

# Global Infrared Welding Equipment Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Infrared Welding Equipment market size is expected to reach \$ 481 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Infrared welding equipment refers to machines and systems that use infrared radiation to heat and join thermoplastic parts. The plastic surfaces are brought close to an infrared heating source without physical contact; after the joint surfaces soften or melt, pressure is applied to fuse the parts together. The process is similar to hot plate welding but avoids direct contact between the heater and plastic surface. This helps reduce sticking, contamination, particle generation, and surface marking. It is mainly used for automotive parts, medical devices, electronics housings, fluid containers, pipe systems, sensors, and precision plastic assemblies.

Global production capacity is approximately 5 thousand units.

In 2025, global sales reached approximately 4.2 thousand units, with an average price of around KUS\$ 74.8 per unit, gross margin around 30%.

The infrared welding equipment market has a positive but application-specific outlook. It will grow in applications where cleanliness, low particle generation, non-contact heating, strong sealing, and controlled appearance are more important than the lowest equipment cost. Automotive, medical, electronics, fluid-handling, and pipe applications will remain the core demand areas. Compared with hot plate welding, infrared welding offers cleaner heating and lower contamination risk, but material compatibility, fixture accuracy, and higher equipment cost may limit wider adoption. Overall, infrared welding equipment will continue gaining share in high-quality thermoplastic joining applications requiring clean, sealed, repeatable, and visually stable welds.

## Market Trend

The infrared welding equipment market is moving toward non-contact, clean, automated, and digitally controlled plastic joining systems. Equipment development focuses on infrared emitter design, servo clamping, precise temperature control, recipe storage, process monitoring, and welding data traceability. Compared with traditional hot plate welding, infrared welding is increasingly selected where low contamination, low flash, strong sealing, and stable appearance are required. Rotary and multi-station infrared systems are also being developed to improve cycle time and production efficiency. Automotive, medical, electronics, fluid-handling, and industrial plastic applications are expected to remain the main demand areas.

## Market Drive

Market growth is mainly driven by rising demand for cleaner plastic joining, stronger sealing, better appearance quality, and replacement of adhesives, screws, and conventional contact-heating methods. Non-contact infrared heating can reduce mechanical stress and particle generation, making it attractive for medical, automotive, sensor, and fluid-path components. It is also suitable for complex plastic assemblies where contamination control and repeatable weld quality are important. Manufacturers are adopting infrared welding equipment to improve weld consistency, reduce rework, support automation, and meet stricter product reliability requirements in high-value thermoplastic components.

## Upstream and Downstream

Upstream suppliers include infrared emitter manufacturers, quartz and ceramic heater suppliers, temperature controller companies, servo and pneumatic component makers, PLC and HMI suppliers, motion-control companies, machine vision suppliers, fixture and tooling manufacturers, safety enclosure producers, cooling component suppliers, and thermoplastic resin producers. Key materials include PP, PE, PVC, PA, PC, ABS, PC/ABS, PBT, PMMA, and other engineering plastics. Downstream customers include automotive OEMs and parts suppliers, medical device manufacturers, electronics companies, fluid container producers, pipe system installers, appliance manufacturers, sensor suppliers, packaging companies, and precision plastic assembly plants.

This report studies the global Infrared Welding Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Infrared Welding Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Infrared Welding Equipment that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Infrared Welding Equipment total production and demand, 2021-2032, (Units)

Global Infrared Welding Equipment total production value, 2021-2032, (USD Million)

Global Infrared Welding Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Infrared Welding Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Infrared Welding Equipment domestic production, consumption, key domestic manufacturers and share

Global Infrared Welding Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Infrared Welding Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Infrared Welding Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Infrared Welding Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emerson Electric Co., Dukane Corp., Forward Technology Industries, Inc., Extol, Inc., HA Industries, Inc., FRIMO Group GmbH, KLN Ultraschall AG, SONOTRONIC GmbH, Persico S.p.A., CEMAS Elettra S.r.l., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Infrared Welding Equipment market

#### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Infrared Welding Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Infrared Welding Equipment Market, Segmentation by Type:

Horizontal

Vertical

#### Global Infrared Welding Equipment Market, Segmentation by Heat Source:

Short-wave Infrared

Medium-wave Infrared

#### Global Infrared Welding Equipment Market, Segmentation by Heating:

Surface Infrared Heating Welding

Through Transmission Infrared Welding

#### Global Infrared Welding Equipment Market, Segmentation by Application:

Automotive

General Industrial

Consumer Electronics

Medical Devices

Others

#### Companies Profiled:

Emerson Electric Co.

Dukane Corp.

Forward Technology Industries, Inc.

Extol, Inc.

HA Industries, Inc.

FRIMO Group GmbH

KLN Ultraschall AG

SONOTRONIC GmbH

Persico S.p.A.

CEMAS Elettra S.r.l.

Europe Technologies SAS

Georg Fischer Ltd.

Cosmo System Co., Ltd.

Seidensha Electronics Co., Ltd.

Zhejiang Zhenbo Precision Machinery Co., Ltd.

Suzhou Keber Technology Co., Ltd.

Ger-Sonic (Changzhou) Welding Technology Co., Ltd.

Shanghai Chenfeng Industrial Development Co., Ltd.

Suzhou Jfortune Precision Machinery Co., Ltd.

Hubei Mingmai Technology Co., Ltd.

#### Key Questions Answered:

1. How big is the global Infrared Welding Equipment market?
2. What is the demand of the global Infrared Welding Equipment market?
3. What is the year over year growth of the global Infrared Welding Equipment market?
4. What is the production and production value of the global Infrared Welding Equipment market?
5. Who are the key producers in the global Infrared Welding Equipment market?
6. What are the growth factors driving the market demand?

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