

Global Infant Transcutaneous Jaundice Meter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G1F574B8389CEN.html>

Date: December 2025

Pages: 120

Price: US\$ 3,480.00 (Single User License)

ID: G1F574B8389CEN

Abstracts

According to our (Global Info Research) latest study, the global Infant Transcutaneous Jaundice Meter market size was valued at US\$ 108 million in 2025 and is forecast to a readjusted size of US\$ 121 million by 2032 with a CAGR of 2.0% during review period.

The core drivers of the development of the transcutaneous bilirubin meter industry are twofold. First, the high incidence of neonatal jaundice creates a rigid clinical demand. The prevalence of jaundice in full-term and premature infants makes non-invasive and rapid testing equipment a necessity for neonatal health protection. Second, policy-driven improvements in the neonatal disease screening capabilities of primary healthcare systems, with relevant regulations listing transcutaneous bilirubin testing as a recommended method, coupled with the popularization and upgrading of equipment in primary healthcare institutions, continue to release market demand.

In 2024, global Infant Transcutaneous Jaundice Meter reached approximately 55,813 Units, with an average global market price of around 1,918.0 USD per Unit.

Infant Transcutaneous Jaundice Meter are non-invasive medical devices used to measure the level of bilirubin in a patient's skin, primarily in neonates, to assess the risk of jaundice. These meters work by using light to estimate the bilirubin concentration in the subcutaneous tissue, which can be an indicator of the liver's ability to process bilirubin.

Transcutaneous bilirubin measurement is performed by placing a sensor on the baby's skin, usually on the forehead or chest, where the skin is thin. The device emits light at specific wavelengths, and based on the amount of light that is absorbed or reflected by

the skin, the device calculates the bilirubin level. This method provides a quick, painless alternative to serum bilirubin tests, reducing the need for blood draws.

The upstream core components of Infant Transcutaneous Jaundice Meter mainly include light sources, photoelectric sensors, filters, microprocessors, etc. Typical suppliers include Hamamatsu Photonics, Nichia, Edmund Optics, Thorlabs, etc. The downstream applications are mainly in hospitals, clinics, community service centers, and postpartum care centers.

The single-line production capacity of Infant Transcutaneous Jaundice Meter varies significantly depending on the manufacturer's scale, product positioning, and production model. Typically, the single-line production capacity of regular products is over 2,000 units, and the industry gross profit margin is in the range of 40%-60%.

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This report is a detailed and comprehensive analysis for global Infant Transcutaneous Jaundice Meter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Infant Transcutaneous Jaundice Meter market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Infant Transcutaneous Jaundice Meter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Infant Transcutaneous Jaundice Meter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Infant Transcutaneous Jaundice Meter market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Infant Transcutaneous Jaundice Meter

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Infant Transcutaneous Jaundice Meter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dr?ger, Mennen Medical, Philips, Konica Minolta, Beijing M&B Electronic Instruments, Ningbo David Medical Device, VECH MEDICAL, AVI Healthcare, NEORUBIN (RECOVE GROUP), Dolphin Nanjing electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Infant Transcutaneous Jaundice Meter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Standard Type

Intelligent Type

Market segment by Power Supply

Rechargeable Type

Non-rechargeable Type

Market segment by Technology

Single Measurement Optical Path

Dual Measurement Optical Path

Market segment by Application

Hospitals

Clinics

Others

Major players covered

Dr?ger

Mennen Medical

Philips

Konica Minolta

Beijing M&B Electronic Instruments

Ningbo David Medical Device

VECH MEDICAL

AVI Healthcare

NEORUBIN (RECOVE GROUP)

Dolphin Nanjing electronics

Heal Force

BIOBASE GROUP

Micro Lab

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Infant Transcutaneous Jaundice Meter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Infant Transcutaneous Jaundice Meter, with price, sales quantity, revenue, and global market share of Infant Transcutaneous Jaundice Meter from 2021 to 2026.

Chapter 3, the Infant Transcutaneous Jaundice Meter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Infant Transcutaneous Jaundice Meter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Infant Transcutaneous Jaundice Meter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Infant Transcutaneous Jaundice Meter.

