

Global Infrared Vein Imaging Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Infrared Vein Imaging Equipment market size was valued at US\$ 130 million in 2025 and is forecast to a readjusted size of US\$ 195 million by 2032 with a CAGR of 6.1% during review period.

In 2025, global Infrared Vein Imaging Equipment production reached approximately 2.52 million units, with an average global market price of around US\$50 per unit. In 2025, the global 's total production capacity of Infrared Vein Imaging Equipment reached 3.31 million units. The industry average gross profit margin of this product reached 37%. Infrared vein imaging equipment is a medical device that uses near-infrared light imaging technology to visualize subcutaneous veins, thereby assisting medical personnel in performing venipuncture. Its core principle is based on the difference in absorption rate of specific wavelengths of near-infrared light between deoxygenated hemoglobin in the blood and surrounding tissues. Through photoelectric conversion and image processing technology, a clear real-time image of the vein is projected onto the skin surface or a display screen. This device is non-invasive and radiation-free, effectively penetrating skin tissue with a detection depth typically reaching 10-12 millimeters. It is particularly suitable for infants, obese patients, patients with edema, or patients undergoing long-term chemotherapy, who present with difficulties in venipuncture. It aims to improve the success rate of first-time punctures and reduce patient suffering and medical disputes.

The infrared vein imaging equipment industry chain consists of upstream, midstream, and downstream segments. The upstream mainly includes suppliers of core components such as near-infrared light sources, image sensors, optical lenses, image processing chips, and micro-projection modules. The midstream consists of equipment

manufacturers responsible for the design, integration, software development, and final production of the entire machine. The downstream comprises application terminals, covering hospitals at all levels, clinics, rehabilitation centers, blood donation institutions, and academic research units. The smooth operation of the industry chain relies on precision manufacturing technology, a stable supply of components, and ever-increasing clinical demand.

The industry boasts a broad market prospect and strong growth momentum. Future development trends are clear: First, technological integration—equipment will combine with augmented reality (AR) and artificial intelligence (AI) to achieve more intelligent vascular recognition and pathway planning; second, device portability—handheld and portable devices are rapidly gaining popularity due to their flexibility and low cost, and are expected to expand into home care and telemedicine scenarios; third, deepening application scenarios—demand is increasingly prominent in specialized departments such as pediatrics and geriatrics, while its application scope is extending from basic venous puncture to more professional fields such as varicose vein treatment and cosmetic minimally invasive procedures.

This report is a detailed and comprehensive analysis for global Infrared Vein Imaging Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Infrared Vein Imaging Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Infrared Vein Imaging Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Infrared Vein Imaging Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Infrared Vein Imaging Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Infrared Vein Imaging Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Infrared Vein Imaging Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TransLite, BLZ Technology, SIFSOF, B. Braun Melsungen AG, Koninklijke Philips N.V., Vivolight, Medcaptain, AimVein, Christie Medical, AccuVein, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Infrared Vein Imaging Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Display Type

Non-display Type

Market segment by Operating Modes

Fully Automatic

Semi-Automatic

Market segment by Sales Channels

Online Sales

Offline Sales

Market segment by Application

Hospitals

Clinics

Others

Major players covered

TransLite

BLZ Technology

SIFSOF

B. Braun Melsungen AG

Koninklijke Philips N.V.

Vivolight

Medcaptain

AimVein

Christie Medical

AccuVein

Qualmedi

Novarix

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Infrared Vein Imaging Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Infrared Vein Imaging Equipment, with price, sales quantity, revenue, and global market share of Infrared Vein Imaging Equipment from 2021 to 2026.

Chapter 3, the Infrared Vein Imaging Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Infrared Vein Imaging Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Infrared Vein Imaging Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Infrared Vein Imaging Equipment.

