

Global Infrared Laser-Aligned Stone Bridge Saw Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Infrared Laser-Aligned Stone Bridge Saw market size was valued at US\$ 500 million in 2025 and is forecast to a readjusted size of US\$ 729 million by 2032 with a CAGR of 5.5% during review period.

A stone bridge saw with laser or infrared alignment is an industrial stone-cutting machine designed for dimensional cutting, profiling and countertop fabrication of natural and engineered stone slabs. It typically consists of a bridge-type gantry, a moving cutting head, a diamond circular saw blade, a PLC or CNC control system, a human-machine interface, hydraulic or servo-driven lifting mechanisms, a rotating or tilting worktable, a cooling-water circuit, safety guards, and a laser or infrared alignment device used for positioning rather than thermal cutting. The equipment is mainly used to process granite, marble, quartz, engineered stone, sintered stone, ceramic slabs and other hard slab materials into kitchen tops, vanity tops, floor and wall panels, cladding elements, monuments and architectural components.

Entry-level infrared bridge saws are generally valued for robust sizing cuts and affordability, with indicative prices often in the range of USD 15,000?35,000 per unit, while 4-axis, 5-axis CNC bridge saws and sawjet systems command materially higher prices, typically from USD 40,000 to USD 250,000 per unit or more depending on automation, software, spindle power, vision systems and waterjet integration.

Based on our research, the industry should not be interpreted as a market for infrared thermal cutting. It is more accurately defined as a segment of stone bridge saw equipment where laser or infrared alignment is used as a positioning aid while the

actual material removal is performed by diamond circular saw blades, normally under wet-cutting conditions. This distinction is essential for market sizing, vendor identification and competitive analysis. The narrow scope of this report therefore focuses on bridge-type stone cutting machines used for slab sizing, countertop fabrication, bevel cutting, profiling and selected drilling or shaping operations, rather than all stone processing machines, quarry wire saws, hand-held saws or pure waterjet systems.

From the supply side, the global market is structurally tiered. Europe, particularly Italy, remains the core source of premium CNC bridge saws, sawjets, integrated stone processing lines and software-enabled fabrication systems. North America is represented by specialist manufacturers serving countertop fabricators with high-productivity saw and sawjet systems. China has become the broadest supplier base for infrared bridge saws, 4-axis bridge cutters and increasingly 5-axis CNC bridge saws, with a dense manufacturing cluster in Fujian and a wider CNC equipment ecosystem in Shandong and other regions. Turkey and Australia provide additional regional capacity. The broad vendor pool is materially larger than the core formal list because many smaller manufacturers have limited financial disclosure, incomplete English websites or insufficient official evidence.

Demand is driven by a combination of replacement, automation and material mix change. Traditional stone processing applications such as granite slabs, marble products, architectural panels and monuments remain important, but the incremental growth is increasingly linked to kitchen and bathroom countertops, engineered quartz, sintered stone and large-format ceramic slabs. As slab values rise and customers demand tighter dimensional accuracy, better edge quality, vein matching and shorter lead times, fabricators are upgrading from manual or semi-automatic machines to PLC-controlled bridge saws, CNC bridge saws and sawjet systems. The equipment purchase decision is therefore increasingly tied to labour savings, yield improvement, digital workflow integration and the ability to process both natural and engineered materials.

Technologically, the industry is moving from simple laser-line positioning and PLC sizing cuts toward multi-axis CNC control, integrated CAD/CAM software, camera-based slab layout, automatic tool measurement, vacuum-assisted handling and sawjet hybrid cutting. European and North American systems tend to compete on software, automation depth, machining versatility and lifecycle support, while Chinese manufacturers compete on affordability, delivery speed, mechanical robustness and rapid adaptation to local customer requirements. Over time, the distinction between a basic bridge saw and a digital fabrication cell will become more important than the

distinction between ?infrared? and ?non-infrared? machines.

The outlook remains positive but not structurally high-growth. The market is mature in traditional marble and granite fabrication, and it is exposed to construction cycles, real-estate activity, second-hand equipment availability and pricing pressure from lower-cost suppliers. However, the upgrade cycle toward 4-axis and 5-axis CNC machines, sawjet systems, sintered-stone processing, visual nesting and semi-automated countertop fabrication should support steady mid-single-digit growth through 2032. Competitive advantage will increasingly depend on the combination of mechanical reliability, software usability, process know-how, after-sales response, regional spare-parts availability and the ability to serve both high-end automated shops and cost-sensitive regional fabricators.

This report is a detailed and comprehensive analysis for global Infrared Laser-Aligned Stone Bridge Saw market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Automation Level and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Infrared Laser-Aligned Stone Bridge Saw market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Infrared Laser-Aligned Stone Bridge Saw market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Infrared Laser-Aligned Stone Bridge Saw market size and forecasts, by Automation Level and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Infrared Laser-Aligned Stone Bridge Saw market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Infrared Laser-Aligned Stone Bridge Saw

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Infrared Laser-Aligned Stone Bridge Saw market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Breton S.p.A., Biesse Group, CMS Stone Technology, Park Industries, Donatoni Group, Prussiani Engineering, Northwood Machine, Thibaut, Achilli S.r.l., Emmedue Division, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Infrared Laser-Aligned Stone Bridge Saw market is split by Automation Level and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Automation Level, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Automation Level

Manual Bridge Saw

Semi-automatic Bridge Saw

PLC-controlled Automatic Bridge Saw

CNC-controlled Automatic Bridge Saw

Other

Market segment by Machine Configuration

Fixed Bridge / Moving Table

Moving Bridge / Fixed Table

Market segment by Processed Material

Natural Stone

Engineered Stone

Sintered Stone / Ceramic Slabs

Other

Market segment by Cutting Function

Straight Sizing Cut

Bevel / Miter Cut

Profiling / Contour Cut

Saw + Waterjet Hybrid Cut

Other

Market segment by Application

Countertop Fabrication

Architectural Panels and Cladding

Monument and Funerary Stone

General Slab Sizing

Other

Major players covered

Breton S.p.A.

Biesse Group

CMS Stone Technology

Park Industries

Donatoni Group

Prussiani Engineering

Northwood Machine

Thibaut

Achilli S.r.l.

Emmedue Division

Pedrini S.p.A.

Marmo Meccanica

Fujian Hualong Machinery

Fujian Joborn Machinery

Fujian Shengda Machinery

Fujian Xianda Machinery

Wanlong Stone Machinery

Quanzhou Dafon Machinery

Fujian Hesheng Machinery

Fujian Julun Machinery

New Haineng Stone Machinery

Fujian Kaida Stone Machinery

Terzago Macchine

MKS Makina

AitalMAC

iGOLDEN CNC

Yongtao CNC

STYLECNC

Blue Elephant CNC

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Infrared Laser-Aligned Stone Bridge Saw product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Infrared Laser-Aligned Stone Bridge Saw, with price, sales quantity, revenue, and global market share of Infrared Laser-Aligned Stone Bridge Saw from 2021 to 2026.

Chapter 3, the Infrared Laser-Aligned Stone Bridge Saw competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Infrared Laser-Aligned Stone Bridge Saw breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Automation Level and by Application, with sales market share and growth rate by Automation Level, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Infrared Laser-Aligned Stone Bridge Saw market forecast, by regions, by Automation Level, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Infrared Laser-Aligned Stone Bridge Saw.

Chapter 14 and 15, to describe Infrared Laser-Aligned Stone Bridge Saw sales

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