Chapter 14 and 15, to describe Infant Transcutaneous Jaundice Meter sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Infant Transcutaneous Jaundice Meter Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Standard Type

1.3.3 Intelligent Type

1.4 Market Analysis by Power Supply

1.4.1 Overview: Global Infant Transcutaneous Jaundice Meter Consumption Value by Power Supply: 2021 Versus 2025 Versus 2032

1.4.2 Rechargeable Type

1.4.3 Non-rechargeable Type

1.5 Market Analysis by Technology

1.5.1 Overview: Global Infant Transcutaneous Jaundice Meter Consumption Value by Technology: 2021 Versus 2025 Versus 2032

1.5.2 Single Measurement Optical Path

1.5.3 Dual Measurement Optical Path

1.6 Market Analysis by Application

1.6.1 Overview: Global Infant Transcutaneous Jaundice Meter Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Hospitals

1.6.3 Clinics

1.6.4 Others

1.7 Global Infant Transcutaneous Jaundice Meter Market Size & Forecast

1.7.1 Global Infant Transcutaneous Jaundice Meter Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Infant Transcutaneous Jaundice Meter Sales Quantity (2021-2032)

1.7.3 Global Infant Transcutaneous Jaundice Meter Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Dr?ger

2.1.1 Dr?ger Details

2.1.2 Dr?ger Major Business

2.1.3 Dr?ger Infant Transcutaneous Jaundice Meter Product and Services

2.1.4 Dr?ger Infant Transcutaneous Jaundice Meter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Dr?ger Recent Developments/Updates

2.2 Mennen Medical

2.2.1 Mennen Medical Details

2.2.2 Mennen Medical Major Business

2.2.3 Mennen Medical Infant Transcutaneous Jaundice Meter Product and Services

2.2.4 Mennen Medical Infant Transcutaneous Jaundice Meter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Mennen Medical Recent Developments/Updates

2.3 Philips

2.3.1 Philips Details

2.3.2 Philips Major Business

2.3.3 Philips Infant Transcutaneous Jaundice Meter Product and Services

2.3.4 Philips Infant Transcutaneous Jaundice Meter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Philips Recent Developments/Updates

2.4 Konica Minolta

2.4.1 Konica Minolta Details

2.4.2 Konica Minolta Major Business

2.4.3 Konica Minolta Infant Transcutaneous Jaundice Meter Product and Services

2.4.4 Konica Minolta Infant Transcutaneous Jaundice Meter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Konica Minolta Recent Developments/Updates

2.5 Beijing M&B Electronic Instruments

2.5.1 Beijing M&B Electronic Instruments Details

2.5.2 Beijing M&B Electronic Instruments Major Business

2.5.3 Beijing M&B Electronic Instruments Infant Transcutaneous Jaundice Meter Product and Services

2.5.4 Beijing M&B Electronic Instruments Infant Transcutaneous Jaundice Meter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Beijing M&B Electronic Instruments Recent Developments/Updates

2.6 Ningbo David Medical Device

2.6.1 Ningbo David Medical Device Details

2.6.2 Ningbo David Medical Device Major Business

2.6.3 Ningbo David Medical Device Infant Transcutaneous Jaundice Meter Product and Services

2.6.4 Ningbo David Medical Device Infant Transcutaneous Jaundice Meter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.6.5 Ningbo David Medical Device Recent Developments/Updates
- 2.7 VECH MEDICAL
 - 2.7.1 VECH MEDICAL Details
 - 2.7.2 VECH MEDICAL Major Business
 - 2.7.3 VECH MEDICAL Infant Transcutaneous Jaundice Meter Product and Services
 - 2.7.4 VECH MEDICAL Infant Transcutaneous Jaundice Meter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 VECH MEDICAL Recent Developments/Updates
- 2.8 AVI Healthcare
 - 2.8.1 AVI Healthcare Details
 - 2.8.2 AVI Healthcare Major Business
 - 2.8.3 AVI Healthcare Infant Transcutaneous Jaundice Meter Product and Services
 - 2.8.4 AVI Healthcare Infant Transcutaneous Jaundice Meter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 AVI Healthcare Recent Developments/Updates
- 2.9 NEORUBIN (RECOVE GROUP)
 - 2.9.1 NEORUBIN (RECOVE GROUP) Details
 - 2.9.2 NEORUBIN (RECOVE GROUP) Major Business
 - 2.9.3 NEORUBIN (RECOVE GROUP) Infant Transcutaneous Jaundice Meter Product and Services
 - 2.9.4 NEORUBIN (RECOVE GROUP) Infant Transcutaneous Jaundice Meter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 NEORUBIN (RECOVE GROUP) Recent Developments/Updates
- 2.10 Dolphin Nanjing electronics
 - 2.10.1 Dolphin Nanjing electronics Details
 - 2.10.2 Dolphin Nanjing electronics Major Business
 - 2.10.3 Dolphin Nanjing electronics Infant Transcutaneous Jaundice Meter Product and Services
 - 2.10.4 Dolphin Nanjing electronics Infant Transcutaneous Jaundice Meter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Dolphin Nanjing electronics Recent Developments/Updates
- 2.11 Heal Force
 - 2.11.1 Heal Force Details
 - 2.11.2 Heal Force Major Business
 - 2.11.3 Heal Force Infant Transcutaneous Jaundice Meter Product and Services
 - 2.11.4 Heal Force Infant Transcutaneous Jaundice Meter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Heal Force Recent Developments/Updates
- 2.12 BIOBASE GROUP

