

Global Infertility Services Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Infertility Services market size is expected to reach \$ 13710 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

Infertility services refer to medical procedures and treatments that are designed to help individuals or couples who are experiencing difficulties in conceiving a child. These services aim to diagnose and treat the underlying causes of infertility, and potentially assist in achieving a successful pregnancy.

Infertility services have become an important part of the global medical field in recent years. With the change of lifestyle, the influence of environmental factors and the change of fertility concepts, infertility has gradually become an important social and health issue worldwide. According to statistics from the World Health Organization (WHO), about 10-15% of couples in the world face infertility problems. This proportion varies in different countries and regions, but the prevalence of this problem has prompted the rapid development of the infertility treatment market.

At present, the scale of the infertility service market is growing globally and is expected to continue to grow in the next few years. The rapid development of assisted reproductive technology (ART) has given hope to many couples who were once unable to get pregnant. The maturity of technologies such as in vitro fertilization (IVF), egg freezing, intracytoplasmic sperm injection (ICSI), and embryo genetic screening (PGS/PGD) has not only increased the success rate, but also allowed more infertile patients to enjoy treatment. In addition, with the advancement of genetic testing technology, the popularization of preimplantation genetic screening can effectively reduce the risk of chromosomal abnormalities and increase the chance of successful pregnancy.

Despite the rapid growth of the infertility service market, it still faces some challenges and problems:

High treatment costs: Assisted reproductive technologies such as IVF are expensive and not all families can afford them. Especially in some developing countries or regions, although the technology is gradually becoming popular, the cost of treatment is still a major obstacle. Therefore, how to reduce treatment costs and provide more economical treatment options is still a difficult problem that needs to be solved. **Differences in technology accessibility:** Although some advanced assisted reproductive technologies have been popularized in some developed countries, in many developing countries and regions, these technologies are not yet popular and the accessibility of treatment is low. In addition, the imbalance of medical facilities has caused a gap in the treatment of infertility in patients in different regions and industries.

With the continuous advancement of science and technology and the increase in social needs, the future development trend of the infertility service market is becoming clearer and clearer.

The core manufacturers of global infertility services include Ferring Pharmaceuticals, Merck, Jinxin Fertility, Vitrolife, Mayo Clinic and LIVZON. The top three manufacturers account for approximately 24% of the global share. The Asia-Pacific region is the world's largest market, accounting for nearly 45% of the market share.

In terms of product type, assisted reproductive technology (ART) occupies a dominant position, accounting for 62% of the market share. At the same time, in terms of application, females are the largest application field, accounting for 66%.

This report studies the global Infertility Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Infertility Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Infertility Services that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Infertility Services total market, 2021-2032, (USD Million)

Global Infertility Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Infertility Services total market, key domestic companies, and share, (USD Million)

Global Infertility Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global Infertility Services total market by Type, CAGR, 2021-2032, (USD Million)

Global Infertility Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Infertility Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ferring Pharmaceuticals, Merck, Jinxin Fertility, Vitrolife, Mayo Clinic, LIVZON, Abbott, Monash IVF, CARE Facility, Theramex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Infertility Services market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Infertility Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Infertility Services Market, Segmentation by Type:

Assisted Reproductive Technology (ART)

Infertility Drug Services

Others

Global Infertility Services Market, Segmentation by Application:

Male

Female

Companies Profiled:

Ferring Pharmaceuticals

Merck

Jinxin Fertility

Vitrolife

Mayo Clinic

LIVZON

Abbott

Monash IVF

CARE Facility

Theramex

TriHealth

NMC Health

CooperSurgical

Irvine Scientific

Virtus Health

CinnaGen

OB GYN Associates

Caerus Biotech

InVitroCare

INVO Bioscience

Key Questions Answered

1. How big is the global Infertility Services market?
2. What is the demand of the global Infertility Services market?
3. What is the year over year growth of the global Infertility Services market?

4. What is the total value of the global Infertility Services market?
5. Who are the Major Players in the global Infertility Services market?
6. What are the growth factors driving the market demand?

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