Chapter 14 and 15, to describe Infrared Vein Imaging Equipment sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Infrared Vein Imaging Equipment Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Display Type

1.3.3 Non-display Type

1.4 Market Analysis by Operating Modes

1.4.1 Overview: Global Infrared Vein Imaging Equipment Consumption Value by Operating Modes: 2021 Versus 2025 Versus 2032

1.4.2 Fully Automatic

1.4.3 Semi-Automatic

1.5 Market Analysis by Sales Channels

1.5.1 Overview: Global Infrared Vein Imaging Equipment Consumption Value by Sales Channels: 2021 Versus 2025 Versus 2032

1.5.2 Online Sales

1.5.3 Offline Sales

1.6 Market Analysis by Application

1.6.1 Overview: Global Infrared Vein Imaging Equipment Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Hospitals

1.6.3 Clinics

1.6.4 Others

1.7 Global Infrared Vein Imaging Equipment Market Size & Forecast

1.7.1 Global Infrared Vein Imaging Equipment Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Infrared Vein Imaging Equipment Sales Quantity (2021-2032)

1.7.3 Global Infrared Vein Imaging Equipment Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 TransLite

2.1.1 TransLite Details

2.1.2 TransLite Major Business

2.1.3 TransLite Infrared Vein Imaging Equipment Product and Services

2.1.4 TransLite Infrared Vein Imaging Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 TransLite Recent Developments/Updates

2.2 BLZ Technology

2.2.1 BLZ Technology Details

2.2.2 BLZ Technology Major Business

2.2.3 BLZ Technology Infrared Vein Imaging Equipment Product and Services

2.2.4 BLZ Technology Infrared Vein Imaging Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 BLZ Technology Recent Developments/Updates

2.3 SIFSOF

2.3.1 SIFSOF Details

2.3.2 SIFSOF Major Business

2.3.3 SIFSOF Infrared Vein Imaging Equipment Product and Services

2.3.4 SIFSOF Infrared Vein Imaging Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 SIFSOF Recent Developments/Updates

2.4 B. Braun Melsungen AG

2.4.1 B. Braun Melsungen AG Details

2.4.2 B. Braun Melsungen AG Major Business

2.4.3 B. Braun Melsungen AG Infrared Vein Imaging Equipment Product and Services

2.4.4 B. Braun Melsungen AG Infrared Vein Imaging Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 B. Braun Melsungen AG Recent Developments/Updates

2.5 Koninklijke Philips N.V.

2.5.1 Koninklijke Philips N.V. Details

2.5.2 Koninklijke Philips N.V. Major Business

2.5.3 Koninklijke Philips N.V. Infrared Vein Imaging Equipment Product and Services

2.5.4 Koninklijke Philips N.V. Infrared Vein Imaging Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Koninklijke Philips N.V. Recent Developments/Updates

2.6 Vivolight

2.6.1 Vivolight Details

2.6.2 Vivolight Major Business

2.6.3 Vivolight Infrared Vein Imaging Equipment Product and Services

2.6.4 Vivolight Infrared Vein Imaging Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Vivolight Recent Developments/Updates

2.7 Medcaptain

- 2.7.1 Medcaptain Details
- 2.7.2 Medcaptain Major Business
- 2.7.3 Medcaptain Infrared Vein Imaging Equipment Product and Services
- 2.7.4 Medcaptain Infrared Vein Imaging Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.7.5 Medcaptain Recent Developments/Updates
- 2.8 AimVein
 - 2.8.1 AimVein Details
 - 2.8.2 AimVein Major Business
 - 2.8.3 AimVein Infrared Vein Imaging Equipment Product and Services
 - 2.8.4 AimVein Infrared Vein Imaging Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 AimVein Recent Developments/Updates
- 2.9 Christie Medical
 - 2.9.1 Christie Medical Details
 - 2.9.2 Christie Medical Major Business
 - 2.9.3 Christie Medical Infrared Vein Imaging Equipment Product and Services
 - 2.9.4 Christie Medical Infrared Vein Imaging Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Christie Medical Recent Developments/Updates
- 2.10 AccuVein
 - 2.10.1 AccuVein Details
 - 2.10.2 AccuVein Major Business
 - 2.10.3 AccuVein Infrared Vein Imaging Equipment Product and Services
 - 2.10.4 AccuVein Infrared Vein Imaging Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 AccuVein Recent Developments/Updates
- 2.11 Qualmedi
 - 2.11.1 Qualmedi Details
 - 2.11.2 Qualmedi Major Business
 - 2.11.3 Qualmedi Infrared Vein Imaging Equipment Product and Services
 - 2.11.4 Qualmedi Infrared Vein Imaging Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Qualmedi Recent Developments/Updates
- 2.12 Novarix
 - 2.12.1 Novarix Details
 - 2.12.2 Novarix Major Business
 - 2.12.3 Novarix Infrared Vein Imaging Equipment Product and Services
 - 2.12.4 Novarix Infrared Vein Imaging Equipment Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Novarix Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: INFRARED VEIN IMAGING EQUIPMENT BY MANUFACTURER

