

Global Inhalational Anesthetic Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GBFA8C73BBB4EN.html>

Date: January 2026

Pages: 150

Price: US\$ 4,480.00 (Single User License)

ID: GBFA8C73BBB4EN

Abstracts

The global Inhalational Anesthetic market size is expected to reach \$ 1840 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032). Inhalational anesthetics are volatile liquids or gases administered through the lungs to produce and maintain general anesthesia, allowing patients to become unconscious and insensitive to pain during surgery or certain procedures. They are delivered via an anesthesia machine and vaporizer (for volatile agents) or as a medical gas, mixed with oxygen and sometimes nitrous oxide, and the dose is adjusted by controlling the inspired concentration; because they are absorbed into the bloodstream from the alveoli and then act on the central nervous system, their onset and recovery depend on factors like solubility, ventilation, cardiac output, and how quickly the agent is eliminated through exhalation. Common modern volatile inhalational anesthetics include sevoflurane, desflurane, and isoflurane, while nitrous oxide is used as an adjunct; these agents are valued for reliable titratability, rapid control of anesthetic depth, and broad applicability across many surgical settings, with selection often guided by patient factors, equipment availability, cost, and safety/environmental considerations. The product has an average price of \$200-350 per kilogram and a production volume of approximately 5,000 tons per year.

Upstream for inhalational anesthetics centers on specialty fluorine and fine-chemical supply chains: petrochemical feedstocks are converted into high-purity fluorinated intermediates and then into volatile agents such as sevoflurane, desflurane, and isoflurane (fluorinated ethers), followed by pharmaceutical-grade purification, stability/impurity control, and GMP fill-finish into vaporizer bottles/cylinders with compliant packaging and QA release. The midstream channel is dominated by regulated pharma distribution (manufacturers ? national wholesalers/GPOs ? hospital pharmacies/OR supply), alongside the anesthesia equipment ecosystem (vaporizers, anesthesia workstations, breathing circuits, and increasingly waste-gas management).

Downstream, consumption is primarily in hospitals and ambulatory surgery centers (general anesthesia maintenance and adjunct use), with additional demand from dental sedation services and veterinary anesthesia, and utilization is shaped by clinical protocols (fresh-gas-flow practices, agent selection) and facility infrastructure (central gas systems, scavenging).

The segment is mature and closely tied to surgical volumes, but competitive dynamics are increasingly driven by environmental policy and decarbonization in healthcare, because most inhaled agents are vented largely unchanged and can have high climate impact; professional guidance and research consistently flag desflurane as the most climate-intensive among common volatile agents. As a result, major systems have moved to restrict or decommission desflurane (e.g., NHS England limiting routine use from April 2024) and the EU has rules that prohibit routine desflurane use from 1 January 2026 except when medically justified, pushing formularies toward sevoflurane/isoflurane, lower-flow techniques, and in some cases greater use of TIVA where clinically appropriate. At the same time, suppliers and hospitals are investing in greener anesthesia levers: better monitoring and low-flow optimization, selective nitrous oxide infrastructure reduction, and emerging capture/destruction solutions. So differentiation is shifting from just supply toward emissions-aware clinical support, compliance documentation, and system-level implementation.

This report studies the global Inhalational Anesthetic production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Inhalational Anesthetic and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Inhalational Anesthetic that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Inhalational Anesthetic total production and demand, 2021-2032, (Tons)

Global Inhalational Anesthetic total production value, 2021-2032, (USD Million)

Global Inhalational Anesthetic production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Inhalational Anesthetic consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Inhalational Anesthetic domestic production, consumption, key domestic manufacturers and share

Global Inhalational Anesthetic production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Inhalational Anesthetic production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Inhalational Anesthetic production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Inhalational Anesthetic market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baxter, AbbVie, Piramal Critical Care, Fresenius Kabi, Halocarbon, Aspen, Pfizer, Maruishi Pharmaceutical, Jiangsu Hengrui Medicine, Lunan Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Inhalational Anesthetic market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Inhalational Anesthetic Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Inhalational Anesthetic Market, Segmentation by Type:

Heptafluoroane

Desflurane

Isoflurane

Others

Global Inhalational Anesthetic Market, Segmentation by MAC:

Below 3%

Above 3%

Global Inhalational Anesthetic Market, Segmentation by Chemical Structure:

Volatile Gases

Liquids

Global Inhalational Anesthetic Market, Segmentation by Application:

Human Use

Animal Use

Companies Profiled:

