

# Global Inhaled Nitric Oxide Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Inhaled Nitric Oxide market size is expected to reach \$ 1012 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Inhaled Nitric Oxide (iNO) is a gas therapy widely used in the treatment of respiratory diseases, particularly neonatal respiratory distress syndrome (NRDS) and acute respiratory distress syndrome (ARDS) in adults. As a vasodilator, nitric oxide works by dilating the small blood vessels in the lungs, improving the matching of ventilation and blood flow in the alveoli, which in turn enhances oxygenation and reduces pulmonary arterial pressure. The therapeutic mechanism of inhaled nitric oxide primarily relies on its direct action on the smooth muscle of the pulmonary vessels, promoting the release of nitric oxide and thereby improving the vessel's ability to dilate, effectively improving the patient's oxygenation and respiratory function.

Currently, the products of inhaled nitric oxide mainly consist of gas formulations and related delivery devices, such as inhalers and gas concentration regulation systems. These products have been approved in many countries and regions and are widely used in neonatal intensive care units (NICU), adult ICUs, and emergency departments. With the increasing clinical demand, the application of inhaled nitric oxide in various respiratory diseases has a promising future, especially in promoting recovery in patients with acute lung injury.

The inhaled nitric oxide market continues to grow globally, driven by several factors. Firstly, with the rising incidence of respiratory diseases, particularly in neonatal and elderly populations, the demand for inhaled nitric oxide is increasing. Inhaled nitric oxide can significantly improve clinical symptoms in patients with acute respiratory distress syndrome and other pulmonary diseases, shorten hospital stays, and improve quality of

life, thereby generating strong market demand.

Secondly, technological advancements are driving market growth. New delivery devices continue to emerge, enhancing the therapeutic efficacy and safety of inhaled nitric oxide. For example, convenient gas concentration regulation systems allow patients to precisely control their inhaled dosage, thus reducing side effects. Additionally, clinical research has shown that inhaled nitric oxide is effective not only in neonates but also in adult critically ill patients, demonstrating promising therapeutic potential.

However, the market also faces some challenges and risks. Firstly, the high cost of inhaled nitric oxide remains a significant barrier to widespread adoption, particularly in developing countries, where the expensive treatment cost limits its accessibility. Secondly, while inhaled nitric oxide has been widely used in treating specific diseases, its efficacy and safety still require further clinical data, especially in atypical cases.

The market concentration is relatively high, dominated by a few leading pharmaceutical and medical device companies, which have extensive experience in product development, marketing, and clinical trials. In the future, as technology advances and treatment methods become more widespread, market concentration may decrease. The downstream demand trend reflects a growing need for more personalized and efficient treatment methods, driving the development of customized devices and new drugs.

This report studies the global Inhaled Nitric Oxide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Inhaled Nitric Oxide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Inhaled Nitric Oxide that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Inhaled Nitric Oxide total production and demand, 2021-2032, (M L)

Global Inhaled Nitric Oxide total production value, 2021-2032, (USD Million)

Global Inhaled Nitric Oxide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M L), (based on production site)

Global Inhaled Nitric Oxide consumption by region & country, CAGR, 2021-2032 & (M L)

U.S. VS China: Inhaled Nitric Oxide domestic production, consumption, key domestic manufacturers and share

Global Inhaled Nitric Oxide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M L)

Global Inhaled Nitric Oxide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M L)

Global Inhaled Nitric Oxide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M L)

This report profiles key players in the global Inhaled Nitric Oxide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mallinckrodt (INOmax), Linde (Noxivent), Air Liquide (KINOX), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Inhaled Nitric Oxide market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M L) and average price (US\$/L) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Inhaled Nitric Oxide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Inhaled Nitric Oxide Market, Segmentation by Type:

High Purity iNO

Standard Purity iNO

#### Global Inhaled Nitric Oxide Market, Segmentation by Application:

Infants PPHN

ARDS

Other Diseases

#### Companies Profiled:

Mallinckrodt (INOMax)

Linde (Noxivent)

Air Liquide (KINOX)

#### **Key Questions Answered:**

1. How big is the global Inhaled Nitric Oxide market?
2. What is the demand of the global Inhaled Nitric Oxide market?

3. What is the year over year growth of the global Inhaled Nitric Oxide market?
4. What is the production and production value of the global Inhaled Nitric Oxide market?
5. Who are the key producers in the global Inhaled Nitric Oxide market?
6. What are the growth factors driving the market demand?

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