

Global Infant Drinking Water Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Infant Drinking Water market size is expected to reach \$ 6882 million by 2032, rising at a market growth of 9.2% CAGR during the forecast period (2026-2032).

Infant Drinking Water refers to packaged drinking water specifically positioned for infant and toddler consumption, infant formula reconstitution, and baby food preparation. It is typically a clear, colorless liquid free of visible impurities and off-odors, and is commonly sold in sealed bottles or larger household packs. Structurally, the product consists of the water itself, food-contact packaging, a closure system, and labeling. By source and process, it may include purified water, distilled water, natural water, or low-mineral natural mineral water. This category generally emphasizes safe source selection, stable purification, microbiological control, moderate mineral composition, and user-friendly packaging. Typical use scenarios include formula mixing, cereal and complementary food preparation, everyday infant hydration, and convenient feeding outside the home. In industry terms, it is a maternal-and-infant subcategory of packaged drinking water whose core value lies in delivering safer, more suitable, and more convenient water for infant feeding and daily use.

Infant Drinking Water is not a category built on functional additives or disruptive chemistry. Rather, it is a premium trust-driven niche within packaged water, shaped by infant safety expectations, formula-preparation suitability, and the convenience requirements of modern feeding routines. Its development opportunity lies first in the restructuring of household decision-making. Parents are paying closer attention to source safety, contaminant exposure, mineral composition, packaging materials, label transparency, and use-case relevance, turning 'suitable for infants' from a promotional phrase into a meaningful purchasing filter. At the same time, urban lifestyles, dual-income households, mobile parenting, and the normalization of precision childcare are

increasing demand for ready-to-use, portable, appropriately sized packaged water designed for formula mixing and infant hydration. Equally important, the category carries premiumization potential. Companies can differentiate through source-origin narratives, low-sodium or lightly mineralized profiles, hygienic filling systems, endorsement through maternal-and-child channels, and packaging designed for caregivers. For investors and market entrants, the appeal of infant drinking water is not that it changes the physical nature of water, but that it elevates water into a higher-trust purchasing decision within the maternal and infant value chain. Public product positioning in the United States, China, and Europe consistently frames the category around infant formula preparation, baby food use, low-mineral balance, and suitability for young children.

That same trust foundation also defines the category's principal risks. Infant drinking water does not have a fully harmonized standalone legal definition across global markets; in many jurisdictions it is regulated under broader bottled water, natural mineral water, or water-for-baby-food frameworks. This creates cross-border complexity in labeling, claims management, consumer education, and channel communication. In addition, barriers to success are not based on sophisticated formulation, but on repeatable and auditable quality control, including source protection, process validation, microbiological monitoring, packaging compatibility, and batch consistency. When quality concerns emerge, reputational damage can spread faster than in mainstream bottled water because the category is directly associated with infant care. U.S. regulatory guidance makes clear that bottled water producers must comply with CGMP requirements specific to drinking water processing and bottling, while the applicable regulations require post-processing and pre-bottling analysis to verify process effectiveness and product consistency. For companies, this means the category is not a simple labeling opportunity with automatic premium pricing; it is a demanding test of quality systems, regulatory discipline, brand credibility, and maternal-and-child channel execution. Over time, further improvements in municipal water quality, wider adoption of home filtration, and stronger public-health messaging that emphasizes safe preparation practices over brand perception may also substitute for part of the category's demand.

Looking downstream, the category is evolving from an optional maternal-and-infant purchase into a scenario-based feeding staple, but it is unlikely to become a one-size-fits-all market. Instead, it will advance through three intertwined paths: use-case segmentation, channel diversification, and premium value articulation. Household demand is shifting beyond basic hydration toward solutions that also support formula reconstitution, complementary food preparation, outside-the-home feeding, nighttime convenience, and emotional reassurance for caregivers. This favors products with

rational pack sizes, manageable opening and storage behavior, clear communication, and packaging aligned with daily parenting rhythms. Distribution will become increasingly multi-channel, spanning baby specialty retail, premium bottled-water shelves, e-commerce, cross-border platforms, hospital-adjacent outlets, and postpartum care settings, pushing brands to balance clinical credibility with lifestyle appeal. At the same time, downstream buyers are raising their standards. Winning products will not merely claim to be 'purer'; they will explain source type, mineral profile, low-sodium or lightly mineralized characteristics, age suitability, preparation use cases, processing logic, and packaging safety in a more disciplined way. The leading suppliers are likely to remain diversified bottled-water companies, infant-focused water brands, maternal-and-child food extensions, and high-standard OEM bottlers. Yet the companies most likely to scale influence will be those able to integrate packaged-water quality control, maternal-consumer insight, and strong brand storytelling into a single operating model. In strategic terms, infant drinking water is not a disruption-led technology story, but a high-quality niche where value continues to deepen through trust, premiumization, and scenario expansion.