Baxter

AbbVie

Piramal Critical Care

Fresenius Kabi

Halocarbon

Aspen

Pfizer

Maruishi Pharmaceutical

Jiangsu Hengrui Medicine

Lunan Pharmaceutical

Hikma Pharmaceuticals

HeBei YiPin Pharmaceutical

Dechra Pharmaceuticals

Life Sciences

Zhejiang AngLiKang Pharmaceutical

Linde Healthcare

Air Liquide

Messer

Key Questions Answered:

1. How big is the global Inhalational Anesthetic market?
2. What is the demand of the global Inhalational Anesthetic market?
3. What is the year over year growth of the global Inhalational Anesthetic market?
4. What is the production and production value of the global Inhalational Anesthetic market?
5. Who are the key producers in the global Inhalational Anesthetic market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Inhalational Anesthetic Introduction
- 1.2 World Inhalational Anesthetic Supply & Forecast
 - 1.2.1 World Inhalational Anesthetic Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Inhalational Anesthetic Production (2021-2032)
 - 1.2.3 World Inhalational Anesthetic Pricing Trends (2021-2032)
- 1.3 World Inhalational Anesthetic Production by Region (Based on Production Site)
 - 1.3.1 World Inhalational Anesthetic Production Value by Region (2021-2032)
 - 1.3.2 World Inhalational Anesthetic Production by Region (2021-2032)
 - 1.3.3 World Inhalational Anesthetic Average Price by Region (2021-2032)
 - 1.3.4 North America Inhalational Anesthetic Production (2021-2032)
 - 1.3.5 Europe Inhalational Anesthetic Production (2021-2032)
 - 1.3.6 China Inhalational Anesthetic Production (2021-2032)
 - 1.3.7 Japan Inhalational Anesthetic Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Inhalational Anesthetic Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Inhalational Anesthetic Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Inhalational Anesthetic Demand (2021-2032)
- 2.2 World Inhalational Anesthetic Consumption by Region
 - 2.2.1 World Inhalational Anesthetic Consumption by Region (2021-2026)
 - 2.2.2 World Inhalational Anesthetic Consumption Forecast by Region (2027-2032)
- 2.3 United States Inhalational Anesthetic Consumption (2021-2032)
- 2.4 China Inhalational Anesthetic Consumption (2021-2032)
- 2.5 Europe Inhalational Anesthetic Consumption (2021-2032)
- 2.6 Japan Inhalational Anesthetic Consumption (2021-2032)
- 2.7 South Korea Inhalational Anesthetic Consumption (2021-2032)
- 2.8 ASEAN Inhalational Anesthetic Consumption (2021-2032)
- 2.9 India Inhalational Anesthetic Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Inhalational Anesthetic Production Value by Manufacturer (2021-2026)

- 3.2 World Inhalational Anesthetic Production by Manufacturer (2021-2026)
- 3.3 World Inhalational Anesthetic Average Price by Manufacturer (2021-2026)
- 3.4 Inhalational Anesthetic Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Inhalational Anesthetic Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Inhalational Anesthetic in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Inhalational Anesthetic in 2025
- 3.6 Inhalational Anesthetic Market: Overall Company Footprint Analysis
 - 3.6.1 Inhalational Anesthetic Market: Region Footprint
 - 3.6.2 Inhalational Anesthetic Market: Company Product Type Footprint
 - 3.6.3 Inhalational Anesthetic Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Inhalational Anesthetic Production Value Comparison
 - 4.1.1 United States VS China: Inhalational Anesthetic Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Inhalational Anesthetic Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Inhalational Anesthetic Production Comparison
 - 4.2.1 United States VS China: Inhalational Anesthetic Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Inhalational Anesthetic Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Inhalational Anesthetic Consumption Comparison
 - 4.3.1 United States VS China: Inhalational Anesthetic Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Inhalational Anesthetic Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Inhalational Anesthetic Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Inhalational Anesthetic Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Inhalational Anesthetic Production Value (2021-2026)

4.4.3 United States Based Manufacturers Inhalational Anesthetic Production (2021-2026)

4.5 China Based Inhalational Anesthetic Manufacturers and Market Share

4.5.1 China Based Inhalational Anesthetic Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Inhalational Anesthetic Production Value (2021-2026)

4.5.3 China Based Manufacturers Inhalational Anesthetic Production (2021-2026)

4.6 Rest of World Based Inhalational Anesthetic Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Inhalational Anesthetic Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Inhalational Anesthetic Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Inhalational Anesthetic Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Inhalational Anesthetic Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Heptafluoroane

5.2.2 Desflurane

5.2.3 Isoflurane

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Inhalational Anesthetic Production by Type (2021-2032)

