

Global Infrared Countermeasures (IRCM) Systems Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GC05B0F8A253EN.html>

Date: January 2026

Pages: 100

Price: US\$ 3,480.00 (Single User License)

ID: GC05B0F8A253EN

Abstracts

According to our (Global Info Research) latest study, the global Infrared Countermeasures (IRCM) Systems market size was valued at US\$ million in 2025 and is forecast to a readjusted size of US\$ million by 2032 with a CAGR of %during review period.

Infrared countermeasures (IRCM) system is a technology used to counter infrared-guided weapons. It reduces or eliminates the possibility of a target being locked by an infrared-guided weapon by interfering with, shielding or reflecting infrared signals.

This report is a detailed and comprehensive analysis for global Infrared Countermeasures (IRCM) Systems market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Infrared Countermeasures (IRCM) Systems market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Infrared Countermeasures (IRCM) Systems market size and forecasts by region

and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Infrared Countermeasures (IRCM) Systems market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Infrared Countermeasures (IRCM) Systems market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Infrared Countermeasures (IRCM) Systems
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Infrared Countermeasures (IRCM) Systems market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Northrop Grumman, Elbit Systems, Artemis Optical, Leonardo Electronics US, IRFlex Corporation, Excelitas, Lockheed Martin Corporation, BAE Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Infrared Countermeasures (IRCM) Systems market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Infrared Warning System

Infrared Decoy Bombs

Directional Infrared Jamming System

Infrared Reflection Technology

Market segment by Application

Military

Aviation

Others

Major players covered

Northrop Grumman

Elbit Systems

Artemis Optical

Leonardo Electronics US

IRFlex Corporation

Excelitas

Lockheed Martin Corporation

BAE Systems

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Infrared Countermeasures (IRCM) Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Infrared Countermeasures (IRCM) Systems, with price, sales quantity, revenue, and global market share of Infrared Countermeasures (IRCM) Systems from 2021 to 2026.

Chapter 3, the Infrared Countermeasures (IRCM) Systems competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Infrared Countermeasures (IRCM) Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Infrared Countermeasures (IRCM) Systems market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Infrared Countermeasures (IRCM) Systems.

Chapter 14 and 15, to describe Infrared Countermeasures (IRCM) Systems sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Infrared Countermeasures (IRCM) Systems Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Infrared Warning System

1.3.3 Infrared Decoy Bombs

1.3.4 Directional Infrared Jamming System

1.3.5 Infrared Reflection Technology

1.4 Market Analysis by Application

1.4.1 Overview: Global Infrared Countermeasures (IRCM) Systems Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.4.2 Military

1.4.3 Aviation

1.4.4 Others

1.5 Global Infrared Countermeasures (IRCM) Systems Market Size & Forecast

1.5.1 Global Infrared Countermeasures (IRCM) Systems Consumption Value (2021 & 2025 & 2032)

1.5.2 Global Infrared Countermeasures (IRCM) Systems Sales Quantity (2021-2032)

1.5.3 Global Infrared Countermeasures (IRCM) Systems Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Northrop Grumman

2.1.1 Northrop Grumman Details

2.1.2 Northrop Grumman Major Business

2.1.3 Northrop Grumman Infrared Countermeasures (IRCM) Systems Product and Services

2.1.4 Northrop Grumman Infrared Countermeasures (IRCM) Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Northrop Grumman Recent Developments/Updates

2.2 Elbit Systems

2.2.1 Elbit Systems Details

2.2.2 Elbit Systems Major Business

2.2.3 Elbit Systems Infrared Countermeasures (IRCM) Systems Product and Services

2.2.4 Elbit Systems Infrared Countermeasures (IRCM) Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Elbit Systems Recent Developments/Updates

2.3 Artemis Optical

2.3.1 Artemis Optical Details

2.3.2 Artemis Optical Major Business

2.3.3 Artemis Optical Infrared Countermeasures (IRCM) Systems Product and Services

2.3.4 Artemis Optical Infrared Countermeasures (IRCM) Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Artemis Optical Recent Developments/Updates