This report studies the global Infant Drinking Water production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Infant Drinking Water and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Infant Drinking Water that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Infant Drinking Water total production and demand, 2021-2032, (K MT)

Global Infant Drinking Water total production value, 2021-2032, (USD Million)

Global Infant Drinking Water production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Infant Drinking Water consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Infant Drinking Water domestic production, consumption, key domestic manufacturers and share

Global Infant Drinking Water production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Infant Drinking Water production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Infant Drinking Water production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Infant Drinking Water market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nongfu Spring, Acqua Minerale San Benedetto, Acqua Sant'Anna, Water Source One, Sociedade Central de Cervejas e Bebidas, VILSA-BRUNNEN Otto Rodekohl, Fonti Alta Valle Po, Les Grandes Sources de Wattwiller, Soci?t? des Eaux de Mont Roucous, Lauretana, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Infant Drinking Water market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Infant Drinking Water Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Infant Drinking Water Market, Segmentation by Type:

Pure Water

Mineral Water

Others

Global Infant Drinking Water Market, Segmentation by Processing Method:

Non-Processed Natural Water

Microfiltered Water

Reverse Osmosis Water

Distilled Water

Multi-Stage Purified Water

Global Infant Drinking Water Market, Segmentation by Packaging Material:

PET Packaged Water

Glass Bottled Water

Aluminum Canned Water

Global Infant Drinking Water Market, Segmentation by Carbonation Attribute:

Still Water

Naturally Sparkling Water

Carbonated Water

Global Infant Drinking Water Market, Segmentation by Application:

3-6 Months

7-12 Months

12-24 Months

Companies Profiled:

Nongfu Spring

Acqua Minerale San Benedetto

Acqua Sant'Anna

Water Source One

Sociedade Central de Cervejas e Bebidas

VILSA-BRUNNEN Otto Rodekohl

Fonti Alta Valle Po

Les Grandes Sources de Wattwiller

Société des Eaux de Mont Roucous

Lauretana

Fonte Plose

Hochwald-Sprudel Schupp

Maniva

Tavina

Santa Croce

SGAM

Key Questions Answered:

1. How big is the global Infant Drinking Water market?
2. What is the demand of the global Infant Drinking Water market?
3. What is the year over year growth of the global Infant Drinking Water market?
4. What is the production and production value of the global Infant Drinking Water market?
5. Who are the key producers in the global Infant Drinking Water market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Infant Drinking Water Introduction
- 1.2 World Infant Drinking Water Supply & Forecast
 - 1.2.1 World Infant Drinking Water Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Infant Drinking Water Production (2021-2032)
 - 1.2.3 World Infant Drinking Water Pricing Trends (2021-2032)
- 1.3 World Infant Drinking Water Production by Region (Based on Production Site)
 - 1.3.1 World Infant Drinking Water Production Value by Region (2021-2032)
 - 1.3.2 World Infant Drinking Water Production by Region (2021-2032)
 - 1.3.3 World Infant Drinking Water Average Price by Region (2021-2032)
 - 1.3.4 United States Infant Drinking Water Production (2021-2032)
 - 1.3.5 France Infant Drinking Water Production (2021-2032)
 - 1.3.6 China Infant Drinking Water Production (2021-2032)
 - 1.3.7 Italy Infant Drinking Water Production (2021-2032)
 - 1.3.8 Germany Infant Drinking Water Production (2021-2032)
 - 1.3.9 Portugal Infant Drinking Water Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Infant Drinking Water Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Infant Drinking Water Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Infant Drinking Water Demand (2021-2032)
- 2.2 World Infant Drinking Water Consumption by Region
 - 2.2.1 World Infant Drinking Water Consumption by Region (2021-2026)
 - 2.2.2 World Infant Drinking Water Consumption Forecast by Region (2027-2032)
- 2.3 United States Infant Drinking Water Consumption (2021-2032)
- 2.4 China Infant Drinking Water Consumption (2021-2032)
- 2.5 Europe Infant Drinking Water Consumption (2021-2032)
- 2.6 Japan Infant Drinking Water Consumption (2021-2032)
- 2.7 South Korea Infant Drinking Water Consumption (2021-2032)
- 2.8 ASEAN Infant Drinking Water Consumption (2021-2032)
- 2.9 India Infant Drinking Water Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Infant Drinking Water Production Value by Manufacturer (2021-2026)
- 3.2 World Infant Drinking Water Production by Manufacturer (2021-2026)
- 3.3 World Infant Drinking Water Average Price by Manufacturer (2021-2026)
- 3.4 Infant Drinking Water Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Infant Drinking Water Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Infant Drinking Water in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Infant Drinking Water in 2025
- 3.6 Infant Drinking Water Market: Overall Company Footprint Analysis
 - 3.6.1 Infant Drinking Water Market: Region Footprint
 - 3.6.2 Infant Drinking Water Market: Company Product Type Footprint
 - 3.6.3 Infant Drinking Water Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Infant Drinking Water Production Value Comparison
 - 4.1.1 United States VS China: Infant Drinking Water Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Infant Drinking Water Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Infant Drinking Water Production Comparison
 - 4.2.1 United States VS China: Infant Drinking Water Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Infant Drinking Water Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Infant Drinking Water Consumption Comparison
 - 4.3.1 United States VS China: Infant Drinking Water Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Infant Drinking Water Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Infant Drinking Water Manufacturers and Market Share, 2021-2026

