

Global Infrared Plastic Welding Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GD609B14FD7CEN.html>

Date: July 2026

Pages: 153

Price: US\$ 4,480.00 (Single User License)

ID: GD609B14FD7CEN

Abstracts

The global Infrared Plastic Welding market size is expected to reach \$ 315 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

Infrared plastic welding is a non-contact thermoplastic joining process that uses infrared radiation to heat and melt the joint surfaces of plastic parts, followed by pressure to fuse the softened surfaces together. Unlike hot plate welding, the heating element does not touch the plastic, which reduces sticking, contamination, particle generation, and visible marks. It is suitable for PP, PE, PVC, PA, PC, PC/ABS, PBT, PMMA, ABS, and other weldable thermoplastics. Infrared plastic welding is used in automotive parts, medical devices, fluid containers, pipes, electronics housings, sensors, and complex three-dimensional plastic assemblies.

Global production capacity is approximately 3 thousand units.

In 2025, global sales reached approximately 2.6 thousand units, with an average price of around KUS\$ 78 per unit, gross margin around 30%.

The infrared plastic welding market has a positive but application-specific outlook. It will grow in areas where non-contact heating, cleanliness, low particle generation, and controlled weld appearance are more valuable than the lowest equipment cost. Automotive, medical, electronics, fluid-handling, and pipe applications will remain key demand areas. Compared with hot plate welding, infrared welding can reduce contamination and improve heating precision, but higher equipment cost, material compatibility, and fixture accuracy remain adoption barriers. Overall, infrared plastic welding will continue gaining share in high-quality thermoplastic joining applications that require clean, sealed, repeatable, and aesthetically controlled welds.

Market Trend

The infrared plastic welding market is developing toward clean, automated, high-precision, and digitally controlled joining systems. Compared with conventional hot plate welding, infrared welding is increasingly used where contamination control, low flash, accurate heating, and high appearance quality are required. Equipment suppliers are improving infrared emitter design, servo clamping, temperature control, recipe storage, vision positioning, and welding data traceability. Automotive, medical, fluid-handling, electronics, and pipe applications are adopting infrared welding for complex 2D and 3D geometries. Infrared preheating combined with vibration welding is also used to reduce particles and improve weld quality.

Market Drive

Market growth is mainly driven by demand for cleaner plastic joining, reduced contamination, stronger sealing, and replacement of adhesives, screws, and traditional hot-plate welding in selected applications. Infrared welding offers fast, targeted, reproducible heating and can improve process automation. Its non-contact heating helps avoid material transfer from the heating element to the plastic part, which is important for medical, fluid, and high-cleanliness applications. In piping systems, infrared welding can reduce contamination risk and create smaller internal weld beads, supporting cleaner fluid flow. These advantages drive demand in automotive reservoirs, medical fluid paths, electronics, pipes, and precision plastic components.

Upstream and Downstream

Upstream suppliers include infrared emitter manufacturers, ceramic and quartz heater suppliers, temperature control companies, servo and pneumatic component makers, PLC and HMI suppliers, motion-control companies, machine vision suppliers, fixture and tooling manufacturers, safety enclosure makers, and thermoplastic resin producers. Key materials include PP, PE, PVC, PA, PC, ABS, PC/ABS, PBT, PMMA, and engineering plastics. Downstream customers include automotive OEMs and parts suppliers, medical device manufacturers, electronics companies, pipe system installers, fluid container producers, appliance manufacturers, sensor suppliers, packaging companies, and precision plastic assembly plants. Demand is strongest where products require clean welds, strong sealing, stable appearance, and repeatable mass production.

This report studies the global Infrared Plastic Welding production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Infrared Plastic Welding and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Infrared Plastic Welding that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Infrared Plastic Welding total production and demand, 2021-2032, (Units)

Global Infrared Plastic Welding total production value, 2021-2032, (USD Million)

Global Infrared Plastic Welding production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Infrared Plastic Welding consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Infrared Plastic Welding domestic production, consumption, key domestic manufacturers and share

Global Infrared Plastic Welding production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Infrared Plastic Welding production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Infrared Plastic Welding production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Infrared Plastic Welding market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emerson Electric Co., Dukane Corp., Forward Technology Industries, Inc., Extol, Inc., HA Industries, Inc., FRIMO Group GmbH, KLN Ultraschall AG, SONOTRONIC GmbH, Persico S.p.A., CEMAS Elettra S.r.l., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Infrared Plastic Welding market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Infrared Plastic Welding Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Infrared Plastic Welding Market, Segmentation by Type:

Horizontal

Vertical

Global Infrared Plastic Welding Market, Segmentation by Heat Source:

Short-wave Infrared

Medium-wave Infrared

Global Infrared Plastic Welding Market, Segmentation by Heating:

Surface Infrared Heating Welding

Through Transmission Infrared Welding

Global Infrared Plastic Welding Market, Segmentation by Application:

Automotive

General Industrial

Consumer Electronics

Medical Devices

Others

Companies Profiled:

Emerson Electric Co.

