

Global Inhalational Anaesthetic Agents Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Inhalational Anaesthetic Agents market size is expected to reach \$ 1407 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

Inhalational anaesthetic agents are volatile liquids or gases that are breathed in through the lungs to produce and maintain general anaesthesia, causing a controlled, reversible state of unconsciousness along with reduced pain perception, amnesia, and suppression of movement and reflexes during surgery or procedures. They are delivered via an anaesthesia machine and vaporizer (for volatile liquids) or as a medical gas, mixed with oxygen or air and titrated in real time by adjusting the inspired concentration; their clinical effect depends largely on how they move from the lungs into the bloodstream and then the brain, which is influenced by factors like blood–gas solubility (speed of onset and recovery), ventilation, and cardiac output. Common examples include sevoflurane, isoflurane, desflurane, and nitrous oxide, chosen based on desired speed, haemodynamic stability, airway tolerance, and patient factors; while generally safe under monitoring, they can cause side effects such as low blood pressure, respiratory depression, postoperative nausea and vomiting, and—rarely—malignant hyperthermia in susceptible individuals. The product has an average price of \$200-350 per kilogram and a production volume of approximately 4,000 tons per year.

Upstream for inhalational anaesthetic agents begins with basic petrochemical feedstocks that are converted into highly fluorinated/halogenated intermediates using specialty reagents (notably fluorinating and chlorinating agents), catalysts, and tightly controlled reaction and purification steps, because these products must meet very high purity and stability requirements under pharmaceutical GMP; manufacturers then distill

and dry the anesthetic to specification, perform rigorous QC (impurities, water content, identity), and fill it into dedicated, moisture-tight bottles/canisters with compliant labeling and cold-chain-free but controlled logistics. Downstream, finished product moves through pharma wholesalers and hospital procurement channels to operating rooms and ambulatory surgery centers, where it is used with anesthesia machines and calibrated vaporizers (plus carrier gases) and supported by consumables and infrastructure such as breathing circuits, CO₂ absorbents, and waste-gas scavenging systems; used anesthetic largely leaves the patient via exhalation and is routed into scavenging/disposal pathways (increasingly with capture/destruction or monitoring in some facilities), while ongoing demand is driven by surgical volumes, formulary choices, and workplace exposure and environmental management practices.

This report studies the global Inhalational Anaesthetic Agents production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Inhalational Anaesthetic Agents and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Inhalational Anaesthetic Agents that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Inhalational Anaesthetic Agents total production and demand, 2021-2032, (Tons)

Global Inhalational Anaesthetic Agents total production value, 2021-2032, (USD Million)

Global Inhalational Anaesthetic Agents production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Inhalational Anaesthetic Agents consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Inhalational Anaesthetic Agents domestic production, consumption, key domestic manufacturers and share

Global Inhalational Anaesthetic Agents production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Inhalational Anaesthetic Agents production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Inhalational Anaesthetic Agents production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Inhalational Anaesthetic Agents market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baxter, AbbVie, Piramal Critical Care, Fresenius Kabi, Halocarbon, Aspen, Pfizer, Maruishi Pharmaceutical, Jiangsu Hengrui Medicine, Lunan Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Inhalational Anaesthetic Agents market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Inhalational Anaesthetic Agents Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Inhalational Anaesthetic Agents Market, Segmentation by Type:

Heptafluoroane

Desflurane

Isoflurane

Others

Global Inhalational Anaesthetic Agents Market, Segmentation by MAC:

Below 3%

Above 3%

Global Inhalational Anaesthetic Agents Market, Segmentation by Application:

Human Use

Animal Use

Companies Profiled:

Baxter

AbbVie

Piramal Critical Care

Fresenius Kabi

Halocarbon

Aspen

Pfizer

Maruishi Pharmaceutical

Jiangsu Hengrui Medicine

Lunan Pharmaceutical

Hikma Pharmaceuticals

HeBei YiPin Pharmaceutical

Dechra Pharmaceuticals

Life Sciences

Zhejiang AngLiKang Pharmaceutical

Linde Healthcare

Air Liquide

Messer

Key Questions Answered:

1. How big is the global Inhalational Anaesthetic Agents market?
2. What is the demand of the global Inhalational Anaesthetic Agents market?
3. What is the year over year growth of the global Inhalational Anaesthetic Agents market?
4. What is the production and production value of the global Inhalational Anaesthetic Agents market?

5. Who are the key producers in the global Inhalational Anaesthetic Agents market?
6. What are the growth factors driving the market demand?

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