

Global Infrared IP Cameras Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Infrared IP Cameras market size is expected to reach \$ 9278 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

In 2025, global Infrared IP Cameras production reached approximately 9.1 million units , with an average global market price of around US\$600 per unit.

Infrared IP Cameras are digital security surveillance devices integrating network video transmission, infrared night vision imaging, and intelligent video analytics technologies. They typically utilize high-performance CMOS image sensors, infrared LED illumination modules, and network video encoding systems to achieve real-time HD video acquisition, transmission, storage, and remote management through TCP/IP networks. These cameras can continuously deliver clear and stable video images in low-light or complete darkness environments through infrared illumination technology, making them widely used in urban security, traffic monitoring, industrial parks, commercial buildings, residential communities, warehousing logistics, financial institutions, and smart campuses. Compared with traditional analog cameras, infrared IP cameras offer advantages such as higher resolution, remote networking capabilities, intelligent AI analytics, superior low-light imaging performance, and greater system scalability. They also support functions including facial recognition, behavior analysis, intrusion detection, license plate recognition, people counting, and cloud-based video management. With the rapid growth of AI vision, edge computing, smart city development, and digital security demand, infrared IP cameras are continuously evolving toward ultra-high-definition imaging, AI intelligence, full-color night vision, low-power operation, and cloud-edge collaborative architectures.

The upstream industry chain of Infrared IP Cameras mainly includes suppliers of CMOS

image sensors, infrared LED chips, lens modules, DSP/AI processing chips, memory chips, PCB boards, power modules, network communication modules, and video analytics software. Representative companies include Sony, Samsung Electronics, OmniVision, ON Semiconductor, Ambarella, Hisilicon, Largan Precision, Sunny Optical, SK Hynix, and Micron Technology. The midstream segment mainly consists of IP camera manufacturers, smart security equipment companies, and AI vision solution providers, including Hikvision, Dahua Technology, Axis Communications, Bosch Security Systems, Hanwha Vision, Uniview, Avigilon, and Panasonic. These companies mainly focus on infrared IP camera development, video encoding technologies, AI algorithm integration, and intelligent security system solutions. Downstream applications are widely distributed across smart cities, traffic monitoring, industrial manufacturing, financial security, educational campuses, commercial complexes, residential communities, logistics warehousing, and public safety sectors. Representative end users include Amazon, Alibaba, Tesla, China Railway, HSBC, Walmart, Foxconn, and Siemens. Overall, the industry is evolving toward AI-powered security, edge video analytics, ultra-HD night vision, and cloud-based collaborative video systems.

With the continuous expansion of smart cities, intelligent transportation, industrial internet infrastructure, unmanned retail, and public safety projects, market demand for all-weather low-light monitoring, AI-based analytics, and high-definition network surveillance continues to rise, accelerating the adoption of infrared IP cameras in urban security, campus management, industrial manufacturing, and smart logistics applications. Compared with traditional analog surveillance systems, infrared IP cameras offer advantages such as remote networking, intelligent analytics, edge computing, and HD night vision capabilities, gradually becoming core sensing nodes in smart security ecosystems. Meanwhile, advancements in ultra-low-light CMOS sensors, AI ISP image enhancement, edge AI processors, and cloud video platforms are further improving product performance and intelligence levels. However, the industry still faces challenges including fierce price competition in low-end markets, high bandwidth and storage costs for HD video, AI algorithm homogenization, and international trade barriers. In the future, the infrared IP camera market is expected to continue evolving toward ultra-high-definition imaging, AI intelligence, full-color night vision, and cloud-edge collaborative surveillance architectures.

This report studies the global Infrared IP Cameras production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Infrared IP

Cameras and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Infrared IP Cameras that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Infrared IP Cameras total production and demand, 2021-2032, (K Units)

Global Infrared IP Cameras total production value, 2021-2032, (USD Million)

Global Infrared IP Cameras production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Infrared IP Cameras consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Infrared IP Cameras domestic production, consumption, key domestic manufacturers and share

Global Infrared IP Cameras production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Infrared IP Cameras production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Infrared IP Cameras production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Infrared IP Cameras market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honeywell, Pelco, LTS, Marshall Electronics, Axis Communications, Bosch Security, Dallmeier, Norden Communication, Avigilon, Hanwha Vision, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Infrared IP Cameras market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Infrared IP Cameras Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Infrared IP Cameras Market, Segmentation by Type:

Dome

Bullet

Spherical

Fisheye

Others

Global Infrared IP Cameras Market, Segmentation by Video Encoding:

H.264

H.265

H.266

Global Infrared IP Cameras Market, Segmentation by Resolution:

3MP

5MP

6MP

8MP

12MP

Others

Global Infrared IP Cameras Market, Segmentation by Application:

Home Use

Commercial Use

Companies Profiled:

Honeywell

Pelco

LTS

Marshall Electronics

Axis Communications

Bosch Security

Dallmeier

Norden Communication

Avigilon

Hanwha Vision

i-PRO

Panasonic

D-Link

Vivotek

TP-LINK

JOOAN

Anjvision

Hikvision

Raythink

Jovision

EZVIZ

Dahua Technology

Younuo Intelligent Electronic

Uniview

Tiandy

Megvii

Vstarcam

Key Questions Answered:

1. How big is the global Infrared IP Cameras market?
2. What is the demand of the global Infrared IP Cameras market?
3. What is the year over year growth of the global Infrared IP Cameras market?
4. What is the production and production value of the global Infrared IP Cameras market?
5. Who are the key producers in the global Infrared IP Cameras market?
6. What are the growth factors driving the market demand?

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