Dukane Corp.

Forward Technology Industries, Inc.

Extol, Inc.

HA Industries, Inc.

FRIMO Group GmbH

KLN Ultraschall AG

SONOTRONIC GmbH

Persico S.p.A.

CEMAS Elettra S.r.l.

Europe Technologies SAS

Georg Fischer Ltd.

Cosmo System Co., Ltd.

Seidensha Electronics Co., Ltd.

Suzhou Keber Technology Co., Ltd.

Ger-Sonic (Changzhou) Welding Technology Co., Ltd.

Shanghai Chenfeng Industrial Development Co., Ltd.

Key Questions Answered:

1. How big is the global Infrared Plastic Welding market?
2. What is the demand of the global Infrared Plastic Welding market?
3. What is the year over year growth of the global Infrared Plastic Welding market?
4. What is the production and production value of the global Infrared Plastic Welding market?
5. Who are the key producers in the global Infrared Plastic Welding market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Infrared Plastic Welding Introduction
- 1.2 World Infrared Plastic Welding Supply & Forecast
 - 1.2.1 World Infrared Plastic Welding Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Infrared Plastic Welding Production (2021-2032)
 - 1.2.3 World Infrared Plastic Welding Pricing Trends (2021-2032)
- 1.3 World Infrared Plastic Welding Production by Region (Based on Production Site)
 - 1.3.1 World Infrared Plastic Welding Production Value by Region (2021-2032)
 - 1.3.2 World Infrared Plastic Welding Production by Region (2021-2032)
 - 1.3.3 World Infrared Plastic Welding Average Price by Region (2021-2032)
 - 1.3.4 North America Infrared Plastic Welding Production (2021-2032)
 - 1.3.5 Europe Infrared Plastic Welding Production (2021-2032)
 - 1.3.6 China Infrared Plastic Welding Production (2021-2032)
 - 1.3.7 Japan Infrared Plastic Welding Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Infrared Plastic Welding Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Infrared Plastic Welding Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Infrared Plastic Welding Demand (2021-2032)
- 2.2 World Infrared Plastic Welding Consumption by Region
 - 2.2.1 World Infrared Plastic Welding Consumption by Region (2021-2026)
 - 2.2.2 World Infrared Plastic Welding Consumption Forecast by Region (2027-2032)
- 2.3 United States Infrared Plastic Welding Consumption (2021-2032)
- 2.4 China Infrared Plastic Welding Consumption (2021-2032)
- 2.5 Europe Infrared Plastic Welding Consumption (2021-2032)
- 2.6 Japan Infrared Plastic Welding Consumption (2021-2032)
- 2.7 South Korea Infrared Plastic Welding Consumption (2021-2032)
- 2.8 ASEAN Infrared Plastic Welding Consumption (2021-2032)
- 2.9 India Infrared Plastic Welding Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Infrared Plastic Welding Production Value by Manufacturer (2021-2026)

- 3.2 World Infrared Plastic Welding Production by Manufacturer (2021-2026)
- 3.3 World Infrared Plastic Welding Average Price by Manufacturer (2021-2026)
- 3.4 Infrared Plastic Welding Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Infrared Plastic Welding Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Infrared Plastic Welding in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Infrared Plastic Welding in 2025
- 3.6 Infrared Plastic Welding Market: Overall Company Footprint Analysis
 - 3.6.1 Infrared Plastic Welding Market: Region Footprint
 - 3.6.2 Infrared Plastic Welding Market: Company Product Type Footprint
 - 3.6.3 Infrared Plastic Welding Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Infrared Plastic Welding Production Value Comparison
 - 4.1.1 United States VS China: Infrared Plastic Welding Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Infrared Plastic Welding Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Infrared Plastic Welding Production Comparison
 - 4.2.1 United States VS China: Infrared Plastic Welding Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Infrared Plastic Welding Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Infrared Plastic Welding Consumption Comparison
 - 4.3.1 United States VS China: Infrared Plastic Welding Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Infrared Plastic Welding Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Infrared Plastic Welding Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Infrared Plastic Welding Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Infrared Plastic Welding Production Value (2021-2026)

4.4.3 United States Based Manufacturers Infrared Plastic Welding Production (2021-2026)

4.5 China Based Infrared Plastic Welding Manufacturers and Market Share

4.5.1 China Based Infrared Plastic Welding Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Infrared Plastic Welding Production Value (2021-2026)

4.5.3 China Based Manufacturers Infrared Plastic Welding Production (2021-2026)

4.6 Rest of World Based Infrared Plastic Welding Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Infrared Plastic Welding Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Infrared Plastic Welding Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Infrared Plastic Welding Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Infrared Plastic Welding Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Horizontal

