

# Global Infrared Search and Track (IRST) System Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Infrared Search and Track (IRST) System market size is expected to reach \$ 1264 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

An infrared search and track (IRST) system, or known as infrared sighting and tracking system, is a method to detect and track objects emitting infrared radiation, such as jet aircraft and helicopters. IRTS system is widely used in security and surveillance in military and national defense fields, especially when stealth aircraft are found without radar.

The biggest advantage of IRST systems is that they do not emit any infrared radiation of their own, which makes them difficult to detect, which is different from radars that emit their own infrared characteristics.

In recent years, high-precision sensors, advanced image processing technology and advanced display system have further promoted the development of infrared search and tracking (IRST) system.

In terms of type, there are two types of infrared search and track (IRST) system: military grade IRST and civil grade IRST. military grade IRST holds a share of about 98% in the global market. And in terms of application, the largest application is air applications, followed by naval & land (military). The main players are Lockheed Martin Corporation, Leonardo SpA, with more than 49% market share.

This report studies the global Infrared Search and Track (IRST) System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Infrared Search and Track (IRST) System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Infrared Search and Track (IRST) System that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Infrared Search and Track (IRST) System total market, 2021-2032, (USD Million)

Global Infrared Search and Track (IRST) System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Infrared Search and Track (IRST) System total market, key domestic companies, and share, (USD Million)

Global Infrared Search and Track (IRST) System revenue by player, revenue and market share 2021-2026, (USD Million)

Global Infrared Search and Track (IRST) System total market by Type, CAGR, 2021-2032, (USD Million)

Global Infrared Search and Track (IRST) System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Infrared Search and Track (IRST) System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lockheed Martin Corporation, Leonardo SpA, Safran, Thales Group, Aselsan, HGH Syst?mes Infrarouges, Rheinmetall, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Infrared Search and Track (IRST) System market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

**Global Infrared Search and Track (IRST) System Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

**Global Infrared Search and Track (IRST) System Market, Segmentation by Type:**

Military Grade IRST

Civil Grade IRST

**Global Infrared Search and Track (IRST) System Market, Segmentation by Application:**

Airborne

Naval &amp; Land (Military)

Others

#### Companies Profiled:

Lockheed Martin Corporation

Leonardo SpA

Safran

Thales Group

Aselsan

HGH Syst?mes Infrarouges

Rheinmetall

#### Key Questions Answered

1. How big is the global Infrared Search and Track (IRST) System market?
2. What is the demand of the global Infrared Search and Track (IRST) System market?
3. What is the year over year growth of the global Infrared Search and Track (IRST) System market?
4. What is the total value of the global Infrared Search and Track (IRST) System market?
5. Who are the Major Players in the global Infrared Search and Track (IRST) System market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Infrared Search and Track (IRST) System Introduction
- 1.2 World Infrared Search and Track (IRST) System Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Infrared Search and Track (IRST) System Total Market by Region (by Headquarter Location)
  - 1.3.1 World Infrared Search and Track (IRST) System Market Size by Region (2021-2032), (by Headquarter Location)
  - 1.3.2 United States Based Company Infrared Search and Track (IRST) System Revenue (2021-2032)
  - 1.3.3 China Based Company Infrared Search and Track (IRST) System Revenue (2021-2032)
  - 1.3.4 Europe Based Company Infrared Search and Track (IRST) System Revenue (2021-2032)
  - 1.3.5 Japan Based Company Infrared Search and Track (IRST) System Revenue (2021-2032)
  - 1.3.6 South Korea Based Company Infrared Search and Track (IRST) System Revenue (2021-2032)
  - 1.3.7 ASEAN Based Company Infrared Search and Track (IRST) System Revenue (2021-2032)
  - 1.3.8 India Based Company Infrared Search and Track (IRST) System Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Infrared Search and Track (IRST) System Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Infrared Search and Track (IRST) System Consumption Value (2021-2032)
- 2.2 World Infrared Search and Track (IRST) System Consumption Value by Region
  - 2.2.1 World Infrared Search and Track (IRST) System Consumption Value by Region (2021-2026)
  - 2.2.2 World Infrared Search and Track (IRST) System Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Infrared Search and Track (IRST) System Consumption Value