3.1 Global Infrared Vein Imaging Equipment Sales Quantity by Manufacturer (2021-2026)

3.2 Global Infrared Vein Imaging Equipment Revenue by Manufacturer (2021-2026)

3.3 Global Infrared Vein Imaging Equipment Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Infrared Vein Imaging Equipment by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Infrared Vein Imaging Equipment Manufacturer Market Share in 2025

3.4.3 Top 6 Infrared Vein Imaging Equipment Manufacturer Market Share in 2025

3.5 Infrared Vein Imaging Equipment Market: Overall Company Footprint Analysis

3.5.1 Infrared Vein Imaging Equipment Market: Region Footprint

3.5.2 Infrared Vein Imaging Equipment Market: Company Product Type Footprint

3.5.3 Infrared Vein Imaging Equipment Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Infrared Vein Imaging Equipment Market Size by Region

4.1.1 Global Infrared Vein Imaging Equipment Sales Quantity by Region (2021-2032)

4.1.2 Global Infrared Vein Imaging Equipment Consumption Value by Region (2021-2032)

4.1.3 Global Infrared Vein Imaging Equipment Average Price by Region (2021-2032)

4.2 North America Infrared Vein Imaging Equipment Consumption Value (2021-2032)

4.3 Europe Infrared Vein Imaging Equipment Consumption Value (2021-2032)

4.4 Asia-Pacific Infrared Vein Imaging Equipment Consumption Value (2021-2032)

4.5 South America Infrared Vein Imaging Equipment Consumption Value (2021-2032)

4.6 Middle East & Africa Infrared Vein Imaging Equipment Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Infrared Vein Imaging Equipment Sales Quantity by Type (2021-2032)
- 5.2 Global Infrared Vein Imaging Equipment Consumption Value by Type (2021-2032)
- 5.3 Global Infrared Vein Imaging Equipment Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Infrared Vein Imaging Equipment Sales Quantity by Application (2021-2032)
- 6.2 Global Infrared Vein Imaging Equipment Consumption Value by Application (2021-2032)
- 6.3 Global Infrared Vein Imaging Equipment Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Infrared Vein Imaging Equipment Sales Quantity by Type (2021-2032)
- 7.2 North America Infrared Vein Imaging Equipment Sales Quantity by Application (2021-2032)
- 7.3 North America Infrared Vein Imaging Equipment Market Size by Country
 - 7.3.1 North America Infrared Vein Imaging Equipment Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Infrared Vein Imaging Equipment Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Infrared Vein Imaging Equipment Sales Quantity by Type (2021-2032)
- 8.2 Europe Infrared Vein Imaging Equipment Sales Quantity by Application (2021-2032)
- 8.3 Europe Infrared Vein Imaging Equipment Market Size by Country
 - 8.3.1 Europe Infrared Vein Imaging Equipment Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Infrared Vein Imaging Equipment Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Infrared Vein Imaging Equipment Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Infrared Vein Imaging Equipment Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Infrared Vein Imaging Equipment Market Size by Region

9.3.1 Asia-Pacific Infrared Vein Imaging Equipment Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Infrared Vein Imaging Equipment Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Infrared Vein Imaging Equipment Sales Quantity by Type (2021-2032)

10.2 South America Infrared Vein Imaging Equipment Sales Quantity by Application (2021-2032)

10.3 South America Infrared Vein Imaging Equipment Market Size by Country

10.3.1 South America Infrared Vein Imaging Equipment Sales Quantity by Country (2021-2032)

10.3.2 South America Infrared Vein Imaging Equipment Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Infrared Vein Imaging Equipment Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Infrared Vein Imaging Equipment Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Infrared Vein Imaging Equipment Market Size by Country

