

Global Inground Pool Pumps Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Inground Pool Pumps market size was valued at US\$ 362 million in 2025 and is forecast to a readjusted size of US\$ 504 million by 2032 with a CAGR of 4.7% during review period.

In 2025, global Inground Pool Pumps production reached approximately 400 K units, with an average global market price of around 880 US\$/unit.

Inground Pool Pumps are specialized pumping equipment designed exclusively for inground swimming pools? pools constructed below ground level? and are responsible for circulating water, powering filtration systems, and maintaining overall water quality. Composed of a durable pump body, motor, impeller, filter connection ports, and a control mechanism, these pumps are engineered to handle the higher water volume and pressure requirements of inground pools compared to above-ground models, with a robust, corrosion-resistant design to withstand outdoor and underground installation conditions (e.g., moisture, temperature fluctuations). They work by drawing water from the pool through suction lines, pushing it through filters to remove debris and contaminants, and returning clean water back to the pool, ensuring consistent water circulation to prevent stagnation, algae growth, and chemical imbalance. Inground pool pumps are available in various sizes and configurations to match different pool dimensions and usage needs, serving as a core component for the proper operation and maintenance of residential, commercial, and public inground swimming pools.

The demand for Inground Pool Pumps is driven by the growing construction of residential and commercial inground swimming pools, the need for pool maintenance and equipment replacement, and the increasing emphasis on energy efficiency and

smart pool management. From the demand side, the rising popularity of inground pools in residential properties, hotels, resorts, and public facilities boosts the demand for new pump installations; the aging of existing inground pool pumps (typically with a 8-12 year service life) creates sustained replacement demand to ensure pool functionality. Additionally, the shift toward energy-efficient and smart pumps?equipped with variable speed motors and remote control capabilities?further fuels market demand as pool owners seek to reduce energy costs and simplify maintenance. In terms of business opportunities, developing energy-efficient, durable inground pool pumps with smart control features (e.g., remote monitoring, automatic speed adjustment) can cater to the core needs of pool owners. Providing customized solutions for different pool sizes (small residential to large commercial) and compatibility with various filtration systems can enhance market competitiveness. Cooperating with pool builders, pool maintenance companies, and home improvement retailers to expand distribution channels can capture market share. Furthermore, offering after-sales services (installation, maintenance, spare parts supply) and integrating eco-friendly technologies (e.g., solar-powered options) can open up new growth opportunities, while targeting emerging markets with growing inground pool construction demand can further expand market reach.

This report is a detailed and comprehensive analysis for global Inground Pool Pumps market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Speed Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Inground Pool Pumps market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Inground Pool Pumps market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Inground Pool Pumps market size and forecasts, by Speed Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Inground Pool Pumps market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Inground Pool Pumps

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Inground Pool Pumps market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hayward Industries, Pentair, Xtremepower, Carvin, Waterway Plastics, Doheny's, Harris, Fluidra, Jacuzzi, Waterco, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Inground Pool Pumps market is split by Speed Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Speed Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Speed Type

Single Speed Pump

Dual Speed Pump

Variable Speed Pump

Market segment by Pump Configuration

Self-Priming

Non-Self-Priming

Market segment by Application

Residential Swimming Pools

Commercial Swimming Pools

Major players covered

Hayward Industries

Pentair

Xtremepower

Carvin

Waterway Plastics

Doheny's

Harris

Fluidra

Jacuzzi

Waterco

SPECK Pumps

Emaux

AquaStar Pool Products

Poolrite

Saci Pumps

ESPA

Madimack

LEO Pump

LASWIM

Poolking

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Inground Pool Pumps product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Inground Pool Pumps, with price, sales quantity, revenue, and global market share of Inground Pool Pumps from

2021 to 2026.

Chapter 3, the Inground Pool Pumps competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Inground Pool Pumps breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Speed Type and by Application, with sales market share and growth rate by Speed Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Inground Pool Pumps market forecast, by regions, by Speed Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Inground Pool Pumps.

Chapter 14 and 15, to describe Inground Pool Pumps sales channel, distributors, customers, research findings and conclusion.

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