(2021-2032)

2.4 China Infrared Search and Track (IRST) System Consumption Value (2021-2032)

2.5 Europe Infrared Search and Track (IRST) System Consumption Value (2021-2032)

2.6 Japan Infrared Search and Track (IRST) System Consumption Value (2021-2032)

2.7 South Korea Infrared Search and Track (IRST) System Consumption Value  
(2021-2032)

2.8 ASEAN Infrared Search and Track (IRST) System Consumption Value (2021-2032)

2.9 India Infrared Search and Track (IRST) System Consumption Value (2021-2032)

### **3 WORLD INFRARED SEARCH AND TRACK (IRST) SYSTEM COMPANIES COMPETITIVE ANALYSIS**

3.1 World Infrared Search and Track (IRST) System Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Infrared Search and Track (IRST) System Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Infrared Search and Track (IRST) System  
in 2025

3.2.3 Global Concentration Ratios (CR8) for Infrared Search and Track (IRST) System  
in 2025

3.3 Infrared Search and Track (IRST) System Company Evaluation Quadrant

3.4 Infrared Search and Track (IRST) System Market: Overall Company Footprint  
Analysis

3.4.1 Infrared Search and Track (IRST) System Market: Region Footprint

3.4.2 Infrared Search and Track (IRST) System Market: Company Product Type  
Footprint

3.4.3 Infrared Search and Track (IRST) System Market: Company Product Application  
Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

### **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

4.1 United States VS China: Infrared Search and Track (IRST) System Revenue  
Comparison (by Headquarter Location)

4.1.1 United States VS China: Infrared Search and Track (IRST) System Revenue

Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Infrared Search and Track (IRST) System Revenue Market Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: Infrared Search and Track (IRST) System Consumption Value Comparison

4.2.1 United States VS China: Infrared Search and Track (IRST) System Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Infrared Search and Track (IRST) System Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Infrared Search and Track (IRST) System Companies and Market Share, 2021-2026

4.3.1 United States Based Infrared Search and Track (IRST) System Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Infrared Search and Track (IRST) System Revenue, (2021-2026)

4.4 China Based Companies Infrared Search and Track (IRST) System Revenue and Market Share, 2021-2026

4.4.1 China Based Infrared Search and Track (IRST) System Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Infrared Search and Track (IRST) System Revenue, (2021-2026)

4.5 Rest of World Based Infrared Search and Track (IRST) System Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Infrared Search and Track (IRST) System Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Infrared Search and Track (IRST) System Revenue (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Infrared Search and Track (IRST) System Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Military Grade IRST

5.2.2 Civil Grade IRST

5.3 Market Segment by Type

5.3.1 World Infrared Search and Track (IRST) System Market Size by Type (2021-2026)

5.3.2 World Infrared Search and Track (IRST) System Market Size by Type

(2027-2032)

5.3.3 World Infrared Search and Track (IRST) System Market Size Market Share by Type (2027-2032)

## **6 MARKET ANALYSIS BY APPLICATION**

6.1 World Infrared Search and Track (IRST) System Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Airborne

6.2.2 Naval & Land (Military)

6.2.3 Others

6.3 Market Segment by Application

6.3.1 World Infrared Search and Track (IRST) System Market Size by Application (2021-2026)

6.3.2 World Infrared Search and Track (IRST) System Market Size by Application (2027-2032)

6.3.3 World Infrared Search and Track (IRST) System Market Size Market Share by Application (2021-2032)

## **7 COMPANY PROFILES**

7.1 Lockheed Martin Corporation

7.1.1 Lockheed Martin Corporation Details

7.1.2 Lockheed Martin Corporation Major Business

7.1.3 Lockheed Martin Corporation Infrared Search and Track (IRST) System Product and Services

7.1.4 Lockheed Martin Corporation Infrared Search and Track (IRST) System Revenue, Gross Margin and Market Share (2021-2026)

