

# Global Injectable Packing for Pumps and Valves Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G58C3440CB04EN.html>

Date: January 2026

Pages: 134

Price: US\$ 4,480.00 (Single User License)

ID: G58C3440CB04EN

## Abstracts

The global Injectable Packing for Pumps and Valves market size is expected to reach \$ 533 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Injectable Packing for Pumps and Valves is a pumpable sealing compound designed to be injected into a stuffing box through a port using a manual or powered injection tool so it fills voids around an existing packing set or acts as a supplemental seal to reduce leakage around a pump shaft or valve stem during operation. It is formulated to remain pliable under load, resist washout, and maintain sealing under pressure and thermal cycling, and it is often used to extend the interval between repacking events or to address leakage when immediate disassembly is impractical. The unit price of injectable packing for pumps and valves ranges from approximately US\$120 to US\$300 per kilogram, with industry gross margins between 35% and 55%.

Upstream, the supply chain starts with base polymers and binders, solid lubricants and fillers such as PTFE and graphite, reinforcing fibers or thickeners, and specialty additives that tune pumpability, temperature stability, chemical resistance, and adhesion under compression, which manufacturers compound, mix, and quality test before packaging into cartridges, sticks, or bulk pails and pairing with compatible injection guns and fittings. Downstream, products are sold through industrial distributors, valve service specialists, and maintenance contractors, as well as direct to large plants that standardize injection programs, with end users concentrated in refining, petrochemicals, chemical processing, power generation, pulp and paper, mining, and water infrastructure where the primary purchase drivers are downtime avoidance, leakage control, and maintenance labor efficiency.

The injectable packing for pumps and valves market is a niche but growing segment of industrial sealing that benefits from the rising value of uptime and the operational preference for leak mitigation without immediate shutdowns. Its adoption is strongest in

asset intensive sites where maintenance teams face large installed bases, limited turnaround windows, and increasing scrutiny on visible leakage, making on line injection an attractive tool to stabilize sealing performance between planned repacks. The category competes less on unit volume and more on proven field performance across temperature, pressure, and chemical exposure, as well as on the availability of complete systems that combine compounds, injection hardware, and procedural guidance. Over time, suppliers that can demonstrate repeatable outcomes and reduce the risk of over tightening or improper injection will be best positioned, while the category remains constrained by the fact that many operators still view injection as a temporary remedy rather than a primary sealing strategy.

This report studies the global Injectible Packing for Pumps and Valves production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Injectible Packing for Pumps and Valves and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Injectible Packing for Pumps and Valves that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Injectible Packing for Pumps and Valves total production and demand, 2021-2032, (Tons)

Global Injectible Packing for Pumps and Valves total production value, 2021-2032, (USD Million)

Global Injectible Packing for Pumps and Valves production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Injectible Packing for Pumps and Valves consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Injectible Packing for Pumps and Valves domestic production, consumption, key domestic manufacturers and share

Global Injectible Packing for Pumps and Valves production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Injectible Packing for Pumps and Valves production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Injectible Packing for Pumps and Valves production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Injectible Packing for Pumps and Valves market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include John Crane, AESSEAL, Garlock,

TEADIT, Chesterton, Utex Industries, Flexaseal, Sunpass Sealing Technology, Kaxite Sealing Materials, Hysealing Compan, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Injectable Packing for Pumps and Valves market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Injectable Packing for Pumps and Valves Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Injectable Packing for Pumps and Valves Market, Segmentation by Type:

PTFE

Flexible Graphite

Others

Global Injectable Packing for Pumps and Valves Market, Segmentation by Injection System:

Single-Component

Dual-Component

Global Injectable Packing for Pumps and Valves Market, Segmentation by Service Condition:

Ambient-Temperature Packing

High-Temperature Packing

Others

Global Injectable Packing for Pumps and Valves Market, Segmentation by Application:

