)
Table 49. World Injection Molding Machine Production by Type (2027-2032) & (Units)
Table 50. World Injection Molding Machine Production Value by Type (2021-2026) & (USD Million)
Table 51. World Injection Molding Machine Production Value by Type (2027-2032) & (USD Million)
Table 52. World Injection Molding Machine Average Price by Type (2021-2026) & (K US$/Unit)
Table 53. World Injection Molding Machine Average Price by Type (2027-2032) & (K US$/Unit)
Table 54. World Injection Molding Machine Production Value by Drive Technology, (USD Million), 2021 & 2025 & 2032
Table 55. World Injection Molding Machine Production by Drive Technology (2021-2026) & (Units)
Table 56. World Injection Molding Machine Production by Drive Technology (2027-2032) & (Units)
Table 57. World Injection Molding Machine Production Value by Drive Technology (2021-2026) & (USD Million)
Table 58. World Injection Molding Machine Production Value by Drive Technology (2027-2032) & (USD Million)
Table 59. World Injection Molding Machine Average Price by Drive Technology (2021-2026) & (K US$/Unit)
Table 60. World Injection Molding Machine Average Price by Drive Technology (2027-2032) & (K US$/Unit)
Table 61. World Injection Molding Machine Production Value by Clamping Mechanism, (USD Million), 2021 & 2025 & 2032
Table 62. World Injection Molding Machine Production by Clamping Mechanism (2021-2026) & (Units)
Table 63. World Injection Molding Machine Production by Clamping Mechanism

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(2027-2032) & (Units)
Table 64. World Injection Molding Machine Production Value by Clamping Mechanism (2021-2026) & (USD Million)
Table 65. World Injection Molding Machine Production Value by Clamping Mechanism (2027-2032) & (USD Million)
Table 66. World Injection Molding Machine Average Price by Clamping Mechanism (2021-2026) & (K US$/Unit)
Table 67. World Injection Molding Machine Average Price by Clamping Mechanism (2027-2032) & (K US$/Unit)
Table 68. World Injection Molding Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Injection Molding Machine Production by Application (2021-2026) & (Units)
Table 70. World Injection Molding Machine Production by Application (2027-2032) & (Units)
Table 71. World Injection Molding Machine Production Value by Application (2021-2026) & (USD Million)
Table 72. World Injection Molding Machine Production Value by Application (2027-2032) & (USD Million)
Table 73. World Injection Molding Machine Average Price by Application (2021-2026) & (K US$/Unit)
Table 74. World Injection Molding Machine Average Price by Application (2027-2032) & (K US$/Unit)
Table 75. Haitian International Basic Information, Manufacturing Base and Competitors
Table 76. Haitian International Major Business
Table 77. Haitian International Injection Molding Machine Product and Services
Table 78. Haitian International Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Haitian International Recent Developments/Updates
Table 80. Haitian International Competitive Strengths & Weaknesses
Table 81. ENGEL Basic Information, Manufacturing Base and Competitors
Table 82. ENGEL Major Business
Table 83. ENGEL Injection Molding Machine Product and Services
Table 84. ENGEL Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. ENGEL Recent Developments/Updates
Table 86. ENGEL Competitive Strengths & Weaknesses
Table 87. Sumitomo Heavy Industries Basic Information, Manufacturing Base and

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Competitors
Table 88. Sumitomo Heavy Industries Major Business
Table 89. Sumitomo Heavy Industries Injection Molding Machine Product and Services
Table 90. Sumitomo Heavy Industries Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Sumitomo Heavy Industries Recent Developments/Updates
Table 92. Sumitomo Heavy Industries Competitive Strengths & Weaknesses
Table 93. Yizumi Basic Information, Manufacturing Base and Competitors
Table 94. Yizumi Major Business
Table 95. Yizumi Injection Molding Machine Product and Services
Table 96. Yizumi Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Yizumi Recent Developments/Updates
Table 98. Yizumi Competitive Strengths & Weaknesses
Table 99. ARBURG Basic Information, Manufacturing Base and Competitors
Table 100. ARBURG Major Business
Table 101. ARBURG Injection Molding Machine Product and Services
Table 102. ARBURG Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. ARBURG Recent Developments/Updates
Table 104. ARBURG Competitive Strengths & Weaknesses
Table 105. KraussMaffei Basic Information, Manufacturing Base and Competitors
Table 106. KraussMaffei Major Business
Table 107. KraussMaffei Injection Molding Machine Product and Services
Table 108. KraussMaffei Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. KraussMaffei Recent Developments/Updates
Table 110. KraussMaffei Competitive Strengths & Weaknesses
Table 111. Husky Basic Information, Manufacturing Base and Competitors
Table 112. Husky Major Business
Table 113. Husky Injection Molding Machine Product and Services
Table 114. Husky Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Husky Recent Developments/Updates
Table 116. Husky Competitive Strengths & Weaknesses
Table 117. JSW Basic Information, Manufacturing Base and Competitors
Table 118. JSW Major Business

