

Global Infrared Stealth Coating Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Infrared Stealth Coating market size is expected to reach \$ 1259 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

Infrared stealth coatings are functional materials designed to reduce the detectability of objects by controlling their infrared radiation characteristics, enabling infrared suppression and thermal signature management. They are widely used in military equipment and certain high-end protective applications.

In 2025, the global production volume of infrared stealth coatings is projected to reach 8,650 tons, with an average price of \$86.4 per kilogram.

As a segment of advanced functional materials, the upstream includes suppliers of high-performance resins, infrared-regulating materials, and functional fillers, covering low-emissivity materials, thermal reflective materials, and nanomaterials, supported by advanced material design and multi-spectrum control technologies. These materials are typically provided by companies such as Huntsman and 3M, which determine stealth effectiveness and stability. The downstream segment is the main value driver, focusing on military equipment, unmanned systems, and specialized protection. In military applications, these coatings are used on armored vehicles, naval vessels, and aircraft to reduce detection by infrared surveillance and targeting systems. In unmanned platforms, growing reconnaissance and tactical demands drive the need for lightweight and efficient stealth coatings. In certain industrial and protective applications, they are also used for thermal management and equipment protection. Demand is driven by increasing defense budgets, advancements in infrared detection technologies, and rising requirements for stealth and survivability. In terms of trends, infrared stealth coatings are evolving toward multifunctional integration and precise spectral control.

Advanced materials enable fine-tuned regulation across different infrared wavelengths, often combined with visible and radar stealth for multi-spectrum solutions. Lightweight design and environmental durability are also key focuses. Key drivers include military modernization, adoption of advanced materials, and demand for high-performance protection. However, challenges include high technical complexity, long development cycles, and limited application scope, which increase barriers to entry. Regarding profitability, infrared stealth coatings generally achieve high gross margins. Strong technical barriers, high customization, and a concentrated customer base in defense sectors provide significant pricing power. High-performance and multifunctional coatings typically offer higher margins, while long-term contracts support stable revenue. New entrants face significant technological and regulatory challenges.

This report studies the global Infrared Stealth Coating production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Infrared Stealth Coating and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Infrared Stealth Coating that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Infrared Stealth Coating total production and demand, 2021-2032, (Tons)

Global Infrared Stealth Coating total production value, 2021-2032, (USD Million)

Global Infrared Stealth Coating production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Infrared Stealth Coating consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Infrared Stealth Coating domestic production, consumption, key domestic manufacturers and share

Global Infrared Stealth Coating production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Infrared Stealth Coating production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Infrared Stealth Coating production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Infrared Stealth Coating market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hentzen Coatings, Axalta Coating Systems, Sherwin-Williams, INTERMAT Group, Cerakote (NIC Industries), PPG Aerospace, AkzoNobel Aerospace Coatings, SOCOMORE, Mankiewicz, HMG Paints, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Infrared Stealth Coating market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Infrared Stealth Coating Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Infrared Stealth Coating Market, Segmentation by Type:

Near Infrared Stealth Type

Mid Infrared Stealth Type

Far Infrared Stealth Type

Infrared Wide Band Compatible Type

Global Infrared Stealth Coating Market, Segmentation by Matrix Resin Film-Forming System:

Polyurethane Resin System

Fluorocarbon Resin System

Silicone Modified Resin System

Epoxy Resin System

Acrylic Resin System

Polyimide Resin System

Global Infrared Stealth Coating Market, Segmentation by Infrared Emissivity:

0.6 and Above

0.3?0.6

0.1?0.3

0.1 and Below

Global Infrared Stealth Coating Market, Segmentation by Application:

Aerospace

Defense and Military

Others

Companies Profiled:

Hentzen Coatings

Axalta Coating Systems

Sherwin-Williams

INTERMAT Group

Cerakote (NIC Industries)

PPG Aerospace

AkzoNobel Aerospace Coatings

SOCOMORE

Mankiewicz

HMG Paints

Key Questions Answered:

1. How big is the global Infrared Stealth Coating market?
2. What is the demand of the global Infrared Stealth Coating market?
3. What is the year over year growth of the global Infrared Stealth Coating market?
4. What is the production and production value of the global Infrared Stealth Coating market?
5. Who are the key producers in the global Infrared Stealth Coating market?
6. What are the growth factors driving the market demand?

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