5.3.2 World Inhalational Anesthetic Production Value by Type (2021-2032)

5.3.3 World Inhalational Anesthetic Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MAC

6.1 World Inhalational Anesthetic Market Size Overview by MAC: 2021 VS 2025 VS 2032

6.2 Segment Introduction by MAC

6.2.1 Below 3%

6.2.2 Above 3%

6.3 Market Segment by MAC

6.3.1 World Inhalational Anesthetic Production by MAC (2021-2032)

6.3.2 World Inhalational Anesthetic Production Value by MAC (2021-2032)

6.3.3 World Inhalational Anesthetic Average Price by MAC (2021-2032)

7 MARKET ANALYSIS BY CHEMICAL STRUCTURE

7.1 World Inhalational Anesthetic Market Size Overview by Chemical Structure: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Chemical Structure

7.2.1 Volatile Gases

7.2.2 Liquids

7.3 Market Segment by Chemical Structure

7.3.1 World Inhalational Anesthetic Production by Chemical Structure (2021-2032)

7.3.2 World Inhalational Anesthetic Production Value by Chemical Structure (2021-2032)

7.3.3 World Inhalational Anesthetic Average Price by Chemical Structure (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Inhalational Anesthetic Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Human Use

8.2.2 Animal Use

8.3 Market Segment by Application

8.3.1 World Inhalational Anesthetic Production by Application (2021-2032)

8.3.2 World Inhalational Anesthetic Production Value by Application (2021-2032)

8.3.3 World Inhalational Anesthetic Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Baxter

9.1.1 Baxter Details

9.1.2 Baxter Major Business

9.1.3 Baxter Inhalational Anesthetic Product and Services

9.1.4 Baxter Inhalational Anesthetic Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.1.5 Baxter Recent Developments/Updates
- 9.1.6 Baxter Competitive Strengths & Weaknesses
- 9.2 AbbVie
 - 9.2.1 AbbVie Details
 - 9.2.2 AbbVie Major Business
 - 9.2.3 AbbVie Inhalational Anesthetic Product and Services
 - 9.2.4 AbbVie Inhalational Anesthetic Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 AbbVie Recent Developments/Updates
 - 9.2.6 AbbVie Competitive Strengths & Weaknesses
- 9.3 Piramal Critical Care
 - 9.3.1 Piramal Critical Care Details
 - 9.3.2 Piramal Critical Care Major Business
 - 9.3.3 Piramal Critical Care Inhalational Anesthetic Product and Services
 - 9.3.4 Piramal Critical Care Inhalational Anesthetic Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Piramal Critical Care Recent Developments/Updates
 - 9.3.6 Piramal Critical Care Competitive Strengths & Weaknesses
- 9.4 Fresenius Kabi
 - 9.4.1 Fresenius Kabi Details
 - 9.4.2 Fresenius Kabi Major Business
 - 9.4.3 Fresenius Kabi Inhalational Anesthetic Product and Services
 - 9.4.4 Fresenius Kabi Inhalational Anesthetic Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Fresenius Kabi Recent Developments/Updates
 - 9.4.6 Fresenius Kabi Competitive Strengths & Weaknesses
- 9.5 Halocarbon
 - 9.5.1 Halocarbon Details
 - 9.5.2 Halocarbon Major Business
 - 9.5.3 Halocarbon Inhalational Anesthetic Product and Services
 - 9.5.4 Halocarbon Inhalational Anesthetic Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Halocarbon Recent Developments/Updates
 - 9.5.6 Halocarbon Competitive Strengths & Weaknesses
- 9.6 Aspen
 - 9.6.1 Aspen Details
 - 9.6.2 Aspen Major Business
 - 9.6.3 Aspen Inhalational Anesthetic Product and Services
 - 9.6.4 Aspen Inhalational Anesthetic Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.6.5 Aspen Recent Developments/Updates

9.6.6 Aspen Competitive Strengths & Weaknesses

9.7 Pfizer

9.7.1 Pfizer Details

9.7.2 Pfizer Major Business

9.7.3 Pfizer Inhalational Anesthetic Product and Services

9.7.4 Pfizer Inhalational Anesthetic Production, Price, Value, Gross Margin and Market

Share (2021-2026)

9.7.5 Pfizer Recent Developments/Updates

9.7.6 Pfizer Competitive Strengths & Weaknesses

9.8 Maruishi Pharmaceutical

9.8.1 Maruishi Pharmaceutical Details

9.8.2 Maruishi Pharmaceutical Major Business

9.8.3 Maruishi Pharmaceutical Inhalational Anesthetic Product and Services

9.8.4 Maruishi Pharmaceutical Inhalational Anesthetic Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.8.5 Maruishi Pharmaceutical Recent Developments/Updates