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Table 119. JSW Injection Molding Machine Product and Services
Table 120. JSW Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. JSW Recent Developments/Updates
Table 122. JSW Competitive Strengths & Weaknesses
Table 123. Chenhsong Basic Information, Manufacturing Base and Competitors
Table 124. Chenhsong Major Business
Table 125. Chenhsong Injection Molding Machine Product and Services
Table 126. Chenhsong Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Chenhsong Recent Developments/Updates
Table 128. Chenhsong Competitive Strengths & Weaknesses
Table 129. Milacron Basic Information, Manufacturing Base and Competitors
Table 130. Milacron Major Business
Table 131. Milacron Injection Molding Machine Product and Services
Table 132. Milacron Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Milacron Recent Developments/Updates
Table 134. Milacron Competitive Strengths & Weaknesses
Table 135. Shibaura Machine Basic Information, Manufacturing Base and Competitors
Table 136. Shibaura Machine Major Business
Table 137. Shibaura Machine Injection Molding Machine Product and Services
Table 138. Shibaura Machine Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Shibaura Machine Recent Developments/Updates
Table 140. Shibaura Machine Competitive Strengths & Weaknesses
Table 141. Fanuc Basic Information, Manufacturing Base and Competitors
Table 142. Fanuc Major Business
Table 143. Fanuc Injection Molding Machine Product and Services
Table 144. Fanuc Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Fanuc Recent Developments/Updates
Table 146. Fanuc Competitive Strengths & Weaknesses
Table 147. LK Technology Basic Information, Manufacturing Base and Competitors
Table 148. LK Technology Major Business
Table 149. LK Technology Injection Molding Machine Product and Services
Table 150. LK Technology Injection Molding Machine Production (Units), Price (K

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US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. LK Technology Recent Developments/Updates
Table 152. LK Technology Competitive Strengths & Weaknesses
Table 153. Nissei Plastic Basic Information, Manufacturing Base and Competitors
Table 154. Nissei Plastic Major Business
Table 155. Nissei Plastic Injection Molding Machine Product and Services
Table 156. Nissei Plastic Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Nissei Plastic Recent Developments/Updates
Table 158. Nissei Plastic Competitive Strengths & Weaknesses
Table 159. Netstal Basic Information, Manufacturing Base and Competitors
Table 160. Netstal Major Business
Table 161. Netstal Injection Molding Machine Product and Services
Table 162. Netstal Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Netstal Recent Developments/Updates
Table 164. Netstal Competitive Strengths & Weaknesses
Table 165. UBE Basic Information, Manufacturing Base and Competitors
Table 166. UBE Major Business
Table 167. UBE Injection Molding Machine Product and Services
Table 168. UBE Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. UBE Recent Developments/Updates
Table 170. UBE Competitive Strengths & Weaknesses
Table 171. Tederic Basic Information, Manufacturing Base and Competitors
Table 172. Tederic Major Business
Table 173. Tederic Injection Molding Machine Product and Services
Table 174. Tederic Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. Tederic Recent Developments/Updates
Table 176. Tederic Competitive Strengths & Weaknesses
Table 177. Borche Basic Information, Manufacturing Base and Competitors
Table 178. Borche Major Business
Table 179. Borche Injection Molding Machine Product and Services
Table 180. Borche Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. Borche Recent Developments/Updates