- 4.4.1 United States Based Infant Drinking Water Manufacturers, Headquarters and Production Site (States, Country)
- 4.4.2 United States Based Manufacturers Infant Drinking Water Production Value (2021-2026)
- 4.4.3 United States Based Manufacturers Infant Drinking Water Production (2021-2026)
- 4.5 China Based Infant Drinking Water Manufacturers and Market Share
 - 4.5.1 China Based Infant Drinking Water Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Infant Drinking Water Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Infant Drinking Water Production (2021-2026)
- 4.6 Rest of World Based Infant Drinking Water Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Infant Drinking Water Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Infant Drinking Water Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Infant Drinking Water Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Infant Drinking Water Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Pure Water
 - 5.2.2 Mineral Water
 - 5.2.3 Others
- 5.3 Market Segment by Type
 - 5.3.1 World Infant Drinking Water Production by Type (2021-2032)
 - 5.3.2 World Infant Drinking Water Production Value by Type (2021-2032)
 - 5.3.3 World Infant Drinking Water Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PROCESSING METHOD

- 6.1 World Infant Drinking Water Market Size Overview by Processing Method: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Processing Method
 - 6.2.1 Non-Processed Natural Water
 - 6.2.2 Microfiltered Water
 - 6.2.3 Reverse Osmosis Water
 - 6.2.4 Distilled Water

6.2.5 Multi-Stage Purified Water

6.3 Market Segment by Processing Method

6.3.1 World Infant Drinking Water Production by Processing Method (2021-2032)

6.3.2 World Infant Drinking Water Production Value by Processing Method (2021-2032)

6.3.3 World Infant Drinking Water Average Price by Processing Method (2021-2032)

7 MARKET ANALYSIS BY PACKAGING MATERIAL

7.1 World Infant Drinking Water Market Size Overview by Packaging Material: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Packaging Material

7.2.1 PET Packaged Water

7.2.2 Glass Bottled Water

7.2.3 Aluminum Canned Water

7.3 Market Segment by Packaging Material

7.3.1 World Infant Drinking Water Production by Packaging Material (2021-2032)

7.3.2 World Infant Drinking Water Production Value by Packaging Material (2021-2032)

7.3.3 World Infant Drinking Water Average Price by Packaging Material (2021-2032)

8 MARKET ANALYSIS BY CARBONATION ATTRIBUTE

8.1 World Infant Drinking Water Market Size Overview by Carbonation Attribute: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Carbonation Attribute

8.2.1 Still Water

8.2.2 Naturally Sparkling Water

8.2.3 Carbonated Water

8.3 Market Segment by Carbonation Attribute

8.3.1 World Infant Drinking Water Production by Carbonation Attribute (2021-2032)

8.3.2 World Infant Drinking Water Production Value by Carbonation Attribute (2021-2032)

8.3.3 World Infant Drinking Water Average Price by Carbonation Attribute (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Infant Drinking Water Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 3-6 Months

9.2.2 7-12 Months

9.2.3 12-24 Months

9.3 Market Segment by Application

9.3.1 World Infant Drinking Water Production by Application (2021-2032)

9.3.2 World Infant Drinking Water Production Value by Application (2021-2032)

9.3.3 World Infant Drinking Water Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 Nongfu Spring

10.1.1 Nongfu Spring Details

10.1.2 Nongfu Spring Major Business

10.1.3 Nongfu Spring Infant Drinking Water Product and Services

10.1.4 Nongfu Spring Infant Drinking Water Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 Nongfu Spring Recent Developments/Updates

10.1.6 Nongfu Spring Competitive Strengths & Weaknesses

10.2 Acqua Minerale San Benedetto

10.2.1 Acqua Minerale San Benedetto Details

10.2.2 Acqua Minerale San Benedetto Major Business

10.2.3 Acqua Minerale San Benedetto Infant Drinking Water Product and Services

10.2.4 Acqua Minerale San Benedetto Infant Drinking Water Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 Acqua Minerale San Benedetto Recent Developments/Updates

10.2.6 Acqua Minerale San Benedetto Competitive Strengths & Weaknesses

10.3 Acqua Sant'Anna

10.3.1 Acqua Sant'Anna Details

10.3.2 Acqua Sant'Anna Major Business

10.3.3 Acqua Sant'Anna Infant Drinking Water Product and Services

10.3.4 Acqua Sant'Anna Infant Drinking Water Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.3.5 Acqua Sant'Anna Recent Developments/Updates

