

Global Infrared Search and Track (IRST) System Market 2024 by Company, Regions, Type and Application, Forecast to 2030

https://marketpublishers.com/r/G0E4B762A940EN.html

Date: January 2024

Pages: 86

Price: US\$ 3,480.00 (Single User License)

ID: G0E4B762A940EN

Abstracts

According to our (Global Info Research) latest study, the global Infrared Search and Track (IRST) System market size was valued at USD 712.3 million in 2023 and is forecast to a readjusted size of USD 994.9 million by 2030 with a CAGR of 4.9% during review period.

An infrared search and track (IRST) system, or known as infrared sighting and tracking system, is a method to detect and track objects emitting infrared radiation, such as jet aircraft and helicopters. IRTS system is widely used in security and surveillance in military and national defense fields, especially when stealth aircraft are found without radar.

The biggest advantage of IRST systems is that they do not emit any infrared radiation of their own, which makes them difficult to detect, which is different from radars that emit their own infrared characteristics.

In recent years, high-precision sensors, advanced image processing technology and advanced display system have further promoted the development of infrared search and tracking (IRST) system.

In terms of type, there are two types of infrared search and track (IRST) system: military grade IRST and civil grade IRST. military grade IRST holds a share of about 98% in the global market. And in terms of application, the largest application is air applications, followed by naval & land (military). The main players are Lockheed Martin Corporation, Leonardo SpA, with more than 49% market share.



The Global Info Research report includes an overview of the development of the Infrared Search and Track (IRST) System industry chain, the market status of Airborne (Military Grade IRST, Civil Grade IRST), Naval & Land (Military) (Military Grade IRST, Civil Grade IRST), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Infrared Search and Track (IRST) System.

Regionally, the report analyzes the Infrared Search and Track (IRST) System markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Infrared Search and Track (IRST) System market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Infrared Search and Track (IRST) System market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Infrared Search and Track (IRST) System industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Military Grade IRST, Civil Grade IRST).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Infrared Search and Track (IRST) System market.

Regional Analysis: The report involves examining the Infrared Search and Track (IRST) System market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Infrared Search and Track (IRST) System market. This



may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Infrared Search and Track (IRST) System:

Company Analysis: Report covers individual Infrared Search and Track (IRST) System players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Infrared Search and Track (IRST) System This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Airborne, Naval & Land (Military)).

Technology Analysis: Report covers specific technologies relevant to Infrared Search and Track (IRST) System. It assesses the current state, advancements, and potential future developments in Infrared Search and Track (IRST) System areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Infrared Search and Track (IRST) System market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

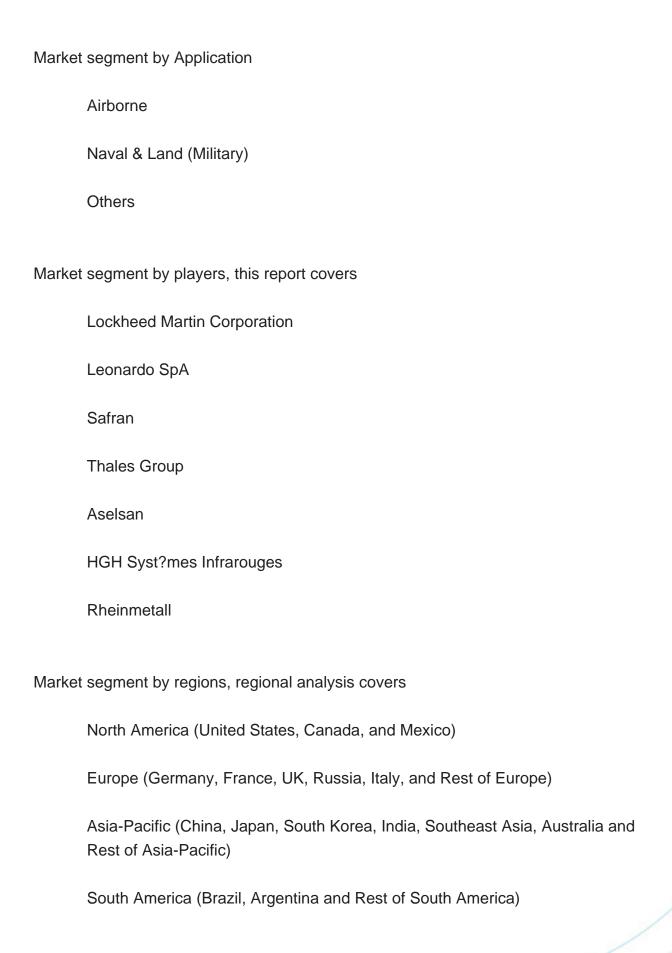
Infrared Search and Track (IRST) System market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Military Grade IRST

Civil Grade IRST







Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Infrared Search and Track (IRST) System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Infrared Search and Track (IRST) System, with revenue, gross margin and global market share of Infrared Search and Track (IRST) System from 2019 to 2024.

Chapter 3, the Infrared Search and Track (IRST) System competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024.and Infrared Search and Track (IRST) System market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Infrared Search and Track (IRST) System.

Chapter 13, to describe Infrared Search and Track (IRST) System research findings and conclusion.



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