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Table 182. Borche Competitive Strengths & Weaknesses
Table 183. Toyo Basic Information, Manufacturing Base and Competitors
Table 184. Toyo Major Business
Table 185. Toyo Injection Molding Machine Product and Services
Table 186. Toyo Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Toyo Recent Developments/Updates
Table 188. Toyo Competitive Strengths & Weaknesses
Table 189. WITTMANN Group Basic Information, Manufacturing Base and Competitors
Table 190. WITTMANN Group Major Business
Table 191. WITTMANN Group Injection Molding Machine Product and Services
Table 192. WITTMANN Group Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. WITTMANN Group Recent Developments/Updates
Table 194. WITTMANN Group Competitive Strengths & Weaknesses
Table 195. Cosmos Machinery Basic Information, Manufacturing Base and Competitors
Table 196. Cosmos Machinery Major Business
Table 197. Cosmos Machinery Injection Molding Machine Product and Services
Table 198. Cosmos Machinery Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 199. Cosmos Machinery Recent Developments/Updates
Table 200. Cosmos Machinery Competitive Strengths & Weaknesses
Table 201. FCS Basic Information, Manufacturing Base and Competitors
Table 202. FCS Major Business
Table 203. FCS Injection Molding Machine Product and Services
Table 204. FCS Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 205. FCS Recent Developments/Updates
Table 206. FCS Competitive Strengths & Weaknesses
Table 207. Windsor Basic Information, Manufacturing Base and Competitors
Table 208. Windsor Major Business
Table 209. Windsor Injection Molding Machine Product and Services
Table 210. Windsor Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 211. Windsor Recent Developments/Updates
Table 212. Windsor Competitive Strengths & Weaknesses
Table 213. LS Mtron Basic Information, Manufacturing Base and Competitors

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Table 214. LS Mtron Major Business
Table 215. LS Mtron Injection Molding Machine Product and Services
Table 216. LS Mtron Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 217. LS Mtron Recent Developments/Updates
Table 218. LS Mtron Competitive Strengths & Weaknesses
Table 219. Woojin Plaimm Basic Information, Manufacturing Base and Competitors
Table 220. Woojin Plaimm Major Business
Table 221. Woojin Plaimm Injection Molding Machine Product and Services
Table 222. Woojin Plaimm Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 223. Woojin Plaimm Recent Developments/Updates
Table 224. Woojin Plaimm Competitive Strengths & Weaknesses
Table 225. Sodick Basic Information, Manufacturing Base and Competitors
Table 226. Sodick Major Business
Table 227. Sodick Injection Molding Machine Product and Services
Table 228. Sodick Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 229. Sodick Recent Developments/Updates
Table 230. Sodick Competitive Strengths & Weaknesses
Table 231. BOLE Basic Information, Manufacturing Base and Competitors
Table 232. BOLE Major Business
Table 233. BOLE Injection Molding Machine Product and Services
Table 234. BOLE Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 235. BOLE Recent Developments/Updates
Table 236. BOLE Competitive Strengths & Weaknesses
Table 237. Powerjet Basic Information, Manufacturing Base and Competitors
Table 238. Powerjet Major Business
Table 239. Powerjet Injection Molding Machine Product and Services
Table 240. Powerjet Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 241. Powerjet Recent Developments/Updates
Table 242. Powerjet Competitive Strengths & Weaknesses
Table 243. Kaiming Machinery Basic Information, Manufacturing Base and Competitors
Table 244. Kaiming Machinery Major Business
Table 245. Kaiming Machinery Injection Molding Machine Product and Services
Table 246. Kaiming Machinery Injection Molding Machine Production (Units), Price (K

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US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 247. Kaiming Machinery Recent Developments/Updates
Table 248. Kaiming Machinery Competitive Strengths & Weaknesses
Table 249. Topstar Basic Information, Manufacturing Base and Competitors
Table 250. Topstar Major Business
Table 251. Topstar Injection Molding Machine Product and Services
Table 252. Topstar Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 253. Topstar Recent Developments/Updates
Table 254. Topstar Competitive Strengths & Weaknesses
Table 255. Ningbo Chuangji Machinery Basic Information, Manufacturing Base and Competitors
Table 256. Ningbo Chuangji Machinery Major Business
Table 257. Ningbo Chuangji Machinery Injection Molding Machine Product and Services
Table 258. Ningbo Chuangji Machinery Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 259. Ningbo Chuangji Machinery Recent Developments/Updates
Table 260. Ningbo Chuangji Machinery Competitive Strengths & Weaknesses
Table 261. Indústrias ROMI Basic Information, Manufacturing Base and Competitors
Table 262. Indústrias ROMI Major Business
Table 263. Indústrias ROMI Injection Molding Machine Product and Services
Table 264. Indústrias ROMI Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 265. Indústrias ROMI Recent Developments/Updates
Table 266. Indústrias ROMI Competitive Strengths & Weaknesses
Table 267. Dongshin Tymec Basic Information, Manufacturing Base and Competitors
Table 268. Dongshin Tymec Major Business
Table 269. Dongshin Tymec Injection Molding Machine Product and Services
Table 270. Dongshin Tymec Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 271. Dongshin Tymec Recent Developments/Updates
Table 272. Dongshin Tymec Competitive Strengths & Weaknesses
Table 273. BMB S.p.A. Basic Information, Manufacturing Base and Competitors
Table 274. BMB S.p.A. Major Business
Table 275. BMB S.p.A. Injection Molding Machine Product and Services

