

Global Injection Molding Machine Robotic Arm Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Injection Molding Machine Robotic Arm Equipment market size was valued at US\$ 682 million in 2025 and is forecast to a readjusted size of US\$ 902 million by 2032 with a CAGR of 4.0% during review period.

Injection Molding Machine Robotic Arm Equipment refers to automated manipulators installed beside or above injection molding machines to remove molded parts, pick sprues, load inserts, place labels, transfer products, stack parts, and connect the molding cell with conveyors or downstream processing equipment. The main types include sprue pickers, single-axis robots, three-axis Cartesian robots, side-entry robots, six-axis articulated robots, and collaborative robots. These systems use grippers, vacuum cups, servo drives, controllers, sensors, and safety devices to improve cycle stability, reduce manual handling, and support continuous automated production.

Global production capacity is approximately 120 thousand units.

In 2025, global sales reached approximately 118 thousand units, with an average price of around K US\$ 5.6 per unit, gross margin around 36%.

The Injection Molding Machine Robotic Arm Equipment market has a stable growth outlook because injection molding factories are under pressure to improve productivity, reduce labor dependence, and maintain consistent product quality. Robotic arms are now widely used in packaging, automotive parts, consumer electronics, medical products, home appliances, daily-use plastics, and precision components. The market is closely linked to new injection molding machine investment, factory automation

upgrades, and replacement of manual part removal. Competition focuses on speed, payload, repeatability, machine compatibility, ease of programming, safety, reliability, and integration with downstream automation.

Market Trend

The market is moving from simple sprue picking and part take-out toward integrated molding-cell automation. Customers increasingly require servo-driven Cartesian robots, six-axis robots, vision positioning, insert loading, in-mold labeling, automatic stacking, quality inspection, packing, and data connection with factory management systems. Robotic arms are also being designed with smaller footprints, faster cycle times, easier programming, and better compatibility with different injection molding machine brands. Growth is especially strong in high-repeatability applications where labor shortage, quality consistency, and clean production are important. Automation is extending from the molding machine itself to upstream and downstream production processes.

Market Drive

The main market drivers are labor cost pressure, shortage of skilled operators, demand for stable molding cycles, higher safety requirements, and the need for lower defect rates. Robotic arms remove hot or sharp plastic parts from the mold area, reduce manual operation risk, and keep cycle timing consistent. They also help factories increase machine utilization, reduce scrap, improve product cleanliness, and support unmanned or semi-unmanned production lines. In automotive, medical, electronics, and packaging applications, customers require repeatable handling, precise placement, and traceable production. These requirements continue to support automation investment in injection molding plants.

Upstream and Downstream

The upstream market includes servo motors, reducers, linear guides, ball screws, controllers, PLCs, sensors, grippers, vacuum systems, cables, safety guards, aluminum profiles, steel structures, machine interfaces, and automation software. These components determine robot speed, repeatability, payload, stability, and service life. The downstream market includes plastic product manufacturers, injection molding service providers, automotive component suppliers, electronics manufacturers, packaging companies, medical device producers, household appliance makers, toy manufacturers, and daily-use plastic goods factories. Downstream buyers mainly value cycle-time reduction, labor saving, equipment uptime, compatibility with injection

molding machines, fast maintenance, and flexible integration with conveyors, inspection, assembly, and packing lines.

This report is a detailed and comprehensive analysis for global Injection Molding Machine Robotic Arm Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Injection Molding Machine Robotic Arm Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Injection Molding Machine Robotic Arm Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Injection Molding Machine Robotic Arm Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Injection Molding Machine Robotic Arm Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Injection Molding Machine Robotic Arm Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Injection Molding Machine Robotic Arm Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yushin Precision Equipment Co., Ltd., Wittmann Technology GmbH, Sepro Group, Star Seiki Co., Ltd., Harmo Co., Ltd., Sailor Pen Co., Ltd., Engel Austria GmbH, Arburg GmbH + Co KG, KraussMaffei Group GmbH, Campetella Robotic Center S.r.l., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Injection Molding Machine Robotic Arm Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Traverse Robots

Longitudinal Robots

Bullhead Robots

Others

Market segment by Axes

3-axis Robots

5-axis Robots

Others

Market segment by Classification

Replace

Original

Market segment by Application

Consumer Electronics

Personal Care and Household Products

Automotive

Others

Major players covered

Yushin Precision Equipment Co., Ltd.

Wittmann Technology GmbH

Sepro Group

Star Seiki Co., Ltd.

Harmo Co., Ltd.

Sailor Pen Co., Ltd.

Engel Austria GmbH

Arburg GmbH + Co KG

KraussMaffei Group GmbH

Campetella Robotic Center S.r.l.

Guangdong Topstar Technology Co., Ltd.

Dongguan Alfa Automation Technology Limited

Shini Plastics Technologies, Inc.

Dongguan Runma Intelligent Technology Co., Ltd.

Borunte Robot Co., Ltd.

Haitian International Holdings Limited

Ningbo Well-Lih Robots Technology Co., Ltd.

Guangdong Dingju Intelligent Technology Co., Ltd.

Guangdong KEMANS Intelligent Technology Co., Ltd.

Guangdong SWITEK Technology Co., Ltd.

INLIF Limited

We-Technology Automation Co., Ltd.

Now Robotics Co., Ltd.

Guangdong Hengxing Robot Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Injection Molding Machine Robotic Arm Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Injection Molding Machine Robotic Arm Equipment, with price, sales quantity, revenue, and global market share of Injection Molding Machine Robotic Arm Equipment from 2021 to 2026.

Chapter 3, the Injection Molding Machine Robotic Arm Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Injection Molding Machine Robotic Arm Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Injection Molding Machine Robotic Arm Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Injection Molding Machine Robotic Arm Equipment.

Chapter 14 and 15, to describe Injection Molding Machine Robotic Arm Equipment

sales channel, distributors, customers, research findings and conclusion.

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