

Global Infrastructure Repair Adhesives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Infrastructure Repair Adhesives market size was valued at US\$ 3077 million in 2025 and is forecast to a readjusted size of US\$ 4500 million by 2032 with a CAGR of 5.6% during review period.

Infrastructure Repair Adhesives are high-performance adhesive materials used in the maintenance, repair and strengthening of bridges, tunnels, roads, airport pavements, ports, hydraulic structures, municipal utility corridors and industrial infrastructure. They are designed for structural bonding, crack injection, interface bonding, anchoring, steel plate bonding, fiber reinforced polymer strengthening and localized repair. Typical products are formulated with reactive resin systems such as epoxy, vinyl ester, polyurethane and methacrylate, together with curing agents, tougheners, thixotropic agents, fillers and coupling agents, and are supplied as two-component liquids, pastes, cartridges, injection resins or mortar-grade adhesive systems.

Infrastructure Repair Adhesives provide high bond strength, long-term durability, resistance to moisture and heat aging, chemical resistance, low shrinkage and strong jobsite adaptability. Major producing countries include China, the United States, Germany, Switzerland, Italy, Japan, South Korea and India. Demand is mainly driven by maintenance and rehabilitation of existing infrastructure, especially concrete crack repair, bonding of new to existing concrete, post-installed rebar and anchor fixing, segmental bridge bonding, structural strengthening, and repair projects requiring damp-surface, underwater, low-temperature or fast-return-to-service performance.

In 2025, global Infrastructure Repair Adhesives production reached approximately 470?510 thousand metric tons. Factory-gate pricing varied significantly by formulation

and application, with standard concrete bonding adhesives and epoxy repair adhesives priced at the lower end, while crack injection resins, chemical anchoring adhesives, steel plate bonding adhesives and fiber reinforced polymer strengthening adhesives commanded higher prices. The global average FOB price was approximately USD 5.8?6.4 per kilogram, with fast-curing, underwater application and project-certified systems priced well above the market average.

The global Infrastructure Repair Adhesives market is moving from conventional repair materials toward high-performance, standardized and system-based rehabilitation solutions. In mature markets such as North America, Europe and Japan, bridges, tunnels, ports, water treatment facilities and municipal networks are entering intensive maintenance cycles, making asset life extension, shorter traffic closures and lower life-cycle maintenance costs key priorities for public agencies and infrastructure owners. In China, India, Southeast Asia and the Middle East, demand is supported by both new infrastructure construction and the rising need to maintain earlier-generation assets. Highways, urban rail systems, sea-crossing links, hydraulic structures and industrial parks are creating sustained demand for fast-curing, damp-surface, high-strength and corrosion-resistant adhesive systems. As engineering standards become more explicit on structural bonding, crack injection, post-installed anchoring and fiber reinforced polymer strengthening, suppliers with certification capabilities, proven project references and field technical service are better positioned to secure project specifications and channel premiums.

Key market challenges include raw material volatility, long certification cycles, dependence on jobsite workmanship and fragmented national standards. Price movements in epoxy resins, amine curing agents, vinyl ester resins and specialty additives directly affect product margins. At the same time, Infrastructure Repair Adhesives are not simple commodity materials; their performance is closely linked to design, inspection, substrate preparation, temperature and humidity control, curing time and application method. Poor installation can lead to insufficient bond strength, debonding, leakage or reduced durability. Future demand will increasingly concentrate on high-value applications such as bridge durability repair, tunnel leakage control, post-installed rebar anchoring, carbon fiber and glass fiber reinforced polymer strengthening, and rapid repair of airport and port infrastructure. Low-odor, low-emission, high-toughness, damp-surface applicable, fast-return-to-service and lower-carbon systems are expected to become the main directions for product differentiation and margin improvement.

This report is a detailed and comprehensive analysis for global Infrastructure Repair

Adhesives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Infrastructure Repair Adhesives market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Infrastructure Repair Adhesives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Infrastructure Repair Adhesives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Infrastructure Repair Adhesives market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Infrastructure Repair Adhesives

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Infrastructure Repair Adhesives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sika AG, Saint-Gobain, MAPEI S.p.A., Hilti Corporation, Simpson Strong-Tie Company Inc., RPM International Inc., W.

R. Meadows Inc., Meridian Adhesives Group, Henkel AG & Co. KGaA, fischer Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Infrastructure Repair Adhesives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Concrete Bonding Adhesives

Crack Injection Adhesives

Chemical Anchoring Adhesives

Structural Strengthening Adhesives

Others

Market segment by Resin Chemistry

Epoxy Adhesives

Vinyl Ester Adhesives

Polyurethane Adhesives

Methacrylate Adhesives

Others

Market segment by Curing Speed

Standard Curing Adhesives

Fast Curing Adhesives

Extended Open Time Adhesives

Others

Market segment by Viscosity Grade

Low Viscosity Adhesives

Medium Viscosity Adhesives

Non Sag Adhesives

Mortar Grade Adhesives

Others

Market segment by Application

Bridges and Viaducts

Tunnels and Underground Structures

Roads and Airport Pavements

Water and Marine Infrastructure

Industrial and Municipal Structures

Others

Major players covered

Sika AG

Saint-Gobain

MAPEI S.p.A.

Hilti Corporation

Simpson Strong-Tie Company Inc.

RPM International Inc.

W. R. Meadows Inc.

Meridian Adhesives Group

Henkel AG & Co. KGaA

fischer Group

MC-Bauchemie M?ller GmbH & Co. KG

Normet Group Oy

AICA Kogyo Co., Ltd.

SHO-BOND Holdings Co., Ltd.

Konishi Co., Ltd.

Samwon Tuksu Co., Ltd.

Nan Pao Resins Chemical Co., Ltd.

Pidilite Industries Ltd.

MYK Arment Private Limited

TOA Paint (Thailand) Public Company Limited

Buildrite Construction Chemicals

Kaben Technology Group Co., Ltd.

Shanghai Horse Construction Co., Ltd.

Nanjing Mankate Technology Co., Ltd.

Hunan Goodbond Civil Technology Development Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Infrastructure Repair Adhesives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Infrastructure Repair Adhesives, with price, sales quantity, revenue, and global market share of Infrastructure Repair Adhesives from 2021 to 2026.

Chapter 3, the Infrastructure Repair Adhesives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by

landscape contrast.

Chapter 4, the Infrastructure Repair Adhesives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Infrastructure Repair Adhesives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Infrastructure Repair Adhesives.

Chapter 14 and 15, to describe Infrastructure Repair Adhesives sales channel, distributors, customers, research findings and conclusion.

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