Petrochemicals

Power

Others

**Companies Profiled:**

John Crane

AESSEAL

Garlock

TEADIT

Chesterton

Utex Industries

Flexaseal

Sunpass Sealing Technology

Kaxite Sealing Materials

Hysealing Compan

Jet-Lube

South Coast Products

Lubchem

**Key Questions Answered:**

1. How big is the global Injectable Packing for Pumps and Valves market?
2. What is the demand of the global Injectable Packing for Pumps and Valves market?
3. What is the year over year growth of the global Injectable Packing for Pumps and Valves market?
4. What is the production and production value of the global Injectable Packing for Pumps and Valves market?
5. Who are the key producers in the global Injectable Packing for Pumps and Valves market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Injectable Packing for Pumps and Valves Introduction
- 1.2 World Injectable Packing for Pumps and Valves Supply & Forecast
  - 1.2.1 World Injectable Packing for Pumps and Valves Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Injectable Packing for Pumps and Valves Production (2021-2032)
  - 1.2.3 World Injectable Packing for Pumps and Valves Pricing Trends (2021-2032)
- 1.3 World Injectable Packing for Pumps and Valves Production by Region (Based on Production Site)
  - 1.3.1 World Injectable Packing for Pumps and Valves Production Value by Region (2021-2032)
  - 1.3.2 World Injectable Packing for Pumps and Valves Production by Region (2021-2032)
  - 1.3.3 World Injectable Packing for Pumps and Valves Average Price by Region (2021-2032)
  - 1.3.4 North America Injectable Packing for Pumps and Valves Production (2021-2032)
  - 1.3.5 Europe Injectable Packing for Pumps and Valves Production (2021-2032)
  - 1.3.6 China Injectable Packing for Pumps and Valves Production (2021-2032)
  - 1.3.7 Japan Injectable Packing for Pumps and Valves Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Injectable Packing for Pumps and Valves Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Injectable Packing for Pumps and Valves Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Injectable Packing for Pumps and Valves Demand (2021-2032)
- 2.2 World Injectable Packing for Pumps and Valves Consumption by Region
  - 2.2.1 World Injectable Packing for Pumps and Valves Consumption by Region (2021-2026)
  - 2.2.2 World Injectable Packing for Pumps and Valves Consumption Forecast by Region (2027-2032)
- 2.3 United States Injectable Packing for Pumps and Valves Consumption (2021-2032)
- 2.4 China Injectable Packing for Pumps and Valves Consumption (2021-2032)
- 2.5 Europe Injectable Packing for Pumps and Valves Consumption (2021-2032)
- 2.6 Japan Injectable Packing for Pumps and Valves Consumption (2021-2032)

- 2.7 South Korea Injectable Packing for Pumps and Valves Consumption (2021-2032)
- 2.8 ASEAN Injectable Packing for Pumps and Valves Consumption (2021-2032)
- 2.9 India Injectable Packing for Pumps and Valves Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World Injectable Packing for Pumps and Valves Production Value by Manufacturer (2021-2026)
- 3.2 World Injectable Packing for Pumps and Valves Production by Manufacturer (2021-2026)
- 3.3 World Injectable Packing for Pumps and Valves Average Price by Manufacturer (2021-2026)
- 3.4 Injectable Packing for Pumps and Valves Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Injectable Packing for Pumps and Valves Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Injectable Packing for Pumps and Valves in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Injectable Packing for Pumps and Valves in 2025
- 3.6 Injectable Packing for Pumps and Valves Market: Overall Company Footprint Analysis
  - 3.6.1 Injectable Packing for Pumps and Valves Market: Region Footprint
  - 3.6.2 Injectable Packing for Pumps and Valves Market: Company Product Type Footprint
  - 3.6.3 Injectable Packing for Pumps and Valves Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Injectable Packing for Pumps and Valves Production Value Comparison
  - 4.1.1 United States VS China: Injectable Packing for Pumps and Valves Production

Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Injectable Packing for Pumps and Valves Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Injectable Packing for Pumps and Valves Production Comparison

4.2.1 United States VS China: Injectable Packing for Pumps and Valves Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Injectable Packing for Pumps and Valves Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Injectable Packing for Pumps and Valves Consumption Comparison

4.3.1 United States VS China: Injectable Packing for Pumps and Valves Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Injectable Packing for Pumps and Valves Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Injectable Packing for Pumps and Valves Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Injectable Packing for Pumps and Valves Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Injectable Packing for Pumps and Valves Production Value (2021-2026)

