

Global Infrastructure Positioning Device Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Infrastructure Positioning Device market size was valued at US\$ 2435 million in 2025 and is forecast to a readjusted size of US\$ 3590 million by 2032 with a CAGR of 5.8% during review period.

Infrastructure positioning devices are high-precision hardware systems used to determine, monitor, and control the absolute or relative position, alignment, and deformation of large-scale physical infrastructure?such as railways, roads, bridges, tunnels, ports, mines, energy facilities, and construction sites?by integrating GNSS, inertial sensors, laser, vision, and communication modules to support construction, operation, safety monitoring, and digital twin management.

The infrastructure positioning device industry chain begins upstream with high-precision GNSS chipsets, IMUs, optical sensors, LiDAR modules, RF components, and industrial-grade processors supplied by semiconductor and sensor manufacturers, flows into the midstream where positioning device vendors integrate hardware, firmware, algorithms, calibration processes, and software platforms into complete positioning systems, and extends downstream to construction contractors, transport authorities, energy companies, mining operators, and smart-city managers who deploy these devices across planning, construction, operation, safety monitoring, and digital-twin management to improve accuracy, efficiency, and lifecycle control of large-scale infrastructure assets.

Globally, ongoing and planned projects involving infrastructure positioning devices include large-scale high-speed rail expansion in China and Southeast Asia, metro and

urban rail digitalization projects in Europe, smart highway construction in the Middle East, automated mining and port upgrades in Australia and Latin America, renewable energy site layout optimization worldwide, and smart city infrastructure monitoring initiatives, all of which are driving new deployments of high-precision GNSS networks, automated total stations, positioning sensors integrated with BIM and digital-twin platforms, and long-term structural health monitoring systems.

In 2025, the global market average gross profit margin of roughly 38%, reflecting its high technical barriers and strong value-added software components.

The infrastructure positioning device market has evolved from traditional surveying tools into a high-precision, digitally integrated segment essential to modern infrastructure development. Driven by large-scale transportation, energy, and urbanization projects, demand has shifted toward real-time, automated, and networked positioning solutions. Asia-Pacific represents the fastest-growing regional market, led by China's rail, metro, and smart infrastructure investments, while Europe emphasizes digital twin and structural health monitoring applications. North America maintains steady demand from construction automation, mining, and energy infrastructure modernization. Market opportunities are strongest in smart railways, automated construction sites, renewable energy layout optimization, and intelligent mining.

However, the market faces risks from high upfront system costs, complex integration requirements, and dependency on GNSS signal reliability. Technological trends favor multi-sensor fusion, cloud-connected positioning platforms, and integration with BIM and digital twins. Competitive dynamics are characterized by strong technical barriers, long customer qualification cycles, and high brand loyalty. Leading players compete not only on hardware accuracy but also on software ecosystems, service capability, and lifecycle support. Chinese manufacturers are rapidly improving performance-to-price ratios, increasing competitive pressure globally.

Overall, the market shows stable long-term growth with increasing strategic importance in global infrastructure digitalization.

This report is a detailed and comprehensive analysis for global Infrastructure Positioning Device market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share

estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Infrastructure Positioning Device market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Infrastructure Positioning Device market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Infrastructure Positioning Device market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Infrastructure Positioning Device market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Infrastructure Positioning Device

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Infrastructure Positioning Device market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trimble, AWS, Sensors & Software Inc, Cisco, Hexagon, Topcon, Septentrio, Hi-Target, South Surveying, Vermeer, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Infrastructure Positioning Device market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

GNSS / RTK / PPP Positioning Device

Total Stations & Robotic Total Station

Lidar-Based Positioning and Scanning Device

Others

Market segment by Accuracy Level

Millimeter-Level Precision Device

Centimeter-Level Precision Device

Decimeter-Level Positioning Device

Meter-Level Positioning Device

Market segment by Deployment Mode

Fixed Infrastructure Monitoring Station

Mobile Positioning Terminal

Vehicle-Mounted Positioning System

Others

Market segment by Application

Rail and Metro

Road, Bridge and Tunnel Construction

Others

Market segment by players, this report covers

Trimble

AWS

Sensors & Software Inc

Cisco

Hexagon

Topcon

Septentrio

Hi-Target

South Surveying

Vermeer

Radiodetection

MVG

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Infrastructure Positioning Device product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Infrastructure Positioning Device, with revenue, gross margin, and global market share of Infrastructure Positioning Device from 2021 to 2026.

Chapter 3, the Infrastructure Positioning Device competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Infrastructure Positioning Device market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Infrastructure Positioning Device.

Chapter 13, to describe Infrastructure Positioning Device research findings and conclusion.

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