5.2.2 Vertical

5.3 Market Segment by Type

5.3.1 World Infrared Plastic Welding Production by Type (2021-2032)

5.3.2 World Infrared Plastic Welding Production Value by Type (2021-2032)

5.3.3 World Infrared Plastic Welding Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY HEAT SOURCE

6.1 World Infrared Plastic Welding Market Size Overview by Heat Source: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Heat Source

6.2.1 Short-wave Infrared

6.2.2 Medium-wave Infrared

6.3 Market Segment by Heat Source

- 6.3.1 World Infrared Plastic Welding Production by Heat Source (2021-2032)
- 6.3.2 World Infrared Plastic Welding Production Value by Heat Source (2021-2032)
- 6.3.3 World Infrared Plastic Welding Average Price by Heat Source (2021-2032)

7 MARKET ANALYSIS BY HEATING

- 7.1 World Infrared Plastic Welding Market Size Overview by Heating: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Heating
 - 7.2.1 Surface Infrared Heating Welding
 - 7.2.2 Through Transmission Infrared Welding
- 7.3 Market Segment by Heating
 - 7.3.1 World Infrared Plastic Welding Production by Heating (2021-2032)
 - 7.3.2 World Infrared Plastic Welding Production Value by Heating (2021-2032)
 - 7.3.3 World Infrared Plastic Welding Average Price by Heating (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Infrared Plastic Welding Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Automotive
 - 8.2.2 General Industrial
 - 8.2.3 Consumer Electronics
 - 8.2.4 Medical Devices
 - 8.2.5 Others
- 8.3 Market Segment by Application
 - 8.3.1 World Infrared Plastic Welding Production by Application (2021-2032)
 - 8.3.2 World Infrared Plastic Welding Production Value by Application (2021-2032)
 - 8.3.3 World Infrared Plastic Welding Average Price by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 Emerson Electric Co.
 - 9.1.1 Emerson Electric Co. Details
 - 9.1.2 Emerson Electric Co. Major Business
 - 9.1.3 Emerson Electric Co. Infrared Plastic Welding Product and Services
 - 9.1.4 Emerson Electric Co. Infrared Plastic Welding Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.1.5 Emerson Electric Co. Recent Developments/Updates
- 9.1.6 Emerson Electric Co. Competitive Strengths & Weaknesses
- 9.2 Dukane Corp.
 - 9.2.1 Dukane Corp. Details
 - 9.2.2 Dukane Corp. Major Business
 - 9.2.3 Dukane Corp. Infrared Plastic Welding Product and Services
 - 9.2.4 Dukane Corp. Infrared Plastic Welding Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Dukane Corp. Recent Developments/Updates
 - 9.2.6 Dukane Corp. Competitive Strengths & Weaknesses
- 9.3 Forward Technology Industries, Inc.
 - 9.3.1 Forward Technology Industries, Inc. Details
 - 9.3.2 Forward Technology Industries, Inc. Major Business
 - 9.3.3 Forward Technology Industries, Inc. Infrared Plastic Welding Product and Services
 - 9.3.4 Forward Technology Industries, Inc. Infrared Plastic Welding Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Forward Technology Industries, Inc. Recent Developments/Updates
 - 9.3.6 Forward Technology Industries, Inc. Competitive Strengths & Weaknesses
- 9.4 Extol, Inc.
 - 9.4.1 Extol, Inc. Details
 - 9.4.2 Extol, Inc. Major Business
 - 9.4.3 Extol, Inc. Infrared Plastic Welding Product and Services
 - 9.4.4 Extol, Inc. Infrared Plastic Welding Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Extol, Inc. Recent Developments/Updates
 - 9.4.6 Extol, Inc. Competitive Strengths & Weaknesses
- 9.5 HA Industries, Inc.
 - 9.5.1 HA Industries, Inc. Details
 - 9.5.2 HA Industries, Inc. Major Business
 - 9.5.3 HA Industries, Inc. Infrared Plastic Welding Product and Services
 - 9.5.4 HA Industries, Inc. Infrared Plastic Welding Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 HA Industries, Inc. Recent Developments/Updates
 - 9.5.6 HA Industries, Inc. Competitive Strengths & Weaknesses
- 9.6 FRIMO Group GmbH
 - 9.6.1 FRIMO Group GmbH Details
 - 9.6.2 FRIMO Group GmbH Major Business
 - 9.6.3 FRIMO Group GmbH Infrared Plastic Welding Product and Services

9.6.4 FRIMO Group GmbH Infrared Plastic Welding Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 FRIMO Group GmbH Recent Developments/Updates

