

Global Infrastructure Repair Adhesives Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Infrastructure Repair Adhesives market size is expected to reach \$ 4500 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Infrastructure Repair Adhesives are high-performance adhesive materials used in the maintenance, repair and strengthening of bridges, tunnels, roads, airport pavements, ports, hydraulic structures, municipal utility corridors and industrial infrastructure. They are designed for structural bonding, crack injection, interface bonding, anchoring, steel plate bonding, fiber reinforced polymer strengthening and localized repair. Typical products are formulated with reactive resin systems such as epoxy, vinyl ester, polyurethane and methacrylate, together with curing agents, tougheners, thixotropic agents, fillers and coupling agents, and are supplied as two-component liquids, pastes, cartridges, injection resins or mortar-grade adhesive systems.

Infrastructure Repair Adhesives provide high bond strength, long-term durability, resistance to moisture and heat aging, chemical resistance, low shrinkage and strong jobsite adaptability. Major producing countries include China, the United States, Germany, Switzerland, Italy, Japan, South Korea and India. Demand is mainly driven by maintenance and rehabilitation of existing infrastructure, especially concrete crack repair, bonding of new to existing concrete, post-installed rebar and anchor fixing, segmental bridge bonding, structural strengthening, and repair projects requiring damp-surface, underwater, low-temperature or fast-return-to-service performance.

In 2025, global Infrastructure Repair Adhesives production reached approximately 470?510 thousand metric tons. Factory-gate pricing varied significantly by formulation and application, with standard concrete bonding adhesives and epoxy repair adhesives

priced at the lower end, while crack injection resins, chemical anchoring adhesives, steel plate bonding adhesives and fiber reinforced polymer strengthening adhesives commanded higher prices. The global average FOB price was approximately USD 5.8?6.4 per kilogram, with fast-curing, underwater application and project-certified systems priced well above the market average.

The global Infrastructure Repair Adhesives market is moving from conventional repair materials toward high-performance, standardized and system-based rehabilitation solutions. In mature markets such as North America, Europe and Japan, bridges, tunnels, ports, water treatment facilities and municipal networks are entering intensive maintenance cycles, making asset life extension, shorter traffic closures and lower life-cycle maintenance costs key priorities for public agencies and infrastructure owners. In China, India, Southeast Asia and the Middle East, demand is supported by both new infrastructure construction and the rising need to maintain earlier-generation assets. Highways, urban rail systems, sea-crossing links, hydraulic structures and industrial parks are creating sustained demand for fast-curing, damp-surface, high-strength and corrosion-resistant adhesive systems. As engineering standards become more explicit on structural bonding, crack injection, post-installed anchoring and fiber reinforced polymer strengthening, suppliers with certification capabilities, proven project references and field technical service are better positioned to secure project specifications and channel premiums.

Key market challenges include raw material volatility, long certification cycles, dependence on jobsite workmanship and fragmented national standards. Price movements in epoxy resins, amine curing agents, vinyl ester resins and specialty additives directly affect product margins. At the same time, Infrastructure Repair Adhesives are not simple commodity materials; their performance is closely linked to design, inspection, substrate preparation, temperature and humidity control, curing time and application method. Poor installation can lead to insufficient bond strength, debonding, leakage or reduced durability. Future demand will increasingly concentrate on high-value applications such as bridge durability repair, tunnel leakage control, post-installed rebar anchoring, carbon fiber and glass fiber reinforced polymer strengthening, and rapid repair of airport and port infrastructure. Low-odor, low-emission, high-toughness, damp-surface applicable, fast-return-to-service and lower-carbon systems are expected to become the main directions for product differentiation and margin improvement.

This report studies the global Infrastructure Repair Adhesives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Infrastructure Repair Adhesives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Infrastructure Repair Adhesives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Infrastructure Repair Adhesives total production and demand, 2021-2032, (Tons)

Global Infrastructure Repair Adhesives total production value, 2021-2032, (USD Million)

Global Infrastructure Repair Adhesives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Infrastructure Repair Adhesives consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Infrastructure Repair Adhesives domestic production, consumption, key domestic manufacturers and share

Global Infrastructure Repair Adhesives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Infrastructure Repair Adhesives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Infrastructure Repair Adhesives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Infrastructure Repair Adhesives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sika AG, Saint-Gobain, MAPEI S.p.A., Hilti Corporation, Simpson Strong-Tie Company Inc., RPM International Inc., W. R. Meadows Inc., Meridian Adhesives Group, Henkel AG & Co. KGaA, fischer Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Infrastructure Repair Adhesives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Infrastructure Repair Adhesives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Infrastructure Repair Adhesives Market, Segmentation by Type:

Concrete Bonding Adhesives

Crack Injection Adhesives

Chemical Anchoring Adhesives

Structural Strengthening Adhesives

Others

Global Infrastructure Repair Adhesives Market, Segmentation by Resin Chemistry:

Epoxy Adhesives

Vinyl Ester Adhesives

Polyurethane Adhesives

Methacrylate Adhesives

Others

Global Infrastructure Repair Adhesives Market, Segmentation by Curing Speed:

Standard Curing Adhesives

Fast Curing Adhesives

Extended Open Time Adhesives

Others

Global Infrastructure Repair Adhesives Market, Segmentation by Viscosity Grade:

Low Viscosity Adhesives

Medium Viscosity Adhesives

Non Sag Adhesives

Mortar Grade Adhesives

Others

Global Infrastructure Repair Adhesives Market, Segmentation by Application:

Bridges and Viaducts

Tunnels and Underground Structures

Roads and Airport Pavements

Water and Marine Infrastructure

Industrial and Municipal Structures

Others

Companies Profiled:

Sika AG

Saint-Gobain

MAPEI S.p.A.

Hilti Corporation

Simpson Strong-Tie Company Inc.

RPM International Inc.

W. R. Meadows Inc.

Meridian Adhesives Group

Henkel AG & Co. KGaA

fischer Group

MC-Bauchemie Müller GmbH & Co. KG

Normet Group Oy

AICA Kogyo Co., Ltd.

SHO-BOND Holdings Co., Ltd.

Konishi Co., Ltd.

Samwon Tuksu Co., Ltd.

Nan Pao Resins Chemical Co., Ltd.

Pidilite Industries Ltd.

MYK Arment Private Limited

TOA Paint (Thailand) Public Company Limited

Buildrite Construction Chemicals

Kaben Technology Group Co., Ltd.

Shanghai Horse Construction Co., Ltd.

Nanjing Mankate Technology Co., Ltd.

Hunan Goodbond Civil Technology Development Co., Ltd.

Key Questions Answered:

1. How big is the global Infrastructure Repair Adhesives market?
2. What is the demand of the global Infrastructure Repair Adhesives market?
3. What is the year over year growth of the global Infrastructure Repair Adhesives market?
4. What is the production and production value of the global Infrastructure Repair Adhesives market?
5. Who are the key producers in the global Infrastructure Repair Adhesives market?
6. What are the growth factors driving the market demand?

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