2.4 Leonardo Electronics US

2.4.1 Leonardo Electronics US Details

2.4.2 Leonardo Electronics US Major Business

2.4.3 Leonardo Electronics US Infrared Countermeasures (IRCM) Systems Product and Services

2.4.4 Leonardo Electronics US Infrared Countermeasures (IRCM) Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Leonardo Electronics US Recent Developments/Updates

2.5 IRFlex Corporation

2.5.1 IRFlex Corporation Details

2.5.2 IRFlex Corporation Major Business

2.5.3 IRFlex Corporation Infrared Countermeasures (IRCM) Systems Product and Services

2.5.4 IRFlex Corporation Infrared Countermeasures (IRCM) Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 IRFlex Corporation Recent Developments/Updates

2.6 Excelitas

2.6.1 Excelitas Details

2.6.2 Excelitas Major Business

2.6.3 Excelitas Infrared Countermeasures (IRCM) Systems Product and Services

2.6.4 Excelitas Infrared Countermeasures (IRCM) Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Excelitas Recent Developments/Updates

2.7 Lockheed Martin Corporation

2.7.1 Lockheed Martin Corporation Details

2.7.2 Lockheed Martin Corporation Major Business

2.7.3 Lockheed Martin Corporation Infrared Countermeasures (IRCM) Systems Product and Services

2.7.4 Lockheed Martin Corporation Infrared Countermeasures (IRCM) Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Lockheed Martin Corporation Recent Developments/Updates

2.8 BAE Systems

2.8.1 BAE Systems Details

2.8.2 BAE Systems Major Business

2.8.3 BAE Systems Infrared Countermeasures (IRCM) Systems Product and Services

2.8.4 BAE Systems Infrared Countermeasures (IRCM) Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 BAE Systems Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: INFRARED COUNTERMEASURES (IRCM) SYSTEMS BY MANUFACTURER

3.1 Global Infrared Countermeasures (IRCM) Systems Sales Quantity by Manufacturer (2021-2026)

3.2 Global Infrared Countermeasures (IRCM) Systems Revenue by Manufacturer (2021-2026)

3.3 Global Infrared Countermeasures (IRCM) Systems Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Infrared Countermeasures (IRCM) Systems by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Infrared Countermeasures (IRCM) Systems Manufacturer Market Share in 2025

3.4.3 Top 6 Infrared Countermeasures (IRCM) Systems Manufacturer Market Share in 2025

3.5 Infrared Countermeasures (IRCM) Systems Market: Overall Company Footprint Analysis

3.5.1 Infrared Countermeasures (IRCM) Systems Market: Region Footprint

3.5.2 Infrared Countermeasures (IRCM) Systems Market: Company Product Type Footprint

3.5.3 Infrared Countermeasures (IRCM) Systems Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Infrared Countermeasures (IRCM) Systems Market Size by Region
 - 4.1.1 Global Infrared Countermeasures (IRCM) Systems Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Infrared Countermeasures (IRCM) Systems Consumption Value by Region (2021-2032)
 - 4.1.3 Global Infrared Countermeasures (IRCM) Systems Average Price by Region (2021-2032)
- 4.2 North America Infrared Countermeasures (IRCM) Systems Consumption Value (2021-2032)
- 4.3 Europe Infrared Countermeasures (IRCM) Systems Consumption Value (2021-2032)
- 4.4 Asia-Pacific Infrared Countermeasures (IRCM) Systems Consumption Value (2021-2032)
- 4.5 South America Infrared Countermeasures (IRCM) Systems Consumption Value (2021-2032)
- 4.6 Middle East & Africa Infrared Countermeasures (IRCM) Systems Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Infrared Countermeasures (IRCM) Systems Sales Quantity by Type (2021-2032)
- 5.2 Global Infrared Countermeasures (IRCM) Systems Consumption Value by Type (2021-2032)
- 5.3 Global Infrared Countermeasures (IRCM) Systems Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Infrared Countermeasures (IRCM) Systems Sales Quantity by Application (2021-2032)
- 6.2 Global Infrared Countermeasures (IRCM) Systems Consumption Value by Application (2021-2032)
- 6.3 Global Infrared Countermeasures (IRCM) Systems Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Infrared Countermeasures (IRCM) Systems Sales Quantity by Type

