

Global Infrared Repeater Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Infrared Repeater market size is expected to reach \$ 12460 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

An infrared repeater is an electronic device used to receive and relay infrared remote control signals. It extends or relays the infrared signal emitted by the remote control to obstructed or distant terminal devices, enabling cross-space control. It is widely used in home audio-visual systems, smart home systems, commercial displays, and data center equipment control. Based on industry application scale and shipment structure, global infrared repeater sales in 2025 were estimated at approximately 345 million units, with an average unit price of approximately US\$28 and a capacity utilization rate of approximately 76%. The upstream of the industry chain mainly includes manufacturers of infrared receivers and transmitters, control chip manufacturers, and printed circuit board and structural component suppliers. The midstream consists of module and complete machine manufacturers, while the downstream covers smart home manufacturers, audio-visual equipment manufacturers, system integrators, and commercial users. The overall gross profit margin is approximately 26%, with manufacturers possessing brand and system integration capabilities reaching 32%. The product cost structure mainly consists of electronic components accounting for approximately 48%, and control chips accounting for approximately 1%. 5% of the costs are allocated to the casing and structural components, approximately 12% to assembly and testing, and about 15% to other costs. On the demand side, downstream demand includes centralized control for smart homes, concealed installation of home audio-visual systems, remote control of commercial display equipment, centralized management of data center equipment, and intelligent hotel rooms. Downstream customer lists include smart home brand manufacturers, TV and audio-visual equipment manufacturers, system integrators, hotel and commercial complex operators, data

centers, and enterprise users. On the business opportunity side, policy-driven growth stems from smart city construction and the promotion of building intelligence standards, leading to control system upgrades. Technological innovation is reflected in the integration with IoT platforms, support for multi-protocol control, and improved remote network management capabilities. Changing consumer demands are reflected in users shifting from simple remote control to centralized control, and from basic functional requirements to improved stability, compatibility, and concealed installation experience. Simultaneously, the demand for integration with voice assistants and intelligent central control systems is continuously increasing.

Infrared repeaters, as fundamental devices in intelligent control chains, despite their relatively low unit price and mature technology, still possess stable growth potential amid the rapid development of smart homes and commercial intelligentization scenarios. The industry as a whole exhibits characteristics of fragmented scale and homogeneous competition. Future competition will shift from single hardware performance to system compatibility and platform integration capabilities. On one hand, with the continuous increase in smart home penetration and the widespread adoption of whole-house intelligent solutions, the demand for infrared repeaters, as a crucial bridge connecting traditional home appliances, will persist and gradually evolve towards multi-functional integration. On the other hand, with advancements in wireless communication technology and IoT platforms, some high-end products will integrate gateway functions, unifying infrared control and wireless protocol control, thereby enhancing product added value and customer loyalty. Simultaneously, the increasing demands for centralized control and stable operation in commercial scenarios such as hotels, conference systems, and exhibition halls will drive product upgrades towards higher reliability and customization. In the long term, infrared repeaters are unlikely to form high-margin barriers, but through integration with intelligent central control systems, cloud platforms, and service systems, they are expected to transform from low-value-added hardware to solution components, indicating that the industry still possesses structural opportunities and robust growth potential.

This report studies the global Infrared Repeater production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Infrared Repeater and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Infrared Repeater that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Infrared Repeater total production and demand, 2021-2032, (K Units)
Global Infrared Repeater total production value, 2021-2032, (USD Million)
Global Infrared Repeater production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Infrared Repeater consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Infrared Repeater domestic production, consumption, key domestic manufacturers and share
Global Infrared Repeater production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Infrared Repeater production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Infrared Repeater production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Infrared Repeater market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, Legrand, Sewell, Resilink, Stronc, BAFX Product, HGGenuine Optics Tech, Koti, Shenzhen Yuanhao, Nanjing Ohosure, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Infrared Repeater market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Infrared Repeater Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Infrared Repeater Market, Segmentation by Type:

Power Outage Memory Type

Non Power-Off Memory Type

Global Infrared Repeater Market, Segmentation by Installation Method:

Ceiling Mounted

Wall Mounted

Others

Global Infrared Repeater Market, Segmentation by Control Angle:

Below 180 Degrees

Below 360 Degrees

360 Degrees

Global Infrared Repeater Market, Segmentation by Application:

Household

Commercial

Companies Profiled:

Schneider Electric

Legrand

Sewell

Resilink

Stronc

BAFX Product

HGGenuine Optics Tech

Koti

Shenzhen Yuanhao

Nanjing Ohosure

Shenzhen Huiruitong Intelligent Technology

Xiamen Aoogee

Sftime Intelligent

Key Questions Answered:

1. How big is the global Infrared Repeater market?
2. What is the demand of the global Infrared Repeater market?
3. What is the year over year growth of the global Infrared Repeater market?
4. What is the production and production value of the global Infrared Repeater market?
5. Who are the key producers in the global Infrared Repeater market?
6. What are the growth factors driving the market demand?

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