

Global Inferior Vena Cava (IVC) Filter Retriever Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Inferior Vena Cava (IVC) Filter Retriever market size is expected to reach \$ 257 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

An Inferior Vena Cava (IVC) Filter Retriever is a medical device used to remove an implanted IVC filter. IVC filters are typically used to prevent blood clots from traveling to the lungs and causing pulmonary embolism (PE). The retriever is inserted into the blood vessel through minimally invasive surgery to securely grasp and remove the filter, thereby restoring normal blood flow in the vena cava. The device typically consists of a sheath dilator set and a retrieval snare assembly. The global average selling price for IVC filter retrievers is approximately US\$800 per unit. The average sales volume in the base year is estimated at 226k units. The industry average gross margin is approximately 60%, with typical ranges between 50% and 70%, reflecting the high-precision manufacturing, specialized materials, and significant clinical value of these devices. The upstream segment includes manufacturers of medical-grade metals (nitinol, stainless steel, cobalt-chromium alloys), polymers, and other raw materials. The midstream segment comprises retriever manufacturers that design, assemble, sterilize, and package finished products. The downstream segment encompasses hospitals, interventional radiology departments, and vascular surgery centers that utilize these devices for IVC filter removal procedures.

The IVC filter retriever market is undergoing steady transformation driven by the increasing adoption of retrievable IVC filters and the growing emphasis on timely filter removal. Since the FDA approved retrievable filters in 2003 and 2004, they have become the primary choice for IVC filters. Retrievable IVC filters are replacing permanent ones due to improved safety profiles and post-treatment flexibility. The

industry is witnessing a fundamental shift from permanent filters to retrievable designs, as clinical guidelines and FDA safety communications recommend timely removal when the device is no longer indicated. This trend has created sustained demand for retrieval devices. Technological advancements in retrieval techniques—including snare-based systems, loop techniques, and recovery cone systems—are improving retrieval success rates and expanding the range of retrievable filters. The development of specialized retrieval tools for complex cases, such as filters with prolonged dwell time or tilted positioning, is addressing previously challenging retrieval scenarios. The rising prevalence of venous thromboembolism (VTE) and pulmonary embolism continues to drive IVC filter placements, which in turn supports the retrieval device market. North America is the largest market, with a share over 75%, followed by China and Europe, which together account for about 20%. Retrievable IVC filters represent the largest product segment, with a share over 70%. As clinical awareness of filter retrieval importance grows and healthcare systems implement filter tracking programs, the IVC filter retriever market is positioned for steady growth.

This report studies the global Inferior Vena Cava (IVC) Filter Retriever production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Inferior Vena Cava (IVC) Filter Retriever and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Inferior Vena Cava (IVC) Filter Retriever that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Inferior Vena Cava (IVC) Filter Retriever total production and demand, 2021-2032, (K Units)

Global Inferior Vena Cava (IVC) Filter Retriever total production value, 2021-2032, (USD Million)

Global Inferior Vena Cava (IVC) Filter Retriever production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Inferior Vena Cava (IVC) Filter Retriever consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Inferior Vena Cava (IVC) Filter Retriever domestic production, consumption, key domestic manufacturers and share

Global Inferior Vena Cava (IVC) Filter Retriever production by manufacturer, production,

price, value and market share 2021-2026, (USD Million) & (K Units)

Global Inferior Vena Cava (IVC) Filter Retriever production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Inferior Vena Cava (IVC) Filter Retriever production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Inferior Vena Cava (IVC) Filter Retriever market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shanghai MicroPort Endovascular MedTech, LifeTech Medical, Kossel Med, Zylox Medical, Salubris, Cordis, BD, Argon Medical Devices, Cook Medical, Boston Scientific, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Inferior Vena Cava (IVC) Filter Retriever market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Inferior Vena Cava (IVC) Filter Retriever Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Inferior Vena Cava (IVC) Filter Retriever Market, Segmentation by Type:

Jugular Vein Kit

Brachial Vein Kit

Femoral Vein Kit

Global Inferior Vena Cava (IVC) Filter Retriever Market, Segmentation by Filter Compatibility:

Single-Filter Specific Retrievers

Multi-Filter Compatible Retrievers

Global Inferior Vena Cava (IVC) Filter Retriever Market, Segmentation by Approach:

Jugular Approach

Femoral Approach

Global Inferior Vena Cava (IVC) Filter Retriever Market, Segmentation by Application:

Therapeutic Vena Cava Filter

Prevention of PE

Other

Companies Profiled:

Shanghai MicroPort Endovascular MedTech

LifeTech Medical

Kossel Med

Zylox Medical

Salubris

Cordis

BD

Argon Medical Devices

Cook Medical

Boston Scientific

B. Braun

Philips

Key Questions Answered:

1. How big is the global Inferior Vena Cava (IVC) Filter Retriever market?
2. What is the demand of the global Inferior Vena Cava (IVC) Filter Retriever market?
3. What is the year over year growth of the global Inferior Vena Cava (IVC) Filter Retriever market?
4. What is the production and production value of the global Inferior Vena Cava (IVC) Filter Retriever market?
5. Who are the key producers in the global Inferior Vena Cava (IVC) Filter Retriever market?
6. What are the growth factors driving the market demand?

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