(2021-2032)

7.2 North America Infrared Countermeasures (IRCM) Systems Sales Quantity by Application (2021-2032)

7.3 North America Infrared Countermeasures (IRCM) Systems Market Size by Country

7.3.1 North America Infrared Countermeasures (IRCM) Systems Sales Quantity by Country (2021-2032)

7.3.2 North America Infrared Countermeasures (IRCM) Systems Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Infrared Countermeasures (IRCM) Systems Sales Quantity by Type (2021-2032)

8.2 Europe Infrared Countermeasures (IRCM) Systems Sales Quantity by Application (2021-2032)

8.3 Europe Infrared Countermeasures (IRCM) Systems Market Size by Country

8.3.1 Europe Infrared Countermeasures (IRCM) Systems Sales Quantity by Country (2021-2032)

8.3.2 Europe Infrared Countermeasures (IRCM) Systems Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Infrared Countermeasures (IRCM) Systems Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Infrared Countermeasures (IRCM) Systems Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Infrared Countermeasures (IRCM) Systems Market Size by Region

9.3.1 Asia-Pacific Infrared Countermeasures (IRCM) Systems Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Infrared Countermeasures (IRCM) Systems Consumption Value by

Region (2021-2032)

- 9.3.3 China Market Size and Forecast (2021-2032)
- 9.3.4 Japan Market Size and Forecast (2021-2032)
- 9.3.5 South Korea Market Size and Forecast (2021-2032)
- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Infrared Countermeasures (IRCM) Systems Sales Quantity by Type (2021-2032)
- 10.2 South America Infrared Countermeasures (IRCM) Systems Sales Quantity by Application (2021-2032)
- 10.3 South America Infrared Countermeasures (IRCM) Systems Market Size by Country
 - 10.3.1 South America Infrared Countermeasures (IRCM) Systems Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Infrared Countermeasures (IRCM) Systems Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Infrared Countermeasures (IRCM) Systems Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Infrared Countermeasures (IRCM) Systems Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Infrared Countermeasures (IRCM) Systems Market Size by Country
 - 11.3.1 Middle East & Africa Infrared Countermeasures (IRCM) Systems Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Infrared Countermeasures (IRCM) Systems Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Infrared Countermeasures (IRCM) Systems Market Drivers
- 12.2 Infrared Countermeasures (IRCM) Systems Market Restraints
- 12.3 Infrared Countermeasures (IRCM) Systems Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Infrared Countermeasures (IRCM) Systems and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Infrared Countermeasures (IRCM) Systems
- 13.3 Infrared Countermeasures (IRCM) Systems Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Infrared Countermeasures (IRCM) Systems Typical Distributors
- 14.3 Infrared Countermeasures (IRCM) Systems Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Infrared Countermeasures (IRCM) Systems Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Infrared Countermeasures (IRCM) Systems Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 3. Northrop Grumman Basic Information, Manufacturing Base and Competitors

Table 4. Northrop Grumman Major Business

Table 5. Northrop Grumman Infrared Countermeasures (IRCM) Systems Product and Services

Table 6. Northrop Grumman Infrared Countermeasures (IRCM) Systems Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 7. Northrop Grumman Recent Developments/Updates

Table 8. Elbit Systems Basic Information, Manufacturing Base and Competitors

Table 9. Elbit Systems Major Business

Table 10. Elbit Systems Infrared Countermeasures (IRCM) Systems Product and Services

Table 11. Elbit Systems Infrared Countermeasures (IRCM) Systems Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 12. Elbit Systems Recent Developments/Updates

Table 13. Artemis Optical Basic Information, Manufacturing Base and Competitors

Table 14. Artemis Optical Major Business

Table 15. Artemis Optical Infrared Countermeasures (IRCM) Systems Product and Services

Table 16. Artemis Optical Infrared Countermeasures (IRCM) Systems Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 17. Artemis Optical Recent Developments/Updates