9.6.6 FRIMO Group GmbH Competitive Strengths & Weaknesses

9.7 KLN Ultraschall AG

9.7.1 KLN Ultraschall AG Details

9.7.2 KLN Ultraschall AG Major Business

9.7.3 KLN Ultraschall AG Infrared Plastic Welding Product and Services

9.7.4 KLN Ultraschall AG Infrared Plastic Welding Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 KLN Ultraschall AG Recent Developments/Updates

9.7.6 KLN Ultraschall AG Competitive Strengths & Weaknesses

9.8 SONOTRONIC GmbH

9.8.1 SONOTRONIC GmbH Details

9.8.2 SONOTRONIC GmbH Major Business

9.8.3 SONOTRONIC GmbH Infrared Plastic Welding Product and Services

9.8.4 SONOTRONIC GmbH Infrared Plastic Welding Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 SONOTRONIC GmbH Recent Developments/Updates

9.8.6 SONOTRONIC GmbH Competitive Strengths & Weaknesses

9.9 Persico S.p.A.

9.9.1 Persico S.p.A. Details

9.9.2 Persico S.p.A. Major Business

9.9.3 Persico S.p.A. Infrared Plastic Welding Product and Services

9.9.4 Persico S.p.A. Infrared Plastic Welding Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Persico S.p.A. Recent Developments/Updates

9.9.6 Persico S.p.A. Competitive Strengths & Weaknesses

9.10 CEMAS Elettra S.r.l.

9.10.1 CEMAS Elettra S.r.l. Details

9.10.2 CEMAS Elettra S.r.l. Major Business

9.10.3 CEMAS Elettra S.r.l. Infrared Plastic Welding Product and Services

9.10.4 CEMAS Elettra S.r.l. Infrared Plastic Welding Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 CEMAS Elettra S.r.l. Recent Developments/Updates

9.10.6 CEMAS Elettra S.r.l. Competitive Strengths & Weaknesses

9.11 Europe Technologies SAS

9.11.1 Europe Technologies SAS Details

9.11.2 Europe Technologies SAS Major Business

- 9.11.3 Europe Technologies SAS Infrared Plastic Welding Product and Services
- 9.11.4 Europe Technologies SAS Infrared Plastic Welding Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Europe Technologies SAS Recent Developments/Updates
- 9.11.6 Europe Technologies SAS Competitive Strengths & Weaknesses
- 9.12 Georg Fischer Ltd.
 - 9.12.1 Georg Fischer Ltd. Details
 - 9.12.2 Georg Fischer Ltd. Major Business
 - 9.12.3 Georg Fischer Ltd. Infrared Plastic Welding Product and Services
 - 9.12.4 Georg Fischer Ltd. Infrared Plastic Welding Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Georg Fischer Ltd. Recent Developments/Updates
 - 9.12.6 Georg Fischer Ltd. Competitive Strengths & Weaknesses
- 9.13 Cosmo System Co., Ltd.
 - 9.13.1 Cosmo System Co., Ltd. Details
 - 9.13.2 Cosmo System Co., Ltd. Major Business
 - 9.13.3 Cosmo System Co., Ltd. Infrared Plastic Welding Product and Services
 - 9.13.4 Cosmo System Co., Ltd. Infrared Plastic Welding Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Cosmo System Co., Ltd. Recent Developments/Updates
 - 9.13.6 Cosmo System Co., Ltd. Competitive Strengths & Weaknesses
- 9.14 Seidensha Electronics Co., Ltd.
 - 9.14.1 Seidensha Electronics Co., Ltd. Details
 - 9.14.2 Seidensha Electronics Co., Ltd. Major Business
 - 9.14.3 Seidensha Electronics Co., Ltd. Infrared Plastic Welding Product and Services
 - 9.14.4 Seidensha Electronics Co., Ltd. Infrared Plastic Welding Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Seidensha Electronics Co., Ltd. Recent Developments/Updates
 - 9.14.6 Seidensha Electronics Co., Ltd. Competitive Strengths & Weaknesses
- 9.15 Suzhou Keber Technology Co., Ltd.
 - 9.15.1 Suzhou Keber Technology Co., Ltd. Details
 - 9.15.2 Suzhou Keber Technology Co., Ltd. Major Business
 - 9.15.3 Suzhou Keber Technology Co., Ltd. Infrared Plastic Welding Product and Services
 - 9.15.4 Suzhou Keber Technology Co., Ltd. Infrared Plastic Welding Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Suzhou Keber Technology Co., Ltd. Recent Developments/Updates
 - 9.15.6 Suzhou Keber Technology Co., Ltd. Competitive Strengths & Weaknesses
- 9.16 Ger-Sonic (Changzhou) Welding Technology Co., Ltd.