7.1.5 Lockheed Martin Corporation Recent Developments/Updates

7.1.6 Lockheed Martin Corporation Competitive Strengths & Weaknesses

7.2 Leonardo SpA

7.2.1 Leonardo SpA Details

7.2.2 Leonardo SpA Major Business

7.2.3 Leonardo SpA Infrared Search and Track (IRST) System Product and Services

7.2.4 Leonardo SpA Infrared Search and Track (IRST) System Revenue, Gross Margin and Market Share (2021-2026)

7.2.5 Leonardo SpA Recent Developments/Updates

7.2.6 Leonardo SpA Competitive Strengths & Weaknesses

### 7.3 Safran

#### 7.3.1 Safran Details

#### 7.3.2 Safran Major Business

#### 7.3.3 Safran Infrared Search and Track (IRST) System Product and Services

#### 7.3.4 Safran Infrared Search and Track (IRST) System Revenue, Gross Margin and Market Share (2021-2026)

#### 7.3.5 Safran Recent Developments/Updates

#### 7.3.6 Safran Competitive Strengths & Weaknesses

### 7.4 Thales Group

#### 7.4.1 Thales Group Details

#### 7.4.2 Thales Group Major Business

#### 7.4.3 Thales Group Infrared Search and Track (IRST) System Product and Services

#### 7.4.4 Thales Group Infrared Search and Track (IRST) System Revenue, Gross Margin and Market Share (2021-2026)

#### 7.4.5 Thales Group Recent Developments/Updates

#### 7.4.6 Thales Group Competitive Strengths & Weaknesses

### 7.5 Aselsan

#### 7.5.1 Aselsan Details

#### 7.5.2 Aselsan Major Business

#### 7.5.3 Aselsan Infrared Search and Track (IRST) System Product and Services

#### 7.5.4 Aselsan Infrared Search and Track (IRST) System Revenue, Gross Margin and Market Share (2021-2026)

#### 7.5.5 Aselsan Recent Developments/Updates

#### 7.5.6 Aselsan Competitive Strengths & Weaknesses

### 7.6 HGH Syst?mes Infrarouges

#### 7.6.1 HGH Syst?mes Infrarouges Details

#### 7.6.2 HGH Syst?mes Infrarouges Major Business

#### 7.6.3 HGH Syst?mes Infrarouges Infrared Search and Track (IRST) System Product and Services

#### 7.6.4 HGH Syst?mes Infrarouges Infrared Search and Track (IRST) System Revenue, Gross Margin and Market Share (2021-2026)

