

Global Infrared Vein Imaging Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Infrared Vein Imaging Equipment market size is expected to reach \$ 195 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

In 2025, global Infrared Vein Imaging Equipment production reached approximately 2.52 million units, with an average global market price of around US\$50 per unit. In 2025, the global 's total production capacity of Infrared Vein Imaging Equipment reached 3.31 million units. The industry average gross profit margin of this product reached 37%. Infrared vein imaging equipment is a medical device that uses near-infrared light imaging technology to visualize subcutaneous veins, thereby assisting medical personnel in performing venipuncture. Its core principle is based on the difference in absorption rate of specific wavelengths of near-infrared light between deoxygenated hemoglobin in the blood and surrounding tissues. Through photoelectric conversion and image processing technology, a clear real-time image of the vein is projected onto the skin surface or a display screen. This device is non-invasive and radiation-free, effectively penetrating skin tissue with a detection depth typically reaching 10-12 millimeters. It is particularly suitable for infants, obese patients, patients with edema, or patients undergoing long-term chemotherapy, who present with difficulties in venipuncture. It aims to improve the success rate of first-time punctures and reduce patient suffering and medical disputes.

The infrared vein imaging equipment industry chain consists of upstream, midstream, and downstream segments. The upstream mainly includes suppliers of core components such as near-infrared light sources, image sensors, optical lenses, image processing chips, and micro-projection modules. The midstream consists of equipment manufacturers responsible for the design, integration, software development, and final

production of the entire machine. The downstream comprises application terminals, covering hospitals at all levels, clinics, rehabilitation centers, blood donation institutions, and academic research units. The smooth operation of the industry chain relies on precision manufacturing technology, a stable supply of components, and ever-increasing clinical demand.

The industry boasts a broad market prospect and strong growth momentum. Future development trends are clear: First, technological integration—equipment will combine with augmented reality (AR) and artificial intelligence (AI) to achieve more intelligent vascular recognition and pathway planning; second, device portability—handheld and portable devices are rapidly gaining popularity due to their flexibility and low cost, and are expected to expand into home care and telemedicine scenarios; third, deepening application scenarios—demand is increasingly prominent in specialized departments such as pediatrics and geriatrics, while its application scope is extending from basic venous puncture to more professional fields such as varicose vein treatment and cosmetic minimally invasive procedures.

This report studies the global Infrared Vein Imaging Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Infrared Vein Imaging Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Infrared Vein Imaging Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Infrared Vein Imaging Equipment total production and demand, 2021-2032, (Units)

Global Infrared Vein Imaging Equipment total production value, 2021-2032, (USD Million)

Global Infrared Vein Imaging Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Infrared Vein Imaging Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Infrared Vein Imaging Equipment domestic production, consumption, key domestic manufacturers and share

Global Infrared Vein Imaging Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Infrared Vein Imaging Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Infrared Vein Imaging Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Infrared Vein Imaging Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TransLite, BLZ Technology, SIFSOF, B. Braun Melsungen AG, Koninklijke Philips N.V., Vivolight, Medcaptain, AimVein, Christie Medical, AccuVein, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Infrared Vein Imaging Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Infrared Vein Imaging Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Infrared Vein Imaging Equipment Market, Segmentation by Type:

Display Type

Non-display Type

Global Infrared Vein Imaging Equipment Market, Segmentation by Operating Modes:

Fully Automatic

Semi-Automatic

Global Infrared Vein Imaging Equipment Market, Segmentation by Sales Channels:

Online Sales

Offline Sales

Global Infrared Vein Imaging Equipment Market, Segmentation by Application:

Hospitals

Clinics

Others

Companies Profiled:

TransLite

BLZ Technology

SIFSOF

B. Braun Melsungen AG

Koninklijke Philips N.V.

Vivolight

Medcaptain

AimVein

Christie Medical

AccuVein

Qualmedi

Novarix

Key Questions Answered:

1. How big is the global Infrared Vein Imaging Equipment market?
2. What is the demand of the global Infrared Vein Imaging Equipment market?
3. What is the year over year growth of the global Infrared Vein Imaging Equipment market?
4. What is the production and production value of the global Infrared Vein Imaging Equipment market?
5. Who are the key producers in the global Infrared Vein Imaging Equipment market?
6. What are the growth factors driving the market demand?

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