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Table 276. BMB S.p.A. Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 277. BMB S.p.A. Recent Developments/Updates
Table 278. BMB S.p.A. Competitive Strengths & Weaknesses
Table 279. Billion SAS Basic Information, Manufacturing Base and Competitors
Table 280. Billion SAS Major Business
Table 281. Billion SAS Injection Molding Machine Product and Services
Table 282. Billion SAS Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 283. Billion SAS Recent Developments/Updates
Table 284. Billion SAS Competitive Strengths & Weaknesses
Table 285. Dr. BOY Basic Information, Manufacturing Base and Competitors
Table 286. Dr. BOY Major Business
Table 287. Dr. BOY Injection Molding Machine Product and Services
Table 288. Dr. BOY Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 289. Dr. BOY Recent Developments/Updates
Table 290. Dr. BOY Competitive Strengths & Weaknesses
Table 291. Victor Taichung Machinery Works Basic Information, Manufacturing Base and Competitors
Table 292. Victor Taichung Machinery Works Major Business
Table 293. Victor Taichung Machinery Works Injection Molding Machine Product and Services
Table 294. Victor Taichung Machinery Works Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 295. Victor Taichung Machinery Works Recent Developments/Updates
Table 296. Victor Taichung Machinery Works Competitive Strengths & Weaknesses
Table 297. Chuan Lih Fa Machinery Basic Information, Manufacturing Base and Competitors
Table 298. Chuan Lih Fa Machinery Major Business
Table 299. Chuan Lih Fa Machinery Injection Molding Machine Product and Services
Table 300. Chuan Lih Fa Machinery Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 301. Chuan Lih Fa Machinery Recent Developments/Updates
Table 302. Chuan Lih Fa Machinery Competitive Strengths & Weaknesses

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Table 303. Hwamda Machinery Basic Information, Manufacturing Base and Competitors
Table 304. Hwamda Machinery Major Business
Table 305. Hwamda Machinery Injection Molding Machine Product and Services
Table 306. Hwamda Machinery Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 307. Hwamda Machinery Recent Developments/Updates
Table 308. Hwamda Machinery Competitive Strengths & Weaknesses
Table 309. Yonghua Plastic Machinery Basic Information, Manufacturing Base and Competitors
Table 310. Yonghua Plastic Machinery Major Business
Table 311. Yonghua Plastic Machinery Injection Molding Machine Product and Services
Table 312. Yonghua Plastic Machinery Injection Molding Machine Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 313. Yonghua Plastic Machinery Recent Developments/Updates
Table 314. Yonghua Plastic Machinery Competitive Strengths & Weaknesses
Table 315. Global Key Players of Injection Molding Machine Upstream (Raw Materials)
Table 316. Global Injection Molding Machine Typical Customers
Table 317. Injection Molding Machine Typical Distributors