#### 7.6.5 HGH Syst?mes Infrarouges Recent Developments/Updates

#### 7.6.6 HGH Syst?mes Infrarouges Competitive Strengths & Weaknesses

### 7.7 Rheinmetall

#### 7.7.1 Rheinmetall Details

#### 7.7.2 Rheinmetall Major Business

#### 7.7.3 Rheinmetall Infrared Search and Track (IRST) System Product and Services

#### 7.7.4 Rheinmetall Infrared Search and Track (IRST) System Revenue, Gross Margin and Market Share (2021-2026)

7.7.5 Rheinmetall Recent Developments/Updates

7.7.6 Rheinmetall Competitive Strengths & Weaknesses

## **8 INDUSTRY CHAIN ANALYSIS**

8.1 Infrared Search and Track (IRST) System Industry Chain

8.2 Infrared Search and Track (IRST) System Upstream Analysis

8.3 Infrared Search and Track (IRST) System Midstream Analysis

8.4 Infrared Search and Track (IRST) System Downstream Analysis

## **9 RESEARCH FINDINGS AND CONCLUSION**

## **10 APPENDIX**

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

## List Of Figures

### LIST OF FIGURES

Table 1. World Infrared Search and Track (IRST) System Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Infrared Search and Track (IRST) System Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Infrared Search and Track (IRST) System Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Infrared Search and Track (IRST) System Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Infrared Search and Track (IRST) System Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Infrared Search and Track (IRST) System Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Infrared Search and Track (IRST) System Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Infrared Search and Track (IRST) System Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Infrared Search and Track (IRST) System Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Infrared Search and Track (IRST) System Players in 2025

Table 12. World Infrared Search and Track (IRST) System Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Infrared Search and Track (IRST) System Company Evaluation Quadrant

Table 14. Head Office of Key Infrared Search and Track (IRST) System Players

Table 15. Infrared Search and Track (IRST) System Market: Company Product Type Footprint

Table 16. Infrared Search and Track (IRST) System Market: Company Product Application Footprint

Table 17. Infrared Search and Track (IRST) System Mergers & Acquisitions Activity

Table 18. United States VS China Infrared Search and Track (IRST) System Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Infrared Search and Track (IRST) System Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Infrared Search and Track (IRST) System Companies, Headquarters (States, Country)

Table 21. United States Based Companies Infrared Search and Track (IRST) System Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Infrared Search and Track (IRST) System Revenue Market Share (2021-2026)

Table 23. China Based Infrared Search and Track (IRST) System Companies, Headquarters (Province, Country)

Table 24. China Based Companies Infrared Search and Track (IRST) System Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Infrared Search and Track (IRST) System Revenue Market Share (2021-2026)

Table 26. Rest of World Based Infrared Search and Track (IRST) System Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Infrared Search and Track (IRST) System Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Infrared Search and Track (IRST) System Revenue Market Share (2021-2026)

Table 29. World Infrared Search and Track (IRST) System Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Infrared Search and Track (IRST) System Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Infrared Search and Track (IRST) System Market Size by Type (2027-2032) & (USD Million)

Table 32. World Infrared Search and Track (IRST) System Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 33. World Infrared Search and Track (IRST) System Market Size by Application (2021-2026) & (USD Million)

Table 34. World Infrared Search and Track (IRST) System Market Size by Application (2027-2032) & (USD Million)

Table 35. Lockheed Martin Corporation Basic Information, Manufacturing Base and Competitors

Table 36. Lockheed Martin Corporation Major Business

Table 37. Lockheed Martin Corporation Infrared Search and Track (IRST) System Product and Services

Table 38. Lockheed Martin Corporation Infrared Search and Track (IRST) System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 39. Lockheed Martin Corporation Recent Developments/Updates

Table 40. Lockheed Martin Corporation Competitive Strengths & Weaknesses

- Table 41. Leonardo SpA Basic Information, Manufacturing Base and Competitors
- Table 42. Leonardo SpA Major Business
- Table 43. Leonardo SpA Infrared Search and Track (IRST) System Product and Services
- Table 44. Leonardo SpA Infrared Search and Track (IRST) System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 45. Leonardo SpA Recent Developments/Updates
- Table 46. Leonardo SpA Competitive Strengths & Weaknesses
- Table 47. Safran Basic Information, Manufacturing Base and Competitors
- Table 48. Safran Major Business
- Table 49. Safran Infrared Search and Track (IRST) System Product and Services
- Table 50. Safran Infrared Search and Track (IRST) System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 51. Safran Recent Developments/Updates
- Table 52. Safran Competitive Strengths & Weaknesses
- Table 53. Thales Group Basic Information, Manufacturing Base and Competitors
- Table 54. Thales Group Major Business
- Table 55. Thales Group Infrared Search and Track (IRST) System Product and Services
- Table 56. Thales Group Infrared Search and Track (IRST) System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 57. Thales Group Recent Developments/Updates
- Table 58. Thales Group Competitive Strengths & Weaknesses
- Table 59. Aselsan Basic Information, Manufacturing Base and Competitors
- Table 60. Aselsan Major Business
- Table 61. Aselsan Infrared Search and Track (IRST) System Product and Services
- Table 62. Aselsan Infrared Search and Track (IRST) System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 63. Aselsan Recent Developments/Updates
- Table 64. Aselsan Competitive Strengths & Weaknesses
- Table 65. HGH Syst?mes Infrarouges Basic Information, Manufacturing Base and Competitors
- Table 66. HGH Syst?mes Infrarouges Major Business
- Table 67. HGH Syst?mes Infrarouges Infrared Search and Track (IRST) System Product and Services
- Table 68. HGH Syst?mes Infrarouges Infrared Search and Track (IRST) System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 69. HGH Syst?mes Infrarouges Recent Developments/Updates
- Table 70. HGH Syst?mes Infrarouges Competitive Strengths & Weaknesses