- 2.12.1 BIOBASE GROUP Details
- 2.12.2 BIOBASE GROUP Major Business
- 2.12.3 BIOBASE GROUP Infant Transcutaneous Jaundice Meter Product and Services
- 2.12.4 BIOBASE GROUP Infant Transcutaneous Jaundice Meter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 BIOBASE GROUP Recent Developments/Updates
- 2.13 Micro Lab
 - 2.13.1 Micro Lab Details
 - 2.13.2 Micro Lab Major Business
 - 2.13.3 Micro Lab Infant Transcutaneous Jaundice Meter Product and Services
 - 2.13.4 Micro Lab Infant Transcutaneous Jaundice Meter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Micro Lab Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: INFANT TRANSCUTANEOUS JAUNDICE METER BY MANUFACTURER

- 3.1 Global Infant Transcutaneous Jaundice Meter Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Infant Transcutaneous Jaundice Meter Revenue by Manufacturer (2021-2026)
- 3.3 Global Infant Transcutaneous Jaundice Meter Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Infant Transcutaneous Jaundice Meter by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Infant Transcutaneous Jaundice Meter Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Infant Transcutaneous Jaundice Meter Manufacturer Market Share in 2025
- 3.5 Infant Transcutaneous Jaundice Meter Market: Overall Company Footprint Analysis
 - 3.5.1 Infant Transcutaneous Jaundice Meter Market: Region Footprint
 - 3.5.2 Infant Transcutaneous Jaundice Meter Market: Company Product Type Footprint
 - 3.5.3 Infant Transcutaneous Jaundice Meter Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Infant Transcutaneous Jaundice Meter Market Size by Region

4.1.1 Global Infant Transcutaneous Jaundice Meter Sales Quantity by Region
(2021-2032)

4.1.2 Global Infant Transcutaneous Jaundice Meter Consumption Value by Region
(2021-2032)

4.1.3 Global Infant Transcutaneous Jaundice Meter Average Price by Region
(2021-2032)

4.2 North America Infant Transcutaneous Jaundice Meter Consumption Value
(2021-2032)

4.3 Europe Infant Transcutaneous Jaundice Meter Consumption Value (2021-2032)

4.4 Asia-Pacific Infant Transcutaneous Jaundice Meter Consumption Value (2021-2032)

4.5 South America Infant Transcutaneous Jaundice Meter Consumption Value
(2021-2032)

4.6 Middle East & Africa Infant Transcutaneous Jaundice Meter Consumption Value
(2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Infant Transcutaneous Jaundice Meter Sales Quantity by Type (2021-2032)

5.2 Global Infant Transcutaneous Jaundice Meter Consumption Value by Type
(2021-2032)

5.3 Global Infant Transcutaneous Jaundice Meter Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Infant Transcutaneous Jaundice Meter Sales Quantity by Application
(2021-2032)

6.2 Global Infant Transcutaneous Jaundice Meter Consumption Value by Application
(2021-2032)

6.3 Global Infant Transcutaneous Jaundice Meter Average Price by Application
(2021-2032)

7 NORTH AMERICA

7.1 North America Infant Transcutaneous Jaundice Meter Sales Quantity by Type
(2021-2032)

7.2 North America Infant Transcutaneous Jaundice Meter Sales Quantity by Application
(2021-2032)

7.3 North America Infant Transcutaneous Jaundice Meter Market Size by Country

7.3.1 North America Infant Transcutaneous Jaundice Meter Sales Quantity by Country (2021-2032)

7.3.2 North America Infant Transcutaneous Jaundice Meter Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Infant Transcutaneous Jaundice Meter Sales Quantity by Type (2021-2032)

8.2 Europe Infant Transcutaneous Jaundice Meter Sales Quantity by Application (2021-2032)

8.3 Europe Infant Transcutaneous Jaundice Meter Market Size by Country

8.3.1 Europe Infant Transcutaneous Jaundice Meter Sales Quantity by Country (2021-2032)

8.3.2 Europe Infant Transcutaneous Jaundice Meter Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Infant Transcutaneous Jaundice Meter Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Infant Transcutaneous Jaundice Meter Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Infant Transcutaneous Jaundice Meter Market Size by Region

9.3.1 Asia-Pacific Infant Transcutaneous Jaundice Meter Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Infant Transcutaneous Jaundice Meter Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Infant Transcutaneous Jaundice Meter Sales Quantity by Type (2021-2032)

10.2 South America Infant Transcutaneous Jaundice Meter Sales Quantity by Application (2021-2032)

10.3 South America Infant Transcutaneous Jaundice Meter Market Size by Country

10.3.1 South America Infant Transcutaneous Jaundice Meter Sales Quantity by Country (2021-2032)

10.3.2 South America Infant Transcutaneous Jaundice Meter Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Infant Transcutaneous Jaundice Meter Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Infant Transcutaneous Jaundice Meter Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Infant Transcutaneous Jaundice Meter Market Size by Country