- 9.16.1 Ger-Sonic (Changzhou) Welding Technology Co., Ltd. Details
- 9.16.2 Ger-Sonic (Changzhou) Welding Technology Co., Ltd. Major Business
- 9.16.3 Ger-Sonic (Changzhou) Welding Technology Co., Ltd. Infrared Plastic Welding Product and Services
- 9.16.4 Ger-Sonic (Changzhou) Welding Technology Co., Ltd. Infrared Plastic Welding Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 Ger-Sonic (Changzhou) Welding Technology Co., Ltd. Recent Developments/Updates
- 9.16.6 Ger-Sonic (Changzhou) Welding Technology Co., Ltd. Competitive Strengths & Weaknesses
- 9.17 Shanghai Chenfeng Industrial Development Co., Ltd.
 - 9.17.1 Shanghai Chenfeng Industrial Development Co., Ltd. Details
 - 9.17.2 Shanghai Chenfeng Industrial Development Co., Ltd. Major Business
 - 9.17.3 Shanghai Chenfeng Industrial Development Co., Ltd. Infrared Plastic Welding Product and Services
 - 9.17.4 Shanghai Chenfeng Industrial Development Co., Ltd. Infrared Plastic Welding Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Shanghai Chenfeng Industrial Development Co., Ltd. Recent Developments/Updates
 - 9.17.6 Shanghai Chenfeng Industrial Development Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Infrared Plastic Welding Industry Chain
- 10.2 Infrared Plastic Welding Upstream Analysis
 - 10.2.1 Infrared Plastic Welding Core Raw Materials
 - 10.2.2 Main Manufacturers of Infrared Plastic Welding Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Infrared Plastic Welding Production Mode
- 10.6 Infrared Plastic Welding Procurement Model
- 10.7 Infrared Plastic Welding Industry Sales Model and Sales Channels
 - 10.7.1 Infrared Plastic Welding Sales Model
 - 10.7.2 Infrared Plastic Welding Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Infrared Plastic Welding Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Infrared Plastic Welding Production Value by Region (2021-2026) & (USD Million)

Table 3. World Infrared Plastic Welding Production Value by Region (2027-2032) & (USD Million)

Table 4. World Infrared Plastic Welding Production Value Market Share by Region (2021-2026)

Table 5. World Infrared Plastic Welding Production Value Market Share by Region (2027-2032)

Table 6. World Infrared Plastic Welding Production by Region (2021-2026) & (Units)

Table 7. World Infrared Plastic Welding Production by Region (2027-2032) & (Units)

Table 8. World Infrared Plastic Welding Production Market Share by Region (2021-2026)

Table 9. World Infrared Plastic Welding Production Market Share by Region (2027-2032)

Table 10. World Infrared Plastic Welding Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Infrared Plastic Welding Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Infrared Plastic Welding Major Market Trends

Table 13. World Infrared Plastic Welding Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Infrared Plastic Welding Consumption by Region (2021-2026) & (Units)

Table 15. World Infrared Plastic Welding Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Infrared Plastic Welding Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Infrared Plastic Welding Producers in 2025

Table 18. World Infrared Plastic Welding Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Infrared Plastic Welding Producers in 2025

Table 20. World Infrared Plastic Welding Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Infrared Plastic Welding Company Evaluation Quadrant
Table 22. World Infrared Plastic Welding Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Infrared Plastic Welding Production Site of Key Manufacturer
Table 24. Infrared Plastic Welding Market: Company Product Type Footprint
Table 25. Infrared Plastic Welding Market: Company Product Application Footprint
Table 26. Infrared Plastic Welding Competitive Factors
Table 27. Infrared Plastic Welding New Entrant and Capacity Expansion Plans
Table 28. Infrared Plastic Welding Mergers & Acquisitions Activity
Table 29. United States VS China Infrared Plastic Welding Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Infrared Plastic Welding Production Comparison, (2021 & 2025 & 2032) & (Units)
Table 31. United States VS China Infrared Plastic Welding Consumption Comparison, (2021 & 2025 & 2032) & (Units)
Table 32. United States Based Infrared Plastic Welding Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Infrared Plastic Welding Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Infrared Plastic Welding Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Infrared Plastic Welding Production (2021-2026) & (Units)
Table 36. United States Based Manufacturers Infrared Plastic Welding Production Market Share (2021-2026)
Table 37. China Based Infrared Plastic Welding Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Infrared Plastic Welding Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Infrared Plastic Welding Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Infrared Plastic Welding Production, (2021-2026) & (Units)
Table 41. China Based Manufacturers Infrared Plastic Welding Production Market Share (2021-2026)
Table 42. Rest of World Based Infrared Plastic Welding Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Infrared Plastic Welding Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Infrared Plastic Welding Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Infrared Plastic Welding Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Infrared Plastic Welding Production Market Share (2021-2026)

Table 47. World Infrared Plastic Welding Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Infrared Plastic Welding Production by Type (2021-2026) & (Units)

Table 49. World Infrared Plastic Welding Production by Type (2027-2032) & (Units)

Table 50. World Infrared Plastic Welding Production Value by Type (2021-2026) & (USD Million)

