

Global Infrared Vein Imaging Device Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Infrared Vein Imaging Device market size was valued at US\$ 143 million in 2025 and is forecast to a readjusted size of US\$ 214 million by 2032 with a CAGR of 6.0% during review period.

In 2025, global Infrared Vein Imaging Device production reached approximately 2.78 million units, with an average global market price of around US\$50 per unit. In 2025, the global 's total production capacity of Infrared Vein Imaging Device reached 3.47 million units. The industry average gross profit margin of this product reached 37%.An infrared vein imaging device is a medical auxiliary device that uses near-infrared light imaging technology to display the distribution of subcutaneous veins in the human body in real time. Its core working principle is based on the difference in absorption of specific wavelengths of near-infrared light between deoxygenated hemoglobin in the blood and surrounding tissues. The device illuminates the skin with an infrared light source, and the image sensor receives the information. After analysis by an internal image processing chip, a clear outline of the veins is projected onto the skin surface or displayed on a screen in real time. This process is contactless and radiation-free, effectively assisting medical personnel in quickly and accurately locating veins in patients with difficult venous punctures, such as infants, obese individuals, those with edema, or those undergoing long-term chemotherapy. This significantly improves the success rate of first-time punctures and reduces patient suffering and medical disputes.

The infrared vein imaging device industry chain is clear. The upstream mainly consists of core component suppliers, providing near-infrared light sources, image sensors, optical lenses, image processing chips, and micro-projection modules. The midstream comprises various equipment manufacturers responsible for the research, development,

integration, and production of the complete device. The industry concentration is relatively dispersed. Downstream applications cover hospitals, clinics, rehabilitation centers, blood donation institutions, and academic research units at all levels, ultimately serving clinical needs such as intravenous puncture.

This industry boasts a broad market prospect and clear growth momentum. The global market size continues to expand and is expected to maintain steady growth in the coming years. The core driving force comes from the clinical needs brought about by the aging global population and the increase in chronic diseases, as well as the healthcare industry's relentless pursuit of improving patient safety and experience. Future development trends show three main directions: first, technological intelligence and integration, combining with augmented reality (AR) and artificial intelligence (AI) to achieve more intelligent vascular recognition and pathway planning; second, device portability and widespread adoption, with handheld devices rapidly penetrating primary care clinics, home care, and telemedicine scenarios due to their flexibility and low cost; and third, diversified application scenarios, gradually expanding from basic intravenous puncture assistance to more professional fields such as varicose vein surgery and cosmetic minimally invasive procedures.

This report is a detailed and comprehensive analysis for global Infrared Vein Imaging Device market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Infrared Vein Imaging Device market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Infrared Vein Imaging Device market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Infrared Vein Imaging Device market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Infrared Vein Imaging Device market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Infrared Vein Imaging Device
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Infrared Vein Imaging Device market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Koninklijke Philips N.V., Vivolight, AimVein, Christie Medical, BLZ Technology, SIFSOF, Qualmedi, Novarix, B. Braun Melsungen AG, Medcaptain, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Infrared Vein Imaging Device market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Handheld

Desktop

Market segment by Imaging Display Method

Non-display Type

Display Type

Market segment by Application

Hospitals

Clinics and Rehabilitation Centers

Blood Donation Centers

Major players covered

Koninklijke Philips N.V.

Vivolight

AimVein

Christie Medical

BLZ Technology

SIFSOF

Qualmedi

Novarix

B. Braun Melsungen AG

Medcaptain

AccuVein

TransLite

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Infrared Vein Imaging Device product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Infrared Vein Imaging Device, with price, sales quantity, revenue, and global market share of Infrared Vein Imaging Device from 2021 to 2026.

Chapter 3, the Infrared Vein Imaging Device competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Infrared Vein Imaging Device breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Infrared Vein Imaging Device market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Infrared Vein Imaging Device.

Chapter 14 and 15, to describe Infrared Vein Imaging Device sales channel, distributors, customers, research findings and conclusion.

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