11.3.1 Middle East & Africa Infant Transcutaneous Jaundice Meter Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Infant Transcutaneous Jaundice Meter Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Infant Transcutaneous Jaundice Meter Market Drivers

12.2 Infant Transcutaneous Jaundice Meter Market Restraints

12.3 Infant Transcutaneous Jaundice Meter Trends Analysis

12.4 Porters Five Forces Analysis

- 12.4.1 Threat of New Entrants
- 12.4.2 Bargaining Power of Suppliers
- 12.4.3 Bargaining Power of Buyers
- 12.4.4 Threat of Substitutes
- 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Infant Transcutaneous Jaundice Meter and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Infant Transcutaneous Jaundice Meter
- 13.3 Infant Transcutaneous Jaundice Meter Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Infant Transcutaneous Jaundice Meter Typical Distributors
- 14.3 Infant Transcutaneous Jaundice Meter Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Infant Transcutaneous Jaundice Meter Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Infant Transcutaneous Jaundice Meter Consumption Value by Power Supply, (USD Million), 2021 & 2025 & 2032

Table 3. Global Infant Transcutaneous Jaundice Meter Consumption Value by Technology, (USD Million), 2021 & 2025 & 2032

Table 4. Global Infant Transcutaneous Jaundice Meter Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Dräger Basic Information, Manufacturing Base and Competitors

Table 6. Dräger Major Business

Table 7. Dräger Infant Transcutaneous Jaundice Meter Product and Services

Table 8. Dräger Infant Transcutaneous Jaundice Meter Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Dräger Recent Developments/Updates

Table 10. Mennen Medical Basic Information, Manufacturing Base and Competitors

Table 11. Mennen Medical Major Business

Table 12. Mennen Medical Infant Transcutaneous Jaundice Meter Product and Services

Table 13. Mennen Medical Infant Transcutaneous Jaundice Meter Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Mennen Medical Recent Developments/Updates

Table 15. Philips Basic Information, Manufacturing Base and Competitors

Table 16. Philips Major Business

Table 17. Philips Infant Transcutaneous Jaundice Meter Product and Services

Table 18. Philips Infant Transcutaneous Jaundice Meter Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Philips Recent Developments/Updates

Table 20. Konica Minolta Basic Information, Manufacturing Base and Competitors

Table 21. Konica Minolta Major Business

Table 22. Konica Minolta Infant Transcutaneous Jaundice Meter Product and Services

Table 23. Konica Minolta Infant Transcutaneous Jaundice Meter Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Konica Minolta Recent Developments/Updates

Table 25. Beijing M&B Electronic Instruments Basic Information, Manufacturing Base and Competitors

Table 26. Beijing M&B Electronic Instruments Major Business

Table 27. Beijing M&B Electronic Instruments Infant Transcutaneous Jaundice Meter Product and Services

Table 28. Beijing M&B Electronic Instruments Infant Transcutaneous Jaundice Meter Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Beijing M&B Electronic Instruments Recent Developments/Updates

Table 30. Ningbo David Medical Device Basic Information, Manufacturing Base and Competitors

Table 31. Ningbo David Medical Device Major Business

Table 32. Ningbo David Medical Device Infant Transcutaneous Jaundice Meter Product and Services

Table 33. Ningbo David Medical Device Infant Transcutaneous Jaundice Meter Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Ningbo David Medical Device Recent Developments/Updates

Table 35. VECH MEDICAL Basic Information, Manufacturing Base and Competitors

Table 36. VECH MEDICAL Major Business

Table 37. VECH MEDICAL Infant Transcutaneous Jaundice Meter Product and Services

Table 38. VECH MEDICAL Infant Transcutaneous Jaundice Meter Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. VECH MEDICAL Recent Developments/Updates

Table 40. AVI Healthcare Basic Information, Manufacturing Base and Competitors

Table 41. AVI Healthcare Major Business

Table 42. AVI Healthcare Infant Transcutaneous Jaundice Meter Product and Services

Table 43. AVI Healthcare Infant Transcutaneous Jaundice Meter Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. AVI Healthcare Recent Developments/Updates

Table 45. NEORUBIN (RECOVE GROUP) Basic Information, Manufacturing Base and Competitors

Table 46. NEORUBIN (RECOVE GROUP) Major Business

Table 47. NEORUBIN (RECOVE GROUP) Infant Transcutaneous Jaundice Meter Product and Services

Table 48. NEORUBIN (RECOVE GROUP) Infant Transcutaneous Jaundice Meter Sales

Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. NEORUBIN (RECOVE GROUP) Recent Developments/Updates

Table 50. Dolphin Nanjing electronics Basic Information, Manufacturing Base and Competitors

Table 51. Dolphin Nanjing electronics Major Business

Table 52. Dolphin Nanjing electronics Infant Transcutaneous Jaundice Meter Product and Services