Table 51. World Infrared Plastic Welding Production Value by Type (2027-2032) & (USD Million)

Table 52. World Infrared Plastic Welding Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Infrared Plastic Welding Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Infrared Plastic Welding Production Value by Heat Source, (USD Million), 2021 & 2025 & 2032

Table 55. World Infrared Plastic Welding Production by Heat Source (2021-2026) & (Units)

Table 56. World Infrared Plastic Welding Production by Heat Source (2027-2032) & (Units)

Table 57. World Infrared Plastic Welding Production Value by Heat Source (2021-2026) & (USD Million)

Table 58. World Infrared Plastic Welding Production Value by Heat Source (2027-2032) & (USD Million)

Table 59. World Infrared Plastic Welding Average Price by Heat Source (2021-2026) & (K US\$/Unit)

Table 60. World Infrared Plastic Welding Average Price by Heat Source (2027-2032) & (K US\$/Unit)

Table 61. World Infrared Plastic Welding Production Value by Heating, (USD Million), 2021 & 2025 & 2032

Table 62. World Infrared Plastic Welding Production by Heating (2021-2026) & (Units)

Table 63. World Infrared Plastic Welding Production by Heating (2027-2032) & (Units)

Table 64. World Infrared Plastic Welding Production Value by Heating (2021-2026) & (USD Million)

Table 65. World Infrared Plastic Welding Production Value by Heating (2027-2032) &

(USD Million)

Table 66. World Infrared Plastic Welding Average Price by Heating (2021-2026) & (K US\$/Unit)

Table 67. World Infrared Plastic Welding Average Price by Heating (2027-2032) & (K US\$/Unit)

Table 68. World Infrared Plastic Welding Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Infrared Plastic Welding Production by Application (2021-2026) & (Units)

Table 70. World Infrared Plastic Welding Production by Application (2027-2032) & (Units)

Table 71. World Infrared Plastic Welding Production Value by Application (2021-2026) & (USD Million)

Table 72. World Infrared Plastic Welding Production Value by Application (2027-2032) & (USD Million)

Table 73. World Infrared Plastic Welding Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Infrared Plastic Welding Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Emerson Electric Co. Basic Information, Manufacturing Base and Competitors

Table 76. Emerson Electric Co. Major Business

Table 77. Emerson Electric Co. Infrared Plastic Welding Product and Services

Table 78. Emerson Electric Co. Infrared Plastic Welding Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Emerson Electric Co. Recent Developments/Updates

Table 80. Emerson Electric Co. Competitive Strengths & Weaknesses

Table 81. Dukane Corp. Basic Information, Manufacturing Base and Competitors

Table 82. Dukane Corp. Major Business

Table 83. Dukane Corp. Infrared Plastic Welding Product and Services

Table 84. Dukane Corp. Infrared Plastic Welding Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Dukane Corp. Recent Developments/Updates

Table 86. Dukane Corp. Competitive Strengths & Weaknesses

Table 87. Forward Technology Industries, Inc. Basic Information, Manufacturing Base and Competitors

Table 88. Forward Technology Industries, Inc. Major Business

Table 89. Forward Technology Industries, Inc. Infrared Plastic Welding Product and Services

Table 90. Forward Technology Industries, Inc. Infrared Plastic Welding Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Forward Technology Industries, Inc. Recent Developments/Updates

Table 92. Forward Technology Industries, Inc. Competitive Strengths & Weaknesses

Table 93. Extol, Inc. Basic Information, Manufacturing Base and Competitors

Table 94. Extol, Inc. Major Business

Table 95. Extol, Inc. Infrared Plastic Welding Product and Services

Table 96. Extol, Inc. Infrared Plastic Welding Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Extol, Inc. Recent Developments/Updates

Table 98. Extol, Inc. Competitive Strengths & Weaknesses

Table 99. HA Industries, Inc. Basic Information, Manufacturing Base and Competitors

Table 100. HA Industries, Inc. Major Business

Table 101. HA Industries, Inc. Infrared Plastic Welding Product and Services

Table 102. HA Industries, Inc. Infrared Plastic Welding Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. HA Industries, Inc. Recent Developments/Updates

Table 104. HA Industries, Inc. Competitive Strengths & Weaknesses

Table 105. FRIMO Group GmbH Basic Information, Manufacturing Base and Competitors

Table 106. FRIMO Group GmbH Major Business

Table 107. FRIMO Group GmbH Infrared Plastic Welding Product and Services

Table 108. FRIMO Group GmbH Infrared Plastic Welding Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. FRIMO Group GmbH Recent Developments/Updates

Table 110. FRIMO Group GmbH Competitive Strengths & Weaknesses

Table 111. KLN Ultraschall AG Basic Information, Manufacturing Base and Competitors