- 11.3.1 Middle East & Africa Infrared Vein Imaging Equipment Sales Quantity by Country (2021-2032)
- 11.3.2 Middle East & Africa Infrared Vein Imaging Equipment Consumption Value by Country (2021-2032)
- 11.3.3 Turkey Market Size and Forecast (2021-2032)
- 11.3.4 Egypt Market Size and Forecast (2021-2032)
- 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
- 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Infrared Vein Imaging Equipment Market Drivers
- 12.2 Infrared Vein Imaging Equipment Market Restraints
- 12.3 Infrared Vein Imaging Equipment Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Infrared Vein Imaging Equipment and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Infrared Vein Imaging Equipment
- 13.3 Infrared Vein Imaging Equipment Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Infrared Vein Imaging Equipment Typical Distributors
- 14.3 Infrared Vein Imaging Equipment Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Infrared Vein Imaging Equipment Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Infrared Vein Imaging Equipment Consumption Value by Operating Modes, (USD Million), 2021 & 2025 & 2032

Table 3. Global Infrared Vein Imaging Equipment Consumption Value by Sales Channels, (USD Million), 2021 & 2025 & 2032

Table 4. Global Infrared Vein Imaging Equipment Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. TransLite Basic Information, Manufacturing Base and Competitors

Table 6. TransLite Major Business

Table 7. TransLite Infrared Vein Imaging Equipment Product and Services

Table 8. TransLite Infrared Vein Imaging Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. TransLite Recent Developments/Updates

Table 10. BLZ Technology Basic Information, Manufacturing Base and Competitors

Table 11. BLZ Technology Major Business

Table 12. BLZ Technology Infrared Vein Imaging Equipment Product and Services

Table 13. BLZ Technology Infrared Vein Imaging Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. BLZ Technology Recent Developments/Updates

Table 15. SIFSOF Basic Information, Manufacturing Base and Competitors

Table 16. SIFSOF Major Business

Table 17. SIFSOF Infrared Vein Imaging Equipment Product and Services

Table 18. SIFSOF Infrared Vein Imaging Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. SIFSOF Recent Developments/Updates

Table 20. B. Braun Melsungen AG Basic Information, Manufacturing Base and Competitors

Table 21. B. Braun Melsungen AG Major Business

Table 22. B. Braun Melsungen AG Infrared Vein Imaging Equipment Product and Services

Table 23. B. Braun Melsungen AG Infrared Vein Imaging Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. B. Braun Melsungen AG Recent Developments/Updates

Table 25. Koninklijke Philips N.V. Basic Information, Manufacturing Base and Competitors

Table 26. Koninklijke Philips N.V. Major Business

Table 27. Koninklijke Philips N.V. Infrared Vein Imaging Equipment Product and Services

Table 28. Koninklijke Philips N.V. Infrared Vein Imaging Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Koninklijke Philips N.V. Recent Developments/Updates

Table 30. Vivolight Basic Information, Manufacturing Base and Competitors

Table 31. Vivolight Major Business

Table 32. Vivolight Infrared Vein Imaging Equipment Product and Services

Table 33. Vivolight Infrared Vein Imaging Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Vivolight Recent Developments/Updates

Table 35. Medcaptain Basic Information, Manufacturing Base and Competitors

Table 36. Medcaptain Major Business

Table 37. Medcaptain Infrared Vein Imaging Equipment Product and Services

Table 38. Medcaptain Infrared Vein Imaging Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Medcaptain Recent Developments/Updates

Table 40. AimVein Basic Information, Manufacturing Base and Competitors

Table 41. AimVein Major Business

Table 42. AimVein Infrared Vein Imaging Equipment Product and Services

Table 43. AimVein Infrared Vein Imaging Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. AimVein Recent Developments/Updates

Table 45. Christie Medical Basic Information, Manufacturing Base and Competitors

Table 46. Christie Medical Major Business

Table 47. Christie Medical Infrared Vein Imaging Equipment Product and Services

Table 48. Christie Medical Infrared Vein Imaging Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Christie Medical Recent Developments/Updates

Table 50. AccuVein Basic Information, Manufacturing Base and Competitors

Table 51. AccuVein Major Business

Table 52. AccuVein Infrared Vein Imaging Equipment Product and Services

Table 53. AccuVein Infrared Vein Imaging Equipment Sales Quantity (Units), Average

Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. AccuVein Recent Developments/Updates

Table 55. Qualmedi Basic Information, Manufacturing Base and Competitors

Table 56. Qualmedi Major Business

Table 57. Qualmedi Infrared Vein Imaging Equipment Product and Services

Table 58. Qualmedi Infrared Vein Imaging Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Qualmedi Recent Developments/Updates