Table 53. Dolphin Nanjing electronics Infant Transcutaneous Jaundice Meter Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Dolphin Nanjing electronics Recent Developments/Updates

Table 55. Heal Force Basic Information, Manufacturing Base and Competitors

Table 56. Heal Force Major Business

Table 57. Heal Force Infant Transcutaneous Jaundice Meter Product and Services

Table 58. Heal Force Infant Transcutaneous Jaundice Meter Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Heal Force Recent Developments/Updates

Table 60. BIOBASE GROUP Basic Information, Manufacturing Base and Competitors

Table 61. BIOBASE GROUP Major Business

Table 62. BIOBASE GROUP Infant Transcutaneous Jaundice Meter Product and Services

Table 63. BIOBASE GROUP Infant Transcutaneous Jaundice Meter Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. BIOBASE GROUP Recent Developments/Updates

Table 65. Micro Lab Basic Information, Manufacturing Base and Competitors

Table 66. Micro Lab Major Business

Table 67. Micro Lab Infant Transcutaneous Jaundice Meter Product and Services

Table 68. Micro Lab Infant Transcutaneous Jaundice Meter Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Micro Lab Recent Developments/Updates

Table 70. Global Infant Transcutaneous Jaundice Meter Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 71. Global Infant Transcutaneous Jaundice Meter Revenue by Manufacturer (2021-2026) & (USD Million)

Table 72. Global Infant Transcutaneous Jaundice Meter Average Price by Manufacturer

(2021-2026) & (US\$/Unit)

Table 73. Market Position of Manufacturers in Infant Transcutaneous Jaundice Meter, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 74. Head Office and Infant Transcutaneous Jaundice Meter Production Site of Key Manufacturer

Table 75. Infant Transcutaneous Jaundice Meter Market: Company Product Type Footprint

Table 76. Infant Transcutaneous Jaundice Meter Market: Company Product Application Footprint

Table 77. Infant Transcutaneous Jaundice Meter New Market Entrants and Barriers to Market Entry

Table 78. Infant Transcutaneous Jaundice Meter Mergers, Acquisition, Agreements, and Collaborations

Table 79. Global Infant Transcutaneous Jaundice Meter Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 80. Global Infant Transcutaneous Jaundice Meter Sales Quantity by Region (2021-2026) & (Units)

Table 81. Global Infant Transcutaneous Jaundice Meter Sales Quantity by Region (2027-2032) & (Units)

Table 82. Global Infant Transcutaneous Jaundice Meter Consumption Value by Region (2021-2026) & (USD Million)

Table 83. Global Infant Transcutaneous Jaundice Meter Consumption Value by Region (2027-2032) & (USD Million)

Table 84. Global Infant Transcutaneous Jaundice Meter Average Price by Region (2021-2026) & (US\$/Unit)

Table 85. Global Infant Transcutaneous Jaundice Meter Average Price by Region (2027-2032) & (US\$/Unit)

Table 86. Global Infant Transcutaneous Jaundice Meter Sales Quantity by Type (2021-2026) & (Units)

Table 87. Global Infant Transcutaneous Jaundice Meter Sales Quantity by Type (2027-2032) & (Units)

Table 88. Global Infant Transcutaneous Jaundice Meter Consumption Value by Type (2021-2026) & (USD Million)

Table 89. Global Infant Transcutaneous Jaundice Meter Consumption Value by Type (2027-2032) & (USD Million)

Table 90. Global Infant Transcutaneous Jaundice Meter Average Price by Type (2021-2026) & (US\$/Unit)

Table 91. Global Infant Transcutaneous Jaundice Meter Average Price by Type (2027-2032) & (US\$/Unit)

Table 92. Global Infant Transcutaneous Jaundice Meter Sales Quantity by Application (2021-2026) & (Units)

Table 93. Global Infant Transcutaneous Jaundice Meter Sales Quantity by Application (2027-2032) & (Units)

Table 94. Global Infant Transcutaneous Jaundice Meter Consumption Value by Application (2021-2026) & (USD Million)

Table 95. Global Infant Transcutaneous Jaundice Meter Consumption Value by Application (2027-2032) & (USD Million)

Table 96. Global Infant Transcutaneous Jaundice Meter Average Price by Application (2021-2026) & (US\$/Unit)

Table 97. Global Infant Transcutaneous Jaundice Meter Average Price by Application (2027-2032) & (US\$/Unit)

Table 98. North America Infant Transcutaneous Jaundice Meter Sales Quantity by Type (2021-2026) & (Units)

Table 99. North America Infant Transcutaneous Jaundice Meter Sales Quantity by Type (2027-2032) & (Units)

Table 100. North America Infant Transcutaneous Jaundice Meter Sales Quantity by Application (2021-2026) & (Units)

Table 101. North America Infant Transcutaneous Jaundice Meter Sales Quantity by Application (2027-2032) & (Units)