Table 18. Leonardo Electronics US Basic Information, Manufacturing Base and Competitors

Table 19. Leonardo Electronics US Major Business

Table 20. Leonardo Electronics US Infrared Countermeasures (IRCM) Systems Product and Services

Table 21. Leonardo Electronics US Infrared Countermeasures (IRCM) Systems Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and

Market Share (2021-2026)

Table 22. Leonardo Electronics US Recent Developments/Updates

Table 23. IRFlex Corporation Basic Information, Manufacturing Base and Competitors

Table 24. IRFlex Corporation Major Business

Table 25. IRFlex Corporation Infrared Countermeasures (IRCM) Systems Product and Services

Table 26. IRFlex Corporation Infrared Countermeasures (IRCM) Systems Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 27. IRFlex Corporation Recent Developments/Updates

Table 28. Excelitas Basic Information, Manufacturing Base and Competitors

Table 29. Excelitas Major Business

Table 30. Excelitas Infrared Countermeasures (IRCM) Systems Product and Services

Table 31. Excelitas Infrared Countermeasures (IRCM) Systems Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 32. Excelitas Recent Developments/Updates

Table 33. Lockheed Martin Corporation Basic Information, Manufacturing Base and Competitors

Table 34. Lockheed Martin Corporation Major Business

Table 35. Lockheed Martin Corporation Infrared Countermeasures (IRCM) Systems Product and Services

Table 36. Lockheed Martin Corporation Infrared Countermeasures (IRCM) Systems Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 37. Lockheed Martin Corporation Recent Developments/Updates

Table 38. BAE Systems Basic Information, Manufacturing Base and Competitors

Table 39. BAE Systems Major Business

Table 40. BAE Systems Infrared Countermeasures (IRCM) Systems Product and Services

Table 41. BAE Systems Infrared Countermeasures (IRCM) Systems Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 42. BAE Systems Recent Developments/Updates

Table 43. Global Infrared Countermeasures (IRCM) Systems Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 44. Global Infrared Countermeasures (IRCM) Systems Revenue by Manufacturer (2021-2026) & (USD Million)

Table 45. Global Infrared Countermeasures (IRCM) Systems Average Price by

Manufacturer (2021-2026) & (US\$/Unit)

Table 46. Market Position of Manufacturers in Infrared Countermeasures (IRCM) Systems, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 47. Head Office and Infrared Countermeasures (IRCM) Systems Production Site of Key Manufacturer

Table 48. Infrared Countermeasures (IRCM) Systems Market: Company Product Type Footprint

Table 49. Infrared Countermeasures (IRCM) Systems Market: Company Product Application Footprint

Table 50. Infrared Countermeasures (IRCM) Systems New Market Entrants and Barriers to Market Entry

Table 51. Infrared Countermeasures (IRCM) Systems Mergers, Acquisition, Agreements, and Collaborations

Table 52. Global Infrared Countermeasures (IRCM) Systems Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 53. Global Infrared Countermeasures (IRCM) Systems Sales Quantity by Region (2021-2026) & (K Units)

Table 54. Global Infrared Countermeasures (IRCM) Systems Sales Quantity by Region (2027-2032) & (K Units)

Table 55. Global Infrared Countermeasures (IRCM) Systems Consumption Value by Region (2021-2026) & (USD Million)

Table 56. Global Infrared Countermeasures (IRCM) Systems Consumption Value by Region (2027-2032) & (USD Million)

Table 57. Global Infrared Countermeasures (IRCM) Systems Average Price by Region (2021-2026) & (US\$/Unit)

Table 58. Global Infrared Countermeasures (IRCM) Systems Average Price by Region (2027-2032) & (US\$/Unit)

Table 59. Global Infrared Countermeasures (IRCM) Systems Sales Quantity by Type (2021-2026) & (K Units)

Table 60. Global Infrared Countermeasures (IRCM) Systems Sales Quantity by Type (2027-2032) & (K Units)

Table 61. Global Infrared Countermeasures (IRCM) Systems Consumption Value by Type (2021-2026) & (USD Million)