4.4.3 United States Based Manufacturers Injectable Packing for Pumps and Valves Production (2021-2026)

4.5 China Based Injectable Packing for Pumps and Valves Manufacturers and Market Share

4.5.1 China Based Injectable Packing for Pumps and Valves Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Injectable Packing for Pumps and Valves Production Value (2021-2026)

4.5.3 China Based Manufacturers Injectable Packing for Pumps and Valves Production (2021-2026)

4.6 Rest of World Based Injectable Packing for Pumps and Valves Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Injectable Packing for Pumps and Valves Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Injectable Packing for Pumps and Valves Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Injectable Packing for Pumps and Valves Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Injectable Packing for Pumps and Valves Market Size Overview by Type:  
2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 PTFE

5.2.2 Flexible Graphite

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Injectable Packing for Pumps and Valves Production by Type (2021-2032)

5.3.2 World Injectable Packing for Pumps and Valves Production Value by Type  
(2021-2032)

5.3.3 World Injectable Packing for Pumps and Valves Average Price by Type  
(2021-2032)

## **6 MARKET ANALYSIS BY INJECTION SYSTEM**

6.1 World Injectable Packing for Pumps and Valves Market Size Overview by Injection  
System: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Injection System

6.2.1 Single-Component

6.2.2 Dual-Component

6.3 Market Segment by Injection System

6.3.1 World Injectable Packing for Pumps and Valves Production by Injection System  
(2021-2032)

6.3.2 World Injectable Packing for Pumps and Valves Production Value by Injection  
System (2021-2032)

6.3.3 World Injectable Packing for Pumps and Valves Average Price by Injection  
System (2021-2032)

## **7 MARKET ANALYSIS BY SERVICE CONDITION**

7.1 World Injectable Packing for Pumps and Valves Market Size Overview by Service  
Condition: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Service Condition

7.2.1 Ambient-Temperature Packing

7.2.2 High-Temperature Packing

7.2.3 Others

## 7.3 Market Segment by Service Condition

7.3.1 World Injectable Packing for Pumps and Valves Production by Service Condition (2021-2032)

7.3.2 World Injectable Packing for Pumps and Valves Production Value by Service Condition (2021-2032)

7.3.3 World Injectable Packing for Pumps and Valves Average Price by Service Condition (2021-2032)

## 8 MARKET ANALYSIS BY APPLICATION

8.1 World Injectable Packing for Pumps and Valves Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Petrochemicals

8.2.2 Power

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Injectable Packing for Pumps and Valves Production by Application (2021-2032)

8.3.2 World Injectable Packing for Pumps and Valves Production Value by Application (2021-2032)

8.3.3 World Injectable Packing for Pumps and Valves Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

9.1 John Crane

9.1.1 John Crane Details

9.1.2 John Crane Major Business

9.1.3 John Crane Injectable Packing for Pumps and Valves Product and Services

9.1.4 John Crane Injectable Packing for Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 John Crane Recent Developments/Updates