Table 102. North America Infant Transcutaneous Jaundice Meter Sales Quantity by Country (2021-2026) & (Units)

Table 103. North America Infant Transcutaneous Jaundice Meter Sales Quantity by Country (2027-2032) & (Units)

Table 104. North America Infant Transcutaneous Jaundice Meter Consumption Value by Country (2021-2026) & (USD Million)

Table 105. North America Infant Transcutaneous Jaundice Meter Consumption Value by Country (2027-2032) & (USD Million)

Table 106. Europe Infant Transcutaneous Jaundice Meter Sales Quantity by Type (2021-2026) & (Units)

Table 107. Europe Infant Transcutaneous Jaundice Meter Sales Quantity by Type (2027-2032) & (Units)

Table 108. Europe Infant Transcutaneous Jaundice Meter Sales Quantity by Application (2021-2026) & (Units)

Table 109. Europe Infant Transcutaneous Jaundice Meter Sales Quantity by Application (2027-2032) & (Units)

Table 110. Europe Infant Transcutaneous Jaundice Meter Sales Quantity by Country (2021-2026) & (Units)

Table 111. Europe Infant Transcutaneous Jaundice Meter Sales Quantity by Country

(2027-2032) & (Units)

Table 112. Europe Infant Transcutaneous Jaundice Meter Consumption Value by Country (2021-2026) & (USD Million)

Table 113. Europe Infant Transcutaneous Jaundice Meter Consumption Value by Country (2027-2032) & (USD Million)

Table 114. Asia-Pacific Infant Transcutaneous Jaundice Meter Sales Quantity by Type (2021-2026) & (Units)

Table 115. Asia-Pacific Infant Transcutaneous Jaundice Meter Sales Quantity by Type (2027-2032) & (Units)

Table 116. Asia-Pacific Infant Transcutaneous Jaundice Meter Sales Quantity by Application (2021-2026) & (Units)

Table 117. Asia-Pacific Infant Transcutaneous Jaundice Meter Sales Quantity by Application (2027-2032) & (Units)

Table 118. Asia-Pacific Infant Transcutaneous Jaundice Meter Sales Quantity by Region (2021-2026) & (Units)

Table 119. Asia-Pacific Infant Transcutaneous Jaundice Meter Sales Quantity by Region (2027-2032) & (Units)

Table 120. Asia-Pacific Infant Transcutaneous Jaundice Meter Consumption Value by Region (2021-2026) & (USD Million)

Table 121. Asia-Pacific Infant Transcutaneous Jaundice Meter Consumption Value by Region (2027-2032) & (USD Million)

Table 122. South America Infant Transcutaneous Jaundice Meter Sales Quantity by Type (2021-2026) & (Units)

Table 123. South America Infant Transcutaneous Jaundice Meter Sales Quantity by Type (2027-2032) & (Units)

Table 124. South America Infant Transcutaneous Jaundice Meter Sales Quantity by Application (2021-2026) & (Units)

Table 125. South America Infant Transcutaneous Jaundice Meter Sales Quantity by Application (2027-2032) & (Units)

Table 126. South America Infant Transcutaneous Jaundice Meter Sales Quantity by Country (2021-2026) & (Units)

Table 127. South America Infant Transcutaneous Jaundice Meter Sales Quantity by Country (2027-2032) & (Units)

Table 128. South America Infant Transcutaneous Jaundice Meter Consumption Value by Country (2021-2026) & (USD Million)

Table 129. South America Infant Transcutaneous Jaundice Meter Consumption Value by Country (2027-2032) & (USD Million)

Table 130. Middle East & Africa Infant Transcutaneous Jaundice Meter Sales Quantity by Type (2021-2026) & (Units)

Table 131. Middle East & Africa Infant Transcutaneous Jaundice Meter Sales Quantity by Type (2027-2032) & (Units)

Table 132. Middle East & Africa Infant Transcutaneous Jaundice Meter Sales Quantity by Application (2021-2026) & (Units)

Table 133. Middle East & Africa Infant Transcutaneous Jaundice Meter Sales Quantity by Application (2027-2032) & (Units)

Table 134. Middle East & Africa Infant Transcutaneous Jaundice Meter Sales Quantity by Country (2021-2026) & (Units)

Table 135. Middle East & Africa Infant Transcutaneous Jaundice Meter Sales Quantity by Country (2027-2032) & (Units)

Table 136. Middle East & Africa Infant Transcutaneous Jaundice Meter Consumption Value by Country (2021-2026) & (USD Million)

Table 137. Middle East & Africa Infant Transcutaneous Jaundice Meter Consumption Value by Country (2027-2032) & (USD Million)

Table 138. Infant Transcutaneous Jaundice Meter Raw Material

Table 139. Key Manufacturers of Infant Transcutaneous Jaundice Meter Raw Materials