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# List Of Figures

## LIST OF FIGURES

Figure 1. Injection Molding Machine Picture
Figure 2. World Injection Molding Machine Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Injection Molding Machine Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Injection Molding Machine Production (2021-2032) & (Units)
Figure 5. World Injection Molding Machine Average Price (2021-2032) & (K US$/Unit)
Figure 6. World Injection Molding Machine Production Value Market Share by Region (2021-2032)
Figure 7. World Injection Molding Machine Production Market Share by Region (2021-2032)
Figure 8. North America Injection Molding Machine Production (2021-2032) & (Units)
Figure 9. Europe Injection Molding Machine Production (2021-2032) & (Units)
Figure 10. China Injection Molding Machine Production (2021-2032) & (Units)
Figure 11. Japan Injection Molding Machine Production (2021-2032) & (Units)
Figure 12. Injection Molding Machine Market Drivers
Figure 13. Factors Affecting Demand
Figure 14. World Injection Molding Machine Consumption (2021-2032) & (Units)
Figure 15. World Injection Molding Machine Consumption Market Share by Region (2021-2032)
Figure 16. United States Injection Molding Machine Consumption (2021-2032) & (Units)
Figure 17. China Injection Molding Machine Consumption (2021-2032) & (Units)
Figure 18. Europe Injection Molding Machine Consumption (2021-2032) & (Units)
Figure 19. Japan Injection Molding Machine Consumption (2021-2032) & (Units)
Figure 20. South Korea Injection Molding Machine Consumption (2021-2032) & (Units)
Figure 21. ASEAN Injection Molding Machine Consumption (2021-2032) & (Units)
Figure 22. India Injection Molding Machine Consumption (2021-2032) & (Units)
Figure 23. Producer Shipments of Injection Molding Machine by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 24. Global Four-firm Concentration Ratios (CR4) for Injection Molding Machine Markets in 2025
Figure 25. Global Four-firm Concentration Ratios (CR8) for Injection Molding Machine Markets in 2025
Figure 26. United States VS China: Injection Molding Machine Production Value Market Share Comparison (2021 & 2025 & 2032)

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Figure 27. United States VS China: Injection Molding Machine Production Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Injection Molding Machine Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States Based Manufacturers Injection Molding Machine Production Market Share 2025
Figure 30. China Based Manufacturers Injection Molding Machine Production Market Share 2025
Figure 31. Rest of World Based Manufacturers Injection Molding Machine Production Market Share 2025
Figure 32. World Injection Molding Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 33. World Injection Molding Machine Production Value Market Share by Type in 2025
Figure 34. Clamping Force (<250T)
Figure 35. Clamping Force (250-650T)
Figure 36. Clamping Force (>650T)
Figure 37. World Injection Molding Machine Production Market Share by Type (2021-2032)
Figure 38. World Injection Molding Machine Production Value Market Share by Type (2021-2032)
Figure 39. World Injection Molding Machine Average Price by Type (2021-2032) & (K US$/Unit)
Figure 40. World Injection Molding Machine Production Value by Drive Technology, (USD Million), 2021 & 2025 & 2032
Figure 41. World Injection Molding Machine Production Value Market Share by Drive Technology in 2025
Figure 42. Hydraulic
Figure 43. Hybrid
Figure 44. All-electric
Figure 45. World Injection Molding Machine Production Market Share by Drive Technology (2021-2032)
Figure 46. World Injection Molding Machine Production Value Market Share by Drive Technology (2021-2032)
Figure 47. World Injection Molding Machine Average Price by Drive Technology (2021-2032) & (K US$/Unit)
Figure 48. World Injection Molding Machine Production Value by Clamping Mechanism, (USD Million), 2021 & 2025 & 2032
Figure 49. World Injection Molding Machine Production Value Market Share by

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Clamping Mechanism in 2025
Figure 50. Three-platen
Figure 51. Two-platen
Figure 52. World Injection Molding Machine Production Market Share by Clamping Mechanism (2021-2032)
Figure 53. World Injection Molding Machine Production Value Market Share by Clamping Mechanism (2021-2032)
Figure 54. World Injection Molding Machine Average Price by Clamping Mechanism (2021-2032) & (K US$/Unit)
Figure 55. World Injection Molding Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 56. World Injection Molding Machine Production Value Market Share by Application in 2025
Figure 57. General Plastic
Figure 58. Automotive
Figure 59. Home Appliance
Figure 60. 3C Electronic
Figure 61. Medical
Figure 62. Others
Figure 63. World Injection Molding Machine Production Market Share by Application (2021-2032)
Figure 64. World Injection Molding Machine Production Value Market Share by Application (2021-2032)
Figure 65. World Injection Molding Machine Average Price by Application (2021-2032) & (K US$/Unit)
Figure 66. Injection Molding Machine Industry Chain
Figure 67. Injection Molding Machine Procurement Model
Figure 68. Injection Molding Machine Sales Model
Figure 69. Injection Molding Machine Sales Channels, Direct Sales, and Distribution
Figure 70. Methodology
Figure 71. Research Process and Data Source

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