

# Global Inferior Vena Cava (IVC) Filter Retriever Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Inferior Vena Cava (IVC) Filter Retriever market size was valued at US\$ 186 million in 2025 and is forecast to a readjusted size of US\$ 257 million by 2032 with a CAGR of 4.5% during review period.

An Inferior Vena Cava (IVC) Filter Retriever is a medical device used to remove an implanted IVC filter. IVC filters are typically used to prevent blood clots from traveling to the lungs and causing pulmonary embolism (PE). The retriever is inserted into the blood vessel through minimally invasive surgery to securely grasp and remove the filter, thereby restoring normal blood flow in the vena cava. The device typically consists of a sheath dilator set and a retrieval snare assembly. The global average selling price for IVC filter retrievers is approximately US\$800 per unit. The average sales volume in the base year is estimated at 226k units. The industry average gross margin is approximately 60%, with typical ranges between 50% and 70%, reflecting the high-precision manufacturing, specialized materials, and significant clinical value of these devices. The upstream segment includes manufacturers of medical-grade metals (nitinol, stainless steel, cobalt-chromium alloys), polymers, and other raw materials. The midstream segment comprises retriever manufacturers that design, assemble, sterilize, and package finished products. The downstream segment encompasses hospitals, interventional radiology departments, and vascular surgery centers that utilize these devices for IVC filter removal procedures.

The IVC filter retriever market is undergoing steady transformation driven by the increasing adoption of retrievable IVC filters and the growing emphasis on timely filter removal. Since the FDA approved retrievable filters in 2003 and 2004, they have

become the primary choice for IVC filters. Retrievable IVC filters are replacing permanent ones due to improved safety profiles and post-treatment flexibility. The industry is witnessing a fundamental shift from permanent filters to retrievable designs, as clinical guidelines and FDA safety communications recommend timely removal when the device is no longer indicated. This trend has created sustained demand for retrieval devices. Technological advancements in retrieval techniques—including snare-based systems, loop techniques, and recovery cone systems—are improving retrieval success rates and expanding the range of retrievable filters. The development of specialized retrieval tools for complex cases, such as filters with prolonged dwell time or tilted positioning, is addressing previously challenging retrieval scenarios. The rising prevalence of venous thromboembolism (VTE) and pulmonary embolism continues to drive IVC filter placements, which in turn supports the retrieval device market. North America is the largest market, with a share over 75%, followed by China and Europe, which together account for about 20%. Retrievable IVC filters represent the largest product segment, with a share over 70%. As clinical awareness of filter retrieval importance grows and healthcare systems implement filter tracking programs, the IVC filter retriever market is positioned for steady growth.

This report is a detailed and comprehensive analysis for global Inferior Vena Cava (IVC) Filter Retriever market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Inferior Vena Cava (IVC) Filter Retriever market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Inferior Vena Cava (IVC) Filter Retriever market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Inferior Vena Cava (IVC) Filter Retriever market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Inferior Vena Cava (IVC) Filter Retriever market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Inferior Vena Cava (IVC) Filter Retriever

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Inferior Vena Cava (IVC) Filter Retriever market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shanghai MicroPort Endovascular MedTech, LifeTech Medical, Kossel Med, Zylox Medical, Salubris, Cordis, BD, Argon Medical Devices, Cook Medical, Boston Scientific, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Inferior Vena Cava (IVC) Filter Retriever market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

Jugular Vein Kit

Brachial Vein Kit

Femoral Vein Kit

Market segment by Filter Compatibility

Single-Filter Specific Retrievers

Multi-Filter Compatible Retrievers

Market segment by Approach

Jugular Approach

Femoral Approach

Market segment by Application

Therapeutic Vena Cava Filter

Prevention of PE

Other

Major players covered

Shanghai MicroPort Endovascular MedTech

LifeTech Medical

Kossel Med

Zylox Medical

Salubris

Cordis

BD

Argon Medical Devices

Cook Medical

Boston Scientific

B. Braun

Philips

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Inferior Vena Cava (IVC) Filter Retriever product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Inferior Vena Cava (IVC) Filter Retriever, with price, sales quantity, revenue, and global market share of Inferior Vena Cava (IVC) Filter Retriever from 2021 to 2026.

Chapter 3, the Inferior Vena Cava (IVC) Filter Retriever competitive situation, sales

quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Inferior Vena Cava (IVC) Filter Retriever breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Inferior Vena Cava (IVC) Filter Retriever market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Inferior Vena Cava (IVC) Filter Retriever.

Chapter 14 and 15, to describe Inferior Vena Cava (IVC) Filter Retriever sales channel, distributors, customers, research findings and conclusion.

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