

Global Infrared BGA Rework Station Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Infrared BGA Rework Station market size was valued at US\$ 82.96 million in 2025 and is forecast to a readjusted size of US\$ 135 million by 2032 with a CAGR of 7.1% during review period.

An Infrared (IR) BGA Rework Station is a precision electronics rework system that uses infrared radiation as a primary heating method to remove, realign, reball, and resolder BGA (Ball Grid Array), CSP, QFN, and other area-array packages on printed circuit boards, with controlled thermal profiles that minimize mechanical stress and PCB warpage. The system typically consists of a bottom IR preheater for uniform board heating, a top IR or hybrid IR/convection heater for localized component reflow, an optical or vision-assisted alignment module for accurate placement, multi-axis motion control, and closed-loop temperature monitoring via thermocouples or IR sensors. From an industry chain perspective, the upstream includes suppliers of IR emitters and lamps (medium-wave or short-wave), precision optics and cameras, motion components (linear stages, motors, encoders), temperature sensors, power electronics, control boards, and industrial software. The midstream is formed by specialized SMT rework equipment manufacturers that integrate these components into complete IR BGA rework systems, offering different configurations ranging from manual and semi-automatic benches to high-end, vision-guided platforms. The downstream market includes electronics manufacturing services (EMS), semiconductor packaging and test houses, consumer electronics and smartphone repair centers, automotive electronics plants, telecom and networking equipment manufacturers, aerospace and defense electronics, and R&D laboratories, where high-density packaging and high-value PCBs make yield recovery and precise rework economically critical. Overall, infrared BGA rework stations occupy an important niche between low-cost hot-air tools and fully

automated inline systems, valued for their gentle, uniform heating, reduced risk of thermal shock, and suitability for complex multilayer boards, which supports relatively higher margins driven by precision, customization, and software control capabilities.

In 2025, global Infrared BGA Rework Station sales volume reached approximately 3277 units, with an average global market price of around k US\$ 24.6 per unit.

This report is a detailed and comprehensive analysis for global Infrared BGA Rework Station market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Infrared BGA Rework Station market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Infrared BGA Rework Station market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Infrared BGA Rework Station market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Infrared BGA Rework Station market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Infrared BGA Rework Station

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Infrared BGA Rework Station market based on the following parameters - company overview, sales quantity, revenue, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PDR Rework, VJ Electronix, Finetech, Quick Intelligent, PACE Worldwide, Den-On Instruments, Meisho, Dinghua Innovation, Seamark, Neoden Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Infrared BGA Rework Station market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fully Automatic

Semi-automatic

Market segment by Product

Optical Alignment

Non-optical Alignment

Market segment by Application

Consumer Electronics

Telecom & Networking

Industrial Electronics

Others

Major players covered

PDR Rework

VJ Electronix

Finetech

Quick Intelligent

PACE Worldwide

Den-On Instruments

Meisho

Dinghua Innovation

Seamark

Neoden Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Infrared BGA Rework Station product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Infrared BGA Rework Station, with price, sales quantity, revenue, and global market share of Infrared BGA Rework Station from 2021 to 2026.

Chapter 3, the Infrared BGA Rework Station competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Infrared BGA Rework Station breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Infrared BGA Rework Station market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Infrared BGA Rework Station.

Chapter 14 and 15, to describe Infrared BGA Rework Station sales channel, distributors, customers, research findings and conclusion.

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