10.3.6 Acqua Sant'Anna Competitive Strengths & Weaknesses

10.4 Water Source One

10.4.1 Water Source One Details

10.4.2 Water Source One Major Business

10.4.3 Water Source One Infant Drinking Water Product and Services

10.4.4 Water Source One Infant Drinking Water Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 10.4.5 Water Source One Recent Developments/Updates
- 10.4.6 Water Source One Competitive Strengths & Weaknesses
- 10.5 Sociedade Central de Cervejas e Bebidas
 - 10.5.1 Sociedade Central de Cervejas e Bebidas Details
 - 10.5.2 Sociedade Central de Cervejas e Bebidas Major Business
 - 10.5.3 Sociedade Central de Cervejas e Bebidas Infant Drinking Water Product and Services
 - 10.5.4 Sociedade Central de Cervejas e Bebidas Infant Drinking Water Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.5.5 Sociedade Central de Cervejas e Bebidas Recent Developments/Updates
 - 10.5.6 Sociedade Central de Cervejas e Bebidas Competitive Strengths & Weaknesses
- 10.6 VILSA-BRUNNEN Otto Rodekohl
 - 10.6.1 VILSA-BRUNNEN Otto Rodekohl Details
 - 10.6.2 VILSA-BRUNNEN Otto Rodekohl Major Business
 - 10.6.3 VILSA-BRUNNEN Otto Rodekohl Infant Drinking Water Product and Services
 - 10.6.4 VILSA-BRUNNEN Otto Rodekohl Infant Drinking Water Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.6.5 VILSA-BRUNNEN Otto Rodekohl Recent Developments/Updates
 - 10.6.6 VILSA-BRUNNEN Otto Rodekohl Competitive Strengths & Weaknesses
- 10.7 Fonti Alta Valle Po
 - 10.7.1 Fonti Alta Valle Po Details
 - 10.7.2 Fonti Alta Valle Po Major Business
 - 10.7.3 Fonti Alta Valle Po Infant Drinking Water Product and Services
 - 10.7.4 Fonti Alta Valle Po Infant Drinking Water Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.7.5 Fonti Alta Valle Po Recent Developments/Updates
 - 10.7.6 Fonti Alta Valle Po Competitive Strengths & Weaknesses
- 10.8 Les Grandes Sources de Wattwiller
 - 10.8.1 Les Grandes Sources de Wattwiller Details
 - 10.8.2 Les Grandes Sources de Wattwiller Major Business
 - 10.8.3 Les Grandes Sources de Wattwiller Infant Drinking Water Product and Services
 - 10.8.4 Les Grandes Sources de Wattwiller Infant Drinking Water Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.8.5 Les Grandes Sources de Wattwiller Recent Developments/Updates
 - 10.8.6 Les Grandes Sources de Wattwiller Competitive Strengths & Weaknesses
- 10.9 Soci?t? des Eaux de Mont Roucous
 - 10.9.1 Soci?t? des Eaux de Mont Roucous Details
 - 10.9.2 Soci?t? des Eaux de Mont Roucous Major Business
 - 10.9.3 Soci?t? des Eaux de Mont Roucous Infant Drinking Water Product and Services

10.9.4 Soci?t? des Eaux de Mont Roucous Infant Drinking Water Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.9.5 Soci?t? des Eaux de Mont Roucous Recent Developments/Updates

10.9.6 Soci?t? des Eaux de Mont Roucous Competitive Strengths & Weaknesses

10.10 Lauretana

10.10.1 Lauretana Details

10.10.2 Lauretana Major Business

10.10.3 Lauretana Infant Drinking Water Product and Services

10.10.4 Lauretana Infant Drinking Water Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.10.5 Lauretana Recent Developments/Updates

10.10.6 Lauretana Competitive Strengths & Weaknesses

10.11 Fonte Plose

10.11.1 Fonte Plose Details

10.11.2 Fonte Plose Major Business

10.11.3 Fonte Plose Infant Drinking Water Product and Services

10.11.4 Fonte Plose Infant Drinking Water Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.11.5 Fonte Plose Recent Developments/Updates

10.11.6 Fonte Plose Competitive Strengths & Weaknesses

10.12 Hochwald-Sprudel Schupp

10.12.1 Hochwald-Sprudel Schupp Details

10.12.2 Hochwald-Sprudel Schupp Major Business

10.12.3 Hochwald-Sprudel Schupp Infant Drinking Water Product and Services

10.12.4 Hochwald-Sprudel Schupp Infant Drinking Water Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.12.5 Hochwald-Sprudel Schupp Recent Developments/Updates

10.12.6 Hochwald-Sprudel Schupp Competitive Strengths & Weaknesses

10.13 Maniva

10.13.1 Maniva Details

10.13.2 Maniva Major Business

10.13.3 Maniva Infant Drinking Water Product and Services

10.13.4 Maniva Infant Drinking Water Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.13.5 Maniva Recent Developments/Updates