9.8.6 Maruishi Pharmaceutical Competitive Strengths & Weaknesses

9.9 Jiangsu Hengrui Medicine

9.9.1 Jiangsu Hengrui Medicine Details

9.9.2 Jiangsu Hengrui Medicine Major Business

9.9.3 Jiangsu Hengrui Medicine Inhalational Anesthetic Product and Services

9.9.4 Jiangsu Hengrui Medicine Inhalational Anesthetic Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.9.5 Jiangsu Hengrui Medicine Recent Developments/Updates

9.9.6 Jiangsu Hengrui Medicine Competitive Strengths & Weaknesses

9.10 Lunan Pharmaceutical

9.10.1 Lunan Pharmaceutical Details

9.10.2 Lunan Pharmaceutical Major Business

9.10.3 Lunan Pharmaceutical Inhalational Anesthetic Product and Services

9.10.4 Lunan Pharmaceutical Inhalational Anesthetic Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.10.5 Lunan Pharmaceutical Recent Developments/Updates

9.10.6 Lunan Pharmaceutical Competitive Strengths & Weaknesses

9.11 Hikma Pharmaceuticals

9.11.1 Hikma Pharmaceuticals Details

9.11.2 Hikma Pharmaceuticals Major Business

9.11.3 Hikma Pharmaceuticals Inhalational Anesthetic Product and Services

9.11.4 Hikma Pharmaceuticals Inhalational Anesthetic Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Hikma Pharmaceuticals Recent Developments/Updates

9.11.6 Hikma Pharmaceuticals Competitive Strengths & Weaknesses

9.12 HeBei YiPin Pharmaceutical

9.12.1 HeBei YiPin Pharmaceutical Details

9.12.2 HeBei YiPin Pharmaceutical Major Business

9.12.3 HeBei YiPin Pharmaceutical Inhalational Anesthetic Product and Services

9.12.4 HeBei YiPin Pharmaceutical Inhalational Anesthetic Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 HeBei YiPin Pharmaceutical Recent Developments/Updates

9.12.6 HeBei YiPin Pharmaceutical Competitive Strengths & Weaknesses

9.13 Dechra Pharmaceuticals

9.13.1 Dechra Pharmaceuticals Details

9.13.2 Dechra Pharmaceuticals Major Business

9.13.3 Dechra Pharmaceuticals Inhalational Anesthetic Product and Services

9.13.4 Dechra Pharmaceuticals Inhalational Anesthetic Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Dechra Pharmaceuticals Recent Developments/Updates

9.13.6 Dechra Pharmaceuticals Competitive Strengths & Weaknesses

9.14 Life Sciences

9.14.1 Life Sciences Details

9.14.2 Life Sciences Major Business

9.14.3 Life Sciences Inhalational Anesthetic Product and Services

9.14.4 Life Sciences Inhalational Anesthetic Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Life Sciences Recent Developments/Updates

9.14.6 Life Sciences Competitive Strengths & Weaknesses

9.15 Zhejiang AngLiKang Pharmaceutical

9.15.1 Zhejiang AngLiKang Pharmaceutical Details

9.15.2 Zhejiang AngLiKang Pharmaceutical Major Business

9.15.3 Zhejiang AngLiKang Pharmaceutical Inhalational Anesthetic Product and Services

9.15.4 Zhejiang AngLiKang Pharmaceutical Inhalational Anesthetic Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Zhejiang AngLiKang Pharmaceutical Recent Developments/Updates

9.15.6 Zhejiang AngLiKang Pharmaceutical Competitive Strengths & Weaknesses

9.16 Linde Healthcare

9.16.1 Linde Healthcare Details

- 9.16.2 Linde Healthcare Major Business
- 9.16.3 Linde Healthcare Inhalational Anesthetic Product and Services
- 9.16.4 Linde Healthcare Inhalational Anesthetic Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 Linde Healthcare Recent Developments/Updates
- 9.16.6 Linde Healthcare Competitive Strengths & Weaknesses
- 9.17 Air Liquide
 - 9.17.1 Air Liquide Details
 - 9.17.2 Air Liquide Major Business
 - 9.17.3 Air Liquide Inhalational Anesthetic Product and Services
 - 9.17.4 Air Liquide Inhalational Anesthetic Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Air Liquide Recent Developments/Updates
 - 9.17.6 Air Liquide Competitive Strengths & Weaknesses
- 9.18 Messer
 - 9.18.1 Messer Details
 - 9.18.2 Messer Major Business
 - 9.18.3 Messer Inhalational Anesthetic Product and Services
 - 9.18.4 Messer Inhalational Anesthetic Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Messer Recent Developments/Updates
 - 9.18.6 Messer Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Inhalational Anesthetic Industry Chain
- 10.2 Inhalational Anesthetic Upstream Analysis
 - 10.2.1 Inhalational Anesthetic Core Raw Materials
 - 10.2.2 Main Manufacturers of Inhalational Anesthetic Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Inhalational Anesthetic Production Mode
- 10.6 Inhalational Anesthetic Procurement Model
- 10.7 Inhalational Anesthetic Industry Sales Model and Sales Channels
 - 10.7.1 Inhalational Anesthetic Sales Model
 - 10.7.2 Inhalational Anesthetic Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Inhalational Anesthetic Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Inhalational Anesthetic Production Value by Region (2021-2026) & (USD Million)