9.1.6 John Crane Competitive Strengths & Weaknesses

9.2 AESSEAL

9.2.1 AESSEAL Details

9.2.2 AESSEAL Major Business

9.2.3 AESSEAL Injectable Packing for Pumps and Valves Product and Services

9.2.4 AESSEAL Injectable Packing for Pumps and Valves Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

9.2.5 AESSEAL Recent Developments/Updates

9.2.6 AESSEAL Competitive Strengths & Weaknesses

## 9.3 Garlock

9.3.1 Garlock Details

9.3.2 Garlock Major Business

9.3.3 Garlock Injectable Packing for Pumps and Valves Product and Services

9.3.4 Garlock Injectable Packing for Pumps and Valves Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

9.3.5 Garlock Recent Developments/Updates

9.3.6 Garlock Competitive Strengths & Weaknesses

## 9.4 TEADIT

9.4.1 TEADIT Details

9.4.2 TEADIT Major Business

9.4.3 TEADIT Injectable Packing for Pumps and Valves Product and Services

9.4.4 TEADIT Injectable Packing for Pumps and Valves Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

9.4.5 TEADIT Recent Developments/Updates

9.4.6 TEADIT Competitive Strengths & Weaknesses

## 9.5 Chesterton

9.5.1 Chesterton Details

9.5.2 Chesterton Major Business

9.5.3 Chesterton Injectable Packing for Pumps and Valves Product and Services

9.5.4 Chesterton Injectable Packing for Pumps and Valves Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

9.5.5 Chesterton Recent Developments/Updates

9.5.6 Chesterton Competitive Strengths & Weaknesses

## 9.6 Utex Industries

9.6.1 Utex Industries Details

9.6.2 Utex Industries Major Business

9.6.3 Utex Industries Injectable Packing for Pumps and Valves Product and Services

9.6.4 Utex Industries Injectable Packing for Pumps and Valves Production, Price,

## Value, Gross Margin and Market Share (2021-2026)

9.6.5 Utex Industries Recent Developments/Updates

9.6.6 Utex Industries Competitive Strengths & Weaknesses

## 9.7 Flexaseal

9.7.1 Flexaseal Details

9.7.2 Flexaseal Major Business

9.7.3 Flexaseal Injectable Packing for Pumps and Valves Product and Services

- 9.7.4 Flexaseal Injectable Packing for Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Flexaseal Recent Developments/Updates
- 9.7.6 Flexaseal Competitive Strengths & Weaknesses
- 9.8 Sunpass Sealing Technology
  - 9.8.1 Sunpass Sealing Technology Details
  - 9.8.2 Sunpass Sealing Technology Major Business
  - 9.8.3 Sunpass Sealing Technology Injectable Packing for Pumps and Valves Product and Services
  - 9.8.4 Sunpass Sealing Technology Injectable Packing for Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Sunpass Sealing Technology Recent Developments/Updates
  - 9.8.6 Sunpass Sealing Technology Competitive Strengths & Weaknesses
- 9.9 Kaxite Sealing Materials
  - 9.9.1 Kaxite Sealing Materials Details
  - 9.9.2 Kaxite Sealing Materials Major Business
  - 9.9.3 Kaxite Sealing Materials Injectable Packing for Pumps and Valves Product and Services
  - 9.9.4 Kaxite Sealing Materials Injectable Packing for Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Kaxite Sealing Materials Recent Developments/Updates
  - 9.9.6 Kaxite Sealing Materials Competitive Strengths & Weaknesses
- 9.10 Hysealing Compan
  - 9.10.1 Hysealing Compan Details
  - 9.10.2 Hysealing Compan Major Business
  - 9.10.3 Hysealing Compan Injectable Packing for Pumps and Valves Product and Services
  - 9.10.4 Hysealing Compan Injectable Packing for Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Hysealing Compan Recent Developments/Updates
  - 9.10.6 Hysealing Compan Competitive Strengths & Weaknesses
- 9.11 Jet-Lube
  - 9.11.1 Jet-Lube Details
  - 9.11.2 Jet-Lube Major Business
  - 9.11.3 Jet-Lube Injectable Packing for Pumps and Valves Product and Services
  - 9.11.4 Jet-Lube Injectable Packing for Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 Jet-Lube Recent Developments/Updates
  - 9.11.6 Jet-Lube Competitive Strengths & Weaknesses

## 9.12 South Coast Products

9.12.1 South Coast Products Details

9.12.2 South Coast Products Major Business

9.12.3 South Coast Products Injectable Packing for Pumps and Valves Product and Services

9.12.4 South Coast Products Injectable Packing for Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 South Coast Products Recent Developments/Updates

9.12.6 South Coast Products Competitive Strengths & Weaknesses

## 9.13 Lubchem

9.13.1 Lubchem Details

9.13.2 Lubchem Major Business

9.13.3 Lubchem Injectable Packing for Pumps and Valves Product and Services

9.13.4 Lubchem Injectable Packing for Pumps and Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Lubchem Recent Developments/Updates

9.13.6 Lubchem Competitive Strengths & Weaknesses

## 10 INDUSTRY CHAIN ANALYSIS

10.1 Injectable Packing for Pumps and Valves Industry Chain

10.2 Injectable Packing for Pumps and Valves Upstream Analysis

10.2.1 Injectable Packing for Pumps and Valves Core Raw Materials

10.2.2 Main Manufacturers of Injectable Packing for Pumps and Valves Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Injectable Packing for Pumps and Valves Production Mode

