

Global Infant Bottles Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G3822C5A8355EN.html>

Date: June 2026

Pages: 148

Price: US\$ 4,480.00 (Single User License)

ID: G3822C5A8355EN

Abstracts

The global Infant Bottles market size is expected to reach \$ 2825 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

In 2025, global Infant Bottles production reached approximately 536 million units, with an average global market price of around US\$3.83 per unit.

Infant Bottles are feeding containers specially designed for babies and young infants to consume breast milk, infant formula, water, or other liquid nutrition in a safe and controlled manner. These products generally include a bottle body, nipple/teat, bottle cap, collar, sealing ring, and may feature anti-colic or air-venting systems to enhance feeding comfort. Infant bottles are produced in a variety of materials such as plastic, glass, silicone, and stainless steel, and are offered in multiple capacities, nipple flow rates, and ergonomic designs to accommodate different infant feeding stages and caregiver preferences.

The upstream supply chain of Infant Bottles includes suppliers of plastics, glass, silicone, stainless steel, nipple compounds, additives, molds, and packaging materials. Midstream involves bottle design, component molding, nipple manufacturing, product assembly, sterilization, testing, and branded production. Downstream demand mainly comes from household infant feeding, maternity and neonatal care institutions, hospitals, childcare centers, and retail distribution through supermarkets, pharmacies, mother-and-baby stores, specialty retailers, and online sales channels.

The global infant bottles market is a mature and essential segment of the baby feeding products industry, benefiting from sustained demand driven by infant nutrition and early-stage childcare needs. Infant bottles are widely used across formula feeding, mixed

feeding, and breastfeeding supplementation scenarios, ensuring their continued relevance in households worldwide. Their recurring replacement cycle due to hygiene requirements, wear, and infant developmental changes also supports stable repeat consumption.

In recent years, market competition has increasingly shifted from basic functionality toward material innovation, feeding optimization, and product differentiation. Consumers are placing more emphasis on bottle safety, nipple simulation technology, anti-colic performance, and convenience of cleaning, encouraging manufacturers to launch more advanced and specialized products. Features such as breast-like nipples, anti-reflux systems, smart temperature sensing, modular accessories, and ergonomic bottle shapes are becoming more common, especially in mid-to-high-end product categories.

Asia-Pacific remains the largest regional market for infant bottles, supported by high birth volumes, strong manufacturing infrastructure, and growing household expenditure on infant care products. China continues to dominate global production, while Southeast Asia and India are becoming increasingly important growth markets. North America and Europe are characterized by higher penetration of premium, eco-friendly, and safety-certified products, supporting stronger average selling prices. Although declining fertility rates in certain developed economies and increased competition from alternative feeding solutions may limit volume expansion, the infant bottles market is expected to maintain healthy long-term growth driven by product upgrades, replacement demand, and rising consumption in developing regions.

This report studies the global Infant Bottles production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Infant Bottles and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Infant Bottles that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Infant Bottles total production and demand, 2021-2032, (K Units)

Global Infant Bottles total production value, 2021-2032, (USD Million)

Global Infant Bottles production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Infant Bottles consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Infant Bottles domestic production, consumption, key domestic manufacturers and share

Global Infant Bottles production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Infant Bottles production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Infant Bottles production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Infant Bottles market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pigeon Corporation, Philips Avent, Tommee Tippee, Dr.Brown's, Goodbaby, NUK, Nuby, Thyseed, Playtex, N?rnberg Gummi Babyartikel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Infant Bottles market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Infant Bottles Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Infant Bottles Market, Segmentation by Type:

Plastic Bottles

Glass Bottles

Silicone Bottles

Global Infant Bottles Market, Segmentation by Capacity:

Small Capacity (240ml)

Global Infant Bottles Market, Segmentation by Sales Channels:

Online Retail

Specialty Stores

Hypermarket

Hospitals / Pharmacies

Others

Global Infant Bottles Market, Segmentation by Application:

0-6 Months Babies

6-12 Months Babies

12-36 Month Babies

Others

Companies Profiled:

Pigeon Corporation

Philips Avent

Tommy Tippee

Dr. Brown's

Goodbaby

NUK

Nuby

Thyseed

Playtex

Norberg Gummi Babyartikel

Evorie

Zhejiang Rikang

Hegen

Canpol

MAM Baby

Comotomo

Key Questions Answered:

1. How big is the global Infant Bottles market?
2. What is the demand of the global Infant Bottles market?
3. What is the year over year growth of the global Infant Bottles market?
4. What is the production and production value of the global Infant Bottles market?
5. Who are the key producers in the global Infant Bottles market?
6. What are the growth factors driving the market demand?

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