

Global Infrared BGA Rework Station Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Infrared BGA Rework Station market size is expected to reach \$ 135 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

An Infrared (IR) BGA Rework Station is a precision electronics rework system that uses infrared radiation as a primary heating method to remove, realign, reball, and resolder BGA (Ball Grid Array), CSP, QFN, and other area-array packages on printed circuit boards, with controlled thermal profiles that minimize mechanical stress and PCB warpage. The system typically consists of a bottom IR preheater for uniform board heating, a top IR or hybrid IR/convection heater for localized component reflow, an optical or vision-assisted alignment module for accurate placement, multi-axis motion control, and closed-loop temperature monitoring via thermocouples or IR sensors. From an industry chain perspective, the upstream includes suppliers of IR emitters and lamps (medium-wave or short-wave), precision optics and cameras, motion components (linear stages, motors, encoders), temperature sensors, power electronics, control boards, and industrial software. The midstream is formed by specialized SMT rework equipment manufacturers that integrate these components into complete IR BGA rework systems, offering different configurations ranging from manual and semi-automatic benches to high-end, vision-guided platforms. The downstream market includes electronics manufacturing services (EMS), semiconductor packaging and test houses, consumer electronics and smartphone repair centers, automotive electronics plants, telecom and networking equipment manufacturers, aerospace and defense electronics, and R&D laboratories, where high-density packaging and high-value PCBs make yield recovery and precise rework economically critical. Overall, infrared BGA rework stations occupy an important niche between low-cost hot-air tools and fully automated inline systems, valued for their gentle, uniform heating, reduced risk of

thermal shock, and suitability for complex multilayer boards, which supports relatively higher margins driven by precision, customization, and software control capabilities.

In 2025, global Infrared BGA Rework Station sales volume reached approximately 3277 units, with an average global market price of around k US\$ 24.6 per unit.

This report studies the global Infrared BGA Rework Station production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Infrared BGA Rework Station and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Infrared BGA Rework Station that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Infrared BGA Rework Station total production and demand, 2021-2032, (Units)

Global Infrared BGA Rework Station total production value, 2021-2032, (USD Million)

Global Infrared BGA Rework Station production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Infrared BGA Rework Station consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Infrared BGA Rework Station domestic production, consumption, key domestic manufacturers and share

Global Infrared BGA Rework Station production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Infrared BGA Rework Station production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Infrared BGA Rework Station production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Infrared BGA Rework Station market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PDR Rework, VJ Electronix, Finetech, Quick Intelligent, PACE Worldwide, Den-On Instruments, Meisho, Dinghua Innovation, Seamark, Neoden Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Infrared BGA Rework Station market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Infrared BGA Rework Station Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Infrared BGA Rework Station Market, Segmentation by Type:

Fully Automatic

Semi-automatic

Global Infrared BGA Rework Station Market, Segmentation by Product:

Optical Alignment

Non-optical Alignment

Global Infrared BGA Rework Station Market, Segmentation by Application:

Consumer Electronics

Telecom & Networking

Industrial Electronics

Others

Companies Profiled:

PDR Rework

VJ Electronix

Finetech

Quick Intelligent

PACE Worldwide

Den-On Instruments

Meisho

Dinghua Innovation

Seamark

Neoden Technology

Key Questions Answered:

1. How big is the global Infrared BGA Rework Station market?
2. What is the demand of the global Infrared BGA Rework Station market?
3. What is the year over year growth of the global Infrared BGA Rework Station market?
4. What is the production and production value of the global Infrared BGA Rework Station market?
5. Who are the key producers in the global Infrared BGA Rework Station market?
6. What are the growth factors driving the market demand?

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