

Global Ingredients for Plant-Based Foods Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ingredients for Plant-Based Foods market size is expected to reach \$ 11459 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

Ingredients for Plant-Based Foods that mimic or replace animal-derived foods, delivering targeted nutrition, texture, flavor, appearance, stability, and shelf-life using plant-derived proteins, fats, carbohydrates, fibers, minerals, and functional additives.

Upstream includes crop cultivation and oilseed crushing (soy, pea, wheat, rapeseed, sunflower, coconut, oats), fermentation feedstocks (sugars, nutrients), and suppliers of enzymes, cultures, flavors, colors, and packaging materials; midstream covers ingredient processing such as protein fractionation (concentrates/isolates), texturization, emulsifier and hydrocolloid production, specialty fat structuring, and blending into functional systems (protein + binders + flavor masks) sold by ingredient majors and compounders; downstream includes plant-based meat, dairy, egg, and ready-meal manufacturers selling via retail, e-commerce, and foodservice, supported by cold-chain logistics, branding, and regulatory/claims compliance.

Typical projects under construction and planned globally include new pea and fava protein concentrate/isolate plants, expanded soy protein and texturized vegetable protein lines, investments in oat base and plant dairy ingredient facilities, additional high-moisture extrusion capacity for whole-cut textures, dedicated flavor-mask and reaction-flavor plants tailored to plant proteins, fermentation scale-up (bioreactors and downstream purification) for specialty proteins and functional lipids, integrated blending/premix hubs near major CPG customers, and regionalization projects adding local crop sourcing and processing in North America, Europe, and Asia-Pacific to

reduce cost volatility, improve traceability, and meet sustainability and non-GMO requirements.

2025 Global Market Average Gross Profit Margin: 28%.

This report studies the global Ingredients for Plant-Based Foods demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ingredients for Plant-Based Foods, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ingredients for Plant-Based Foods that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ingredients for Plant-Based Foods total market, 2021-2032, (USD Million)

Global Ingredients for Plant-Based Foods total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Ingredients for Plant-Based Foods total market, key domestic companies, and share, (USD Million)

Global Ingredients for Plant-Based Foods revenue by player, revenue and market share 2021-2026, (USD Million)

Global Ingredients for Plant-Based Foods total market by Type, CAGR, 2021-2032, (USD Million)

Global Ingredients for Plant-Based Foods total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Ingredients for Plant-Based Foods market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Innophos, ADM, Cargill, Roquette Frères, Ingredion, IFF, BENEIO, SunOpta, Scoular, Glanbia plc, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Ingredients for Plant-Based Foods market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ingredients for Plant-Based Foods Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ingredients for Plant-Based Foods Market, Segmentation by Type:

Soy-Derived

Pea-Derived

Wheat-Derived

Others

Global Ingredients for Plant-Based Foods Market, Segmentation by Ingredient Function:

Protein Bases

Fat Systems

Carbohydrate and Fiber Systems

Flavor and Color Systems

Others

Global Ingredients for Plant-Based Foods Market, Segmentation by Processing Level:

Whole-Food Ingredients

Minimally Processed Ingredients

Refined Ingredients

Others

Global Ingredients for Plant-Based Foods Market, Segmentation by Application:

Plant-Based Meat Analogues

Plant-Based Dairy Alternatives

Plant-Based Egg Replacers

Others

Companies Profiled:

Innophos

ADM

Cargill

Roquette Frères

Ingredion

IFF

BENEÓ

SunOpta

Scoular

Glanbia plc

Kerry Group

Tate & Lyle

Axiom Foods

ACI Group

Crown Soya Protein Group

Key Questions Answered

1. How big is the global Ingredients for Plant-Based Foods market?
2. What is the demand of the global Ingredients for Plant-Based Foods market?
3. What is the year over year growth of the global Ingredients for Plant-Based Foods market?

4. What is the total value of the global Ingredients for Plant-Based Foods market?
5. Who are the Major Players in the global Ingredients for Plant-Based Foods market?
6. What are the growth factors driving the market demand?

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