10.6 Injectable Packing for Pumps and Valves Procurement Model

10.7 Injectable Packing for Pumps and Valves Industry Sales Model and Sales Channels

10.7.1 Injectable Packing for Pumps and Valves Sales Model

10.7.2 Injectable Packing for Pumps and Valves Typical Distributors

## 11 RESEARCH FINDINGS AND CONCLUSION

## 12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Injectable Packing for Pumps and Valves Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Injectable Packing for Pumps and Valves Production Value by Region (2021-2026) & (USD Million)

Table 3. World Injectable Packing for Pumps and Valves Production Value by Region (2027-2032) & (USD Million)

Table 4. World Injectable Packing for Pumps and Valves Production Value Market Share by Region (2021-2026)

Table 5. World Injectable Packing for Pumps and Valves Production Value Market Share by Region (2027-2032)

Table 6. World Injectable Packing for Pumps and Valves Production by Region (2021-2026) & (Tons)

Table 7. World Injectable Packing for Pumps and Valves Production by Region (2027-2032) & (Tons)

Table 8. World Injectable Packing for Pumps and Valves Production Market Share by Region (2021-2026)

Table 9. World Injectable Packing for Pumps and Valves Production Market Share by Region (2027-2032)

Table 10. World Injectable Packing for Pumps and Valves Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Injectable Packing for Pumps and Valves Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Injectable Packing for Pumps and Valves Major Market Trends

Table 13. World Injectable Packing for Pumps and Valves Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Injectable Packing for Pumps and Valves Consumption by Region (2021-2026) & (Tons)

Table 15. World Injectable Packing for Pumps and Valves Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Injectable Packing for Pumps and Valves Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Injectable Packing for Pumps and Valves Producers in 2025

Table 18. World Injectable Packing for Pumps and Valves Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Injectable Packing for Pumps and Valves Producers in 2025

Table 20. World Injectable Packing for Pumps and Valves Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Injectable Packing for Pumps and Valves Company Evaluation Quadrant

Table 22. World Injectable Packing for Pumps and Valves Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Injectable Packing for Pumps and Valves Production Site of Key Manufacturer

Table 24. Injectable Packing for Pumps and Valves Market: Company Product Type Footprint

Table 25. Injectable Packing for Pumps and Valves Market: Company Product Application Footprint

Table 26. Injectable Packing for Pumps and Valves Competitive Factors

Table 27. Injectable Packing for Pumps and Valves New Entrant and Capacity Expansion Plans

Table 28. Injectable Packing for Pumps and Valves Mergers & Acquisitions Activity

Table 29. United States VS China Injectable Packing for Pumps and Valves Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Injectable Packing for Pumps and Valves Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Injectable Packing for Pumps and Valves Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Injectable Packing for Pumps and Valves Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Injectable Packing for Pumps and Valves Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Injectable Packing for Pumps and Valves Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Injectable Packing for Pumps and Valves Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Injectable Packing for Pumps and Valves Production Market Share (2021-2026)

Table 37. China Based Injectable Packing for Pumps and Valves Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Injectable Packing for Pumps and Valves Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Injectable Packing for Pumps and Valves

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Injectable Packing for Pumps and Valves Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Injectable Packing for Pumps and Valves Production Market Share (2021-2026)

Table 42. Rest of World Based Injectable Packing for Pumps and Valves Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Injectable Packing for Pumps and Valves Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Injectable Packing for Pumps and Valves Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Injectable Packing for Pumps and Valves Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Injectable Packing for Pumps and Valves Production Market Share (2021-2026)

Table 47. World Injectable Packing for Pumps and Valves Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Injectable Packing for Pumps and Valves Production by Type (2021-2026) & (Tons)

Table 49. World Injectable Packing for Pumps and Valves Production by Type (2027-2032) & (Tons)

Table 50. World Injectable Packing for Pumps and Valves Production Value by Type (2021-2026) & (USD Million)

Table 51. World Injectable Packing for Pumps and Valves Production Value by Type (2027-2032) & (USD Million)

Table 52. World Injectable Packing for Pumps and Valves Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Injectable Packing for Pumps and Valves Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Injectable Packing for Pumps and Valves Production Value by Injection System, (USD Million), 2021 & 2025 & 2032

