

Global Infant Formula DHA Algae Oil Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Infant Formula DHA Algae Oil market size is expected to reach \$ 930 million by 2032, rising at a market growth of 13.9% CAGR during the forecast period (2026-2032).

In 2025, global Infant Formula DHA Algae Oil sales reached approximately 7,443.40 Tons with an average global market price of around 47.65 USD per Kg.

Infant Formula DHA Algae Oil is a high-purity DHA nutritional fortification ingredient specifically developed for infant formula and older infant formula products. It is typically produced from DHA-rich microalgae through strain selection, industrial fermentation, cell disruption, oil extraction, refining, deodorization, oxidation-stability control, and microencapsulation. Compared with fish-oil-derived DHA, DHA algae oil does not rely on marine fish harvesting and offers stronger traceability, more controllable odor, lower exposure to heavy metals and marine contaminants, and better batch-to-batch consistency. These attributes make it particularly suitable for the strict safety, stability, and sensory requirements of infant formula. In formula systems, it is usually added as microencapsulated DHA algae oil powder or refined oil to support infant brain development, visual development, and nervous-system development. It is one of the most recognized, trusted, and value-added functional nutrition ingredients in infant formula. As updated formula standards, formula registration, and premiumization reshape the infant nutrition industry, Infant Formula DHA Algae Oil has become an important formulation element for milk powder brands seeking to enhance nutritional value, ingredient safety, and product differentiation.

Infant Formula DHA Algae Oil is one of the highest-standard segments within human-nutrition-grade algal DHA, characterized by strict quality requirements, long customer

qualification cycles, and high supply-reliability expectations. Based on listed-company annual reports, investor communication materials, and brokerage research, the gross margin of infant-formula-grade DHA algae oil ingredients can be broadly estimated at around 50%-60%. Microencapsulated powder usually carries higher margins than ordinary oil products and feed-grade materials because it is better suited for dry or wet blending in infant formula, requires stronger stability, and must pass more rigorous customer audits. The upstream value chain includes high-yield DHA algae strains, carbon sources such as glucose, nitrogen sources, fermentation auxiliaries, antioxidants, encapsulation materials, fermenters, separation and extraction equipment, and refining equipment. The midstream covers strain preservation, seed expansion, large-scale fermentation, cell disruption, oil extraction, refining, deodorization, microencapsulation, powder stability testing, contaminant control, and regulatory registration. Downstream customers mainly include infant formula manufacturers, foods for special medical purposes manufacturers, and formula nutrition companies. The industry barrier is not simply producing DHA oil, but continuously meeting infant formula customers' requirements for safety compliance, oxidation stability, low odor, batch consistency, traceability, and global delivery.

Market Development Opportunities & Main Driving Factors

Infant Formula DHA Algae Oil is benefiting from the nutritional upgrade and premiumization of infant formula. New-generation parents are paying greater attention to infant brain development, visual development, formula science, and ingredient safety, making DHA one of the most recognizable and easily understood core nutrients in infant formula products. After the implementation of updated infant formula standards and strengthened formula registration, formula companies are placing greater emphasis on the scientific basis, stability, and compliance of nutrient fortification, which supports the entry of high-quality DHA algae oil suppliers into higher-value formulation systems. Compared with fish-oil-derived DHA, algal DHA offers non-fish origin, lower odor, reduced contaminant risk, and sustainable supply advantages, making it more aligned with premium infant formula brands' needs for safety, clean labels, and traceable ingredients. For upstream suppliers, stable delivery of infant-formula-grade microencapsulated DHA algae oil powder means stronger customer stickiness, more predictable orders, and a better profit structure.