Table 140. Infant Transcutaneous Jaundice Meter Typical Distributors

Table 141. Infant Transcutaneous Jaundice Meter Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Infant Transcutaneous Jaundice Meter Picture
- Figure 2. Global Infant Transcutaneous Jaundice Meter Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Infant Transcutaneous Jaundice Meter Revenue Market Share by Type in 2025
- Figure 4. Standard Type Examples
- Figure 5. Intelligent Type Examples
- Figure 6. Global Infant Transcutaneous Jaundice Meter Revenue by Power Supply, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global Infant Transcutaneous Jaundice Meter Revenue Market Share by Power Supply in 2025
- Figure 8. Rechargeable Type Examples
- Figure 9. Non-rechargeable Type Examples
- Figure 10. Global Infant Transcutaneous Jaundice Meter Revenue by Technology, (USD Million), 2021 & 2025 & 2032
- Figure 11. Global Infant Transcutaneous Jaundice Meter Revenue Market Share by Technology in 2025
- Figure 12. Single Measurement Optical Path Examples
- Figure 13. Dual Measurement Optical Path Examples
- Figure 14. Global Infant Transcutaneous Jaundice Meter Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 15. Global Infant Transcutaneous Jaundice Meter Revenue Market Share by Application in 2025
- Figure 16. Hospitals Examples
- Figure 17. Clinics Examples
- Figure 18. Others Examples
- Figure 19. Global Infant Transcutaneous Jaundice Meter Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 20. Global Infant Transcutaneous Jaundice Meter Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 21. Global Infant Transcutaneous Jaundice Meter Sales Quantity (2021-2032) & (Units)
- Figure 22. Global Infant Transcutaneous Jaundice Meter Price (2021-2032) & (US\$/Unit)
- Figure 23. Global Infant Transcutaneous Jaundice Meter Sales Quantity Market Share

by Manufacturer in 2025

Figure 24. Global Infant Transcutaneous Jaundice Meter Revenue Market Share by Manufacturer in 2025

Figure 25. Producer Shipments of Infant Transcutaneous Jaundice Meter by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 26. Top 3 Infant Transcutaneous Jaundice Meter Manufacturer (Revenue) Market Share in 2025

Figure 27. Top 6 Infant Transcutaneous Jaundice Meter Manufacturer (Revenue) Market Share in 2025

Figure 28. Global Infant Transcutaneous Jaundice Meter Sales Quantity Market Share by Region (2021-2032)

Figure 29. Global Infant Transcutaneous Jaundice Meter Consumption Value Market Share by Region (2021-2032)

Figure 30. North America Infant Transcutaneous Jaundice Meter Consumption Value (2021-2032) & (USD Million)

Figure 31. Europe Infant Transcutaneous Jaundice Meter Consumption Value (2021-2032) & (USD Million)

Figure 32. Asia-Pacific Infant Transcutaneous Jaundice Meter Consumption Value (2021-2032) & (USD Million)

Figure 33. South America Infant Transcutaneous Jaundice Meter Consumption Value (2021-2032) & (USD Million)

Figure 34. Middle East & Africa Infant Transcutaneous Jaundice Meter Consumption Value (2021-2032) & (USD Million)

Figure 35. Global Infant Transcutaneous Jaundice Meter Sales Quantity Market Share by Type (2021-2032)

Figure 36. Global Infant Transcutaneous Jaundice Meter Consumption Value Market Share by Type (2021-2032)

Figure 37. Global Infant Transcutaneous Jaundice Meter Average Price by Type (2021-2032) & (US\$/Unit)

Figure 38. Global Infant Transcutaneous Jaundice Meter Sales Quantity Market Share by Application (2021-2032)

Figure 39. Global Infant Transcutaneous Jaundice Meter Revenue Market Share by Application (2021-2032)

Figure 40. Global Infant Transcutaneous Jaundice Meter Average Price by Application (2021-2032) & (US\$/Unit)

Figure 41. North America Infant Transcutaneous Jaundice Meter Sales Quantity Market Share by Type (2021-2032)

Figure 42. North America Infant Transcutaneous Jaundice Meter Sales Quantity Market Share by Application (2021-2032)

Figure 43. North America Infant Transcutaneous Jaundice Meter Sales Quantity Market Share by Country (2021-2032)

Figure 44. North America Infant Transcutaneous Jaundice Meter Consumption Value Market Share by Country (2021-2032)

Figure 45. United States Infant Transcutaneous Jaundice Meter Consumption Value (2021-2032) & (USD Million)

Figure 46. Canada Infant Transcutaneous Jaundice Meter Consumption Value (2021-2032) & (USD Million)

Figure 47. Mexico Infant Transcutaneous Jaundice Meter Consumption Value (2021-2032) & (USD Million)

Figure 48. Europe Infant Transcutaneous Jaundice Meter Sales Quantity Market Share by Type (2021-2032)

