

Global Infrared Repeater Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Infrared Repeater market size was valued at US\$ 9940 million in 2025 and is forecast to a readjusted size of US\$ 12460 million by 2032 with a CAGR of 3.5% during review period.

An infrared repeater is an electronic device used to receive and relay infrared remote control signals. It extends or relays the infrared signal emitted by the remote control to obstructed or distant terminal devices, enabling cross-space control. It is widely used in home audio-visual systems, smart home systems, commercial displays, and data center equipment control. Based on industry application scale and shipment structure, global infrared repeater sales in 2025 were estimated at approximately 345 million units, with an average unit price of approximately US\$28 and a capacity utilization rate of approximately 76%. The upstream of the industry chain mainly includes manufacturers of infrared receivers and transmitters, control chip manufacturers, and printed circuit board and structural component suppliers. The midstream consists of module and complete machine manufacturers, while the downstream covers smart home manufacturers, audio-visual equipment manufacturers, system integrators, and commercial users. The overall gross profit margin is approximately 26%, with manufacturers possessing brand and system integration capabilities reaching 32%. The product cost structure mainly consists of electronic components accounting for approximately 48%, and control chips accounting for approximately 1%. 5% of the costs are allocated to the casing and structural components, approximately 12% to assembly and testing, and about 15% to other costs. On the demand side, downstream demand includes centralized control for smart homes, concealed installation of home audio-visual systems, remote control of commercial display equipment, centralized management of data center equipment, and intelligent hotel rooms. Downstream

customer lists include smart home brand manufacturers, TV and audio-visual equipment manufacturers, system integrators, hotel and commercial complex operators, data centers, and enterprise users. On the business opportunity side, policy-driven growth stems from smart city construction and the promotion of building intelligence standards, leading to control system upgrades. Technological innovation is reflected in the integration with IoT platforms, support for multi-protocol control, and improved remote network management capabilities. Changing consumer demands are reflected in users shifting from simple remote control to centralized control, and from basic functional requirements to improved stability, compatibility, and concealed installation experience. Simultaneously, the demand for integration with voice assistants and intelligent central control systems is continuously increasing.

Infrared repeaters, as fundamental devices in intelligent control chains, despite their relatively low unit price and mature technology, still possess stable growth potential amid the rapid development of smart homes and commercial intelligentization scenarios. The industry as a whole exhibits characteristics of fragmented scale and homogeneous competition. Future competition will shift from single hardware performance to system compatibility and platform integration capabilities. On one hand, with the continuous increase in smart home penetration and the widespread adoption of whole-house intelligent solutions, the demand for infrared repeaters, as a crucial bridge connecting traditional home appliances, will persist and gradually evolve towards multi-functional integration. On the other hand, with advancements in wireless communication technology and IoT platforms, some high-end products will integrate gateway functions, unifying infrared control and wireless protocol control, thereby enhancing product added value and customer loyalty. Simultaneously, the increasing demands for centralized control and stable operation in commercial scenarios such as hotels, conference systems, and exhibition halls will drive product upgrades towards higher reliability and customization. In the long term, infrared repeaters are unlikely to form high-margin barriers, but through integration with intelligent central control systems, cloud platforms, and service systems, they are expected to transform from low-value-added hardware to solution components, indicating that the industry still possesses structural opportunities and robust growth potential.

This report is a detailed and comprehensive analysis for global Infrared Repeater market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

Key Features:

Global Infrared Repeater market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Infrared Repeater market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Infrared Repeater market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Infrared Repeater market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Infrared Repeater

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Infrared Repeater market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, Legrand, Sewell, Resilink, Stronc, BAFX Product, HGGenuine Optics Tech, Koti, Shenzhen Yuanhao, Nanjing Ohosure, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Infrared Repeater market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Power Outage Memory Type

Non Power-Off Memory Type

Market segment by Installation Method

Ceiling Mounted

Wall Mounted

Others

Market segment by Control Angle

Below 180 Degrees

Below 360 Degrees

360 Degrees

Market segment by Application

Household

Commercial

Major players covered

Schneider Electric

Legrand

Sewell

Resilink

Stronc

BAFX Product

HGGenuine Optics Tech

Koti

Shenzhen Yuanhao

Nanjing Ohosure

Shenzhen Huiruitong Intelligent Technology

Xiamen Aoogee

Sftime Intelligent

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Infrared Repeater product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Infrared Repeater, with price, sales quantity, revenue, and global market share of Infrared Repeater from 2021 to 2026.

Chapter 3, the Infrared Repeater competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Infrared Repeater breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Infrared Repeater market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Infrared Repeater.

Chapter 14 and 15, to describe Infrared Repeater sales channel, distributors, customers, research findings and conclusion.

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