

Global Infrared Plastic Welding Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Infrared Plastic Welding Machine market size is expected to reach \$ 153 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

Infrared Plastic Welding Machines are plastic joining equipment that use infrared radiation to heat and melt the joint surfaces of thermoplastic parts without direct contact, and then press the softened surfaces together to form a welded joint after cooling and solidification. A complete machine usually includes infrared heating modules, part fixtures, pressing units, motion axes, temperature control systems, sensors, safety protection devices, control software, and optional automation modules. Compared with hot plate welding and vibration welding, infrared plastic welding provides non-contact heating, cleaner weld surfaces, lower particulate generation, better suitability for complex 3D weld contours, and stronger compatibility with automotive, appliance, medical, filtration, and precision plastic components. The industrial chain of Infrared Plastic Welding Machines includes upstream infrared emitters, heating modules, reflectors, fixtures, pneumatic and servo pressing units, motion systems, sensors, temperature controllers, PLC systems, safety components, frames, control cabinets, and automation modules. The midstream consists of equipment manufacturers integrating infrared heating, part positioning, pressure joining, cooling control, motion control, process monitoring, safety interlocks, and automation into complete infrared plastic welding machines. Downstream applications mainly include automotive plastic components, lighting parts, air ducts, fluid reservoirs, appliance housings, medical plastic parts, consumer electronics, filtration components, and industrial plastic assemblies. Related services include weld process development, fixture design, parameter optimization, installation, commissioning, training, maintenance, calibration, and spare parts supply. In 2025, global Infrared Plastic Welding Machine production

reached approximately 800 units, with an average global market price of around US\$125,000 per unit. The gross profit margin of major companies in the industry was between 30%-50%. In 2025, the global production capacity of Infrared Plastic Welding Machines was approximately 1067 units.

The Infrared Plastic Welding Machine market is mainly driven by automotive plastic components, lighting systems, appliance housings, medical plastic parts, filtration components, consumer electronics, and precision thermoplastic assemblies. As manufacturers require cleaner welds, lower particulate contamination, better appearance, stronger air-tightness, improved process repeatability, and compatibility with complex 3D plastic parts, demand for infrared plastic welding machines continues to increase. The market remains a specialized segment within plastic welding equipment because infrared welding is mainly selected for applications requiring clean, non-contact, and high-quality joining. Product development is moving toward more accurate infrared temperature control, faster heating and cooling cycles, better fixture precision, servo-controlled joining force, integrated process monitoring, robotic loading, and stronger compatibility with automated production lines. Overall, the market is expected to grow steadily, with stronger demand from automotive, medical devices, appliances, filtration systems, and high-value precision plastic assemblies.

This report studies the global Infrared Plastic Welding Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Infrared Plastic Welding Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Infrared Plastic Welding Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Infrared Plastic Welding Machine total production and demand, 2021-2032, (Units)

Global Infrared Plastic Welding Machine total production value, 2021-2032, (USD Million)

Global Infrared Plastic Welding Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Infrared Plastic Welding Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Infrared Plastic Welding Machine domestic production, consumption, key domestic manufacturers and share

Global Infrared Plastic Welding Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Infrared Plastic Welding Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Infrared Plastic Welding Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Infrared Plastic Welding Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dukane Corporation, Emerson Electric Co. (Branson), Forward Technology Industries, Inc., Extol, Inc., HA Industries, Inc., AG Innovation, LLC, FRIMO Innovative Technologies GmbH, KVT Bielefeld GmbH, bielomatik GmbH, KLN Ultraschall AG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Infrared Plastic Welding Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Infrared Plastic Welding Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Infrared Plastic Welding Machine Market, Segmentation by Type:

Surface-Heating Infrared Plastic Welding Machine

Through-Transmission Infrared Plastic Welding Machine

Infrared Staking and Riveting Machine

Infrared Preheating Assisted Vibration Welding Machine

Global Infrared Plastic Welding Machine Market, Segmentation by Maximum Welding Envelope:

Compact Infrared Plastic Welding Machine: maximum welding envelope below 300 mm

Medium-Size Infrared Plastic Welding Machine: maximum welding envelope 300 mm to below 1000 mm

Large-Size Infrared Plastic Welding Machine: maximum welding envelope 1000 mm and above

Global Infrared Plastic Welding Machine Market, Segmentation by Automation Level:

Manual Infrared Plastic Welding Machine

Semi-Automatic Infrared Plastic Welding Machine

Fully Automatic Infrared Plastic Welding System

Global Infrared Plastic Welding Machine Market, Segmentation by Application:

Automotive Components Manufacturing

Medical Device Manufacturing

Semiconductor and High-Purity Fluid System Manufacturing

Electrical and Electronics Manufacturing

Industrial Filtration Equipment Manufacturing

Consumer Appliance Manufacturing

Companies Profiled:

Dukane Corporation

Emerson Electric Co. (Branson)

Forward Technology Industries, Inc.

Extol, Inc.

HA Industries, Inc.

AG Innovation, LLC

FRIMO Innovative Technologies GmbH

KVT Bielefeld GmbH

bielomatik GmbH

KLN Ultraschall AG

SONOTRONIC GmbH

CEMAS Elettra S.r.l.

SONIMAT SAS

GF Piping Systems Ltd.

AGRU Kunststofftechnik GmbH

Cosmo System Co., Ltd.

GNS Co., Ltd.

Alex Corporation

Shanghai Suyu Electronics Co., Ltd.

Shanghai Chenfeng Industrial Development Co., Ltd.

Suzhou Keber Technology Co., Ltd.

Zhejiang Zhenbo Precision Machinery Co., Ltd.

Hebei Mingmai Technology Co., Ltd.

Dongguan Fujia Machinery Equipment Co., Ltd.

Key Questions Answered:

1. How big is the global Infrared Plastic Welding Machine market?
2. What is the demand of the global Infrared Plastic Welding Machine market?
3. What is the year over year growth of the global Infrared Plastic Welding Machine market?
4. What is the production and production value of the global Infrared Plastic Welding Machine market?

5. Who are the key producers in the global Infrared Plastic Welding Machine market?
6. What are the growth factors driving the market demand?

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Figure 72. Methodology

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