Table 60. Novarix Basic Information, Manufacturing Base and Competitors

Table 61. Novarix Major Business

Table 62. Novarix Infrared Vein Imaging Equipment Product and Services

Table 63. Novarix Infrared Vein Imaging Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Novarix Recent Developments/Updates

Table 65. Global Infrared Vein Imaging Equipment Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 66. Global Infrared Vein Imaging Equipment Revenue by Manufacturer (2021-2026) & (USD Million)

Table 67. Global Infrared Vein Imaging Equipment Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 68. Market Position of Manufacturers in Infrared Vein Imaging Equipment, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 69. Head Office and Infrared Vein Imaging Equipment Production Site of Key Manufacturer

Table 70. Infrared Vein Imaging Equipment Market: Company Product Type Footprint

Table 71. Infrared Vein Imaging Equipment Market: Company Product Application Footprint

Table 72. Infrared Vein Imaging Equipment New Market Entrants and Barriers to Market Entry

Table 73. Infrared Vein Imaging Equipment Mergers, Acquisition, Agreements, and Collaborations

Table 74. Global Infrared Vein Imaging Equipment Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 75. Global Infrared Vein Imaging Equipment Sales Quantity by Region (2021-2026) & (Units)

Table 76. Global Infrared Vein Imaging Equipment Sales Quantity by Region (2027-2032) & (Units)

Table 77. Global Infrared Vein Imaging Equipment Consumption Value by Region (2021-2026) & (USD Million)

Table 78. Global Infrared Vein Imaging Equipment Consumption Value by Region (2027-2032) & (USD Million)

Table 79. Global Infrared Vein Imaging Equipment Average Price by Region (2021-2026) & (US\$/Unit)

Table 80. Global Infrared Vein Imaging Equipment Average Price by Region (2027-2032) & (US\$/Unit)

Table 81. Global Infrared Vein Imaging Equipment Sales Quantity by Type (2021-2026) & (Units)

Table 82. Global Infrared Vein Imaging Equipment Sales Quantity by Type (2027-2032) & (Units)

Table 83. Global Infrared Vein Imaging Equipment Consumption Value by Type (2021-2026) & (USD Million)

Table 84. Global Infrared Vein Imaging Equipment Consumption Value by Type (2027-2032) & (USD Million)

Table 85. Global Infrared Vein Imaging Equipment Average Price by Type (2021-2026) & (US\$/Unit)

Table 86. Global Infrared Vein Imaging Equipment Average Price by Type (2027-2032) & (US\$/Unit)

Table 87. Global Infrared Vein Imaging Equipment Sales Quantity by Application (2021-2026) & (Units)

Table 88. Global Infrared Vein Imaging Equipment Sales Quantity by Application (2027-2032) & (Units)

Table 89. Global Infrared Vein Imaging Equipment Consumption Value by Application (2021-2026) & (USD Million)

Table 90. Global Infrared Vein Imaging Equipment Consumption Value by Application (2027-2032) & (USD Million)

Table 91. Global Infrared Vein Imaging Equipment Average Price by Application (2021-2026) & (US\$/Unit)

Table 92. Global Infrared Vein Imaging Equipment Average Price by Application (2027-2032) & (US\$/Unit)

Table 93. North America Infrared Vein Imaging Equipment Sales Quantity by Type (2021-2026) & (Units)

Table 94. North America Infrared Vein Imaging Equipment Sales Quantity by Type (2027-2032) & (Units)

Table 95. North America Infrared Vein Imaging Equipment Sales Quantity by Application (2021-2026) & (Units)

Table 96. North America Infrared Vein Imaging Equipment Sales Quantity by Application (2027-2032) & (Units)

Table 97. North America Infrared Vein Imaging Equipment Sales Quantity by Country

(2021-2026) & (Units)

Table 98. North America Infrared Vein Imaging Equipment Sales Quantity by Country (2027-2032) & (Units)

Table 99. North America Infrared Vein Imaging Equipment Consumption Value by Country (2021-2026) & (USD Million)

Table 100. North America Infrared Vein Imaging Equipment Consumption Value by Country (2027-2032) & (USD Million)

Table 101. Europe Infrared Vein Imaging Equipment Sales Quantity by Type (2021-2026) & (Units)

Table 102. Europe Infrared Vein Imaging Equipment Sales Quantity by Type (2027-2032) & (Units)

