

# Global Information Lifecycle Management Software Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Information Lifecycle Management Software market size is expected to reach \$ 11452 million by 2032, rising at a market growth of 12.9% CAGR during the forecast period (2026-2032).

Information Lifecycle Management (ILM) software refers to a software system designed to strategically manage the entire lifecycle of enterprise information—from creation, collection, storage, usage, and sharing to archiving, retention, and ultimate deletion or destruction. Its core objective is to reduce long-term storage and operational maintenance costs while simultaneously meeting requirements for business access, data security, regulatory retention, and auditing. Typically, this software features capabilities such as data classification and categorization, metadata management, storage tiering, archive management, retention policy enforcement, access control, backup and recovery, compliance auditing, and data destruction. Based on factors such as data value, access frequency, sensitivity levels, and regulatory mandates, it can automatically migrate 'hot' (frequently accessed), 'warm' (less frequently accessed), and 'cold' (infrequently accessed) data to different storage media or cloud storage environments. ILM software is widely adopted across industries characterized by large data volumes and stringent compliance requirements—including finance, government, healthcare, telecommunications, manufacturing, energy, and the internet sector—serving as a critical tool for enterprise data governance, information security, and storage cost optimization.

The upstream segment of the ILM software industry chain primarily comprises databases, data warehouses, object storage systems, cloud computing resources, servers, backup and disaster recovery systems, cybersecurity devices, storage media, data collection tools, metadata capture components, and compliance rule repositories;

these elements provide the foundational infrastructure?encompassing data storage, computing, security, archiving, and policy execution?upon which the software operates. The midstream segment consists of ILM software vendors, who are responsible for delivering core functionalities such as data classification and categorization, storage tiering, archive management, retention policy enforcement, access control, backup and recovery, compliance auditing, data migration, data destruction, and automated policy orchestration; delivery models include on-premises deployment, private cloud, hybrid cloud, and Software-as-a-Service (SaaS). The downstream segment primarily targets end-users in finance, government, healthcare, telecommunications, manufacturing, energy, the internet sector, research institutions, and large corporate conglomerates, utilizing the software to reduce storage costs, satisfy regulatory retention mandates, enhance data traceability, and safeguard sensitive information. The gross profit margin for ILM software stands at approximately 73%.

The core value of Information Lifecycle Management (ILM) software is evolving from mere 'storage cost reduction' to encompass 'data governance, risk control, and compliance auditing.' While early ILM solutions were primarily utilized to migrate infrequently accessed data to lower-cost storage media?thereby alleviating pressure on primary systems?enterprises today are increasingly focused on ensuring that the entire information lifecycle?from creation, usage, and sharing to archiving and eventual deletion?remains fully controllable and traceable. IBM views Data Lifecycle Management as a critical strategy for enhancing data processing efficiency and security, as well as for maintaining data privacy and regulatory compliance; this underscores the fact that ILM has become an integral component of modern enterprise data governance frameworks.

Heavily regulated industries constitute the primary source of demand for ILM software. Organizations within sectors such as finance, government, healthcare, telecommunications, energy, and large-scale manufacturing frequently face a confluence of requirements, including managing data volume expansion, protecting sensitive information, maintaining audit trails, ensuring long-term data retention, and executing data deletion upon expiration.

Moving forward, ILM software is poised to evolve in the directions of automation, intelligence, and cloud-nativeness. As enterprise data becomes increasingly distributed across on-premises systems, SaaS platforms, object storage, data lakes, data warehouses, and multi-cloud environments, relying solely on manual configuration of retention policies and archiving rules is no longer sufficient to meet governance

mandates. Future ILM software solutions will increasingly integrate capabilities such as metadata identification, automated classification and tiering, intelligent retention policies, risk alerting, cost-optimized storage orchestration, and system decommissioning management?thereby upgrading from a mere 'post-facto archiving tool' to a proactive governance platform that spans the entire lifecycle of enterprise data assets.

This report studies the global Information Lifecycle Management Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Information Lifecycle Management Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Information Lifecycle Management Software that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Information Lifecycle Management Software total market, 2021-2032, (USD Million)

Global Information Lifecycle Management Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Information Lifecycle Management Software total market, key domestic companies, and share, (USD Million)

Global Information Lifecycle Management Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global Information Lifecycle Management Software total market by Type, CAGR, 2021-2032, (USD Million)

Global Information Lifecycle Management Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Information Lifecycle Management Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Microsoft, Oracle, IBM, Arctera, Solix, Commvault, Informatica, Alation, OpenText, SAP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Information Lifecycle Management Software market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Information Lifecycle Management Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Information Lifecycle Management Software Market, Segmentation by Type:

Single-Source Management (Fewer Than 10 Data Sources)

Multi-Source Integration (10?100 Data Sources)

Comprehensive Domain (More Than 100 Data Sources)

Global Information Lifecycle Management Software Market, Segmentation by Data

#### Retention Period:

Short-Term Retention

Medium-to-Long-Term Retention

Permanent Retention

#### Global Information Lifecycle Management Software Market, Segmentation by Deployment Methods:

On-Premises

Cloud-Based

Hybrid Cloud

#### Global Information Lifecycle Management Software Market, Segmentation by Application:

Manufacturing

Energy & Power

Transportation & Logistics

Financial Services

Healthcare

Others

#### Companies Profiled:

Microsoft

Oracle

IBM

Arctera

Solix

Commvault

Informatica

Alation

OpenText

SAP

Collibra

Ataccama

Dataedo

Huawei

Alibaba Cloud

Tencent

Transwarp

Fujitsu

NTT DATA

Hitachi Solutions

### Key Questions Answered

1. How big is the global Information Lifecycle Management Software market?
2. What is the demand of the global Information Lifecycle Management Software market?
3. What is the year over year growth of the global Information Lifecycle Management Software market?
4. What is the total value of the global Information Lifecycle Management Software market?
5. Who are the Major Players in the global Information Lifecycle Management Software market?
6. What are the growth factors driving the market demand?

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