Table 55. World Injectable Packing for Pumps and Valves Production by Injection System (2021-2026) & (Tons)

Table 56. World Injectable Packing for Pumps and Valves Production by Injection System (2027-2032) & (Tons)

Table 57. World Injectable Packing for Pumps and Valves Production Value by Injection System (2021-2026) & (USD Million)

Table 58. World Injectable Packing for Pumps and Valves Production Value by Injection System (2027-2032) & (USD Million)

Table 59. World Injectable Packing for Pumps and Valves Average Price by Injection System (2021-2026) & (US\$/Ton)

Table 60. World Injectable Packing for Pumps and Valves Average Price by Injection System (2027-2032) & (US\$/Ton)

Table 61. World Injectable Packing for Pumps and Valves Production Value by Service Condition, (USD Million), 2021 & 2025 & 2032

Table 62. World Injectable Packing for Pumps and Valves Production by Service Condition (2021-2026) & (Tons)

Table 63. World Injectable Packing for Pumps and Valves Production by Service Condition (2027-2032) & (Tons)

Table 64. World Injectable Packing for Pumps and Valves Production Value by Service Condition (2021-2026) & (USD Million)

Table 65. World Injectable Packing for Pumps and Valves Production Value by Service Condition (2027-2032) & (USD Million)

Table 66. World Injectable Packing for Pumps and Valves Average Price by Service Condition (2021-2026) & (US\$/Ton)

Table 67. World Injectable Packing for Pumps and Valves Average Price by Service Condition (2027-2032) & (US\$/Ton)

Table 68. World Injectable Packing for Pumps and Valves Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Injectable Packing for Pumps and Valves Production by Application (2021-2026) & (Tons)

Table 70. World Injectable Packing for Pumps and Valves Production by Application (2027-2032) & (Tons)

Table 71. World Injectable Packing for Pumps and Valves Production Value by Application (2021-2026) & (USD Million)

Table 72. World Injectable Packing for Pumps and Valves Production Value by Application (2027-2032) & (USD Million)

Table 73. World Injectable Packing for Pumps and Valves Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Injectable Packing for Pumps and Valves Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. John Crane Basic Information, Manufacturing Base and Competitors

Table 76. John Crane Major Business

Table 77. John Crane Injectable Packing for Pumps and Valves Product and Services

Table 78. John Crane Injectable Packing for Pumps and Valves Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. John Crane Recent Developments/Updates

Table 80. John Crane Competitive Strengths & Weaknesses

Table 81. AESSEAL Basic Information, Manufacturing Base and Competitors

Table 82. AESSEAL Major Business

Table 83. AESSEAL Injectable Packing for Pumps and Valves Product and Services

Table 84. AESSEAL Injectable Packing for Pumps and Valves Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. AESSEAL Recent Developments/Updates

Table 86. AESSEAL Competitive Strengths & Weaknesses

Table 87. Garlock Basic Information, Manufacturing Base and Competitors

Table 88. Garlock Major Business

Table 89. Garlock Injectable Packing for Pumps and Valves Product and Services

Table 90. Garlock Injectable Packing for Pumps and Valves Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Garlock Recent Developments/Updates

Table 92. Garlock Competitive Strengths & Weaknesses

Table 93. TEADIT Basic Information, Manufacturing Base and Competitors

Table 94. TEADIT Major Business

Table 95. TEADIT Injectable Packing for Pumps and Valves Product and Services

Table 96. TEADIT Injectable Packing for Pumps and Valves Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. TEADIT Recent Developments/Updates

Table 98. TEADIT Competitive Strengths & Weaknesses

Table 99. Chesterton Basic Information, Manufacturing Base and Competitors

Table 100. Chesterton Major Business

Table 101. Chesterton Injectable Packing for Pumps and Valves Product and Services

Table 102. Chesterton Injectable Packing for Pumps and Valves Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Chesterton Recent Developments/Updates

Table 104. Chesterton Competitive Strengths & Weaknesses

Table 105. Utex Industries Basic Information, Manufacturing Base and Competitors

Table 106. Utex Industries Major Business

Table 107. Utex Industries Injectable Packing for Pumps and Valves Product and Services