Table 62. Global Infrared Countermeasures (IRCM) Systems Consumption Value by Type (2027-2032) & (USD Million)

Table 63. Global Infrared Countermeasures (IRCM) Systems Average Price by Type (2021-2026) & (US\$/Unit)

Table 64. Global Infrared Countermeasures (IRCM) Systems Average Price by Type (2027-2032) & (US\$/Unit)

Table 65. Global Infrared Countermeasures (IRCM) Systems Sales Quantity by Application (2021-2026) & (K Units)

Table 66. Global Infrared Countermeasures (IRCM) Systems Sales Quantity by Application (2027-2032) & (K Units)

Table 67. Global Infrared Countermeasures (IRCM) Systems Consumption Value by Application (2021-2026) & (USD Million)

Table 68. Global Infrared Countermeasures (IRCM) Systems Consumption Value by Application (2027-2032) & (USD Million)

Table 69. Global Infrared Countermeasures (IRCM) Systems Average Price by Application (2021-2026) & (US\$/Unit)

Table 70. Global Infrared Countermeasures (IRCM) Systems Average Price by Application (2027-2032) & (US\$/Unit)

Table 71. North America Infrared Countermeasures (IRCM) Systems Sales Quantity by Type (2021-2026) & (K Units)

Table 72. North America Infrared Countermeasures (IRCM) Systems Sales Quantity by Type (2027-2032) & (K Units)

Table 73. North America Infrared Countermeasures (IRCM) Systems Sales Quantity by Application (2021-2026) & (K Units)

Table 74. North America Infrared Countermeasures (IRCM) Systems Sales Quantity by Application (2027-2032) & (K Units)

Table 75. North America Infrared Countermeasures (IRCM) Systems Sales Quantity by Country (2021-2026) & (K Units)

Table 76. North America Infrared Countermeasures (IRCM) Systems Sales Quantity by Country (2027-2032) & (K Units)

Table 77. North America Infrared Countermeasures (IRCM) Systems Consumption Value by Country (2021-2026) & (USD Million)

Table 78. North America Infrared Countermeasures (IRCM) Systems Consumption Value by Country (2027-2032) & (USD Million)

Table 79. Europe Infrared Countermeasures (IRCM) Systems Sales Quantity by Type (2021-2026) & (K Units)

Table 80. Europe Infrared Countermeasures (IRCM) Systems Sales Quantity by Type (2027-2032) & (K Units)

Table 81. Europe Infrared Countermeasures (IRCM) Systems Sales Quantity by Application (2021-2026) & (K Units)

Table 82. Europe Infrared Countermeasures (IRCM) Systems Sales Quantity by Application (2027-2032) & (K Units)

Table 83. Europe Infrared Countermeasures (IRCM) Systems Sales Quantity by Country (2021-2026) & (K Units)

Table 84. Europe Infrared Countermeasures (IRCM) Systems Sales Quantity by

Country (2027-2032) & (K Units)

Table 85. Europe Infrared Countermeasures (IRCM) Systems Consumption Value by Country (2021-2026) & (USD Million)

Table 86. Europe Infrared Countermeasures (IRCM) Systems Consumption Value by Country (2027-2032) & (USD Million)

Table 87. Asia-Pacific Infrared Countermeasures (IRCM) Systems Sales Quantity by Type (2021-2026) & (K Units)

Table 88. Asia-Pacific Infrared Countermeasures (IRCM) Systems Sales Quantity by Type (2027-2032) & (K Units)

Table 89. Asia-Pacific Infrared Countermeasures (IRCM) Systems Sales Quantity by Application (2021-2026) & (K Units)

Table 90. Asia-Pacific Infrared Countermeasures (IRCM) Systems Sales Quantity by Application (2027-2032) & (K Units)

Table 91. Asia-Pacific Infrared Countermeasures (IRCM) Systems Sales Quantity by Region (2021-2026) & (K Units)

Table 92. Asia-Pacific Infrared Countermeasures (IRCM) Systems Sales Quantity by Region (2027-2032) & (K Units)