Table 3. World Inhalational Anesthetic Production Value by Region (2027-2032) & (USD Million)

Table 4. World Inhalational Anesthetic Production Value Market Share by Region (2021-2026)

Table 5. World Inhalational Anesthetic Production Value Market Share by Region (2027-2032)

Table 6. World Inhalational Anesthetic Production by Region (2021-2026) & (Tons)

Table 7. World Inhalational Anesthetic Production by Region (2027-2032) & (Tons)

Table 8. World Inhalational Anesthetic Production Market Share by Region (2021-2026)

Table 9. World Inhalational Anesthetic Production Market Share by Region (2027-2032)

Table 10. World Inhalational Anesthetic Average Price by Region (2021-2026) & (US\$/kg)

Table 11. World Inhalational Anesthetic Average Price by Region (2027-2032) & (US\$/kg)

Table 12. Inhalational Anesthetic Major Market Trends

Table 13. World Inhalational Anesthetic Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Inhalational Anesthetic Consumption by Region (2021-2026) & (Tons)

Table 15. World Inhalational Anesthetic Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Inhalational Anesthetic Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Inhalational Anesthetic Producers in 2025

Table 18. World Inhalational Anesthetic Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Inhalational Anesthetic Producers in 2025

Table 20. World Inhalational Anesthetic Average Price by Manufacturer (2021-2026) & (US\$/kg)

Table 21. Global Inhalational Anesthetic Company Evaluation Quadrant

Table 22. World Inhalational Anesthetic Industry Rank of Major Manufacturers, Based

on Production Value in 2025

Table 23. Head Office and Inhalational Anesthetic Production Site of Key Manufacturer

Table 24. Inhalational Anesthetic Market: Company Product Type Footprint

Table 25. Inhalational Anesthetic Market: Company Product Application Footprint

Table 26. Inhalational Anesthetic Competitive Factors

Table 27. Inhalational Anesthetic New Entrant and Capacity Expansion Plans

Table 28. Inhalational Anesthetic Mergers & Acquisitions Activity

Table 29. United States VS China Inhalational Anesthetic Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Inhalational Anesthetic Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Inhalational Anesthetic Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Inhalational Anesthetic Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Inhalational Anesthetic Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Inhalational Anesthetic Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Inhalational Anesthetic Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Inhalational Anesthetic Production Market Share (2021-2026)

Table 37. China Based Inhalational Anesthetic Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Inhalational Anesthetic Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Inhalational Anesthetic Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Inhalational Anesthetic Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Inhalational Anesthetic Production Market Share (2021-2026)

Table 42. Rest of World Based Inhalational Anesthetic Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Inhalational Anesthetic Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Inhalational Anesthetic Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Inhalational Anesthetic Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Inhalational Anesthetic Production Market Share (2021-2026)

Table 47. World Inhalational Anesthetic Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Inhalational Anesthetic Production by Type (2021-2026) & (Tons)

Table 49. World Inhalational Anesthetic Production by Type (2027-2032) & (Tons)

Table 50. World Inhalational Anesthetic Production Value by Type (2021-2026) & (USD Million)

Table 51. World Inhalational Anesthetic Production Value by Type (2027-2032) & (USD Million)

Table 52. World Inhalational Anesthetic Average Price by Type (2021-2026) & (US\$/kg)

Table 53. World Inhalational Anesthetic Average Price by Type (2027-2032) & (US\$/kg)

Table 54. World Inhalational Anesthetic Production Value by MAC, (USD Million), 2021 & 2025 & 2032

Table 55. World Inhalational Anesthetic Production by MAC (2021-2026) & (Tons)

Table 56. World Inhalational Anesthetic Production by MAC (2027-2032) & (Tons)

Table 57. World Inhalational Anesthetic Production Value by MAC (2021-2026) & (USD Million)

Table 58. World Inhalational Anesthetic Production Value by MAC (2027-2032) & (USD Million)

Table 59. World Inhalational Anesthetic Average Price by MAC (2021-2026) & (US\$/kg)