Table 71. Rheinmetall Basic Information, Manufacturing Base and Competitors

Table 72. Rheinmetall Major Business

Table 73. Rheinmetall Infrared Search and Track (IRST) System Product and Services

Table 74. Rheinmetall Infrared Search and Track (IRST) System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. Rheinmetall Recent Developments/Updates

Table 76. Rheinmetall Competitive Strengths & Weaknesses

Table 77. Global Key Players of Infrared Search and Track (IRST) System Upstream (Raw Materials)

Table 78. Global Infrared Search and Track (IRST) System Typical Customers

## **LIST OF FIGURES**

Figure 1. Infrared Search and Track (IRST) System Picture

Figure 2. World Infrared Search and Track (IRST) System Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Infrared Search and Track (IRST) System Total Revenue (2021-2032) & (USD Million)

Figure 4. World Infrared Search and Track (IRST) System Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Infrared Search and Track (IRST) System Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Infrared Search and Track (IRST) System Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Infrared Search and Track (IRST) System Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Infrared Search and Track (IRST) System Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Infrared Search and Track (IRST) System Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Infrared Search and Track (IRST) System Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Infrared Search and Track (IRST) System Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Infrared Search and Track (IRST) System Revenue (2021-2032) & (USD Million)

Figure 13. Infrared Search and Track (IRST) System Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Infrared Search and Track (IRST) System Consumption Value

(2021-2032) & (USD Million)

Figure 16. World Infrared Search and Track (IRST) System Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Infrared Search and Track (IRST) System Consumption Value (2021-2032) & (USD Million)

Figure 18. China Infrared Search and Track (IRST) System Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Infrared Search and Track (IRST) System Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Infrared Search and Track (IRST) System Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Infrared Search and Track (IRST) System Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Infrared Search and Track (IRST) System Consumption Value (2021-2032) & (USD Million)

Figure 23. India Infrared Search and Track (IRST) System Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Infrared Search and Track (IRST) System by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Infrared Search and Track (IRST) System Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Infrared Search and Track (IRST) System Markets in 2025

Figure 27. United States VS China: Infrared Search and Track (IRST) System Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Infrared Search and Track (IRST) System Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Infrared Search and Track (IRST) System Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Infrared Search and Track (IRST) System Market Size Market Share by Type in 2025

Figure 31. Military Grade IRST

Figure 32. Civil Grade IRST

Figure 33. World Infrared Search and Track (IRST) System Market Size Market Share by Type (2021-2032)

Figure 34. World Infrared Search and Track (IRST) System Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 35. World Infrared Search and Track (IRST) System Market Size Market Share by Application in 2025

Figure 36. Airborne

Figure 37. Naval & Land (Military)

Figure 38. Others

Figure 39. World Infrared Search and Track (IRST) System Market Size Market Share by Application (2021-2032)

Figure 40. Infrared Search and Track (IRST) System Industrial Chain

Figure 41. Methodology

Figure 42. Research Process and Data Source

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