Table 103. Europe Infrared Vein Imaging Equipment Sales Quantity by Application (2021-2026) & (Units)

Table 104. Europe Infrared Vein Imaging Equipment Sales Quantity by Application (2027-2032) & (Units)

Table 105. Europe Infrared Vein Imaging Equipment Sales Quantity by Country (2021-2026) & (Units)

Table 106. Europe Infrared Vein Imaging Equipment Sales Quantity by Country (2027-2032) & (Units)

Table 107. Europe Infrared Vein Imaging Equipment Consumption Value by Country (2021-2026) & (USD Million)

Table 108. Europe Infrared Vein Imaging Equipment Consumption Value by Country (2027-2032) & (USD Million)

Table 109. Asia-Pacific Infrared Vein Imaging Equipment Sales Quantity by Type (2021-2026) & (Units)

Table 110. Asia-Pacific Infrared Vein Imaging Equipment Sales Quantity by Type (2027-2032) & (Units)

Table 111. Asia-Pacific Infrared Vein Imaging Equipment Sales Quantity by Application (2021-2026) & (Units)

Table 112. Asia-Pacific Infrared Vein Imaging Equipment Sales Quantity by Application (2027-2032) & (Units)

Table 113. Asia-Pacific Infrared Vein Imaging Equipment Sales Quantity by Region (2021-2026) & (Units)

Table 114. Asia-Pacific Infrared Vein Imaging Equipment Sales Quantity by Region (2027-2032) & (Units)

Table 115. Asia-Pacific Infrared Vein Imaging Equipment Consumption Value by Region (2021-2026) & (USD Million)

Table 116. Asia-Pacific Infrared Vein Imaging Equipment Consumption Value by Region (2027-2032) & (USD Million)

Table 117. South America Infrared Vein Imaging Equipment Sales Quantity by Type (2021-2026) & (Units)

Table 118. South America Infrared Vein Imaging Equipment Sales Quantity by Type (2027-2032) & (Units)

Table 119. South America Infrared Vein Imaging Equipment Sales Quantity by Application (2021-2026) & (Units)

Table 120. South America Infrared Vein Imaging Equipment Sales Quantity by Application (2027-2032) & (Units)

Table 121. South America Infrared Vein Imaging Equipment Sales Quantity by Country (2021-2026) & (Units)

Table 122. South America Infrared Vein Imaging Equipment Sales Quantity by Country (2027-2032) & (Units)

Table 123. South America Infrared Vein Imaging Equipment Consumption Value by Country (2021-2026) & (USD Million)

Table 124. South America Infrared Vein Imaging Equipment Consumption Value by Country (2027-2032) & (USD Million)

Table 125. Middle East & Africa Infrared Vein Imaging Equipment Sales Quantity by Type (2021-2026) & (Units)

Table 126. Middle East & Africa Infrared Vein Imaging Equipment Sales Quantity by Type (2027-2032) & (Units)

Table 127. Middle East & Africa Infrared Vein Imaging Equipment Sales Quantity by Application (2021-2026) & (Units)

Table 128. Middle East & Africa Infrared Vein Imaging Equipment Sales Quantity by Application (2027-2032) & (Units)

Table 129. Middle East & Africa Infrared Vein Imaging Equipment Sales Quantity by Country (2021-2026) & (Units)

Table 130. Middle East & Africa Infrared Vein Imaging Equipment Sales Quantity by Country (2027-2032) & (Units)

Table 131. Middle East & Africa Infrared Vein Imaging Equipment Consumption Value by Country (2021-2026) & (USD Million)

Table 132. Middle East & Africa Infrared Vein Imaging Equipment Consumption Value by Country (2027-2032) & (USD Million)

Table 133. Infrared Vein Imaging Equipment Raw Material

Table 134. Key Manufacturers of Infrared Vein Imaging Equipment Raw Materials

Table 135. Infrared Vein Imaging Equipment Typical Distributors

Table 136. Infrared Vein Imaging Equipment Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Infrared Vein Imaging Equipment Picture

Figure 2. Global Infrared Vein Imaging Equipment Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Infrared Vein Imaging Equipment Revenue Market Share by Type in 2025

Figure 4. Display Type Examples

Figure 5. Non-display Type Examples

Figure 6. Global Infrared Vein Imaging Equipment Revenue by Operating Modes, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Infrared Vein Imaging Equipment Revenue Market Share by Operating Modes in 2025