Table 60. World Inhalational Anesthetic Average Price by MAC (2027-2032) & (US\$/kg)

Table 61. World Inhalational Anesthetic Production Value by Chemical Structure, (USD Million), 2021 & 2025 & 2032

Table 62. World Inhalational Anesthetic Production by Chemical Structure (2021-2026) & (Tons)

Table 63. World Inhalational Anesthetic Production by Chemical Structure (2027-2032) & (Tons)

Table 64. World Inhalational Anesthetic Production Value by Chemical Structure (2021-2026) & (USD Million)

Table 65. World Inhalational Anesthetic Production Value by Chemical Structure (2027-2032) & (USD Million)

Table 66. World Inhalational Anesthetic Average Price by Chemical Structure (2021-2026) & (US\$/kg)

Table 67. World Inhalational Anesthetic Average Price by Chemical Structure (2027-2032) & (US\$/kg)

Table 68. World Inhalational Anesthetic Production Value by Application, (USD Million),

2021 & 2025 & 2032

Table 69. World Inhalational Anesthetic Production by Application (2021-2026) & (Tons)

Table 70. World Inhalational Anesthetic Production by Application (2027-2032) & (Tons)

Table 71. World Inhalational Anesthetic Production Value by Application (2021-2026) & (USD Million)

Table 72. World Inhalational Anesthetic Production Value by Application (2027-2032) & (USD Million)

Table 73. World Inhalational Anesthetic Average Price by Application (2021-2026) & (US\$/kg)

Table 74. World Inhalational Anesthetic Average Price by Application (2027-2032) & (US\$/kg)

Table 75. Baxter Basic Information, Manufacturing Base and Competitors

Table 76. Baxter Major Business

Table 77. Baxter Inhalational Anesthetic Product and Services

Table 78. Baxter Inhalational Anesthetic Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Baxter Recent Developments/Updates

Table 80. Baxter Competitive Strengths & Weaknesses

Table 81. AbbVie Basic Information, Manufacturing Base and Competitors

Table 82. AbbVie Major Business

Table 83. AbbVie Inhalational Anesthetic Product and Services

Table 84. AbbVie Inhalational Anesthetic Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. AbbVie Recent Developments/Updates

Table 86. AbbVie Competitive Strengths & Weaknesses

Table 87. Piramal Critical Care Basic Information, Manufacturing Base and Competitors

Table 88. Piramal Critical Care Major Business

Table 89. Piramal Critical Care Inhalational Anesthetic Product and Services

Table 90. Piramal Critical Care Inhalational Anesthetic Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Piramal Critical Care Recent Developments/Updates

Table 92. Piramal Critical Care Competitive Strengths & Weaknesses

Table 93. Fresenius Kabi Basic Information, Manufacturing Base and Competitors

Table 94. Fresenius Kabi Major Business

Table 95. Fresenius Kabi Inhalational Anesthetic Product and Services

Table 96. Fresenius Kabi Inhalational Anesthetic Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Fresenius Kabi Recent Developments/Updates

Table 98. Fresenius Kabi Competitive Strengths & Weaknesses

- Table 99. Halocarbon Basic Information, Manufacturing Base and Competitors
- Table 100. Halocarbon Major Business
- Table 101. Halocarbon Inhalational Anesthetic Product and Services
- Table 102. Halocarbon Inhalational Anesthetic Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Halocarbon Recent Developments/Updates
- Table 104. Halocarbon Competitive Strengths & Weaknesses
- Table 105. Aspen Basic Information, Manufacturing Base and Competitors
- Table 106. Aspen Major Business
- Table 107. Aspen Inhalational Anesthetic Product and Services
- Table 108. Aspen Inhalational Anesthetic Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Aspen Recent Developments/Updates
- Table 110. Aspen Competitive Strengths & Weaknesses
- Table 111. Pfizer Basic Information, Manufacturing Base and Competitors
- Table 112. Pfizer Major Business
- Table 113. Pfizer Inhalational Anesthetic Product and Services
- Table 114. Pfizer Inhalational Anesthetic Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Pfizer Recent Developments/Updates
- Table 116. Pfizer Competitive Strengths & Weaknesses
- Table 117. Maruishi Pharmaceutical Basic Information, Manufacturing Base and Competitors
- Table 118. Maruishi Pharmaceutical Major Business
- Table 119. Maruishi Pharmaceutical Inhalational Anesthetic Product and Services
- Table 120. Maruishi Pharmaceutical Inhalational Anesthetic Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Maruishi Pharmaceutical Recent Developments/Updates
- Table 122. Maruishi Pharmaceutical Competitive Strengths & Weaknesses
- Table 123. Jiangsu Hengrui Medicine Basic Information, Manufacturing Base and Competitors
- Table 124. Jiangsu Hengrui Medicine Major Business
- Table 125. Jiangsu Hengrui Medicine Inhalational Anesthetic Product and Services
- Table 126. Jiangsu Hengrui Medicine Inhalational Anesthetic Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Jiangsu Hengrui Medicine Recent Developments/Updates
- Table 128. Jiangsu Hengrui Medicine Competitive Strengths & Weaknesses
- Table 129. Lunan Pharmaceutical Basic Information, Manufacturing Base and Competitors