10.13.6 Maniva Competitive Strengths & Weaknesses

10.14 Tavina

10.14.1 Tavina Details

10.14.2 Tavina Major Business

- 10.14.3 Tavina Infant Drinking Water Product and Services
- 10.14.4 Tavina Infant Drinking Water Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.14.5 Tavina Recent Developments/Updates
- 10.14.6 Tavina Competitive Strengths & Weaknesses
- 10.15 Santa Croce
 - 10.15.1 Santa Croce Details
 - 10.15.2 Santa Croce Major Business
 - 10.15.3 Santa Croce Infant Drinking Water Product and Services
 - 10.15.4 Santa Croce Infant Drinking Water Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.15.5 Santa Croce Recent Developments/Updates
 - 10.15.6 Santa Croce Competitive Strengths & Weaknesses
- 10.16 SGAM
 - 10.16.1 SGAM Details
 - 10.16.2 SGAM Major Business
 - 10.16.3 SGAM Infant Drinking Water Product and Services
 - 10.16.4 SGAM Infant Drinking Water Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.16.5 SGAM Recent Developments/Updates
 - 10.16.6 SGAM Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

- 11.1 Infant Drinking Water Industry Chain
- 11.2 Infant Drinking Water Upstream Analysis
 - 11.2.1 Infant Drinking Water Core Raw Materials
 - 11.2.2 Main Manufacturers of Infant Drinking Water Core Raw Materials
- 11.3 Midstream Analysis
- 11.4 Downstream Analysis
- 11.5 Infant Drinking Water Production Mode
- 11.6 Infant Drinking Water Procurement Model
- 11.7 Infant Drinking Water Industry Sales Model and Sales Channels
 - 11.7.1 Infant Drinking Water Sales Model
 - 11.7.2 Infant Drinking Water Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Infant Drinking Water Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Infant Drinking Water Production Value by Region (2021-2026) & (USD Million)

Table 3. World Infant Drinking Water Production Value by Region (2027-2032) & (USD Million)

Table 4. World Infant Drinking Water Production Value Market Share by Region (2021-2026)

Table 5. World Infant Drinking Water Production Value Market Share by Region (2027-2032)

Table 6. World Infant Drinking Water Production by Region (2021-2026) & (K MT)

Table 7. World Infant Drinking Water Production by Region (2027-2032) & (K MT)

Table 8. World Infant Drinking Water Production Market Share by Region (2021-2026)

Table 9. World Infant Drinking Water Production Market Share by Region (2027-2032)

Table 10. World Infant Drinking Water Average Price by Region (2021-2026) & (USD/MT)

Table 11. World Infant Drinking Water Average Price by Region (2027-2032) & (USD/MT)

Table 12. Infant Drinking Water Major Market Trends

Table 13. World Infant Drinking Water Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K MT)

Table 14. World Infant Drinking Water Consumption by Region (2021-2026) & (K MT)

Table 15. World Infant Drinking Water Consumption Forecast by Region (2027-2032) & (K MT)

Table 16. World Infant Drinking Water Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Infant Drinking Water Producers in 2025

Table 18. World Infant Drinking Water Production by Manufacturer (2021-2026) & (K MT)

Table 19. Production Market Share of Key Infant Drinking Water Producers in 2025

Table 20. World Infant Drinking Water Average Price by Manufacturer (2021-2026) & (USD/MT)

Table 21. Global Infant Drinking Water Company Evaluation Quadrant

Table 22. World Infant Drinking Water Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Infant Drinking Water Production Site of Key Manufacturer

Table 24. Infant Drinking Water Market: Company Product Type Footprint

Table 25. Infant Drinking Water Market: Company Product Application Footprint

Table 26. Infant Drinking Water Competitive Factors

Table 27. Infant Drinking Water New Entrant and Capacity Expansion Plans

Table 28. Infant Drinking Water Mergers & Acquisitions Activity

Table 29. United States VS China Infant Drinking Water Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Infant Drinking Water Production Comparison, (2021 & 2025 & 2032) & (K MT)

Table 31. United States VS China Infant Drinking Water Consumption Comparison, (2021 & 2025 & 2032) & (K MT)

Table 32. United States Based Infant Drinking Water Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Infant Drinking Water Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Infant Drinking Water Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Infant Drinking Water Production (2021-2026) & (K MT)

Table 36. United States Based Manufacturers Infant Drinking Water Production Market Share (2021-2026)

Table 37. China Based Infant Drinking Water Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Infant Drinking Water Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Infant Drinking Water Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Infant Drinking Water Production, (2021-2026) & (K MT)

Table 41. China Based Manufacturers Infant Drinking Water Production Market Share (2021-2026)

Table 42. Rest of World Based Infant Drinking Water Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Infant Drinking Water Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Infant Drinking Water Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Infant Drinking Water Production, (2021-2026) & (K MT)

Table 46. Rest of World Based Manufacturers Infant Drinking Water Production Market Share (2021-2026)

Table 47. World Infant Drinking Water Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Infant Drinking Water Production by Type (2021-2026) & (K MT)

Table 49. World Infant Drinking Water Production by Type (2027-2032) & (K MT)

Table 50. World Infant Drinking Water Production Value by Type (2021-2026) & (USD Million)

Table 51. World Infant Drinking Water Production Value by Type (2027-2032) & (USD Million)

Table 52. World Infant Drinking Water Average Price by Type (2021-2026) & (USD/MT)

Table 53. World Infant Drinking Water Average Price by Type (2027-2032) & (USD/MT)

Table 54. World Infant Drinking Water Production Value by Processing Method, (USD Million), 2021 & 2025 & 2032