Table 93. Asia-Pacific Infrared Countermeasures (IRCM) Systems Consumption Value by Region (2021-2026) & (USD Million)

Table 94. Asia-Pacific Infrared Countermeasures (IRCM) Systems Consumption Value by Region (2027-2032) & (USD Million)

Table 95. South America Infrared Countermeasures (IRCM) Systems Sales Quantity by Type (2021-2026) & (K Units)

Table 96. South America Infrared Countermeasures (IRCM) Systems Sales Quantity by Type (2027-2032) & (K Units)

Table 97. South America Infrared Countermeasures (IRCM) Systems Sales Quantity by Application (2021-2026) & (K Units)

Table 98. South America Infrared Countermeasures (IRCM) Systems Sales Quantity by Application (2027-2032) & (K Units)

Table 99. South America Infrared Countermeasures (IRCM) Systems Sales Quantity by Country (2021-2026) & (K Units)

Table 100. South America Infrared Countermeasures (IRCM) Systems Sales Quantity by Country (2027-2032) & (K Units)

Table 101. South America Infrared Countermeasures (IRCM) Systems Consumption Value by Country (2021-2026) & (USD Million)

Table 102. South America Infrared Countermeasures (IRCM) Systems Consumption Value by Country (2027-2032) & (USD Million)

Table 103. Middle East & Africa Infrared Countermeasures (IRCM) Systems Sales Quantity by Type (2021-2026) & (K Units)

Table 104. Middle East & Africa Infrared Countermeasures (IRCM) Systems Sales Quantity by Type (2027-2032) & (K Units)

Table 105. Middle East & Africa Infrared Countermeasures (IRCM) Systems Sales Quantity by Application (2021-2026) & (K Units)

Table 106. Middle East & Africa Infrared Countermeasures (IRCM) Systems Sales Quantity by Application (2027-2032) & (K Units)

Table 107. Middle East & Africa Infrared Countermeasures (IRCM) Systems Sales Quantity by Country (2021-2026) & (K Units)

Table 108. Middle East & Africa Infrared Countermeasures (IRCM) Systems Sales Quantity by Country (2027-2032) & (K Units)

Table 109. Middle East & Africa Infrared Countermeasures (IRCM) Systems Consumption Value by Country (2021-2026) & (USD Million)

Table 110. Middle East & Africa Infrared Countermeasures (IRCM) Systems Consumption Value by Country (2027-2032) & (USD Million)

Table 111. Infrared Countermeasures (IRCM) Systems Raw Material

Table 112. Key Manufacturers of Infrared Countermeasures (IRCM) Systems Raw Materials

Table 113. Infrared Countermeasures (IRCM) Systems Typical Distributors

Table 114. Infrared Countermeasures (IRCM) Systems Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Infrared Countermeasures (IRCM) Systems Picture

Figure 2. Global Infrared Countermeasures (IRCM) Systems Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Infrared Countermeasures (IRCM) Systems Revenue Market Share by Type in 2025

Figure 4. Infrared Warning System Examples

Figure 5. Infrared Decoy Bombs Examples

Figure 6. Directional Infrared Jamming System Examples

Figure 7. Infrared Reflection Technology Examples

Figure 8. Global Infrared Countermeasures (IRCM) Systems Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 9. Global Infrared Countermeasures (IRCM) Systems Revenue Market Share by Application in 2025

Figure 10. Military Examples

Figure 11. Aviation Examples

Figure 12. Others Examples

Figure 13. Global Infrared Countermeasures (IRCM) Systems Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 14. Global Infrared Countermeasures (IRCM) Systems Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 15. Global Infrared Countermeasures (IRCM) Systems Sales Quantity (2021-2032) & (K Units)

Figure 16. Global Infrared Countermeasures (IRCM) Systems Price (2021-2032) & (US\$/Unit)

Figure 17. Global Infrared Countermeasures (IRCM) Systems Sales Quantity Market Share by Manufacturer in 2025

Figure 18. Global Infrared Countermeasures (IRCM) Systems Revenue Market Share by Manufacturer in 2025