Market Challenges, Risks, & Restraints

The main challenges of this market are regulatory compliance, quality stability, and customer entry barriers. Infant formula is a highly regulated special food category. DHA

algae oil suppliers must not only meet requirements for food safety, contaminants, oxidation indicators, microbiology, powder stability, and labeling compliance, but also pass long-term customer audits, formula validation, and batch traceability. DHA is a highly unsaturated fatty acid and is therefore prone to oxidation, creating challenges in odor control, peroxide value, and nutrient retention during milk powder processing, storage, transportation, and shelf life. Microencapsulated powder also needs to balance encapsulation efficiency, dispersibility, flowability, reconstitution performance, and compatibility with the milk powder base. As domestic capacity expands and global competition intensifies, low-end or non-infant-formula-grade products may face pricing pressure. However, suppliers that truly enter the supply chains of leading infant formula companies will continue to build barriers through long-term stable delivery, complete regulatory documentation, and strong application technical support.

Downstream Demand Trends

Future demand for Infant Formula DHA Algae Oil is expected to show a pattern of steady growth in premium formulas, increasing penetration of microencapsulated powder, and faster maturation of the domestic supply chain. Under updated standards and premiumization competition, infant formula companies will continue to upgrade formulations around DHA, ARA, OPO, lactoferrin, prebiotics, HMOs, and other nutrition combinations. DHA algae oil will remain a highly recognized core ingredient related to brain and visual development. Microencapsulated powder is expected to become increasingly important in infant formula due to its stability, low odor, powder-processing compatibility, and convenient dosage control. The growing demand from domestic infant formula companies for localized, safe, controllable, and stable supply will also support Chinese DHA algae oil producers with fermentation scale, quality systems, and customer qualification capabilities. In the long term, Infant Formula DHA Algae Oil will evolve from a single ingredient supply model into an integrated solution combining high-quality ingredients, application technology, regulatory support, and joint innovation.

This report studies the global Infant Formula DHA Algae Oil production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Infant Formula DHA Algae Oil and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Infant Formula DHA Algae Oil that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Infant Formula DHA Algae Oil total production and demand, 2021-2032, (Tons)

Global Infant Formula DHA Algae Oil total production value, 2021-2032, (USD Million)

Global Infant Formula DHA Algae Oil production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Infant Formula DHA Algae Oil consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Infant Formula DHA Algae Oil domestic production, consumption, key domestic manufacturers and share

Global Infant Formula DHA Algae Oil production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Infant Formula DHA Algae Oil production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Infant Formula DHA Algae Oil production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Infant Formula DHA Algae Oil market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DSM-Firmenich, Roquette, Corbion, Huison, Runke, ADM, Mara Renewables, Cabio, Solutex, Kingdomway, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Infant Formula DHA Algae Oil market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Infant Formula DHA Algae Oil Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Infant Formula DHA Algae Oil Market, Segmentation by Type:

DHA Content: 50%

Global Infant Formula DHA Algae Oil Market, Segmentation by Source:

Schizochytrium

Cryptocodinium Cohnii

Others

Global Infant Formula DHA Algae Oil Market, Segmentation by Process:

Traditional Solvent Extraction

Enzymatic Extraction

Supercritical CO2 Extraction

Global Infant Formula DHA Algae Oil Market, Segmentation by Application:

First Stage Infant Formula

Second Stage Infant Formula

Third Stage Infant Formula

Companies Profiled:

DSM-Firmenich

Roquette

Corbion

Huison

Runke

ADM

Mara Renewables

Cabio

Solutex

Kingdomway

Fermentalg

JC Biotech

Keyuan

Bioplus Life Sciences

Fuxing

ATK Biotech

Xinhe Biotech

Progress Biotech

Key Questions Answered:

1. How big is the global Infant Formula DHA Algae Oil market?
2. What is the demand of the global Infant Formula DHA Algae Oil market?
3. What is the year over year growth of the global Infant Formula DHA Algae Oil market?
4. What is the production and production value of the global Infant Formula DHA Algae Oil market?
5. Who are the key producers in the global Infant Formula DHA Algae Oil market?
6. What are the growth factors driving the market demand?

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