Table 55. World Infant Drinking Water Production by Processing Method (2021-2026) & (K MT)

Table 56. World Infant Drinking Water Production by Processing Method (2027-2032) & (K MT)

Table 57. World Infant Drinking Water Production Value by Processing Method (2021-2026) & (USD Million)

Table 58. World Infant Drinking Water Production Value by Processing Method (2027-2032) & (USD Million)

Table 59. World Infant Drinking Water Average Price by Processing Method (2021-2026) & (USD/MT)

Table 60. World Infant Drinking Water Average Price by Processing Method (2027-2032) & (USD/MT)

Table 61. World Infant Drinking Water Production Value by Packaging Material, (USD Million), 2021 & 2025 & 2032

Table 62. World Infant Drinking Water Production by Packaging Material (2021-2026) & (K MT)

Table 63. World Infant Drinking Water Production by Packaging Material (2027-2032) & (K MT)

Table 64. World Infant Drinking Water Production Value by Packaging Material (2021-2026) & (USD Million)

Table 65. World Infant Drinking Water Production Value by Packaging Material (2027-2032) & (USD Million)

Table 66. World Infant Drinking Water Average Price by Packaging Material

(2021-2026) & (USD/MT)

Table 67. World Infant Drinking Water Average Price by Packaging Material

(2027-2032) & (USD/MT)

Table 68. World Infant Drinking Water Production Value by Carbonation Attribute, (USD Million), 2021 & 2025 & 2032

Table 69. World Infant Drinking Water Production by Carbonation Attribute (2021-2026) & (K MT)

Table 70. World Infant Drinking Water Production by Carbonation Attribute (2027-2032) & (K MT)

Table 71. World Infant Drinking Water Production Value by Carbonation Attribute (2021-2026) & (USD Million)

Table 72. World Infant Drinking Water Production Value by Carbonation Attribute (2027-2032) & (USD Million)

Table 73. World Infant Drinking Water Average Price by Carbonation Attribute (2021-2026) & (USD/MT)

Table 74. World Infant Drinking Water Average Price by Carbonation Attribute (2027-2032) & (USD/MT)

Table 75. World Infant Drinking Water Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Infant Drinking Water Production by Application (2021-2026) & (K MT)

Table 77. World Infant Drinking Water Production by Application (2027-2032) & (K MT)

Table 78. World Infant Drinking Water Production Value by Application (2021-2026) & (USD Million)

Table 79. World Infant Drinking Water Production Value by Application (2027-2032) & (USD Million)

Table 80. World Infant Drinking Water Average Price by Application (2021-2026) & (USD/MT)

Table 81. World Infant Drinking Water Average Price by Application (2027-2032) & (USD/MT)

Table 82. Nongfu Spring Basic Information, Manufacturing Base and Competitors

Table 83. Nongfu Spring Major Business

Table 84. Nongfu Spring Infant Drinking Water Product and Services

Table 85. Nongfu Spring Infant Drinking Water Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. Nongfu Spring Recent Developments/Updates

Table 87. Nongfu Spring Competitive Strengths & Weaknesses

Table 88. Acqua Minerale San Benedetto Basic Information, Manufacturing Base and Competitors

Table 89. Acqua Minerale San Benedetto Major Business

Table 90. Acqua Minerale San Benedetto Infant Drinking Water Product and Services

Table 91. Acqua Minerale San Benedetto Infant Drinking Water Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Acqua Minerale San Benedetto Recent Developments/Updates

Table 93. Acqua Minerale San Benedetto Competitive Strengths & Weaknesses

Table 94. Acqua Sant'Anna Basic Information, Manufacturing Base and Competitors

Table 95. Acqua Sant'Anna Major Business

Table 96. Acqua Sant'Anna Infant Drinking Water Product and Services

Table 97. Acqua Sant'Anna Infant Drinking Water Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Acqua Sant'Anna Recent Developments/Updates

Table 99. Acqua Sant'Anna Competitive Strengths & Weaknesses

Table 100. Water Source One Basic Information, Manufacturing Base and Competitors

Table 101. Water Source One Major Business

Table 102. Water Source One Infant Drinking Water Product and Services

Table 103. Water Source One Infant Drinking Water Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Water Source One Recent Developments/Updates

Table 105. Water Source One Competitive Strengths & Weaknesses

Table 106. Sociedade Central de Cervejas e Bebidas Basic Information, Manufacturing Base and Competitors

Table 107. Sociedade Central de Cervejas e Bebidas Major Business

Table 108. Sociedade Central de Cervejas e Bebidas Infant Drinking Water Product and Services

Table 109. Sociedade Central de Cervejas e Bebidas Infant Drinking Water Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. Sociedade Central de Cervejas e Bebidas Recent Developments/Updates

Table 111. Sociedade Central de Cervejas e Bebidas Competitive Strengths & Weaknesses

Table 112. VILSA-BRUNNEN Otto Rodekohl Basic Information, Manufacturing Base and Competitors