Table 108. Utex Industries Injectable Packing for Pumps and Valves Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 109. Utex Industries Recent Developments/Updates

Table 110. Utex Industries Competitive Strengths & Weaknesses

Table 111. Flexaseal Basic Information, Manufacturing Base and Competitors

Table 112. Flexaseal Major Business

Table 113. Flexaseal Injectable Packing for Pumps and Valves Product and Services

Table 114. Flexaseal Injectable Packing for Pumps and Valves Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 115. Flexaseal Recent Developments/Updates

Table 116. Flexaseal Competitive Strengths & Weaknesses

Table 117. Sunpass Sealing Technology Basic Information, Manufacturing Base and Competitors

Table 118. Sunpass Sealing Technology Major Business

Table 119. Sunpass Sealing Technology Injectable Packing for Pumps and Valves Product and Services

Table 120. Sunpass Sealing Technology Injectable Packing for Pumps and Valves Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Sunpass Sealing Technology Recent Developments/Updates

Table 122. Sunpass Sealing Technology Competitive Strengths & Weaknesses

Table 123. Kaxite Sealing Materials Basic Information, Manufacturing Base and Competitors

Table 124. Kaxite Sealing Materials Major Business

Table 125. Kaxite Sealing Materials Injectable Packing for Pumps and Valves Product and Services

Table 126. Kaxite Sealing Materials Injectable Packing for Pumps and Valves Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Kaxite Sealing Materials Recent Developments/Updates

Table 128. Kaxite Sealing Materials Competitive Strengths & Weaknesses

Table 129. Hysealing Compan Basic Information, Manufacturing Base and Competitors

Table 130. Hysealing Compan Major Business

Table 131. Hysealing Compan Injectable Packing for Pumps and Valves Product and Services

Table 132. Hysealing Compan Injectable Packing for Pumps and Valves Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Hysealing Compan Recent Developments/Updates

- Table 134. Hysealing Compan Competitive Strengths & Weaknesses
- Table 135. Jet-Lube Basic Information, Manufacturing Base and Competitors
- Table 136. Jet-Lube Major Business
- Table 137. Jet-Lube Injectable Packing for Pumps and Valves Product and Services
- Table 138. Jet-Lube Injectable Packing for Pumps and Valves Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Jet-Lube Recent Developments/Updates
- Table 140. Jet-Lube Competitive Strengths & Weaknesses
- Table 141. South Coast Products Basic Information, Manufacturing Base and Competitors
- Table 142. South Coast Products Major Business
- Table 143. South Coast Products Injectable Packing for Pumps and Valves Product and Services
- Table 144. South Coast Products Injectable Packing for Pumps and Valves Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. South Coast Products Recent Developments/Updates
- Table 146. South Coast Products Competitive Strengths & Weaknesses
- Table 147. Lubchem Basic Information, Manufacturing Base and Competitors
- Table 148. Lubchem Major Business
- Table 149. Lubchem Injectable Packing for Pumps and Valves Product and Services
- Table 150. Lubchem Injectable Packing for Pumps and Valves Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Lubchem Recent Developments/Updates
- Table 152. Lubchem Competitive Strengths & Weaknesses
- Table 153. Global Key Players of Injectable Packing for Pumps and Valves Upstream (Raw Materials)
- Table 154. Global Injectable Packing for Pumps and Valves Typical Customers
- Table 155. Injectable Packing for Pumps and Valves Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Injectable Packing for Pumps and Valves Picture

Figure 2. World Injectable Packing for Pumps and Valves Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Injectable Packing for Pumps and Valves Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Injectable Packing for Pumps and Valves Production (2021-2032) & (Tons)

Figure 5. World Injectable Packing for Pumps and Valves Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Injectable Packing for Pumps and Valves Production Value Market Share by Region (2021-2032)

Figure 7. World Injectable Packing for Pumps and Valves Production Market Share by Region (2021-2032)

Figure 8. North America Injectable Packing for Pumps and Valves Production (2021-2032) & (Tons)

Figure 9. Europe Injectable Packing for Pumps and Valves Production (2021-2032) & (Tons)

Figure 10. China Injectable Packing for Pumps and Valves Production (2021-2032) & (Tons)