- Table 130. Lunan Pharmaceutical Major Business
- Table 131. Lunan Pharmaceutical Inhalational Anesthetic Product and Services
- Table 132. Lunan Pharmaceutical Inhalational Anesthetic Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Lunan Pharmaceutical Recent Developments/Updates
- Table 134. Lunan Pharmaceutical Competitive Strengths & Weaknesses
- Table 135. Hikma Pharmaceuticals Basic Information, Manufacturing Base and Competitors
- Table 136. Hikma Pharmaceuticals Major Business
- Table 137. Hikma Pharmaceuticals Inhalational Anesthetic Product and Services
- Table 138. Hikma Pharmaceuticals Inhalational Anesthetic Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Hikma Pharmaceuticals Recent Developments/Updates
- Table 140. Hikma Pharmaceuticals Competitive Strengths & Weaknesses
- Table 141. HeBei YiPin Pharmaceutical Basic Information, Manufacturing Base and Competitors
- Table 142. HeBei YiPin Pharmaceutical Major Business
- Table 143. HeBei YiPin Pharmaceutical Inhalational Anesthetic Product and Services
- Table 144. HeBei YiPin Pharmaceutical Inhalational Anesthetic Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. HeBei YiPin Pharmaceutical Recent Developments/Updates
- Table 146. HeBei YiPin Pharmaceutical Competitive Strengths & Weaknesses
- Table 147. Dechra Pharmaceuticals Basic Information, Manufacturing Base and Competitors
- Table 148. Dechra Pharmaceuticals Major Business
- Table 149. Dechra Pharmaceuticals Inhalational Anesthetic Product and Services
- Table 150. Dechra Pharmaceuticals Inhalational Anesthetic Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Dechra Pharmaceuticals Recent Developments/Updates
- Table 152. Dechra Pharmaceuticals Competitive Strengths & Weaknesses
- Table 153. Life Sciences Basic Information, Manufacturing Base and Competitors
- Table 154. Life Sciences Major Business
- Table 155. Life Sciences Inhalational Anesthetic Product and Services
- Table 156. Life Sciences Inhalational Anesthetic Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Life Sciences Recent Developments/Updates
- Table 158. Life Sciences Competitive Strengths & Weaknesses
- Table 159. Zhejiang AngLiKang Pharmaceutical Basic Information, Manufacturing Base and Competitors

- Table 160. Zhejiang AngLiKang Pharmaceutical Major Business
- Table 161. Zhejiang AngLiKang Pharmaceutical Inhalational Anesthetic Product and Services
- Table 162. Zhejiang AngLiKang Pharmaceutical Inhalational Anesthetic Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Zhejiang AngLiKang Pharmaceutical Recent Developments/Updates
- Table 164. Zhejiang AngLiKang Pharmaceutical Competitive Strengths & Weaknesses
- Table 165. Linde Healthcare Basic Information, Manufacturing Base and Competitors
- Table 166. Linde Healthcare Major Business
- Table 167. Linde Healthcare Inhalational Anesthetic Product and Services
- Table 168. Linde Healthcare Inhalational Anesthetic Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Linde Healthcare Recent Developments/Updates
- Table 170. Linde Healthcare Competitive Strengths & Weaknesses
- Table 171. Air Liquide Basic Information, Manufacturing Base and Competitors
- Table 172. Air Liquide Major Business
- Table 173. Air Liquide Inhalational Anesthetic Product and Services
- Table 174. Air Liquide Inhalational Anesthetic Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Air Liquide Recent Developments/Updates
- Table 176. Air Liquide Competitive Strengths & Weaknesses
- Table 177. Messer Basic Information, Manufacturing Base and Competitors
- Table 178. Messer Major Business
- Table 179. Messer Inhalational Anesthetic Product and Services
- Table 180. Messer Inhalational Anesthetic Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Messer Recent Developments/Updates
- Table 182. Messer Competitive Strengths & Weaknesses
- Table 183. Global Key Players of Inhalational Anesthetic Upstream (Raw Materials)
- Table 184. Global Inhalational Anesthetic Typical Customers
- Table 185. Inhalational Anesthetic Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Inhalational Anesthetic Picture