Table 113. VILSA-BRUNNEN Otto Rodekohl Major Business

Table 114. VILSA-BRUNNEN Otto Rodekohl Infant Drinking Water Product and Services

Table 115. VILSA-BRUNNEN Otto Rodekohl Infant Drinking Water Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 116. VILSA-BRUNNEN Otto Rodekohl Recent Developments/Updates

Table 117. VILSA-BRUNNEN Otto Rodekohl Competitive Strengths & Weaknesses

Table 118. Fonti Alta Valle Po Basic Information, Manufacturing Base and Competitors

Table 119. Fonti Alta Valle Po Major Business

Table 120. Fonti Alta Valle Po Infant Drinking Water Product and Services

Table 121. Fonti Alta Valle Po Infant Drinking Water Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. Fonti Alta Valle Po Recent Developments/Updates

Table 123. Fonti Alta Valle Po Competitive Strengths & Weaknesses

Table 124. Les Grandes Sources de Wattwiller Basic Information, Manufacturing Base and Competitors

Table 125. Les Grandes Sources de Wattwiller Major Business

Table 126. Les Grandes Sources de Wattwiller Infant Drinking Water Product and Services

Table 127. Les Grandes Sources de Wattwiller Infant Drinking Water Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. Les Grandes Sources de Wattwiller Recent Developments/Updates

Table 129. Les Grandes Sources de Wattwiller Competitive Strengths & Weaknesses

Table 130. Soci?t? des Eaux de Mont Roucous Basic Information, Manufacturing Base and Competitors

Table 131. Soci?t? des Eaux de Mont Roucous Major Business

Table 132. Soci?t? des Eaux de Mont Roucous Infant Drinking Water Product and Services

Table 133. Soci?t? des Eaux de Mont Roucous Infant Drinking Water Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. Soci?t? des Eaux de Mont Roucous Recent Developments/Updates

Table 135. Soci?t? des Eaux de Mont Roucous Competitive Strengths & Weaknesses

Table 136. Lauretana Basic Information, Manufacturing Base and Competitors

Table 137. Lauretana Major Business

Table 138. Lauretana Infant Drinking Water Product and Services

Table 139. Lauretana Infant Drinking Water Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. Lauretana Recent Developments/Updates

Table 141. Lauretana Competitive Strengths & Weaknesses

Table 142. Fonte Plose Basic Information, Manufacturing Base and Competitors

Table 143. Fonte Plose Major Business

Table 144. Fonte Plose Infant Drinking Water Product and Services

Table 145. Fonte Plose Infant Drinking Water Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. Fonte Plose Recent Developments/Updates

Table 147. Fonte Plose Competitive Strengths & Weaknesses

Table 148. Hochwald-Sprudel Schupp Basic Information, Manufacturing Base and Competitors

Table 149. Hochwald-Sprudel Schupp Major Business

Table 150. Hochwald-Sprudel Schupp Infant Drinking Water Product and Services

Table 151. Hochwald-Sprudel Schupp Infant Drinking Water Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. Hochwald-Sprudel Schupp Recent Developments/Updates

Table 153. Hochwald-Sprudel Schupp Competitive Strengths & Weaknesses

Table 154. Maniva Basic Information, Manufacturing Base and Competitors

Table 155. Maniva Major Business

Table 156. Maniva Infant Drinking Water Product and Services

Table 157. Maniva Infant Drinking Water Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 158. Maniva Recent Developments/Updates

Table 159. Maniva Competitive Strengths & Weaknesses

Table 160. Tavina Basic Information, Manufacturing Base and Competitors

Table 161. Tavina Major Business

Table 162. Tavina Infant Drinking Water Product and Services

Table 163. Tavina Infant Drinking Water Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 164. Tavina Recent Developments/Updates

Table 165. Tavina Competitive Strengths & Weaknesses

Table 166. Santa Croce Basic Information, Manufacturing Base and Competitors

Table 167. Santa Croce Major Business

Table 168. Santa Croce Infant Drinking Water Product and Services

Table 169. Santa Croce Infant Drinking Water Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 170. Santa Croce Recent Developments/Updates

Table 171. Santa Croce Competitive Strengths & Weaknesses

Table 172. SGAM Basic Information, Manufacturing Base and Competitors

Table 173. SGAM Major Business

Table 174. SGAM Infant Drinking Water Product and Services

Table 175. SGAM Infant Drinking Water Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 176. SGAM Recent Developments/Updates

Table 177. SGAM Competitive Strengths & Weaknesses

Table 178. Global Key Players of Infant Drinking Water Upstream (Raw Materials)

Table 179. Global Infant Drinking Water Typical Customers

Table 180. Infant Drinking Water Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Infant Drinking Water Picture

Figure 2. World Infant Drinking Water Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Infant Drinking Water Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Infant Drinking Water Production (2021-2032) & (K MT)

Figure 5. World Infant Drinking Water Average Price (2021-2032) & (USD/MT)

Figure 6. World Infant Drinking Water Production Value Market Share by Region (2021-2032)

Figure 7. World Infant Drinking Water Production Market Share by Region (2021-2032)