Figure 11. Japan Injectable Packing for Pumps and Valves Production (2021-2032) & (Tons)

Figure 12. Injectable Packing for Pumps and Valves Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Injectable Packing for Pumps and Valves Consumption (2021-2032) & (Tons)

Figure 15. World Injectable Packing for Pumps and Valves Consumption Market Share by Region (2021-2032)

Figure 16. United States Injectable Packing for Pumps and Valves Consumption (2021-2032) & (Tons)

Figure 17. China Injectable Packing for Pumps and Valves Consumption (2021-2032) & (Tons)

Figure 18. Europe Injectable Packing for Pumps and Valves Consumption (2021-2032) & (Tons)

Figure 19. Japan Injectable Packing for Pumps and Valves Consumption (2021-2032) & (Tons)

Figure 20. South Korea Injectable Packing for Pumps and Valves Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Injectable Packing for Pumps and Valves Consumption (2021-2032) & (Tons)

Figure 22. India Injectable Packing for Pumps and Valves Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Injectable Packing for Pumps and Valves by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Injectable Packing for Pumps and Valves Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Injectable Packing for Pumps and Valves Markets in 2025

Figure 26. United States VS China: Injectable Packing for Pumps and Valves Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Injectable Packing for Pumps and Valves Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Injectable Packing for Pumps and Valves Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Injectable Packing for Pumps and Valves Production Market Share 2025

Figure 30. China Based Manufacturers Injectable Packing for Pumps and Valves Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Injectable Packing for Pumps and Valves Production Market Share 2025

Figure 32. World Injectable Packing for Pumps and Valves Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Injectable Packing for Pumps and Valves Production Value Market Share by Type in 2025

Figure 34. PTFE

Figure 35. Flexible Graphite

Figure 36. Others

Figure 37. World Injectable Packing for Pumps and Valves Production Market Share by Type (2021-2032)

Figure 38. World Injectable Packing for Pumps and Valves Production Value Market Share by Type (2021-2032)

Figure 39. World Injectable Packing for Pumps and Valves Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World Injectable Packing for Pumps and Valves Production Value by Injection System, (USD Million), 2021 & 2025 & 2032

Figure 41. World Injectable Packing for Pumps and Valves Production Value Market Share by Injection System in 2025

Figure 42. Single-Component

Figure 43. Dual-Component

Figure 44. World Injectable Packing for Pumps and Valves Production Market Share by Injection System (2021-2032)

Figure 45. World Injectable Packing for Pumps and Valves Production Value Market Share by Injection System (2021-2032)

Figure 46. World Injectable Packing for Pumps and Valves Average Price by Injection System (2021-2032) & (US\$/Ton)

Figure 47. World Injectable Packing for Pumps and Valves Production Value by Service Condition, (USD Million), 2021 & 2025 & 2032

Figure 48. World Injectable Packing for Pumps and Valves Production Value Market Share by Service Condition in 2025

Figure 49. Ambient-Temperature Packing

Figure 50. High-Temperature Packing

Figure 51. Others

Figure 52. World Injectable Packing for Pumps and Valves Production Market Share by Service Condition (2021-2032)

Figure 53. World Injectable Packing for Pumps and Valves Production Value Market Share by Service Condition (2021-2032)

Figure 54. World Injectable Packing for Pumps and Valves Average Price by Service Condition (2021-2032) & (US\$/Ton)

Figure 55. World Injectable Packing for Pumps and Valves Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Injectable Packing for Pumps and Valves Production Value Market Share by Application in 2025

Figure 57. Petrochemicals

Figure 58. Power

Figure 59. Others

Figure 60. World Injectable Packing for Pumps and Valves Production Market Share by Application (2021-2032)

Figure 61. World Injectable Packing for Pumps and Valves Production Value Market Share by Application (2021-2032)

Figure 62. World Injectable Packing for Pumps and Valves Average Price by Application (2021-2032) & (US\$/Ton)

Figure 63. Injectable Packing for Pumps and Valves Industry Chain

Figure 64. Injectable Packing for Pumps and Valves Procurement Model

Figure 65. Injectable Packing for Pumps and Valves Sales Model

Figure 66. Injectable Packing for Pumps and Valves Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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