Figure 2. World Inhalational Anesthetic Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Inhalational Anesthetic Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Inhalational Anesthetic Production (2021-2032) & (Tons)

Figure 5. World Inhalational Anesthetic Average Price (2021-2032) & (US\$/kg)

Figure 6. World Inhalational Anesthetic Production Value Market Share by Region (2021-2032)

Figure 7. World Inhalational Anesthetic Production Market Share by Region (2021-2032)

Figure 8. North America Inhalational Anesthetic Production (2021-2032) & (Tons)

Figure 9. Europe Inhalational Anesthetic Production (2021-2032) & (Tons)

Figure 10. China Inhalational Anesthetic Production (2021-2032) & (Tons)

Figure 11. Japan Inhalational Anesthetic Production (2021-2032) & (Tons)

Figure 12. Inhalational Anesthetic Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Inhalational Anesthetic Consumption (2021-2032) & (Tons)

Figure 15. World Inhalational Anesthetic Consumption Market Share by Region (2021-2032)

Figure 16. United States Inhalational Anesthetic Consumption (2021-2032) & (Tons)

Figure 17. China Inhalational Anesthetic Consumption (2021-2032) & (Tons)

Figure 18. Europe Inhalational Anesthetic Consumption (2021-2032) & (Tons)

Figure 19. Japan Inhalational Anesthetic Consumption (2021-2032) & (Tons)

Figure 20. South Korea Inhalational Anesthetic Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Inhalational Anesthetic Consumption (2021-2032) & (Tons)

Figure 22. India Inhalational Anesthetic Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Inhalational Anesthetic by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Inhalational Anesthetic Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Inhalational Anesthetic Markets in 2025

Figure 26. United States VS China: Inhalational Anesthetic Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Inhalational Anesthetic Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Inhalational Anesthetic Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Inhalational Anesthetic Production Market Share 2025

Figure 30. China Based Manufacturers Inhalational Anesthetic Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Inhalational Anesthetic Production Market Share 2025

Figure 32. World Inhalational Anesthetic Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Inhalational Anesthetic Production Value Market Share by Type in 2025

Figure 34. Heptafluoroane

Figure 35. Desflurane

Figure 36. Isoflurane

Figure 37. Others

Figure 38. World Inhalational Anesthetic Production Market Share by Type (2021-2032)

Figure 39. World Inhalational Anesthetic Production Value Market Share by Type (2021-2032)

Figure 40. World Inhalational Anesthetic Average Price by Type (2021-2032) & (US\$/kg)

Figure 41. World Inhalational Anesthetic Production Value by MAC, (USD Million), 2021 & 2025 & 2032

Figure 42. World Inhalational Anesthetic Production Value Market Share by MAC in 2025

Figure 43. Below 3%

Figure 44. Above 3%

Figure 45. World Inhalational Anesthetic Production Market Share by MAC (2021-2032)

Figure 46. World Inhalational Anesthetic Production Value Market Share by MAC (2021-2032)

Figure 47. World Inhalational Anesthetic Average Price by MAC (2021-2032) & (US\$/kg)

Figure 48. World Inhalational Anesthetic Production Value by Chemical Structure, (USD Million), 2021 & 2025 & 2032

Figure 49. World Inhalational Anesthetic Production Value Market Share by Chemical Structure in 2025

Figure 50. Volatile Gases

Figure 51. Liquids

Figure 52. World Inhalational Anesthetic Production Market Share by Chemical Structure (2021-2032)

Figure 53. World Inhalational Anesthetic Production Value Market Share by Chemical Structure (2021-2032)

Figure 54. World Inhalational Anesthetic Average Price by Chemical Structure (2021-2032) & (US\$/kg)

Figure 55. World Inhalational Anesthetic Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Inhalational Anesthetic Production Value Market Share by Application in 2025

Figure 57. Human Use

Figure 58. Animal Use

Figure 59. World Inhalational Anesthetic Production Market Share by Application (2021-2032)

Figure 60. World Inhalational Anesthetic Production Value Market Share by Application (2021-2032)

Figure 61. World Inhalational Anesthetic Average Price by Application (2021-2032) & (US\$/kg)

Figure 62. Inhalational Anesthetic Industry Chain

Figure 63. Inhalational Anesthetic Procurement Model

Figure 64. Inhalational Anesthetic Sales Model

Figure 65. Inhalational Anesthetic Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

I would like to order

Product name: Global Inhalational Anesthetic Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GBFA8C73BBB4EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GBFA8C73BBB4EN.html>