Figure 8. United States Infant Drinking Water Production (2021-2032) & (K MT)

Figure 9. France Infant Drinking Water Production (2021-2032) & (K MT)

Figure 10. China Infant Drinking Water Production (2021-2032) & (K MT)

Figure 11. Italy Infant Drinking Water Production (2021-2032) & (K MT)

Figure 12. Germany Infant Drinking Water Production (2021-2032) & (K MT)

Figure 13. Portugal Infant Drinking Water Production (2021-2032) & (K MT)

Figure 14. Infant Drinking Water Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Infant Drinking Water Consumption (2021-2032) & (K MT)

Figure 17. World Infant Drinking Water Consumption Market Share by Region (2021-2032)

Figure 18. United States Infant Drinking Water Consumption (2021-2032) & (K MT)

Figure 19. China Infant Drinking Water Consumption (2021-2032) & (K MT)

Figure 20. Europe Infant Drinking Water Consumption (2021-2032) & (K MT)

Figure 21. Japan Infant Drinking Water Consumption (2021-2032) & (K MT)

Figure 22. South Korea Infant Drinking Water Consumption (2021-2032) & (K MT)

Figure 23. ASEAN Infant Drinking Water Consumption (2021-2032) & (K MT)

Figure 24. India Infant Drinking Water Consumption (2021-2032) & (K MT)

Figure 25. Producer Shipments of Infant Drinking Water by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Infant Drinking Water Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Infant Drinking Water Markets in 2025

Figure 28. United States VS China: Infant Drinking Water Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Infant Drinking Water Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Infant Drinking Water Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Infant Drinking Water Production Market Share 2025

Figure 32. China Based Manufacturers Infant Drinking Water Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Infant Drinking Water Production Market Share 2025

Figure 34. World Infant Drinking Water Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Infant Drinking Water Production Value Market Share by Type in 2025

Figure 36. Pure Water

Figure 37. Mineral Water

Figure 38. Others

Figure 39. World Infant Drinking Water Production Market Share by Type (2021-2032)

Figure 40. World Infant Drinking Water Production Value Market Share by Type (2021-2032)

Figure 41. World Infant Drinking Water Average Price by Type (2021-2032) & (USD/MT)

Figure 42. World Infant Drinking Water Production Value by Processing Method, (USD Million), 2021 & 2025 & 2032

Figure 43. World Infant Drinking Water Production Value Market Share by Processing Method in 2025

Figure 44. Non-Processed Natural Water

Figure 45. Microfiltered Water

Figure 46. Reverse Osmosis Water

Figure 47. Distilled Water

Figure 48. Multi-Stage Purified Water

Figure 49. World Infant Drinking Water Production Market Share by Processing Method (2021-2032)

Figure 50. World Infant Drinking Water Production Value Market Share by Processing Method (2021-2032)

Figure 51. World Infant Drinking Water Average Price by Processing Method (2021-2032) & (USD/MT)

Figure 52. World Infant Drinking Water Production Value by Packaging Material, (USD Million), 2021 & 2025 & 2032

Figure 53. World Infant Drinking Water Production Value Market Share by Packaging

Material in 2025

Figure 54. PET Packaged Water

Figure 55. Glass Bottled Water

Figure 56. Aluminum Canned Water

Figure 57. World Infant Drinking Water Production Market Share by Packaging Material (2021-2032)

Figure 58. World Infant Drinking Water Production Value Market Share by Packaging Material (2021-2032)

Figure 59. World Infant Drinking Water Average Price by Packaging Material (2021-2032) & (USD/MT)

Figure 60. World Infant Drinking Water Production Value by Carbonation Attribute, (USD Million), 2021 & 2025 & 2032

Figure 61. World Infant Drinking Water Production Value Market Share by Carbonation Attribute in 2025

Figure 62. Still Water

Figure 63. Naturally Sparkling Water

Figure 64. Carbonated Water

Figure 65. World Infant Drinking Water Production Market Share by Carbonation Attribute (2021-2032)

Figure 66. World Infant Drinking Water Production Value Market Share by Carbonation Attribute (2021-2032)

Figure 67. World Infant Drinking Water Average Price by Carbonation Attribute (2021-2032) & (USD/MT)

Figure 68. World Infant Drinking Water Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 69. World Infant Drinking Water Production Value Market Share by Application in 2025

Figure 70. 3-6 Months

Figure 71. 7-12 Months

Figure 72. 12-24 Months

Figure 73. World Infant Drinking Water Production Market Share by Application (2021-2032)

Figure 74. World Infant Drinking Water Production Value Market Share by Application (2021-2032)

Figure 75. World Infant Drinking Water Average Price by Application (2021-2032) & (USD/MT)

Figure 76. Infant Drinking Water Industry Chain

Figure 77. Infant Drinking Water Procurement Model

Figure 78. Infant Drinking Water Sales Model

Figure 79. Infant Drinking Water Sales Channels, Direct Sales, and Distribution

Figure 80. Methodology

Figure 81. Research Process and Data Source

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