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Global Injectable Drug Cartridge Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Injectable Drug Cartridge market size was valued at US$ 885 million in 2025 and is forecast to a readjusted size of US$ 1647 million by 2032 with a CAGR of 9.6% during review period.

In 2025, global Injectable Drug Cartridge production reached approximately 1.00 billion units, with an average global market price of around USD 0.86 per unit.

The gross profit margin of major companies in the industry is between 25%–40%.

In 2025, the global production capacity of Injectable Drug Cartridge was approximately 1.32 billion units.

Injectable Drug Cartridges are sterile primary pharmaceutical containers designed to store and deliver injectable medicines through compatible injection devices. They are commonly manufactured from pharmaceutical-grade glass or specialized polymers and typically incorporate a cylindrical body, closure system, stopper, and crimp or sealing components. Cartridges can support accurate medication dosing and convenient drug administration while providing protection against contamination, moisture, and chemical interaction. They are widely used for insulin, hormone therapies, local anesthetics, dental medicines, and other injectable formulations delivered through pen injectors or specialized cartridge-based devices. The product boundary covers pharmaceutical cartridges intended for injectable drug storage and delivery, excluding conventional vials, ampoules, syringes, and the injection devices themselves.

The upstream industry supplies pharmaceutical-grade glass or polymers, elastomeric

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stoppers, aluminum sealing components, coatings, and packaging materials. The midstream industry manufactures cartridges through glass forming or polymer molding, annealing, washing, sterilization, surface treatment, dimensional inspection, closure assembly, and pharmaceutical-container quality testing. Critical requirements include dimensional precision, chemical compatibility, extractables control, particulate cleanliness, container closure integrity, and compatibility with drug formulations and injection devices. The downstream industry includes pharmaceutical manufacturers, contract drug manufacturers, injectable drug packaging operations, and medical-device applications using cartridge-based delivery systems. Demand is driven by growth in injectable therapies, self-administration, prefilled and pen-based drug delivery, chronic disease treatment, and increasing requirements for convenient and reliable primary drug containers.

Report Scope

This report is a detailed and comprehensive analysis for global Injectable Drug Cartridge market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Injectable Drug Cartridge market size and forecasts, in consumption value ($ Million), sales quantity (Million Units), and average selling prices (US$/Unit), 2021-2032

Global Injectable Drug Cartridge market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Million Units), and average selling prices (US$/Unit), 2021-2032

Global Injectable Drug Cartridge market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Million Units), and average selling prices (US$/Unit), 2021-2032

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Global Injectable Drug Cartridge market shares of main players, shipments in revenue ($ Million), sales quantity (Million Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Injectable Drug Cartridge

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Injectable Drug Cartridge market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stevanato Group S.p.A., SCHOTT Pharma AG & Co. KGaA, Gerresheimer AG, Nipro Corporation, West Pharmaceutical Services, Inc., SGD Pharma, Transcoject GmbH, Datwyler Holding AG, AptarGroup, Inc., Daikyo Seiko, Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Injectable Drug Cartridge market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Glass Cartridge

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COP Cartridge

COC Cartridge

Market segment by Drug Delivery Format

Prefilled Cartridge

Dual Chamber Cartridge

Multi Dose Cartridge

Market segment by Fill Volume

Small Volume Cartridge (<2 mL)

Medium Volume Cartridge (2–5 mL)

Large Volume Cartridge (>5 mL)

Market segment by Application

Insulin Delivery

Growth Hormone Delivery

Biologic Drug Delivery

Other

Major players covered

Stevanato Group S.p.A.

SCHOTT Pharma AG & Co. KGaA

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Gerresheimer AG

Nipro Corporation

West Pharmaceutical Services, Inc.

SGD Pharma

Transcoject GmbH

Datwyler Holding AG

AptarGroup, Inc.

Daikyo Seiko, Ltd.

Becton, Dickinson and Company

Ypsomed Holding AG

Terumo Corporation

Shandong Pharmaceutical Glass Co., Ltd.

Chongqing Zhengchuan Pharmaceutical Packaging Co., Ltd.

Linuo Pharmaceutical Packaging Co., Ltd.

Cangzhou Four-Star Glass Co., Ltd.

Shandong Huapeng Glass Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

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Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Injectable Drug Cartridge product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Injectable Drug Cartridge, with price, sales quantity, revenue, and global market share of Injectable Drug Cartridge from 2021 to 2026.

Chapter 3, the Injectable Drug Cartridge competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Injectable Drug Cartridge breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Injectable Drug Cartridge market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Injectable Drug Cartridge.

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Chapter 14 and 15, to describe Injectable Drug Cartridge sales channel, distributors, customers, research findings and conclusion.

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