Table 112. KLN Ultraschall AG Major Business

Table 113. KLN Ultraschall AG Infrared Plastic Welding Product and Services

Table 114. KLN Ultraschall AG Infrared Plastic Welding Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. KLN Ultraschall AG Recent Developments/Updates

Table 116. KLN Ultraschall AG Competitive Strengths & Weaknesses

Table 117. SONOTRONIC GmbH Basic Information, Manufacturing Base and Competitors

Table 118. SONOTRONIC GmbH Major Business

Table 119. SONOTRONIC GmbH Infrared Plastic Welding Product and Services

Table 120. SONOTRONIC GmbH Infrared Plastic Welding Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. SONOTRONIC GmbH Recent Developments/Updates

Table 122. SONOTRONIC GmbH Competitive Strengths & Weaknesses

Table 123. Persico S.p.A. Basic Information, Manufacturing Base and Competitors

Table 124. Persico S.p.A. Major Business

Table 125. Persico S.p.A. Infrared Plastic Welding Product and Services

Table 126. Persico S.p.A. Infrared Plastic Welding Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Persico S.p.A. Recent Developments/Updates

Table 128. Persico S.p.A. Competitive Strengths & Weaknesses

Table 129. CEMAS Elettra S.r.l. Basic Information, Manufacturing Base and Competitors

Table 130. CEMAS Elettra S.r.l. Major Business

Table 131. CEMAS Elettra S.r.l. Infrared Plastic Welding Product and Services

Table 132. CEMAS Elettra S.r.l. Infrared Plastic Welding Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. CEMAS Elettra S.r.l. Recent Developments/Updates

Table 134. CEMAS Elettra S.r.l. Competitive Strengths & Weaknesses

Table 135. Europe Technologies SAS Basic Information, Manufacturing Base and Competitors

Table 136. Europe Technologies SAS Major Business

Table 137. Europe Technologies SAS Infrared Plastic Welding Product and Services

Table 138. Europe Technologies SAS Infrared Plastic Welding Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Europe Technologies SAS Recent Developments/Updates

Table 140. Europe Technologies SAS Competitive Strengths & Weaknesses

Table 141. Georg Fischer Ltd. Basic Information, Manufacturing Base and Competitors

Table 142. Georg Fischer Ltd. Major Business

Table 143. Georg Fischer Ltd. Infrared Plastic Welding Product and Services

Table 144. Georg Fischer Ltd. Infrared Plastic Welding Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Georg Fischer Ltd. Recent Developments/Updates

Table 146. Georg Fischer Ltd. Competitive Strengths & Weaknesses

Table 147. Cosmo System Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 148. Cosmo System Co., Ltd. Major Business

Table 149. Cosmo System Co., Ltd. Infrared Plastic Welding Product and Services

Table 150. Cosmo System Co., Ltd. Infrared Plastic Welding Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Cosmo System Co., Ltd. Recent Developments/Updates

Table 152. Cosmo System Co., Ltd. Competitive Strengths & Weaknesses

Table 153. Seidensha Electronics Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 154. Seidensha Electronics Co., Ltd. Major Business

Table 155. Seidensha Electronics Co., Ltd. Infrared Plastic Welding Product and Services

Table 156. Seidensha Electronics Co., Ltd. Infrared Plastic Welding Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Seidensha Electronics Co., Ltd. Recent Developments/Updates

Table 158. Seidensha Electronics Co., Ltd. Competitive Strengths & Weaknesses

Table 159. Suzhou Keber Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 160. Suzhou Keber Technology Co., Ltd. Major Business

Table 161. Suzhou Keber Technology Co., Ltd. Infrared Plastic Welding Product and Services

Table 162. Suzhou Keber Technology Co., Ltd. Infrared Plastic Welding Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Suzhou Keber Technology Co., Ltd. Recent Developments/Updates

Table 164. Suzhou Keber Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 165. Ger-Sonic (Changzhou) Welding Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 166. Ger-Sonic (Changzhou) Welding Technology Co., Ltd. Major Business

Table 167. Ger-Sonic (Changzhou) Welding Technology Co., Ltd. Infrared Plastic Welding Product and Services

Table 168. Ger-Sonic (Changzhou) Welding Technology Co., Ltd. Infrared Plastic Welding Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Ger-Sonic (Changzhou) Welding Technology Co., Ltd. Recent Developments/Updates

Table 170. Ger-Sonic (Changzhou) Welding Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 171. Shanghai Chenfeng Industrial Development Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 172. Shanghai Chenfeng Industrial Development Co., Ltd. Major Business

Table 173. Shanghai Chenfeng Industrial Development Co., Ltd. Infrared Plastic Welding Product and Services

Table 174. Shanghai Chenfeng Industrial Development Co., Ltd. Infrared Plastic Welding Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Shanghai Chenfeng Industrial Development Co., Ltd. Recent Developments/Updates

Table 176. Shanghai Chenfeng Industrial Development Co., Ltd. Competitive Strengths & Weaknesses