Figure 49. Europe Infant Transcutaneous Jaundice Meter Sales Quantity Market Share by Application (2021-2032)

Figure 50. Europe Infant Transcutaneous Jaundice Meter Sales Quantity Market Share by Country (2021-2032)

Figure 51. Europe Infant Transcutaneous Jaundice Meter Consumption Value Market Share by Country (2021-2032)

Figure 52. Germany Infant Transcutaneous Jaundice Meter Consumption Value (2021-2032) & (USD Million)

Figure 53. France Infant Transcutaneous Jaundice Meter Consumption Value (2021-2032) & (USD Million)

Figure 54. United Kingdom Infant Transcutaneous Jaundice Meter Consumption Value (2021-2032) & (USD Million)

Figure 55. Russia Infant Transcutaneous Jaundice Meter Consumption Value (2021-2032) & (USD Million)

Figure 56. Italy Infant Transcutaneous Jaundice Meter Consumption Value (2021-2032) & (USD Million)

Figure 57. Asia-Pacific Infant Transcutaneous Jaundice Meter Sales Quantity Market Share by Type (2021-2032)

Figure 58. Asia-Pacific Infant Transcutaneous Jaundice Meter Sales Quantity Market Share by Application (2021-2032)

Figure 59. Asia-Pacific Infant Transcutaneous Jaundice Meter Sales Quantity Market Share by Region (2021-2032)

Figure 60. Asia-Pacific Infant Transcutaneous Jaundice Meter Consumption Value Market Share by Region (2021-2032)

Figure 61. China Infant Transcutaneous Jaundice Meter Consumption Value (2021-2032) & (USD Million)

Figure 62. Japan Infant Transcutaneous Jaundice Meter Consumption Value

(2021-2032) & (USD Million)

Figure 63. South Korea Infant Transcutaneous Jaundice Meter Consumption Value

(2021-2032) & (USD Million)

Figure 64. India Infant Transcutaneous Jaundice Meter Consumption Value

(2021-2032) & (USD Million)

Figure 65. Southeast Asia Infant Transcutaneous Jaundice Meter Consumption Value

(2021-2032) & (USD Million)

Figure 66. Australia Infant Transcutaneous Jaundice Meter Consumption Value

(2021-2032) & (USD Million)

Figure 67. South America Infant Transcutaneous Jaundice Meter Sales Quantity Market Share by Type (2021-2032)

Figure 68. South America Infant Transcutaneous Jaundice Meter Sales Quantity Market Share by Application (2021-2032)

Figure 69. South America Infant Transcutaneous Jaundice Meter Sales Quantity Market Share by Country (2021-2032)

Figure 70. South America Infant Transcutaneous Jaundice Meter Consumption Value Market Share by Country (2021-2032)

Figure 71. Brazil Infant Transcutaneous Jaundice Meter Consumption Value (2021-2032) & (USD Million)

Figure 72. Argentina Infant Transcutaneous Jaundice Meter Consumption Value (2021-2032) & (USD Million)

Figure 73. Middle East & Africa Infant Transcutaneous Jaundice Meter Sales Quantity Market Share by Type (2021-2032)

Figure 74. Middle East & Africa Infant Transcutaneous Jaundice Meter Sales Quantity Market Share by Application (2021-2032)

Figure 75. Middle East & Africa Infant Transcutaneous Jaundice Meter Sales Quantity Market Share by Country (2021-2032)

Figure 76. Middle East & Africa Infant Transcutaneous Jaundice Meter Consumption Value Market Share by Country (2021-2032)

Figure 77. Turkey Infant Transcutaneous Jaundice Meter Consumption Value (2021-2032) & (USD Million)

Figure 78. Egypt Infant Transcutaneous Jaundice Meter Consumption Value (2021-2032) & (USD Million)

Figure 79. Saudi Arabia Infant Transcutaneous Jaundice Meter Consumption Value (2021-2032) & (USD Million)

Figure 80. South Africa Infant Transcutaneous Jaundice Meter Consumption Value (2021-2032) & (USD Million)

Figure 81. Infant Transcutaneous Jaundice Meter Market Drivers

Figure 82. Infant Transcutaneous Jaundice Meter Market Restraints

Figure 83. Infant Transcutaneous Jaundice Meter Market Trends

Figure 84. Porters Five Forces Analysis

Figure 85. Manufacturing Cost Structure Analysis of Infant Transcutaneous Jaundice Meter in 2025

Figure 86. Manufacturing Process Analysis of Infant Transcutaneous Jaundice Meter

Figure 87. Infant Transcutaneous Jaundice Meter Industrial Chain

Figure 88. Sales Channel: Direct to End-User vs Distributors

Figure 89. Direct Channel Pros & Cons

Figure 90. Indirect Channel Pros & Cons

Figure 91. Methodology

Figure 92. Research Process and Data Source

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