

Global Injection Molding Machine Robotic Arm Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Injection Molding Machine Robotic Arm Equipment market size is expected to reach \$ 902 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Injection Molding Machine Robotic Arm Equipment refers to automated manipulators installed beside or above injection molding machines to remove molded parts, pick sprues, load inserts, place labels, transfer products, stack parts, and connect the molding cell with conveyors or downstream processing equipment. The main types include sprue pickers, single-axis robots, three-axis Cartesian robots, side-entry robots, six-axis articulated robots, and collaborative robots. These systems use grippers, vacuum cups, servo drives, controllers, sensors, and safety devices to improve cycle stability, reduce manual handling, and support continuous automated production. Global production capacity is approximately 120 thousand units.

In 2025, global sales reached approximately 118 thousand units, with an average price of around K US\$ 5.6 per unit, gross margin around 36%.

The Injection Molding Machine Robotic Arm Equipment market has a stable growth outlook because injection molding factories are under pressure to improve productivity, reduce labor dependence, and maintain consistent product quality. Robotic arms are now widely used in packaging, automotive parts, consumer electronics, medical products, home appliances, daily-use plastics, and precision components. The market is closely linked to new injection molding machine investment, factory automation upgrades, and replacement of manual part removal. Competition focuses on speed, payload, repeatability, machine compatibility, ease of programming, safety, reliability,

and integration with downstream automation.

Market Trend

The market is moving from simple sprue picking and part take-out toward integrated molding-cell automation. Customers increasingly require servo-driven Cartesian robots, six-axis robots, vision positioning, insert loading, in-mold labeling, automatic stacking, quality inspection, packing, and data connection with factory management systems. Robotic arms are also being designed with smaller footprints, faster cycle times, easier programming, and better compatibility with different injection molding machine brands. Growth is especially strong in high-repeatability applications where labor shortage, quality consistency, and clean production are important. Automation is extending from the molding machine itself to upstream and downstream production processes.

Market Drive

The main market drivers are labor cost pressure, shortage of skilled operators, demand for stable molding cycles, higher safety requirements, and the need for lower defect rates. Robotic arms remove hot or sharp plastic parts from the mold area, reduce manual operation risk, and keep cycle timing consistent. They also help factories increase machine utilization, reduce scrap, improve product cleanliness, and support unmanned or semi-unmanned production lines. In automotive, medical, electronics, and packaging applications, customers require repeatable handling, precise placement, and traceable production. These requirements continue to support automation investment in injection molding plants.

Upstream and Downstream

The upstream market includes servo motors, reducers, linear guides, ball screws, controllers, PLCs, sensors, grippers, vacuum systems, cables, safety guards, aluminum profiles, steel structures, machine interfaces, and automation software. These components determine robot speed, repeatability, payload, stability, and service life. The downstream market includes plastic product manufacturers, injection molding service providers, automotive component suppliers, electronics manufacturers, packaging companies, medical device producers, household appliance makers, toy manufacturers, and daily-use plastic goods factories. Downstream buyers mainly value cycle-time reduction, labor saving, equipment uptime, compatibility with injection molding machines, fast maintenance, and flexible integration with conveyors, inspection, assembly, and packing lines.

This report studies the global Injection Molding Machine Robotic Arm Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Injection Molding Machine Robotic Arm Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Injection Molding Machine Robotic Arm Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Injection Molding Machine Robotic Arm Equipment total production and demand, 2021-2032, (K Units)

Global Injection Molding Machine Robotic Arm Equipment total production value, 2021-2032, (USD Million)

Global Injection Molding Machine Robotic Arm Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Injection Molding Machine Robotic Arm Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Injection Molding Machine Robotic Arm Equipment domestic production, consumption, key domestic manufacturers and share

Global Injection Molding Machine Robotic Arm Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Injection Molding Machine Robotic Arm Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Injection Molding Machine Robotic Arm Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Injection Molding Machine Robotic Arm Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yushin Precision Equipment Co., Ltd., Wittmann Technology GmbH, Sepro Group, Star Seiki Co., Ltd., Harmo Co., Ltd., Sailor Pen Co., Ltd., Engel Austria GmbH, Arburg GmbH + Co KG, KraussMaffei Group GmbH, Campetella Robotic Center S.r.l., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Injection Molding Machine Robotic Arm Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Injection Molding Machine Robotic Arm Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Injection Molding Machine Robotic Arm Equipment Market, Segmentation by Type:

Traverse Robots

Longitudinal Robots

Bullhead Robots

Others

Global Injection Molding Machine Robotic Arm Equipment Market, Segmentation by Axes:

3-axis Robots

5-axis Robots

Others

Global Injection Molding Machine Robotic Arm Equipment Market, Segmentation by Classification:

Replace

Original

Global Injection Molding Machine Robotic Arm Equipment Market, Segmentation by Application:

Consumer Electronics

Personal Care and Household Products

Automotive

Others

Companies Profiled:

Yushin Precision Equipment Co., Ltd.

Wittmann Technology GmbH

Sepro Group

Star Seiki Co., Ltd.

Harmo Co., Ltd.

Sailor Pen Co., Ltd.

Engel Austria GmbH

Arburg GmbH + Co KG

KraussMaffei Group GmbH

Campetella Robotic Center S.r.l.

Guangdong Topstar Technology Co., Ltd.

Dongguan Alfa Automation Technology Limited

Shini Plastics Technologies, Inc.

Dongguan Runma Intelligent Technology Co., Ltd.

Borunte Robot Co., Ltd.

Haitian International Holdings Limited

Ningbo Well-Lih Robots Technology Co., Ltd.

Guangdong Dingju Intelligent Technology Co., Ltd.

Guangdong KEMANS Intelligent Technology Co., Ltd.

Guangdong SWITEK Technology Co., Ltd.

INLIF Limited

We-Technology Automation Co., Ltd.

Now Robotics Co., Ltd.

Guangdong Hengxing Robot Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Injection Molding Machine Robotic Arm Equipment market?
2. What is the demand of the global Injection Molding Machine Robotic Arm Equipment market?
3. What is the year over year growth of the global Injection Molding Machine Robotic Arm Equipment market?
4. What is the production and production value of the global Injection Molding Machine Robotic Arm Equipment market?
5. Who are the key producers in the global Injection Molding Machine Robotic Arm Equipment market?
6. What are the growth factors driving the market demand?

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