Table 177. Global Key Players of Infrared Plastic Welding Upstream (Raw Materials)

Table 178. Global Infrared Plastic Welding Typical Customers

Table 179. Infrared Plastic Welding Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Infrared Plastic Welding Picture

Figure 2. World Infrared Plastic Welding Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Infrared Plastic Welding Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Infrared Plastic Welding Production (2021-2032) & (Units)

Figure 5. World Infrared Plastic Welding Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Infrared Plastic Welding Production Value Market Share by Region (2021-2032)

Figure 7. World Infrared Plastic Welding Production Market Share by Region (2021-2032)

Figure 8. North America Infrared Plastic Welding Production (2021-2032) & (Units)

Figure 9. Europe Infrared Plastic Welding Production (2021-2032) & (Units)

Figure 10. China Infrared Plastic Welding Production (2021-2032) & (Units)

Figure 11. Japan Infrared Plastic Welding Production (2021-2032) & (Units)

Figure 12. Infrared Plastic Welding Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Infrared Plastic Welding Consumption (2021-2032) & (Units)

Figure 15. World Infrared Plastic Welding Consumption Market Share by Region (2021-2032)

Figure 16. United States Infrared Plastic Welding Consumption (2021-2032) & (Units)

Figure 17. China Infrared Plastic Welding Consumption (2021-2032) & (Units)

Figure 18. Europe Infrared Plastic Welding Consumption (2021-2032) & (Units)

Figure 19. Japan Infrared Plastic Welding Consumption (2021-2032) & (Units)

Figure 20. South Korea Infrared Plastic Welding Consumption (2021-2032) & (Units)

Figure 21. ASEAN Infrared Plastic Welding Consumption (2021-2032) & (Units)

Figure 22. India Infrared Plastic Welding Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Infrared Plastic Welding by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Infrared Plastic Welding Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Infrared Plastic Welding Markets in 2025

Figure 26. United States VS China: Infrared Plastic Welding Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Infrared Plastic Welding Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Infrared Plastic Welding Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Infrared Plastic Welding Production Market Share 2025

Figure 30. China Based Manufacturers Infrared Plastic Welding Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Infrared Plastic Welding Production Market Share 2025

Figure 32. World Infrared Plastic Welding Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Infrared Plastic Welding Production Value Market Share by Type in 2025

Figure 34. Horizontal

Figure 35. Vertical

Figure 36. World Infrared Plastic Welding Production Market Share by Type (2021-2032)

Figure 37. World Infrared Plastic Welding Production Value Market Share by Type (2021-2032)

Figure 38. World Infrared Plastic Welding Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 39. World Infrared Plastic Welding Production Value by Heat Source, (USD Million), 2021 & 2025 & 2032

Figure 40. World Infrared Plastic Welding Production Value Market Share by Heat Source in 2025

Figure 41. Short-wave Infrared

Figure 42. Medium-wave Infrared

Figure 43. World Infrared Plastic Welding Production Market Share by Heat Source (2021-2032)

Figure 44. World Infrared Plastic Welding Production Value Market Share by Heat Source (2021-2032)

Figure 45. World Infrared Plastic Welding Average Price by Heat Source (2021-2032) & (K US\$/Unit)

Figure 46. World Infrared Plastic Welding Production Value by Heating, (USD Million), 2021 & 2025 & 2032

Figure 47. World Infrared Plastic Welding Production Value Market Share by Heating in 2025

Figure 48. Surface Infrared Heating Welding

Figure 49. Through Transmission Infrared Welding

Figure 50. World Infrared Plastic Welding Production Market Share by Heating
(2021-2032)

Figure 51. World Infrared Plastic Welding Production Value Market Share by Heating
(2021-2032)

Figure 52. World Infrared Plastic Welding Average Price by Heating (2021-2032) & (K
US\$/Unit)

Figure 53. World Infrared Plastic Welding Production Value by Application, (USD
Million), 2021 & 2025 & 2032

Figure 54. World Infrared Plastic Welding Production Value Market Share by Application
in 2025

Figure 55. Automotive

Figure 56. General Industrial

Figure 57. Consumer Electronics

Figure 58. Medical Devices

Figure 59. Others

Figure 60. World Infrared Plastic Welding Production Market Share by Application
(2021-2032)

Figure 61. World Infrared Plastic Welding Production Value Market Share by Application
(2021-2032)

Figure 62. World Infrared Plastic Welding Average Price by Application (2021-2032) &
(K US\$/Unit)

Figure 63. Infrared Plastic Welding Industry Chain

Figure 64. Infrared Plastic Welding Procurement Model

Figure 65. Infrared Plastic Welding Sales Model

Figure 66. Infrared Plastic Welding Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

I would like to order

Product name: Global Infrared Plastic Welding Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GD609B14FD7CEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GD609B14FD7CEN.html>