Figure 19. Producer Shipments of Infrared Countermeasures (IRCM) Systems by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 20. Top 3 Infrared Countermeasures (IRCM) Systems Manufacturer (Revenue) Market Share in 2025

Figure 21. Top 6 Infrared Countermeasures (IRCM) Systems Manufacturer (Revenue) Market Share in 2025

Figure 22. Global Infrared Countermeasures (IRCM) Systems Sales Quantity Market

Share by Region (2021-2032)

Figure 23. Global Infrared Countermeasures (IRCM) Systems Consumption Value Market Share by Region (2021-2032)

Figure 24. North America Infrared Countermeasures (IRCM) Systems Consumption Value (2021-2032) & (USD Million)

Figure 25. Europe Infrared Countermeasures (IRCM) Systems Consumption Value (2021-2032) & (USD Million)

Figure 26. Asia-Pacific Infrared Countermeasures (IRCM) Systems Consumption Value (2021-2032) & (USD Million)

Figure 27. South America Infrared Countermeasures (IRCM) Systems Consumption Value (2021-2032) & (USD Million)

Figure 28. Middle East & Africa Infrared Countermeasures (IRCM) Systems Consumption Value (2021-2032) & (USD Million)

Figure 29. Global Infrared Countermeasures (IRCM) Systems Sales Quantity Market Share by Type (2021-2032)

Figure 30. Global Infrared Countermeasures (IRCM) Systems Consumption Value Market Share by Type (2021-2032)

Figure 31. Global Infrared Countermeasures (IRCM) Systems Average Price by Type (2021-2032) & (US\$/Unit)

Figure 32. Global Infrared Countermeasures (IRCM) Systems Sales Quantity Market Share by Application (2021-2032)

Figure 33. Global Infrared Countermeasures (IRCM) Systems Revenue Market Share by Application (2021-2032)

Figure 34. Global Infrared Countermeasures (IRCM) Systems Average Price by Application (2021-2032) & (US\$/Unit)

Figure 35. North America Infrared Countermeasures (IRCM) Systems Sales Quantity Market Share by Type (2021-2032)

Figure 36. North America Infrared Countermeasures (IRCM) Systems Sales Quantity Market Share by Application (2021-2032)

Figure 37. North America Infrared Countermeasures (IRCM) Systems Sales Quantity Market Share by Country (2021-2032)

Figure 38. North America Infrared Countermeasures (IRCM) Systems Consumption Value Market Share by Country (2021-2032)

Figure 39. United States Infrared Countermeasures (IRCM) Systems Consumption Value (2021-2032) & (USD Million)

Figure 40. Canada Infrared Countermeasures (IRCM) Systems Consumption Value (2021-2032) & (USD Million)

Figure 41. Mexico Infrared Countermeasures (IRCM) Systems Consumption Value (2021-2032) & (USD Million)

Figure 42. Europe Infrared Countermeasures (IRCM) Systems Sales Quantity Market Share by Type (2021-2032)

Figure 43. Europe Infrared Countermeasures (IRCM) Systems Sales Quantity Market Share by Application (2021-2032)

Figure 44. Europe Infrared Countermeasures (IRCM) Systems Sales Quantity Market Share by Country (2021-2032)

Figure 45. Europe Infrared Countermeasures (IRCM) Systems Consumption Value Market Share by Country (2021-2032)

Figure 46. Germany Infrared Countermeasures (IRCM) Systems Consumption Value (2021-2032) & (USD Million)

Figure 47. France Infrared Countermeasures (IRCM) Systems Consumption Value (2021-2032) & (USD Million)

Figure 48. United Kingdom Infrared Countermeasures (IRCM) Systems Consumption Value (2021-2032) & (USD Million)

Figure 49. Russia Infrared Countermeasures (IRCM) Systems Consumption Value (2021-2032) & (USD Million)

Figure 50. Italy Infrared Countermeasures (IRCM) Systems Consumption Value (2021-2032) & (USD Million)