Figure 8. Fully Automatic Examples

Figure 9. Semi-Automatic Examples

Figure 10. Global Infrared Vein Imaging Equipment Revenue by Sales Channels, (USD Million), 2021 & 2025 & 2032

Figure 11. Global Infrared Vein Imaging Equipment Revenue Market Share by Sales Channels in 2025

Figure 12. Online Sales Examples

Figure 13. Offline Sales Examples

Figure 14. Global Infrared Vein Imaging Equipment Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 15. Global Infrared Vein Imaging Equipment Revenue Market Share by Application in 2025

Figure 16. Hospitals Examples

Figure 17. Clinics Examples

Figure 18. Others Examples

Figure 19. Global Infrared Vein Imaging Equipment Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 20. Global Infrared Vein Imaging Equipment Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 21. Global Infrared Vein Imaging Equipment Sales Quantity (2021-2032) & (Units)

Figure 22. Global Infrared Vein Imaging Equipment Price (2021-2032) & (US\$/Unit)

Figure 23. Global Infrared Vein Imaging Equipment Sales Quantity Market Share by Manufacturer in 2025

Figure 24. Global Infrared Vein Imaging Equipment Revenue Market Share by Manufacturer in 2025

Figure 25. Producer Shipments of Infrared Vein Imaging Equipment by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 26. Top 3 Infrared Vein Imaging Equipment Manufacturer (Revenue) Market Share in 2025

Figure 27. Top 6 Infrared Vein Imaging Equipment Manufacturer (Revenue) Market Share in 2025

Figure 28. Global Infrared Vein Imaging Equipment Sales Quantity Market Share by Region (2021-2032)

Figure 29. Global Infrared Vein Imaging Equipment Consumption Value Market Share by Region (2021-2032)

Figure 30. North America Infrared Vein Imaging Equipment Consumption Value (2021-2032) & (USD Million)

Figure 31. Europe Infrared Vein Imaging Equipment Consumption Value (2021-2032) & (USD Million)

Figure 32. Asia-Pacific Infrared Vein Imaging Equipment Consumption Value (2021-2032) & (USD Million)

Figure 33. South America Infrared Vein Imaging Equipment Consumption Value (2021-2032) & (USD Million)

Figure 34. Middle East & Africa Infrared Vein Imaging Equipment Consumption Value (2021-2032) & (USD Million)

Figure 35. Global Infrared Vein Imaging Equipment Sales Quantity Market Share by Type (2021-2032)

Figure 36. Global Infrared Vein Imaging Equipment Consumption Value Market Share by Type (2021-2032)

Figure 37. Global Infrared Vein Imaging Equipment Average Price by Type (2021-2032) & (US\$/Unit)

Figure 38. Global Infrared Vein Imaging Equipment Sales Quantity Market Share by Application (2021-2032)

Figure 39. Global Infrared Vein Imaging Equipment Revenue Market Share by Application (2021-2032)

Figure 40. Global Infrared Vein Imaging Equipment Average Price by Application (2021-2032) & (US\$/Unit)

Figure 41. North America Infrared Vein Imaging Equipment Sales Quantity Market Share by Type (2021-2032)

Figure 42. North America Infrared Vein Imaging Equipment Sales Quantity Market Share by Application (2021-2032)

Figure 43. North America Infrared Vein Imaging Equipment Sales Quantity Market

Share by Country (2021-2032)

Figure 44. North America Infrared Vein Imaging Equipment Consumption Value Market Share by Country (2021-2032)

Figure 45. United States Infrared Vein Imaging Equipment Consumption Value (2021-2032) & (USD Million)

Figure 46. Canada Infrared Vein Imaging Equipment Consumption Value (2021-2032) & (USD Million)

Figure 47. Mexico Infrared Vein Imaging Equipment Consumption Value (2021-2032) & (USD Million)

Figure 48. Europe Infrared Vein Imaging Equipment Sales Quantity Market Share by Type (2021-2032)

Figure 49. Europe Infrared Vein Imaging Equipment Sales Quantity Market Share by Application (2021-2032)

Figure 50. Europe Infrared Vein Imaging Equipment Sales Quantity Market Share by Country (2021-2032)

