

Global Infrared Transmitting Acrylic Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Infrared Transmitting Acrylic market size was valued at US\$ 209 million in 2025 and is forecast to a readjusted size of US\$ 339 million by 2032 with a CAGR of 7.1% during review period.

Infrared Transmitting Acrylic is a specialized form of polymethyl methacrylate engineered to allow high transmission of infrared (IR) wavelengths?typically in the near-infrared (NIR, ~700?2500 nm) and sometimes mid-infrared ranges?while maintaining the mechanical strength, optical clarity, and weather resistance of conventional acrylic plastics. It is commonly used in optical sensors, night-vision systems, LiDAR covers, IR remote control windows, security cameras, medical devices, and industrial sensing equipment. The supply chain begins upstream with petrochemical feedstocks such as acetone, hydrogen cyanide, and methanol, which are used to produce methyl methacrylate (MMA) monomer through processes like ACH or C4 oxidation routes. MMA is then polymerized by specialty plastics manufacturers into PMMA resins, which are further modified with optical additives or purification processes to optimize IR transmission and reduce absorption in targeted wavelengths. Midstream processors convert the resin into IR-transmitting acrylic sheets, lenses, films, domes, or molded components via extrusion, casting, or injection molding. Downstream, these materials are integrated by optical component manufacturers and electronics OEMs into devices such as consumer electronics, automotive sensors, surveillance cameras, medical imaging equipment, industrial automation systems, and aerospace optical assemblies, where transparent protection and efficient infrared signal transmission are required. In 2025, global Infrared Transmitting Acrylic output was about 38,000 tons with 60,000 tons of capacity, average prices of USD 5,000 ? 7,200 per ton, and gross margins around 29%.

This report is a detailed and comprehensive analysis for global Infrared Transmitting Acrylic market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Infrared Transmitting Acrylic market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Infrared Transmitting Acrylic market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Infrared Transmitting Acrylic market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Infrared Transmitting Acrylic market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Infrared Transmitting Acrylic

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Infrared Transmitting Acrylic market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Mitsui Chemicals (Japan), Zeon Corporation (Japan), Polyplastics (Japan), TOPAS Advanced Polymers (Germany), JSR Corporation (Japan), Chemours (USA), Arkema (France), Daikin Industries (Japan), Solvay (Belgium), AGC Chemicals (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Infrared Transmitting Acrylic market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Infrared Transmitting Acrylic Film

Infrared Transmitting Acrylic Sheet

Market segment by Infrared Wavelength Range

Near-Infrared Transmitting Acrylic

Extended NIR Transmitting Acrylic

Broadband IR Transmitting Acrylic

Market segment by Application

Military

Aerospace

Automotive

Industrial

Healthcare

Others

Major players covered

Mitsui Chemicals (Japan)

Zeon Corporation (Japan)

Polyplastics (Japan)

TOPAS Advanced Polymers (Germany)

JSR Corporation (Japan)

Chemours (USA)

Arkema (France)

Daikin Industries (Japan)

Solvay (Belgium)

AGC Chemicals (Japan)

Gujarat Fluorochemicals (India)

LG Chem (South Korea)

Mitsubishi Chemical (Japan)

Sumitomo Chemical (Japan)

Toray Industries (Japan)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Infrared Transmitting Acrylic product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Infrared Transmitting Acrylic, with price, sales quantity, revenue, and global market share of Infrared Transmitting Acrylic from 2021 to 2026.

Chapter 3, the Infrared Transmitting Acrylic competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Infrared Transmitting Acrylic breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Infrared Transmitting Acrylic market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Infrared Transmitting Acrylic.

Chapter 14 and 15, to describe Infrared Transmitting Acrylic sales channel, distributors, customers, research findings and conclusion.

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