Figure 51. Asia-Pacific Infrared Countermeasures (IRCM) Systems Sales Quantity Market Share by Type (2021-2032)

Figure 52. Asia-Pacific Infrared Countermeasures (IRCM) Systems Sales Quantity Market Share by Application (2021-2032)

Figure 53. Asia-Pacific Infrared Countermeasures (IRCM) Systems Sales Quantity Market Share by Region (2021-2032)

Figure 54. Asia-Pacific Infrared Countermeasures (IRCM) Systems Consumption Value Market Share by Region (2021-2032)

Figure 55. China Infrared Countermeasures (IRCM) Systems Consumption Value (2021-2032) & (USD Million)

Figure 56. Japan Infrared Countermeasures (IRCM) Systems Consumption Value (2021-2032) & (USD Million)

Figure 57. South Korea Infrared Countermeasures (IRCM) Systems Consumption Value (2021-2032) & (USD Million)

Figure 58. India Infrared Countermeasures (IRCM) Systems Consumption Value (2021-2032) & (USD Million)

Figure 59. Southeast Asia Infrared Countermeasures (IRCM) Systems Consumption Value (2021-2032) & (USD Million)

Figure 60. Australia Infrared Countermeasures (IRCM) Systems Consumption Value (2021-2032) & (USD Million)

Figure 61. South America Infrared Countermeasures (IRCM) Systems Sales Quantity

Market Share by Type (2021-2032)

Figure 62. South America Infrared Countermeasures (IRCM) Systems Sales Quantity Market Share by Application (2021-2032)

Figure 63. South America Infrared Countermeasures (IRCM) Systems Sales Quantity Market Share by Country (2021-2032)

Figure 64. South America Infrared Countermeasures (IRCM) Systems Consumption Value Market Share by Country (2021-2032)

Figure 65. Brazil Infrared Countermeasures (IRCM) Systems Consumption Value (2021-2032) & (USD Million)

Figure 66. Argentina Infrared Countermeasures (IRCM) Systems Consumption Value (2021-2032) & (USD Million)

Figure 67. Middle East & Africa Infrared Countermeasures (IRCM) Systems Sales Quantity Market Share by Type (2021-2032)

Figure 68. Middle East & Africa Infrared Countermeasures (IRCM) Systems Sales Quantity Market Share by Application (2021-2032)

Figure 69. Middle East & Africa Infrared Countermeasures (IRCM) Systems Sales Quantity Market Share by Country (2021-2032)

Figure 70. Middle East & Africa Infrared Countermeasures (IRCM) Systems Consumption Value Market Share by Country (2021-2032)

Figure 71. Turkey Infrared Countermeasures (IRCM) Systems Consumption Value (2021-2032) & (USD Million)

Figure 72. Egypt Infrared Countermeasures (IRCM) Systems Consumption Value (2021-2032) & (USD Million)

Figure 73. Saudi Arabia Infrared Countermeasures (IRCM) Systems Consumption Value (2021-2032) & (USD Million)

Figure 74. South Africa Infrared Countermeasures (IRCM) Systems Consumption Value (2021-2032) & (USD Million)

Figure 75. Infrared Countermeasures (IRCM) Systems Market Drivers

Figure 76. Infrared Countermeasures (IRCM) Systems Market Restraints

Figure 77. Infrared Countermeasures (IRCM) Systems Market Trends

Figure 78. Porters Five Forces Analysis

Figure 79. Manufacturing Cost Structure Analysis of Infrared Countermeasures (IRCM) Systems in 2025

Figure 80. Manufacturing Process Analysis of Infrared Countermeasures (IRCM) Systems

Figure 81. Infrared Countermeasures (IRCM) Systems Industrial Chain

Figure 82. Sales Channel: Direct to End-User vs Distributors

Figure 83. Direct Channel Pros & Cons

Figure 84. Indirect Channel Pros & Cons

Figure 85. Methodology

Figure 86. Research Process and Data Source

I would like to order

Product name: Global Infrared Countermeasures (IRCM) Systems Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/GC05B0F8A253EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GC05B0F8A253EN.html>