Figure 51. Europe Infrared Vein Imaging Equipment Consumption Value Market Share by Country (2021-2032)

Figure 52. Germany Infrared Vein Imaging Equipment Consumption Value (2021-2032) & (USD Million)

Figure 53. France Infrared Vein Imaging Equipment Consumption Value (2021-2032) & (USD Million)

Figure 54. United Kingdom Infrared Vein Imaging Equipment Consumption Value (2021-2032) & (USD Million)

Figure 55. Russia Infrared Vein Imaging Equipment Consumption Value (2021-2032) & (USD Million)

Figure 56. Italy Infrared Vein Imaging Equipment Consumption Value (2021-2032) & (USD Million)

Figure 57. Asia-Pacific Infrared Vein Imaging Equipment Sales Quantity Market Share by Type (2021-2032)

Figure 58. Asia-Pacific Infrared Vein Imaging Equipment Sales Quantity Market Share by Application (2021-2032)

Figure 59. Asia-Pacific Infrared Vein Imaging Equipment Sales Quantity Market Share by Region (2021-2032)

Figure 60. Asia-Pacific Infrared Vein Imaging Equipment Consumption Value Market Share by Region (2021-2032)

Figure 61. China Infrared Vein Imaging Equipment Consumption Value (2021-2032) & (USD Million)

Figure 62. Japan Infrared Vein Imaging Equipment Consumption Value (2021-2032) & (USD Million)

Figure 63. South Korea Infrared Vein Imaging Equipment Consumption Value (2021-2032) & (USD Million)

Figure 64. India Infrared Vein Imaging Equipment Consumption Value (2021-2032) & (USD Million)

Figure 65. Southeast Asia Infrared Vein Imaging Equipment Consumption Value (2021-2032) & (USD Million)

Figure 66. Australia Infrared Vein Imaging Equipment Consumption Value (2021-2032) & (USD Million)

Figure 67. South America Infrared Vein Imaging Equipment Sales Quantity Market Share by Type (2021-2032)

Figure 68. South America Infrared Vein Imaging Equipment Sales Quantity Market Share by Application (2021-2032)

Figure 69. South America Infrared Vein Imaging Equipment Sales Quantity Market Share by Country (2021-2032)

Figure 70. South America Infrared Vein Imaging Equipment Consumption Value Market Share by Country (2021-2032)

Figure 71. Brazil Infrared Vein Imaging Equipment Consumption Value (2021-2032) & (USD Million)

Figure 72. Argentina Infrared Vein Imaging Equipment Consumption Value (2021-2032) & (USD Million)

Figure 73. Middle East & Africa Infrared Vein Imaging Equipment Sales Quantity Market Share by Type (2021-2032)

Figure 74. Middle East & Africa Infrared Vein Imaging Equipment Sales Quantity Market Share by Application (2021-2032)

Figure 75. Middle East & Africa Infrared Vein Imaging Equipment Sales Quantity Market Share by Country (2021-2032)

Figure 76. Middle East & Africa Infrared Vein Imaging Equipment Consumption Value Market Share by Country (2021-2032)

Figure 77. Turkey Infrared Vein Imaging Equipment Consumption Value (2021-2032) & (USD Million)

Figure 78. Egypt Infrared Vein Imaging Equipment Consumption Value (2021-2032) & (USD Million)

Figure 79. Saudi Arabia Infrared Vein Imaging Equipment Consumption Value (2021-2032) & (USD Million)

Figure 80. South Africa Infrared Vein Imaging Equipment Consumption Value (2021-2032) & (USD Million)

Figure 81. Infrared Vein Imaging Equipment Market Drivers

Figure 82. Infrared Vein Imaging Equipment Market Restraints

Figure 83. Infrared Vein Imaging Equipment Market Trends

Figure 84. Porters Five Forces Analysis

Figure 85. Manufacturing Cost Structure Analysis of Infrared Vein Imaging Equipment in 2025

Figure 86. Manufacturing Process Analysis of Infrared Vein Imaging Equipment

Figure 87. Infrared Vein Imaging Equipment Industrial Chain

Figure 88. Sales Channel: Direct to End-User vs Distributors

Figure 89. Direct Channel Pros & Cons

Figure 90. Indirect Channel Pros & Cons

Figure 91. Methodology

Figure 92. Research Process and Data Source

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